



Karnataka Bank Ltd.

Your Family Bank. Across India.

Regd. & Head Office
P. B. No.599, Mahaveera Circle
Kankanady
Mangaluru – 575 002

Phone : 0824-2228182
E-Mail : comsec@ktkbank.com
Website : www.karnatakabank.bank.in
CIN : L85110KA1924PLC001128

SECRETARIAL DEPARTMENT

HO:SEC:07:2026-27

Date: 08.04.2026

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| The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza,C-1, Block G Bandra-Kurla Complex, Bandra (E) MUMBAI - 400051 | The Manager Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400001 |
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| NSE Scrip Code: KTKBANK | BSE Scrip Code: 532652 |
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Madam / Dear Sir,

Reg.: Statement of debt securities issued under private placement basis in accordance with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021- For the half year ended March 31, 2026

Pursuant to SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, we submit herewith the half-yearly statement of debt securities issued under private placement basis, in accordance with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021:

Rs. in crore

| Sl. No. | Name of the Issuer | ISIN | Issuance Date | Maturity date | Coupon rate | Payment frequency | Embedded option if any | Amount Issued | Amount outstanding |
|---------|----------------------------|--------------|---------------|---------------|-------------|-------------------|--|---------------|--------------------|
| 1 | The Karnataka Bank Limited | INE614B08054 | 30.03.22 | 30.03.32 | 10.70% p.a. | Interest: Annual | Yes - call option after the bonds have run for at least five years from the date of allotment, subject to the prior approval of RBI. | 300.00 | 300.00 |

This is for your information and dissemination.

Yours faithfully,

Sham K
Company Secretary &
Compliance Officer