



KAMDHENU VENTURES LIMITED

Regd. Off. : 2nd Floor, Building No. 9A, DLF Cyber City,
Phase-III, Gurugram, Haryana - 122002 (India)

Ref: KVL/SEC/2025-26/84

Date: 30th March, 2026

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (E), Mumbai-400 051
NSE Symbol: KAMOPAINTS

To,
The Manager- Listing
BSE Limited,
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
BSE Scrip Code: 543747

Sub: Allotment of 1,46,45,000 Equity Shares of face value of Re. 1/- each upon conversion of Warrants.

Ref: Intimation as per Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is in furtherance to our earlier intimation made vide Letter No. KVL/SEC/2025-26/81 on 20th March, 2026, w.r.t the allotment of 2,96,45,000 Warrants at an Issue Price of Rs. 6.80 (Rupees Six and Eighty Paise Only) (including premium of Rs. 5.80 each), convertible into Equity Shares of the Company within a period of 18 months from the date of allotment i.e. 20th March, 2026, to the proposed allottee as described in the said letter.

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform that, upon receipt of application for conversion of 1,46,45,000 warrants into equity shares of the Company along with 75% amount payable on conversion of warrants (warrants exercise price), in accordance with the terms of issue of warrants, from the allottee as described in **Annexure – 1**, the Preferential Issue Committee of Board of Directors of the Company at their meeting held on today, i.e on Monday, 30th March, 2026, has considered and approved the allotment of 1,46,45,000 Equity Shares of the Company having face value of Re. 1/- each, upon conversion of such number of warrants as described in the **Annexure-1** to this letter.

Further, post allotment of the said 1,46,45,000 Equity Shares, the paid up equity share capital of the Company stands increased to Rs. 32,90,00,000 (Rupees Thirty- Two Crore Ninety Lakhs only) consisting of 32,90,00,000 equity shares of face value of Re. 1/- each. The equity shares being allotted on conversion of the Warrants shall rank pari -passu in all respects, with the existing equity shares of the Company from the date of allotment thereof.



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The detailed disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, for the said Preferential Issue is enclosed as **Annexure - 2**.

The Preferential Issue Committee was commenced at 02:30 P.M. (IST) and concluded at 03:00 P.M. (IST).

We request you to kindly take the same on record.

Thanking you,
Yours faithfully,

For Kamdhenu Ventures Limited

Saurabh Agarwal
Managing Director
DIN: 00005970

Encl.: as above.



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Annexure – 1

LIST OF ALLOTTEES

S. No.	Name of Allottee	No. of Warrants allotted	No. of warrants applied for conversion	No. of Equity Shares allotted upon conversion	Amount received being 75% of the Issue price per warrant (in Rs.)	No. of Warrants remaining for conversion in current allotment	Pre Allotment Shareholding		Shareholding Post Allotment	
							No. of equity shares	% age	No. of equity shares	% age*
1	Kamdhenu Limited	2,96,45,000	1,46,45,000	1,46,45,000	7,46,89,500	1,50,00,000	0	0	1,46,45,000	4.45

**Note: The post issue shareholding percentage is based on the current allotment of 1,46,45,00,000 Equity Shares only. However, post allotment of the outstanding convertible warrants i.e. 1,50,00,000, the percentage shareholding of current allottees shall change accordingly.*

For Kamdhenu Ventures Limited

Saurabh Agarwal
Managing Director
DIN: 00005970

ANNEXURE - 2

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as under:

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares having face value of Re. 1/- each
2	Type of Issuance	Preferential Allotment (Conversion of Warrants into Equity Shares of the Company)
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 1,46,45,000 Equity Shares of the company at an issue price of Rs. 6.80 per share upon receipt of 75% of the amount payable on conversion of Warrants aggregating to Rs. 7,46,89,500/- (Rupees Seven Crore Forty- Six Lakh Eighty- Nine Thousand Five hundred only)
4	In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):	
	i. Names of Investor(s)	Kamdhenu Limited
	ii. Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<p>Post allotment of the said 1,46,45,000 Equity Shares, upon conversion of 1,46,45,000 Warrants and upon receipt of balance consideration, the paid up Equity share capital of the Company stands increased to Rs. 32,90,00,000 (Rupees Thirty Two Crore Ninety Lakh) consisting of 32,90,00,000 equity shares of face value of Re. 1/- each.</p> <p>Issue Price: Rs. 6.80/- per share (Including premium of Rs. 5.80/- per share).</p> <p>The number of allottee is 1 and belongs to Promoter group entity.</p> <p>The Pre and post allotment shareholding has been provided in Annexure – 1.</p>

		Out of total 2,96,45,000 warrants, balance 1,50,00,000 warrants are outstanding for conversion.
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 1,46,45,000 Equity Shares, having face value of Re. 1/- each, pursuant to conversion of 1,46,45,000 warrants.

For Kamdhenu Ventures Limited

Saurabh Agarwal
Managing Director
DIN: 00005970