



Regd. & Head Office
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Mangaluru – 575 002

Phone : 0824-2228182
E-Mail : comsec@ktkbank.com
Website : www.karnatakabank.com
CIN : L85110KA1924PLC001128

SECRETARIAL DEPARTMENT

April 02, 2025

HO: SEC:06:2025-26

1. The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza,C-1, Block G

Bandra-Kurla Complex, Bandra(E),

MUMBAI-400051

Scrip Code: KTKBANK

2. The General Manager

BSE Limited

Corporate Relationship Dept.

Phiroze Jeejeebhoy Towers

Dalal Street

MUMBAI-400001

Scrip Code: 532652

Madam/ Dear Sir,

Sub: Half-yearly Disclosure in terms of the SEBI Master Circular dated May 22, 2024 - Chapter XIV Centralized Database for Corporate Bonds/Debentures read with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Pursuant to Chapter XIV of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time for Centralized Database for corporate bonds/debentures, we submit herewith the details as prescribed in the aforesaid SEBI Circular.

This is for your kind information and dissemination.

Yours faithfully,

Sham K

**Company Secretary &
Compliance Officer**

Annexure

Annual Disclosure of Non-Convertible Securities for the Financial year 2024-25

List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2025 (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE614B08054	30.03.2022	31.03.2022	300	First Issue	NSE Debt Segment

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Links
1.	INE614B08054	https://karnatakabank.com/investors/bonds-related

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE614B08054	14-03-2025	Interest	31-03-2025

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE614B08054	CareEdge Ratings	[CARE] A+ (Stable)	Positive	Upgraded	21.08.2024	Verified	21.08.2024
INE614B08054	ICRA Limited	[ICRA] A+ (Positive)	Positive	Upgraded	07.01.2025	Verified	07.01.2025

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification of the status of CRAs (verified/n ot verified)	Date of verification
INE614B08054	CareEdge Ratings	[CARE] A (Stable)	Positive	reaffirmed	23.08.2023	Verified	23.08.2023

INE614B08054	ICRA Limited	[ICRA] A (Positive)	Positive	reaffirmed	02.02.2024	Verified	02.02.2024
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5. Payment Status:

a) Whether Interest payment/ ~~redemption payment~~ made (yes/ no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Rs in Crores
		Details
1	ISIN	INE614B08054
2	Issue size (Rs. in crore)	300.00
3	Interest Amount to be paid on due date	32.10
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	-
7	Interest payment record date	14-03-2025
8	Due date for interest payment (DD/MM/YYYY)	30-03-2025
9	Actual date for interest payment (DD/MM/YYYY)	31-03-2025*
10	Amount of interest paid	32.10
11	Date of last interest payment	30-03-2024
12	Reason for non-payment/ delay in payment	NA

* Interest was paid on March 31, 2025, as March 30, 2025, was a holiday being a Sunday.

c) Details of redemption payments: No redemption payments were made during the reporting financial year i.e., from 01.04.2024 to 31.03.2025.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NA						