

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Fax No.: 022-22721919	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051 Fax No.: 022-26598120
Ref.: Kwality Limited (KWALITYLTD/INE775B01025)	Ref.: Kwality Limited (KWALITYLTD/INE775B01025)

Sub.: Outcome of the Twenty-Fourth Meeting of Committee of Creditors (“CoC”) of Kwality Limited

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly note that the twenty-fourth meeting of Committee of Creditors (CoC) CoC of Kwality Limited (company undergoing corporate insolvency resolution process under the provisions of the Insolvency and Bankruptcy Code, 2016) was convened and conducted as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“Code”) on Friday 29th November 2019, commenced at 2:00 p.m. at Royal Plaza, 19, Ashoka Rd, Janpath, Connaught Place, New Delhi- 110001 to discuss the update on the Resolution Plan and the corporate insolvency resolution process. Further, in the said meeting, and it was decided by the CoC that the Resolution Plan dated 17th October 2019 along with addendum 1 dated 28th October 2019, Addendum 2 dated 31st October 2019, Addendum 3 dated 4th November 2019 and Addendum 4 to be submitted by the Resolution Applicant to the Resolution Professional be put to vote, under Section 30(4) of the IBC read with Regulation 25(5) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016 (CIRP Regulations), via electronic means through e-voting portal.

Kindly take note of the above and update on record in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
For Kwality Limited



Pradeep K. Srivastava

(Company Secretary & Compliance Officer)

(Kwality Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Shailendra Ajmera, appointed by the National Company Law Tribunal by order dated 11th December 2018 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 11th January, 2019 under the provisions of the Code.)

