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Website : [www.karnatakabank.bank.in](http://www.karnatakabank.bank.in)  
CIN : L85110KA1924PLC001128

**SECRETARIAL DEPARTMENT**

HO:SEC:06:2026-27

Date: 08.04.2026

The Manager Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza,C-1, Block G Bandra-Kurla Complex, Bandra (E) MUMBAI - 400051	The Manager Corporate Relationship Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400001
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**NSE Scrip Code: KTKBANK****BSE Scrip Code: 532652**

Madam / Dear Sir,

**Reg.: Annual Disclosure in terms of the SEBI Master Circular dated October 15, 2025 - Chapter XIV Centralized Database for Corporate Bonds / Debentures read with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021**

Pursuant to Chapter XIV (Centralized Database for Corporate Bonds / Debentures) of the SEBI Master Circular No.: SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, we submit herewith the yearly statement of Centralized Database for corporate bonds / debentures, and other details as prescribed in the aforesaid SEBI Circular.

This is for your information and dissemination.

Yours faithfully,

**Sham K**  
**Company Secretary &**  
**Compliance Officer**

## Annexure

### Annual Disclosure on the Non-Convertible Debt Securities issued by the Bank (As on 31<sup>st</sup> March 2026) (For the Financial year 2025-26)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE614B08054	30.03.2022	31.03.2022	300	First Issue	NSE Debt Segment

2. A hyperlink of 'Listing Notification by Stock Exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Links
1.	INE614B08054	<a href="https://karnatakabank.bank.in/investors/bonds-related">https://karnatakabank.bank.in/investors/bonds-related</a>

3. Details of Record Date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE614B08054	13-03-2026	Interest	30-03-2026

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE614B08054	CareEdge Ratings	[CARE] A+ (Stable)	Stable	Reaffirmed	20.08.2025	Verified	20.08.2025
INE614B08054	ICRA Limited	[ICRA] A+ (Stable)	Stable	Revised	08.01.2026	Verified	08.01.2026

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification of the status of CRAs (verified/not verified)	Date of verification
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INE614B08054	CareEdge Ratings	[CARE] A+ (Stable)	Stable	Revised	21.08.2024	Verified	21.08.2024
INE614B08054	ICRA Limited	[ICRA] A+ (Positive)	Positive	Upgraded	07.01.2025	Verified	07.01.2025

5. Payment Status:

- Whether Interest payment/ ~~redemption payment~~ made: Yes
- Details of interest payments:

Sl. No.	Particulars	Rs. in Crores
		Details
1	ISIN	INE614B08054
2	Issue size (Rs. in crore)	300.00
3	Interest Amount to be paid on due date	32.10
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	Not Applicable
7	Interest payment record date	13-03-2026
8	Due date for interest payment (DD/MM/YYYY)	30-03-2026
9	Actual date for interest payment (DD/MM/YYYY)	30-03-2026
10	Amount of interest paid	32.10
11	Date of last interest payment	31-03-2025 *
12	Reason for non-payment/ delay in payment	NA

\* Interest was paid on March 31, 2025, as March 30, 2025, was a holiday being a Sunday.

- Details of redemption payments: No redemption payments were made during the reporting financial year i.e., from 01.04.2025 to 31.03.2026.

6. Default history information: Have there been any defaults / delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NA						