



KWALITY DAIRY (INDIA) LIMITED

KDIL HOUSE: F-82, Shivaji Place, Rajouri Garden, New Delhi - 110027

Board: +91 11 47006500 (100 Lines) • Fax: +91 11 25191800

E-mail: info@kdil.in • Website: www.kdil.in

Kwality Dairy (India) Limited

Regd. Office: Village Softa, Tehsil Palwal, Distt: Faridabad (Haryana)

Statement of Unaudited (Standalone) Financial Results for the Quarter Ended 30.06.2012 and Audited Financial Results for the Year Ended 31.03.2012 (₹ in Lacs)

Sl. No.	PARTICULARS	Unaudited Financial Results for the Quarter Ended 30.06.2012			Audited Financial Results for the Year Ended 31.03.2012	
		QUARTER ENDED			YEAR ENDED	
		30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Audited)	31.03.2011 (Audited)
1	Income from Operations					
	(a) Net Sales/ Income from Operations	81820.87	78295.27	48201.12	299925.42	160246.95
	(b) Other operating income	0.00	28.22	165.30	427.58	356.87
	Total Income from operations (Net)	81820.87	78323.49	48366.44	299452.99	160603.82
2	Expenses					
	(a) Cost of materials Consumed	72654.33	69834.55	43186.13	240858.03	136861.44
	(b) Purchases of Stock-in-trade	318.43	434.39	663.16	3278.37	10730.36
	(c) Change in inventories of finished goods, work-in-process & Stock in trade	744.71	-2090.64	536.82	-3620.88	-1448.68
	(d) Employee benefits Expense	268.77	318.83	134.80	885.21	391.56
	(e) Depreciation & amortisation Expense	242.77	255.74	84.48	748.68	352.93
	(f) Other Expenses (Any item exceeding 10% of total expense relating to continuing operation to be shown separately)	2051.96	2154.58	677.35	5372.23	4517.48
	Total Expenses	76312.17	70888.55	48282.92	239694.89	151205.10
3	Profit from Operations before other income, finance costs & exceptional items (1-2)	5208.70	4554.89	3073.52	15758.10	9598.72
4	Other Income	3.85	4.67	2.45	6.58	21.28
5	Profit from ordinary activities before finance costs & exceptional items(3+4)	5212.55	4559.56	3075.97	15764.68	9619.99
6	Finance Costs	2019.64	1987.81	1188.94	6608.48	3562.07
7	Profit from ordinary activities after finance costs but before exceptional items(5-6)	3192.91	2568.26	1877.03	9267.23	6057.92
8	Exceptional items	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	3192.91	2568.26	1877.03	9267.23	6057.92
10	Tax Expenses	293.03	1008.70	412.91	588.88	1483.13
11	Net Profit from ordinary activities after tax (9-10)	2999.88	3759.95	1464.08	9098.56	4594.79
12	Extraordinary Items(net of tax expense Rs.Nil)	-	-	-	-	-
13	Net Profit for the period (11-12)	2999.88	3759.95	1464.08	9098.56	4594.79
14	Share of profit / loss of associates*	0	0	0	0	0
15	Minority interest*	0.00	0.00	0.00	0.00	0.00
16	Net profit after taxes, minority interest & share of profit/ (loss) of associates (13+14+15)*	2999.88	3759.95	1464.08	9098.56	4594.79
17	Paid-up equity Share Capital (face value of the share shall be indicated)	2031.86	2031.86	2031.86	2031.86	2031.86
18	Reserve excluding Revaluation Reserve as per balance sheet of the previous accounting year	0	0	0	13835.38	7072.36
19.i	Earnings per share(before extraordinary items) (of Re. 1/-) (not annualised)					
	(a) Basic	1.23	1.85	0.72	4.48	2.26
	(b) Diluted	1.23	1.85	0.72	4.48	2.26
19.ii	Earnings per share (after extraordinary items)(of Re. 1/-)(not annualised)					
	(a) Basic	1.23	1.85	0.72	4.48	2.26
	(b) Diluted	1.23	1.85	0.72	4.48	2.26



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PART II					
Select Information for the Quarter ended 30th June, 2012					
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
Number of shares	51031720	50845720	50845720	51031720	50845720
Percentage of Shareholding	25.12%	25.02%	25.02%	25.12%	25.02%
2 Promoter & Promoter Group Shareholding					
(a) Pledged / Encumbered					
Number of shares	10000000	10000000	0%	10000000	4800000
Percentage of shares (as a % of the total shareholding of promoter & promoter group)	6.57%	6.56%	0.00%	6.57%	3.15%
Percentage of shares (as a % of total share capital of the company)	4.92%	4.92%	0.00%	4.92%	2.37%
(b) Non - Encumbered					
Number of shares	142154714	142340714	152340714	142154714	142340714
Percentage of shares (as a % of the total shareholding of the promoter & promoter group)	93.43%	93.44%	100%	93.43%	96.85%
Percentage of shares (as a % of the total share capital of the company)	69.96%	70.05%	74.98%	69.96%	72.61%
B INVESTOR COMPLAINTS					
Pending at the beginning of the quarter					
Received during the quarter	2				
Disposed of during the quarter	1				
Remaining unresolved at the end of the quarter	1				
	2				

Notes:

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 14.08.2012 and a limited review of the same has been carried out by the statutory auditors of the company.
- The Company operates in only one segment viz. Dairy Products.
- Previous period's figures have been regrouped/re-arranged wherever necessary.

By Order of the Board
For Kwaliti Dairy (India) Ltd

Sanjay Dhillon
(Managing Director)

Place : New Delhi
Date : 14.08.2012





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Standalone statement of assets and liability

(₹ In Lacs)

Particulars		As at 31 March, 2012	As at 31 March, 2011
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,031.86	2,031.86
	(b) Reserves and surplus	15,935.38	7,072.96
		17,967.24	9,104.83
3	Non-current liabilities		
	(a) Long-term borrowings	10,239.41	8,191.48
	(b) Deferred tax liabilities (net)	47.32	84.87
	(c) Long-term provisions	30.86	34.00
		10,317.59	8,310.35
4	Current liabilities		
	(a) Short-term borrowings	54,863.24	32,018.94
	(b) Trade payables	2,061.58	2,108.12
	(c) Other current liabilities	2,044.16	2,719.99
	(d) Short-term provisions	1,515.13	1,627.61
		60,484.11	38,474.65
	TOTAL	88,768.95	55,889.83
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets		
	(i) Tangible assets	6,399.46	4,190.51
	(ii) Intangible assets	1.23	0.29
	(iii) Capital work-in-progress	8.99	0.00
		6,409.68	4,190.80
	(b) Non-current investments	143.20	0.00
	(c) Long-term loans and advances	1,969.27	47.59
		2,112.47	4,238.40
2	Current assets		
	(a) Inventories	9,874.39	6,341.94
	(b) Trade receivables	65,624.37	41,461.09
	(c) Cash and cash equivalents	888.86	150.48
	(d) Short-term loans and advances	3,843.70	3,676.42
	(e) Other current assets	15.48	21.50
		80,246.80	51,651.43
	TOTAL	88,768.95	60,080.63
	Notes forming part of the financial statements		

By Order of the Board
For Kwaliti Dairy (India) Ltd

Samay Dhirga
(Managing Director)

Place : New Delhi
Date : 14 August, 2012



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