



Karnataka Bank Ltd.

Your Family Bank, Across India



Regd. & Head Office
P. B. No.599, Mahaveera Circle
Kankanady
Mangaluru – 575 002

Phone : 0824-2228184
E-Mail : comsec@ktkbank.com
Website : www.karnatakabank.com
CIN : L85110KA1924PLC001128

SECRETARIAL DEPARTMENT

April 02, 2025

HO: SEC:05:2025-26

1. The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,C-1, Block G
Bandra-Kurla Complex, Bandra (E),
MUMBAI-400051
Scrip Code: KTKBANK

2. The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI-400001
Scrip Code: 532652

Madam/Dear Sir,

Reg: Statement of debt securities issued under private placement basis in accordance with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021- For the half year ended March 31, 2025

Pursuant to SEBI master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we submit herewith the half-yearly statement of debt securities issued under private placement basis, in accordance with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021:

Rs. in crore

Sl. No.	Name of the Issuer	ISIN	Issuance Date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount Issued	Amount outstanding
1	The Karnataka Bank Limited	INE614B08054	30.03.22	30.03.32	10.70% p.a.	Interest: Annual	Yes - call option after the bonds have run for at least five years from the date of allotment, subject to prior approval of RBI.	300.00	300.00

This is for your kind information and dissemination.

Yours faithfully,

Sham K
**Company Secretary &
Compliance Officer**