

KSSL: SEC/NSE/InvPresentation/2025-26

November 27, 2025

To,
The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Symbol: KRISHCA

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for First Half Year ended on September 30, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, we have enclosed herewith the Investor Presentation released by the company for the Results of the First Half Year ended September 30, 2025. The above information is also being hosted on the Company's website at www.Krishcastrapping.com, in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to kindly take the same on your record.

Thanking You
For **Krishca Strapping Solutions Limited**

Diya Venkatesan
Company Secretary & Compliance Officer



Krishca Strapping Solutions Limited

H1 FY26
Investor Presentation



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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the Company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

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H1 FY26 Financial Snapshot



CONSOLIDATED

Total Income

₹ 9,277.67 Lakhs

↑ 45.33% YoY

EBITDA

₹ 1,499.55 Lakhs

↑ 57.15% YoY

Net Profit

₹ 598.55 Lakhs

↑ 10.19% YoY

EPS

₹ 3.99

STANDALONE

Total Income

₹ 9,277.67 Lakhs

↑ 45.33% YoY

EBITDA

₹ 1,508.93 Lakhs

↑ 57.92% YoY

Net Profit

₹ 618.02 Lakhs

↑ 13.51% YoY

EPS

₹ 4.12

*Comparative Figures For H1 FY25

H1 FY26 Profit & Loss Statement

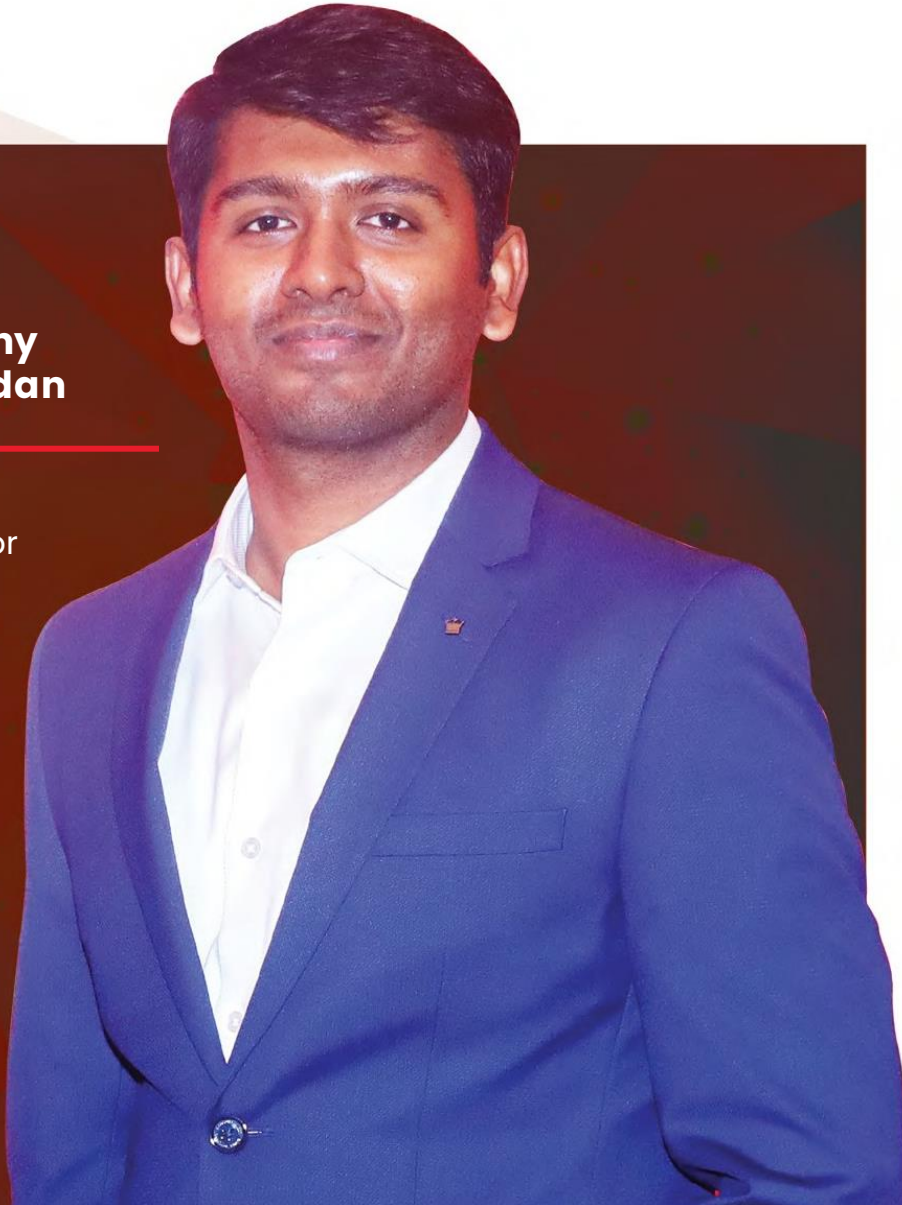
| Particulars | Consolidated | | | Standalone | | |
|--|-----------------|-----------------|---------------|-----------------|-----------------|---------------|
| | H1 FY26 | H1 FY25 | YoY Change | H1 FY26 | H1 FY25 | YoY Change |
| Revenue from Operations | 9,254.78 | 6,358.30 | 45.55% | 9,254.78 | 6,358.30 | 45.55% |
| Other Income | 22.88 | 25.76 | | 22.88 | 25.76 | |
| Total Income | 9,277.67 | 6,384.06 | 45.33% | 9,277.67 | 6,384.06 | 45.33% |
| Cost of Goods sold | 6,223.48 | 4,424.83 | | 6,223.48 | 4,424.83 | |
| Employee costs | 522.66 | 315.43 | | 522.66 | 314.99 | |
| Other Direct Expenses | 764.47 | 487.94 | | 764.47 | 487.94 | |
| Other expenses | 267.51 | 201.62 | | 258.13 | 200.79 | |
| Total Exp | 7,778.12 | 5,429.82 | | 7,768.74 | 5,428.55 | |
| EBITDA | 1,499.55 | 954.24 | 57.15% | 1,508.93 | 955.51 | 57.92% |
| EBITDA Margin | 16.16% | 14.95% | | 16.26% | 14.97% | |
| Finance Cost | 252.98 | 132.86 | | 252.98 | 132.86 | |
| Depreciation | 400.86 | 88.72 | | 400.86 | 88.72 | |
| PBT | 845.71 | 732.66 | | 855.09 | 733.93 | |
| Tax | 237.07 | 189.47 | | 237.07 | 189.47 | |
| Share of Profit/(Loss) from Associates | (11.02) | 0.00 | | 0.00 | 0.00 | |
| PAT | 597.61 | 543.19 | | 618.02 | 544.46 | |
| Attributable to Minority Interest | (0.94) | 0.00 | | 0.00 | 0.00 | |
| Net Profit | 598.55 | 543.19 | 10.19% | 618.02 | 544.46 | 13.51% |
| Net Profit Margin | 6.45% | 8.51% | | 6.66% | 8.53% | |
| EPS Diluted (₹) | 3.99 | 4.21 | | 4.12 | 4.22 | |



Company Overview

**Mr. Lenin
Krishnamoorthy
Balamnikandan**

Chairman &
Managing Director



“H1 FY26 has been a period of steady execution and strengthening fundamentals for Krishca. Operational improvements, a healthier product mix, and disciplined working capital management are helping enhance efficiency and profitability.

During the half year, standalone Total Income reached ₹9,277.67 Lakhs, reflecting 45.33% YoY growth, while EBITDA surged 57.92% YoY to ₹1,508.93 Lakh, and PAT stood at ₹618.02 Lakh — demonstrating the impact of our ongoing operational and strategic initiatives.

Securing new orders from Vedanta Limited and consolidating contracts with ESL Steel underscores the continued trust our clients place in us. While individual orders are part of our broader growth strategy, they contribute to building a robust pipeline for the coming quarters.

In a recent Board meeting, we approved the incorporation of a wholly owned subsidiary, Vajra Alloys, to strategically expand into advanced materials, positioning Krishca for long-term value creation in high-technology segments.

With a robust order pipeline, growing export opportunities, and the ongoing expansion of our packaging services business, we remain confident in delivering sustained growth and stronger financial performance in the second half of the year.”

- Krishca Strapping Solutions Limited is a leading Indian packaging solutions company specializing in steel strappings and a wide range of primary packaging materials, designed to serve diverse industrial applications.
- The company provides high-strength steel strappings engineered for seamless use in packaging machines, tools, and sharp-edged products, ensuring durability, efficiency, and safety.
- With a strategically located state-of-the-art facility in Chennai, Krishca serves major steel producers and other industrial clients including Tata Steel, JSW Steel, and SAIL, offering both contract-based packaging services and integrated material solutions.
- Krishca has successfully executed multiple packaging contracts and continues to expand its portfolio with tarpaulins, airbags, HDPE products, desiccants, and VCI-based corrosion protection solutions.
- The company is also expanding its presence in international markets, catering to clients across the Middle East, South-East Asia, and Africa.
- Focused on innovation, sustainability, and quality, the company aims to strengthen its market leadership while expanding into new domestic and international markets.



1st Indian Company

To introduce a lead-free heat-treatment line for steel strapping

7+
Years in Industry

200+
Clients &
450+
Employees

30,000 MT
of Steel Straps per
annum

₹75 + cr
Packaging
Order Book for
FY27

120 million
Strapping Seals
annually

₹180 + cr
Worth Of Order
Book for Next 5
Years

FY25 (in ₹Cr)
Total Income:
₹151.08
EBITDA: ₹ 24.29
PAT: ₹11.60

FY25
ROE: 11.31%
ROCE: 14.39%



Vision & Mission: Pioneering Krishca's Growth



The 'K' in Krishca stands for being the Keystone of Strength, the Keeper of Integrity, and a brand driven by Kaizen —continuous improvement.



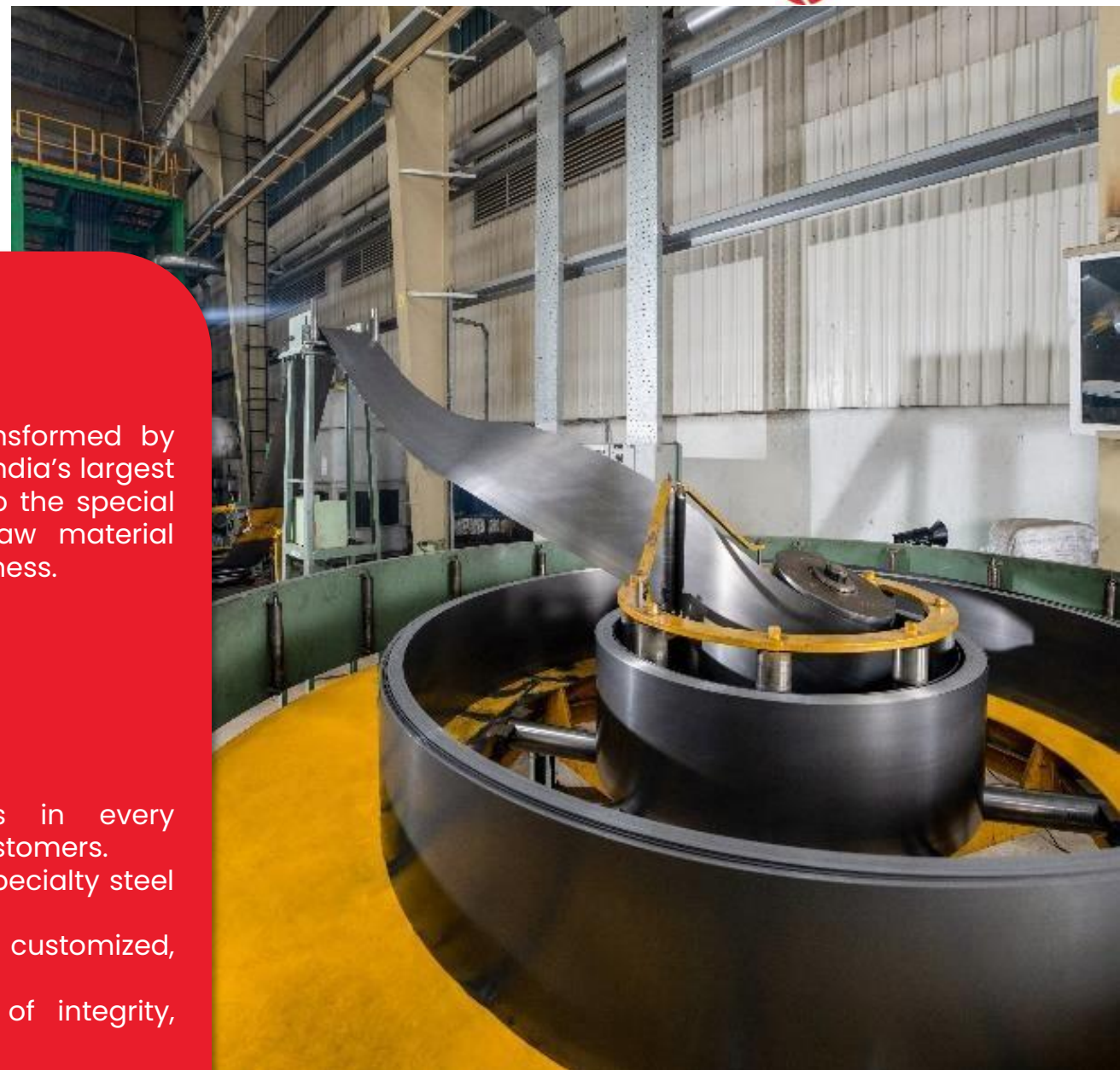
Vision

At Krishca, we envision a future where packaging solutions are transformed by innovation, sustainability, and scale. Our ambition is to be recognized as India's largest steel strapping supplier and packaging contractor, while advancing into the special steel segment through our upcoming Cold Rolling Mill, ensuring raw material independence, superior quality control, and expanded global competitiveness.



Mission

- Champion competitive technologies and advanced processes in every manufacturing line to deliver superior, cost-effective products to our customers.
- Expand strategically into underserved markets while diversifying into specialty steel products.
- Invest in cutting-edge technologies and global partnerships to deliver customized, high-value packaging solutions.
- Stay adaptive and resilient, guided by our foundational values of integrity, excellence, and responsibility



The Krishca Story From Inception to Global Reach



2017

The story began in Sivakasi, Tamil Nadu, with the incorporation of Krishca Strapping Steel Solutions Private Limited.

2018 – 2021

Set up 18,000 MT P.A. manufacturing capacity & began production in March 2020.

2022

- Transitioned into a Public Limited Company and rebranded as *Krishca Strapping Solutions*
- Marked the start of global expansion with our first exports to the UAE.

2023

- Marked a new chapter with NSE Emerge listing.
- Established subsidiaries in UAE and Singapore to accelerate global expansion.
- First packaging contract with Shyam Metals, launching Packaging Services Division.

2024–25

- Boosted production capacity to 30,000 MT annually with a second strapping line at Chennai.
- Initiated a Cold Rolling Complex in Chennai, entering the high-value special steel market.
- Grew packaging services to 12 active contracts across India.
- Diversified into primary packaging materials evolving into a total packaging solutions provider.

2025–26

- Cold rolling mill capex underway
- Superalloy division formation initiated.

Board & Executive Leadership



**Lenin Krishnamoorthy
Balamaniandan**

Managing Director &
Chairman



Mr. Terli Venkata Shivaji

Whole Time Director



**Mrs.
Navaneethakrishnan
Saraladevi**

Whole Time Director & CFO



**Mr. Achaya
Kumarasamy**

Non-Executive Director



Mr. Jagajyoti Naskar

Director



**Mr. Chellasamy
Rajendran**

Independent Director



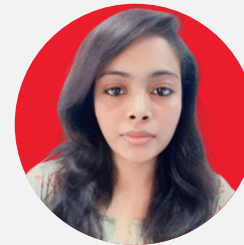
**Mr. Naren Kumar
Mandepudi**

Independent Director



**Mr. Nandhagopal
Damodaran**

Independent Director

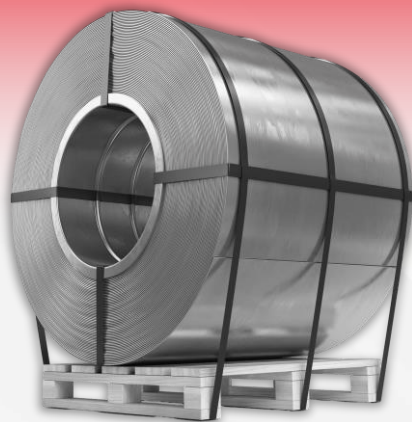


Ms. Diya Venkatesan

Company Secretary

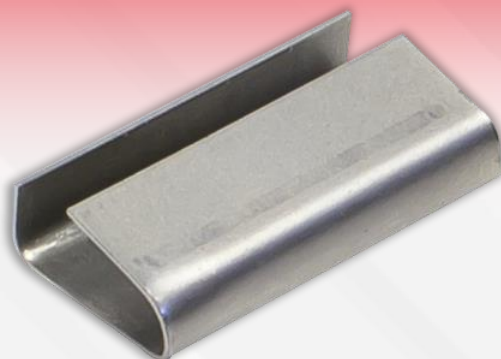
Business Overview





Steel Straps

- Flagship product driving growth and market presence across multiple industrial sectors
- Trusted by clients for durability, reliability, and consistent performance
- Wide range of options catering to light, medium, heavy, and ultra-heavy-duty applications



Steel Seals

- Key product enhancing packaging integrity and trusted across multiple industries
- Customizable branding and colour options strengthen client engagement and differentiation
- Renowned for reliability, innovation, and consistent customer satisfaction, supported by expert technical teams



Strapping Tools

- Strategic product supporting operational efficiency and reliability in industrial packaging
- Versatile, lightweight yet robust tools delivering consistent performance across diverse applications
- Backed by expert guidance and customised solutions to optimise packaging operations



HDPE Tarpaulin



Dunnage Air Bag



Lashing Belt



Desiccants & Silica Gel



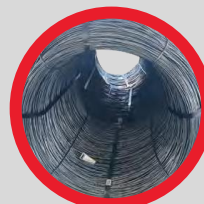
Cold Strap



HDPE Rolls



Pet Straps



Pet Straps



VCI Coatings



Packaging Automation

Combination Manual Tensioners & Sealers:

Compact and efficient tools ideal for all-in-one manual strapping operations.

Pneumatic Tensioners & Sealers:

Engineered for demanding industrial use, ensuring consistent strap tension and secure sealing every time.

Pneumatic Combination Tools:

High-speed, heavy-duty solutions combining tensioning, sealing, and cutting for large-scale industrial operations.

Advanced Manufacturing Facility

The Chennai facility uses advanced technology and expert oversight to produce high-tensile product with consistent quality and performance.



Facility Highlights

- Automated Production Line
- Eco-Friendly Process
- Advanced Heat Treatment
- Large-Scale Capability



Production Capacity

30,000 MTPA Steel Straps

120 MNPA Strapping Seals



IS 5872:1990 Cold-rolled steel straps (box strapping) specification



ASTM D-3953 Standard specification for strapping, flat steel and seals



BS EN 13246:2001 Packaging specification for tensioned steel strapping



First-Grade Raw Materials

Steel strapping starts with premium coils sourced from primary mills, each verified for consistency and reliability before production.



Advanced Testing

Equipped with state-of-the-art labs featuring digital testing machines, hardness and bend testers, and salt spray chambers to ensure strength, durability, and environmental resistance.



Quality Control

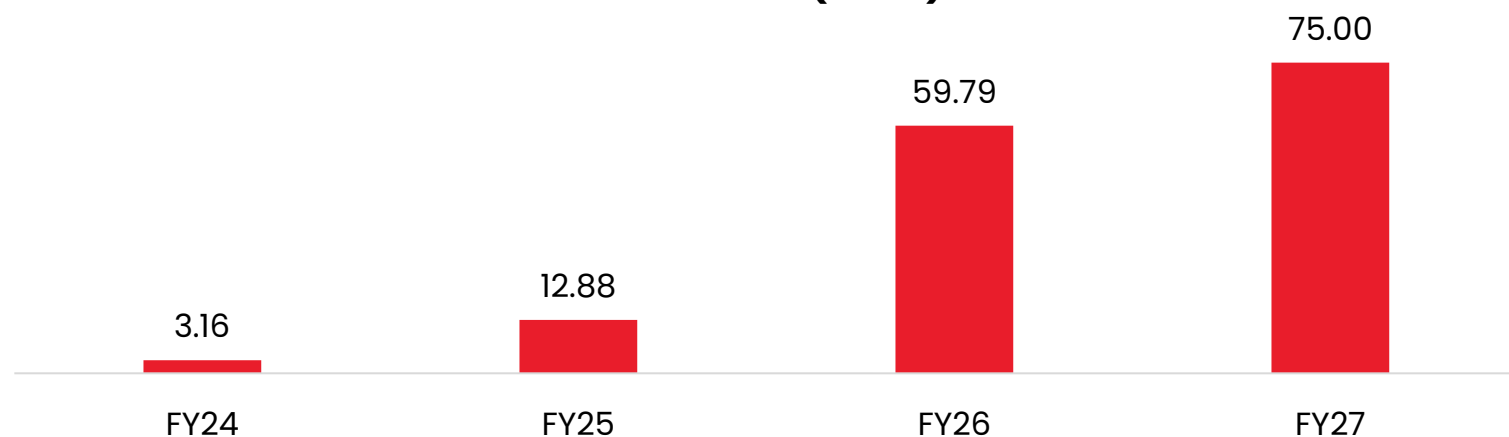
In-process checks and sampling at every stage guarantee uniform performance, minimizing variability across production.



Traceability & Compliance

Batch-wise tracking ensures full visibility of properties and compliance with ISO 9001:2015 standards.

Order Book (in Cr.)



Engineered for strength, durability, and efficiency, with wax-coated and lubricated finish for seamless use in machines, tools, and sharp edges.

Packaging Contracts: A Key Growth Driver



Execution Excellence

- Streamlined delivery with automation & smart material management
- Customised solutions for diverse industries
- Focus on cost efficiency & faster turnaround



Market Expansion

- Strong traction in domestic & international markets
- Presence across metals, infrastructure, FMCG & agriculture
- Higher-value, recurring contracts ensuring stable revenues



Sustainability & Innovation

- Use of recyclable & eco-friendly materials
- Next-gen protective packaging solutions
- Supporting client sustainability & ESG goals



Key Highlights

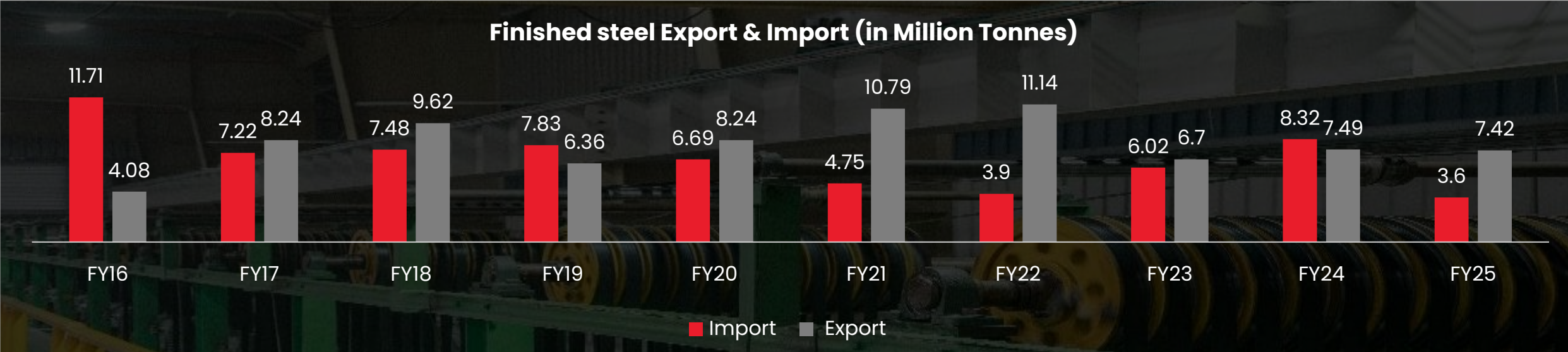
- Packaging contracts in the pipeline of ₹150+ Cr as of March 31, 2025, with an expected conversion rate of 30%+.

Trusted by Industry Leaders





Industry Overview



India produced over 143 million tonnes of crude steel in FY2024-25, maintaining its position as the world’s second-largest crude steel producer

India’s logistics market growing at 8–10% CAGR till 2030 fuels demand for high-strength strapping.

Growth in automotive, shipbuilding, heavy machinery, and cement industries is driving strapping demand.

- Make in India and the long-term vision of Viksit Bharat are strengthening India’s manufacturing base and packaging demand.
 - Government programs like Gati Shakti and the National Infrastructure Pipeline are driving demand in steel, cement, and allied sectors.
- Domestic steel consumption grew 9–10% in FY25, led by government spending on infrastructure, housing, and real estate.
 - Steel exports, along with automotive components and engineering goods, are rising, driving higher packaging requirements.

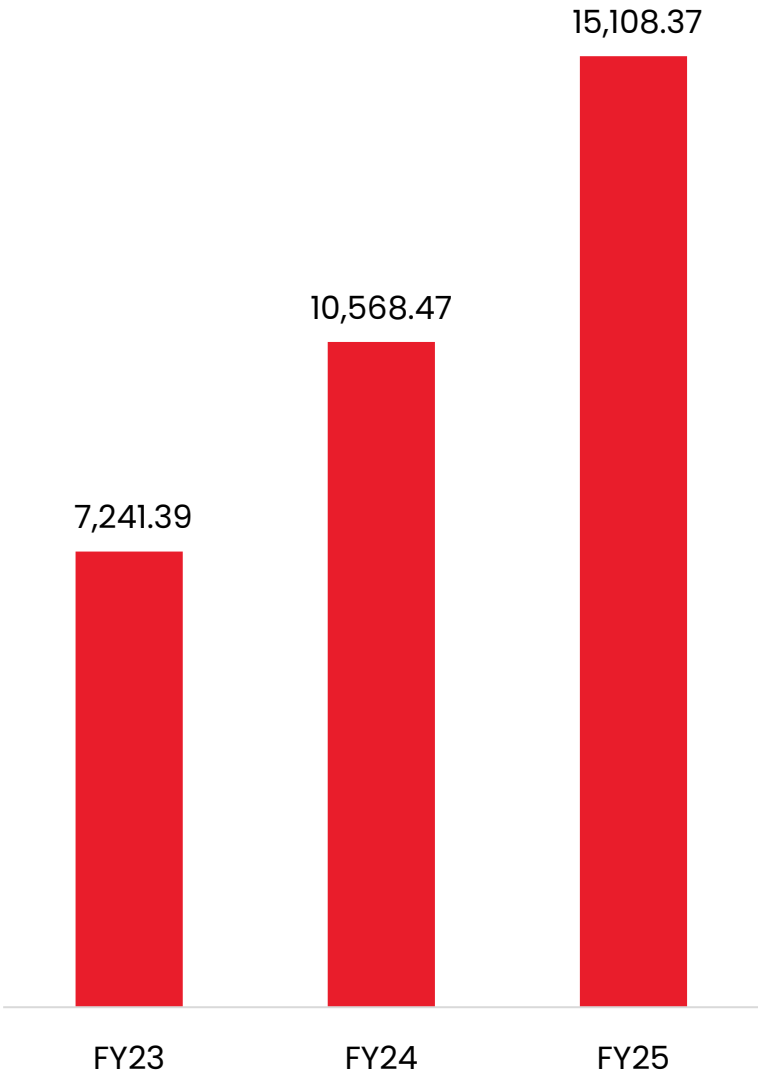
Financial Overview



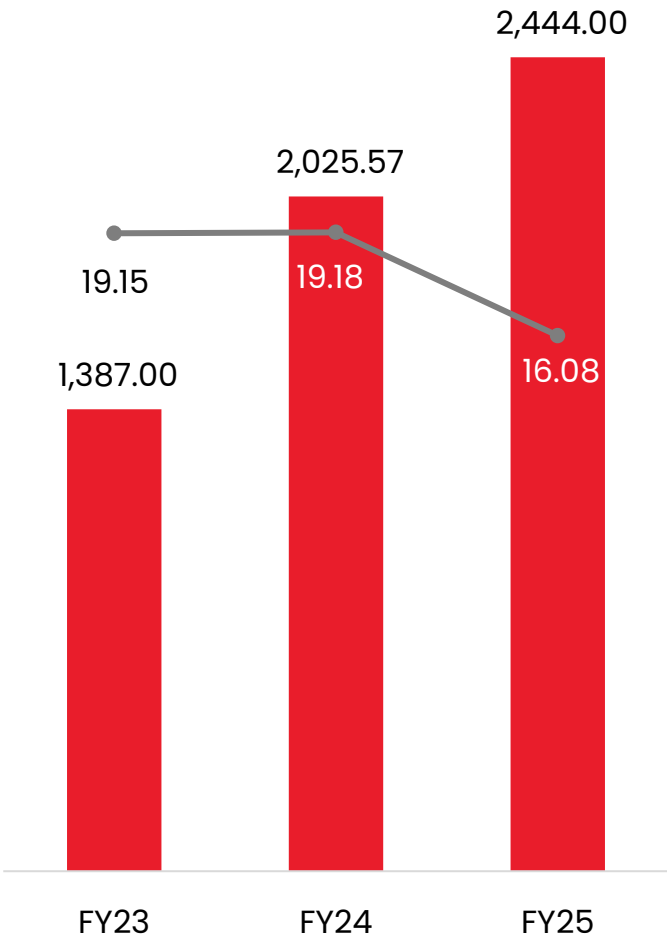
Key Financial Highlights (Consolidated)



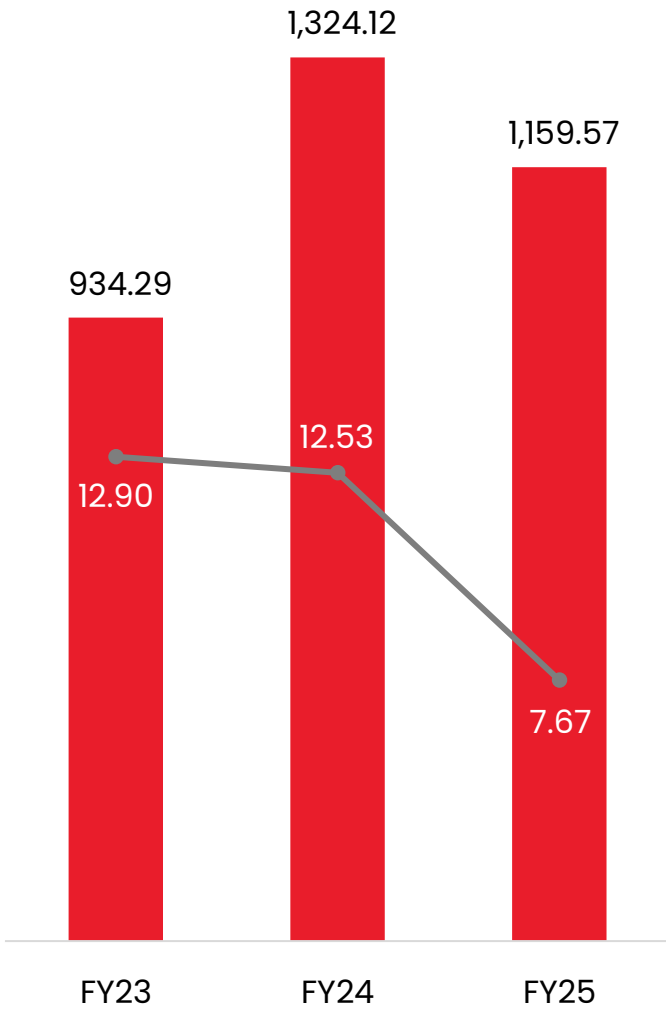
Total Income



EBITDA EBITDA MARGIN



PAT PAT MARGIN



(All Amount In ₹ Lakhs & Margins In %)



The Path Ahead

Strengths That Define Krishca, Pillars of Krishca's Success



Advanced Production Capabilities

- Advanced PLC-controlled automated lines designed for high efficiency, scalability, and consistent output.
- Ability to manufacture super jumbo coils of up to 500 kg, supporting uninterrupted, large-scale industrial operations.



Uncompromising Quality Standards

- Sourcing premium raw materials from trusted primary steel mills, backed by rigorous testing and full traceability.
- Automated, eco-friendly heat treatment ensures uniform grain structure and superior strap strength.



Superior Product Standards

- High-tensile steel straps with consistent quality, exceptional finish, and flexible custom-branding options.
- Certified compliance with Indian, American, and European quality benchmarks.



Green Manufacturing Advantage

- India's first lead-free production line for heat treatment of steel strapping.
- Pollution-free processes that reduce environmental impact while improving energy efficiency.



Logistics-Ready Facility

- Facility at Mappedu, Chennai, strategically close to Chennai Port, slitting units, and reliable raw material sources.
- High production capacity: 30,000 MT of steel straps and 120 million strapping seals annually.



Service-Driven Packaging Growth

- Scaled to 14 active packaging contracts across India, serving leading steel producers.
- Targeting 50% of topline revenue from high-value service offerings.



Market Leadership & Share Growth

- Aiming to grow steel strapping market share from 10% to over 30%.
- Leveraging capacity expansion, specialized grades, and international compliance standards



Expansion into Core Packaging Materials

- Deepening presence in India's ₹2,000–2,500 crore steel packaging market.
- Broadening portfolio with tarpaulins, airbags, HDPE products, desiccants, and VCI corrosion solutions.



Global Reach & Strategic Export Hub

- Establishing Middle East hub with offices, warehouses, and manufacturing facility.
- Strengthening global distributor network across Asia, Europe, Africa, and the US as a China+1 alternative.



1

High-Growth Industry

Operating in India's fast-expanding steel and logistics packaging sector, growing at 8-10% CAGR, with strong long-term demand drivers.

2

Dominant Market Position

Among the leading players in steel strapping, with growing market share and a vision to capture 30%+ share in the near term.

3

First-Mover Sustainability Edge

First Indian company with a lead-free, eco-conscious heat treatment line, aligning with global ESG trends and giving a unique competitive advantage.

4

Robust Capacity & Infrastructure

Large-scale Chennai facility with 30,000 MTPA steel strap and 120 million seals capacity ensures scalability and consistent supply.

5

Strong and Sticky Client Base

Partner to marquee names like Tata Steel, JSW Steel, SAIL, and Shyam Metalics, with recurring contracts ensuring stable, predictable revenues.

6

Diversified & Expanding Portfolio

From strapping to tarpaulins, airbags, HDPE, desiccants, PET straps, and VCI coatings, evolving into a one-stop packaging solutions provider.

7

Global Expansion Opportunities

Subsidiaries in UAE & Singapore with strong traction across Middle East, Africa, & Southeast Asia, positioning Krishca as a China+1 alternative.

8

Strong Financial Growth

Revenue grew around 8x between FY22 and FY25 ₹18.6 Cr → ₹151 Cr, backed by healthy EBITDA margins and improving return ratios.

9

Visionary Leadership with Execution Track Record

Led by a seasoned management team with proven ability to scale operations, expand globally, and consistently deliver results

10

Recurring Revenue from Packaging Contracts

14 active contracts in under two years, targeting 50% of topline revenues from long-term, service-led offerings.



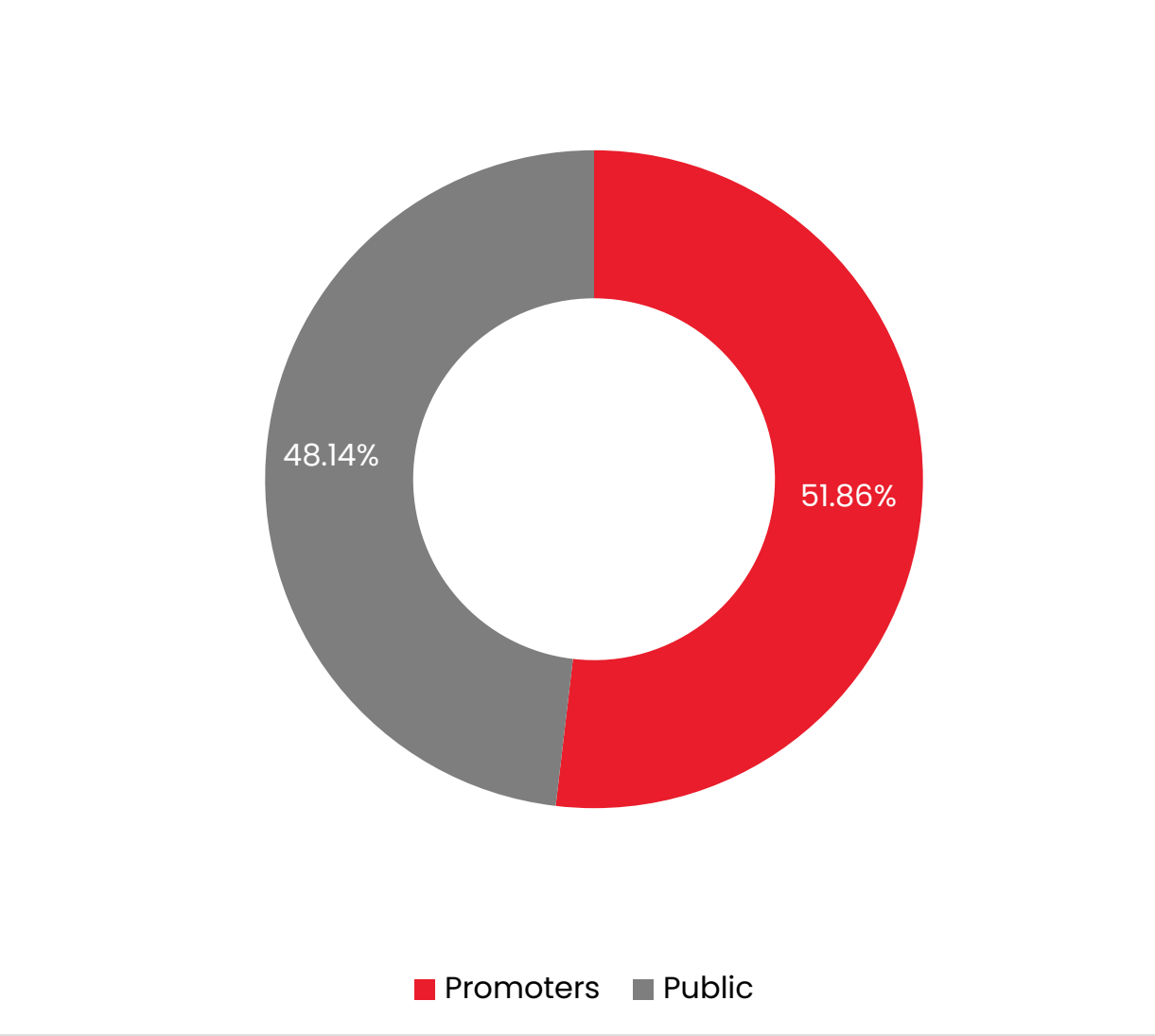
Stock Information

As on 15-Nov-2025

| | |
|------------------------------|---------------|
| Share Price (₹) | 195.00 |
| Market Capitalization (₹ Cr) | 281.58 |
| No. of Shares | 1,41,90,000 |
| Face Value (₹) | 10.00 |
| 52-week High/Low (₹) | 384.00/183.05 |

Share Holding Pattern

As on SEPT-2025



Thank You



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