



Date: November 04, 2019

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| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai – 400001<br><br><b>Fax No.: 022-22721919</b> | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, Plot No. C/1, G Block,<br>Bandra- Kurla Complex<br>Bandra (E), Mumbai – 400051<br><br><b>Fax No.: 022-26598120</b> |
| <b>Ref.: Kwality Limited</b><br><b>(KWALITYLTD/INE775B01025)</b>                                                         | <b>Ref.: Kwality Limited</b><br><b>(KWALITYLTD/INE775B01025)</b>                                                                                                                      |

**Sub.: Outcome of the Twenty First Meeting of Committee of Creditors (“CoC”) of Kwality Limited**

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly note that the twenty first meeting of CoC of Kwality Limited (company undergoing corporate insolvency resolution process under the provisions of the Insolvency and Bankruptcy Code, 2016) was convened and conducted as per the provisions of the Insolvency and Bankruptcy Code, 2016 (“Code”) on Saturday 2nd November 2019, commenced at 12:30 p.m. at Viceroy, The Claridges, 12 Dr. APJ Abdul Kalam Road, New Delhi - 110011 to discuss the update on Resolution Plan/Process including voting results of the 20th CoC meeting. The members of the CoC took note of the Voting Result. Further, in the said meeting the Next Steps as per the amended regulations was discussed.

Kindly take note of the above and update on record in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

For Kwality Limited

Pradeep K. Srivastava

(Company Secretary & Compliance Officer)

(Kwality Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Shailendra Ajmera, appointed by the National Company Law Tribunal by order dated 11<sup>th</sup> December 2018 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 11<sup>th</sup> January, 2019 under the provisions of the Code.)

