

Ref: KVL/SEC/2025-26/81**Date: 20th March, 2026**

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051
NSE Symbol: KAMOPAINTS

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
BSE Scrip Code: 543747

Sub: Allotment of 2,96,45,000 Warrants convertible into Equity Shares of the Company to the Promoter Group allottee.**Ref: Intimation as per Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to the Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with relevant circulars thereto issued by Securities and Exchange Board of India from time to time ("SEBI Listing Regulations") and approval accorded by the Shareholders of Kamdhenu Ventures Limited ("the Company") at their 02/2025-26 Extra-Ordinary General Meeting held on 13th March, 2026, and In-Principle approval granted by the National Stock Exchange of India Limited and BSE Limited on 16th March, 2026, and upon receipt of Rs. 5,03,96,500/- (Rupees Five Crore Three Lakh Ninety Six Thousand Five Hundred Only) i.e. the 25% of the total amount payable towards subscription of the warrants from the allottee, we wish to inform that the Preferential Issue Committee of the Board of Directors of the Company at their meeting held on Friday, 20th March, 2026, has considered and approved the allotment of 2,96,45,000 Warrants convertible into equivalent number of Equity Shares of the Company having face value of Re. 1/- per Equity Share within a period of 18 months from the date of allotment i.e. 20th March, 2026, at an Issue Price of Rs. 6.80/- (Rupees Six and Eighty Paise Only) (including premium of Rs. 5.80/- each) to the following Promoter allottee:

S. No.	Name of Allottee	Category
1.	Kamdhenu Limited	Promoter Group

Further, the aforesaid warrant(s) are being allotted in electronic form and are subject to lock-in, in compliance with the applicable provisions of SEBI ICDR Regulations. The conversion of warrants into equivalent number of equity shares of the Company can be exercised by the warrant holder at any time during the period of eighteen months from the date of allotment of Warrants i.e. 20th March, 2026, in one or more tranches, upon payment of the remaining 75% of the amount payable against each such warrant before the last date of conversion of warrants.

Since the Company has allotted warrants, presently there is no change in the paid-up equity share capital of the Company.



KAMDHENU VENTURES LIMITED

Regd. Off. : 2nd Floor, Building No. 9A, DLF Cyber City,
Phase-III, Gurugram, Haryana - 122002 (India)

The details as required for issuance of securities on preferential basis under SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to issuance of securities is enclosed as **Annexure - 1** to this letter.

The Preferential Issue Committee was commenced at 02:30 P.M. (IST) and concluded at 03:00 P.M. (IST).

This is for your information and record please.

For Kamdhenu Ventures Limited

Saurabh Agarwal
Managing Director
DIN: 00005970

Encl.: as above.

ANNEXURE - 1

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are enclosed herewith as under:

S. No.	Particulars	Details														
1	Type of securities proposed to be issued	Convertible Warrants														
2	Type of Issuance	Preferential Allotment														
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	2,96,45,000 warrants convertible into equivalent number of Equity shares of the company.														
4	In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):															
	i. Name of Investor	Kamdhenu Limited														
	ii. Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<p>Details of shareholding of Kamdhenu Limited, prior to and after the proposed preferential issue, is as under:</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of the allottee</th> <th colspan="2">Pre preferential allotment</th> <th colspan="2">Post-preferential allotment</th> </tr> <tr> <th>No. of shares</th> <th>%</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Kamdhenu Limited</td> <td>Nil</td> <td>Nil</td> <td>2,96,45,000</td> <td>8.62</td> </tr> </tbody> </table> <p>*Post preferential issue shareholding is on fully diluted basis with the assumption that all the convertible warrants will be converted into equity shares.</p> <p>The Issue Price of the warrants is Rs. 6.80/- per warrant determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>The number of investor is 1 (One).</p>	Name of the allottee	Pre preferential allotment		Post-preferential allotment		No. of shares	%	No. of shares	%	Kamdhenu Limited	Nil	Nil	2,96,45,000	8.62
Name of the allottee	Pre preferential allotment			Post-preferential allotment												
	No. of shares	%	No. of shares	%												
Kamdhenu Limited	Nil	Nil	2,96,45,000	8.62												

	<p>iii. In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>Each Warrant is convertible into One (1) equity share of Rs. 1 each and the conversion can be exercised at any time within a period of 18 months from the date of allotment i.e. 20th March, 2026, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>The remaining 75% of the consideration shall be payable on the exercise of options against each such warrant.</p> <p>The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.</p>
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