

March 02, 2026

To,
The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot C/1, Block-G,
BKC, Bandra (E), Mumbai-400051

SYMBOL: KRISHCA

Subject : Notice of Extra-Ordinary General Meeting (EGM) of Krishca Strapping Solutions Limited ("Company").

Dear Sir/ Madam,

Pursuant to Regulations 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation") we are enclosing the Notice of the Extra-Ordinary General Meeting ("EGM") along with the Explanatory Statement of the Company scheduled to be held on **Thursday, March 26, 2026, at 10.00 A.M** through Video Conference (VC)/ Other Audio-Visual Means (OAVM).

Please note that the aforesaid Notice is also uploaded on the Company's website at www.krishcastrapping.com and on the website of NSDL at www.evoting.nsdl.com. The results of the EGM will be declared on or before Monday, March 30, 2026, and the same will be informed to the stock Exchange within stipulated timelines.

You are requested to kindly take the same on record.

For Krishca Strapping Solutions Limited

Diya Venkatesan
Company Secretary and Compliance Officer
Membership No. A55736

Notice of Extra-Ordinary General Meeting

Notice is hereby given that the Extra-ordinary General Meeting of the Shareholders of Krishca Strapping Solutions Limited (**"the Company"**) will be held on **Thursday, March 26, 2026**, at 10.00 A.M IST through video conferencing (**"VC"**)/ other audio-visual means (**"OAVM"**) to transact the following business:

SPECIAL BUSINESS:**Item No. 1: Issuance of up to 17,17,000 Fully Convertible Warrants (**"Warrants"**) to the persons/entities belonging to the **"Promoter and Promoter Group"** Category on a Preferential basis.**

To consider and if thought fit to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of Sections 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (hereinafter referred to as the **"Companies Act"**) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended and other relevant rules made there under [including any statutory modification(s) thereto or re-enactment thereof for the time being in force], enabling provisions in Memorandum and Articles of Association of the Company, provisions of the uniform listing agreement entered into by the Company with Emerge platform of National Stock Exchange of India Limited, where the shares of the Company are listed (**"Stock Exchange"**), and in accordance with the guidelines, rules and regulations of the Securities and Exchange Board of India (**"SEBI"**), as amended including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**"SEBI ICDR Regulations"**), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**"SEBI Listing Regulations"**), as amended, the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (**"Takeover Regulations"**) as amended, the Foreign Exchange Management Act, 1999 as amended and in accordance with other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time, by Ministry of Corporate Affairs, SEBI, RBI and / or any other competent authorities, and subject to the approvals, consents, permissions and / or sanctions, as may be required from the Government of India, SEBI, Stock Exchange, and any other relevant statutory, regulatory, governmental authorities or departments, institutions or bodies and subject to such terms, conditions, alterations, corrections, changes, variations and/or modifications, if any, as may be prescribed by any one or more or all of them in granting such approvals, consents, permissions and / or sanctions and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the **"Board"** which term shall be deemed to include any Committee, which the Board has constituted or may hereafter constitute, to exercise one or more of its powers, including the powers conferred hereunder), the consent of the members of the Company be and is hereby accorded, to create, issue, offer and allot, on a preferential basis **up to 17,17,000 (Seventeen Lakh Seventeen Thousand) Fully Convertible Warrants (**"Warrants"**)** at an issue price of **Rs. 233/- (Rupees Two Hundred and Thirty-Three Only)** per warrant, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to be convertible at an option of Warrant holder(s) in one or more tranches, within 18 (Eighteen) months from its allotment date into an equivalent number of fully paid-up equity shares of the face value of Rs.10 each/-, for cash, **for an aggregate amount of up to Rs. 40,00,61,000/- (Rupees Forty Crore Sixty-One Thousand Only)**, and to issue Fresh Equity shares on the conversion of Warrants on such further terms and conditions as may be finalized by the Board of Directors, to the below mentioned persons/entities belonging to the **"Promoter and Promoter Group"** category (**"Proposed Allottees"**) in the manner as follows:

#	Name of the Proposed Allottees	Category	No. of Warrants to be issued (Up to)
1.	L Balamanikandan	Promoter	8,58,500
2.	N Saraladevi	Promoter	8,58,500
Total			17,17,000

RESOLVED FURTHER THAT in terms of the provisions of Regulation 161 of Chapter V of SEBI ICDR Regulations, the Relevant Date for determining minimum issue price of Warrants proposed to be allotted to the above-mentioned allottees shall be **Tuesday, February 24, 2026**, which is 30 days prior to the date of the Extraordinary General Meeting (**"EGM"**) scheduled for Thursday, March 26, 2026.

RESOLVED FURTHER THAT the aforesaid issue of Warrants shall be subject to the following terms and conditions:

- a) The conversion of warrants into equity shares shall happen at any time within a period of Eighteen (18) months from the date of allotment of warrants in terms of SEBI ICDR Regulations (the "**Warrant Exercise Period**").
- b) The Proposed Allottee(s) shall, on or before the date of allotment of Warrants, pay an amount equivalent to at least 25% of the Warrant Issue Price fixed per Warrant, in terms of the SEBI ICDR Regulations, 2018, which will be kept by the Company to be adjusted and appropriated against the Warrant Issue Price of the Equity Shares. The balance of 75% of the Warrant Issue Price shall be payable by the Warrant Holder at the time of exercising the Warrants.
- c) Warrants being allotted to the Proposed Allottee, and the Equity Shares proposed to be allotted pursuant to the conversion of these Warrants shall be under lock-in for such period as may be prescribed under SEBI ICDR Regulations.
- d) Warrants so allotted under this resolution and Equity shares arising on conversion thereof shall not be sold, transferred, hypothecated, or encumbered in any manner during the period of lock-in provided under SEBI (ICDR) Regulations except to the extent and in the manner permitted there under.
- e) Warrants shall be allotted by the Company only in dematerialized form.
- f) The consideration for allotment of Warrants and/or Equity Shares arising out of the exercise of such Warrants shall be paid to the Company from the bank account of the Proposed Allottee.
- g) In the event the Warrant Holder(s) do not exercise Warrants within the Warrant Exercise Period, the Warrants shall lapse, and the amount paid upfront shall stand forfeited by the Company.
- h) The Warrants by itself, until converted into Equity Shares, do not give to the Warrant Holder any voting rights in the Company in respect of such Warrants.
- i) The Company shall be entitled to require the Warrant Holder to exercise the conversion of the Warrants, at its discretion, in accordance with the terms and conditions of issuance.

RESOLVED FURTHER THAT the Equity Shares proposed to be allotted upon conversion of Warrants shall rank *pari-passu* in all respects including as to dividend, with the existing fully paid-up Equity Shares of face value of Rs.10/- (Rupees Ten Only) each of the Company, subject to the relevant provisions contained in the Memorandum of Association and Articles of Association of the Company.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, Mr. Lenin Krishnamoorthy Balamanikandan, Managing Director of the Company and Mrs. Navaneethakrishnan Saraladevi, Whole-Time Director of the Company and/or Ms. Diya Venkatesan, Company Secretary & Compliance Officer of the Company, be and are hereby authorized severally on behalf of the Company to take all actions and to do all such acts, deeds, matters and things as it may in its absolute discretion consider necessary, desirable or expedient, including without limitation- circulation of the Private Placement Offer Letter in Form PAS-4 as prescribed under the Act, to make application to Stock Exchange for obtaining of in-principle approval, listing of shares, filing of requisite documents with the Registrar of Companies, National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, to resolve and settle any questions and difficulties that may arise in the proposed issue, offer and allotment of the said equity shares, utilization of issue proceeds, signing of all deeds and documents as may be required without being required to seek any further consent or approval of the shareholders."

Item No. 2: Issuance of 12,61,000 Equity Shares to the persons/entities belonging to the “Public” category on Preferential basis.

*To consider and if thought fit to pass, with or without modification(s), the following resolution as a **Special Resolution**:*

“RESOLVED THAT pursuant to the provisions of Sections 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (hereinafter referred to as the **“Companies Act”**) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended and other relevant rules made there under [including any statutory modification(s) thereto or re-enactment thereof for the time being in force], enabling provisions in Memorandum and Articles of Association of the Company, provisions of the uniform listing agreement entered into by the Company with Emerge platform of National Stock Exchange of India Limited, where the shares of the Company are listed (**“Stock Exchange”**), and in accordance with the guidelines, rules and regulations of the Securities and Exchange Board of India (**“SEBI”**), as amended including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**“SEBI ICDR Regulations”**), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**“SEBI Listing Regulations”**), as amended, the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (**“Takeover Regulations”**) as amended, the Foreign Exchange Management Act, 1999 as amended and in accordance with other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time, by Ministry of Corporate Affairs, SEBI, RBI and / or any other competent authorities, and subject to the approvals, consents, permissions and / or sanctions, as may be required from the Government of India, SEBI, Stock Exchange, and any other relevant statutory, regulatory, governmental authorities or departments, institutions or bodies and subject to such terms, conditions, alterations, corrections, changes, variations and/or modifications, if any, as may be prescribed by any one or more or all of them in granting such approvals, consents, permissions and / or sanctions and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the **“Board”** which term shall be deemed to include any Committee, which the Board has constituted or may hereafter constitute, to exercise one or more of its powers, including the powers conferred hereunder), the consent of the members of the Company be and is hereby accorded, to create, issue, offer and allot, on a preferential basis **up to 12,61,000 (Twelve Lakh Sixty-One Thousand) Equity shares** of face value of Rs.10/- each (**“Equity Shares”**) for cash, at an issue price of **Rs. 190/- (Rupees One Hundred Ninety Only)** per equity share (including a premium of Rs. 180/- per equity share), determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, **for an aggregate amount of up to Rs. 23,95,90,000/- (Rupees Twenty-Three Crore Ninety-Five Lakh Ninety Thousand Only)**, on such terms and conditions and in such manner as may be finalized by the Board of Directors, to the below mentioned persons/entities belonging to the “Public” category (**“Proposed Allotees”**) in the manner as follows:

Sr. No.	Name of the Proposed Allotees	Category	No. of Equity Shares to be issued (Up to)
1.	Prema Shyam Dapurkar	Public	13,000
2.	Atul Vrajlal Lotia	Public	13,000
3.	Harshil Hitendra Sutaria	Public	13,000
4.	Maru Hirenkumar P	Public	15,500
5.	Sushilkumar Kothari	Public	15,500
6.	Nitik Agarwal HUF	Public	10,500
7.	Afshan Amjat Khan	Public	61,000
8.	Anil Pravinbhai Patel	Public	15,500
9.	Ashok Devendra Goyal	Public	30,500
10.	Deepesh Keshav Paradkar	Public	15,500
11.	Kailash Kumar Mundhra	Public	15,500
12.	Namishka Venture LLP	Public	15,500
13.	Naranbhai Patel	Public	15,500
14.	Rohin Jain	Public	6,000
15.	Akshit Jain	Public	6,000
16.	Manisha B Parakh	Public	15,500

Sr. No.	Name of the Proposed Allotees	Category	No. of Equity Shares to be issued (Up to)
17.	Priti Milan Doshi	Public	52,500
18.	Krshnavi Trendz	Public	31,500
19.	Shelke Santosh Sheshrao	Public	26,500
20.	Jitendra Kumar Bothra	Public	9,500
21.	Shefali Mahesh Agarwal	Public	10,500
22.	Neeraj Kumar Singhal	Public	15,500
23.	Nitin Kumar Agarwal	Public	15,500
24.	Agam Vijaybhai Vadecha	Public	13,500
25.	Manasi Harshil Sutaria	Public	31,500
26.	Lalit Kumar Agarwal	Public	15,500
27.	Manju Kumar	Public	29,500
28.	Swayam Kumar	Public	14,500
29.	Saksham Kumar	Public	14,500
30.	Preeti Saini	Public	9,000
31.	Megha Harshadbhai Nathwani	Public	15,500
32.	SNPB Infrastructure Private Limited	Public	63,000
33.	Meena Devi	Public	31,500
34.	Sarita Rahul Bansal	Public	63,000
35.	Panoramic Education Private Limited	Public	15,500
36.	Krijuna Wealth LLP	Public	31,500
37.	Nareshkumar Mahasukhlal Mehta	Public	13,500
38.	Abhishek Ashok Jain	Public	51,500
39.	Selvi Siva	Public	51,500
40.	Ketan Kirtikumar Shah	Public	15,500
41.	Sandeep Jindal	Public	15,500
42.	Tarun Jain	Public	15,500
43.	Anurag Wahi	Public	15,500
44.	Sunil abar HUF	Public	26,500
45.	Hemanth Thanmal HUF	Public	26,500
46.	D Sunil Kumar	Public	26,500
47.	D Rishab Singhvi	Public	26,500
48.	Ninedot fortune Builders LLP	Public	52,500
49.	Shrenik Raj V Mardia	Public	39,500
50.	Namitha Lunawat	Public	18,500
51.	Kusum R Hirani	Public	26,500
52.	Pushpa Kumari	Public	26,500
53.	Jayaram K Iyer	Public	26,500
Total			12,61,000

RESOLVED FURTHER THAT in terms of the provisions of Regulation 161 of Chapter V of SEBI ICDR Regulations, the Relevant Date for determining the minimum issue price shall be **Tuesday, February 24, 2026**, which is 30 days prior to the date of the Extraordinary General Meeting (“EGM”) scheduled for Thursday, March 26, 2026.

RESOLVED FURTHER THAT the aforesaid issue of Equity shares shall be subject to the following terms and conditions:

- (a) The Equity shares to be issued and allotted shall be fully paid up and rank *pari-passu* with the existing equity shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof and be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.

- (b) The Equity Shares shall be allotted by the Company to the Proposed Allottees in dematerialized form within a period of 15 (Fifteen) days from the date of receipt of Members' approval, provided that, where the issue and allotment of the said Equity Shares is pending on account of pendency of approval of any Regulatory Authority (including, but not limited to NSE, and/or SEBI) or the Government of India, the issue and allotment shall be completed within a period of 15 (Fifteen) days from the date of receipt of last of such approvals.
- (c) The price determined above shall be subject to appropriate adjustments as permitted under the rules, regulations, and laws, as applicable from time to time.
- (d) The entire pre-preferential equity shareholding of the Proposed Allottees, if any, shall be subject to lock-in as per Regulation 167(6) of the SEBI (ICDR) Regulations.
- (e) The Equity Shares to be allotted shall be subject to locked in for such period as specified in the provisions of Chapter V of ICDR Regulations and any other applicable law for the time being in force.
- (f) The Equity Shares to be issued & allotted to the Proposed Allottees pursuant to the Preferential Issue shall be listed and traded on the stock exchange where the existing equity shares of the Company are listed, subject to the receipt of necessary regulatory permissions and approvals, as the case may be.
- (g) The Equity shares to be offered/issued and allotted shall not be sold, transferred, hypothecated, or encumbered in any manner during the period of lock-in provided under the SEBI (ICDR) Regulations except to the extent and in the manner permitted thereunder.
- (h) The Proposed Allottees shall, on or before the date of allotment of equity shares, pay an amount equivalent to 100% of the consideration for the Equity Shares to be allotted in line with the requirements of Regulation 169(1) of the SEBI (ICDR) Regulations.
- (i) The consideration for allotment of Equity Shares shall be paid to the Company from the bank account of the Proposed Allottees.

RESOLVED FURTHER THAT the Equity Shares proposed to be so allotted shall rank *pari-passu* in all respects including as to dividend, with the existing fully paid-up Equity Shares of face value of Rs.10/- (Rupees Ten Only) each of the Company, subject to the relevant provisions contained in the Memorandum of Association and Articles of Association of the Company.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, Mr. Lenin Krishnamoorthy Balamanikandan, Managing Director of the Company and Mrs. Navaneethakrishnan Saraladevi, Whole-Time Director of the Company and/or Ms. Diya Venkatesan, Company Secretary & Compliance Officer of the Company, be and are hereby authorized severally on behalf of the Company to take all actions and to do all such acts, deeds, matters and things as it may in its absolute discretion consider necessary, desirable or expedient, including without limitation- circulation of the Private Placement Offer Letter in Form PAS-4 as prescribed under the Act, to make application to Stock Exchange for obtaining of in-principle approval, listing of shares, filing of requisite documents with the Registrar of Companies, National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, to resolve and settle any questions and difficulties that may arise in the proposed issue, offer and allotment of the said equity shares, utilization of issue proceeds, signing of all deeds and documents as may be required without being required to seek any further consent or approval of the shareholders."

Item No. 3: Appointment Of Statutory Auditor to Fill Casual Vacancy.

*To consider and if thought fit to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:*

"RESOLVED THAT pursuant to the provisions of Section 139(8), 142 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014 (including any statutory modification or re-

enactment thereof for the time being in force), and pursuant to the recommendation of the Board of Directors, consent of the Members be and is hereby accorded for the appointment of M/s. L V A & Associates, Chartered Accountants (Firm Registration No. 325977E), as Statutory Auditors of the Company to fill the casual vacancy caused by the resignation of M/s. L U Krishnan & Co., Chartered Accountants.

RESOLVED FURTHER THAT M/s. L V A & Associates shall hold office from the date of this Meeting until the conclusion of the ensuing Annual General Meeting of the Company, at such remuneration as may be fixed by the Board of Directors in consultation with the Auditors, in addition to reimbursement of applicable taxes and out-of-pocket expenses.”

**By Order of the Board of Directors
For Krishca Strapping Solutions Limited**

**Diya Venkatesan
Company Secretary & Compliance Officer**

**Date: February 27, 2026
Place: Chennai**



NOTES:

1. The Government of India, Ministry of Corporate Affairs has allowed conducting Extraordinary General Meeting ("EGM") through Video Conferencing (VC) or Other Audio-Visual Means (OAVM) and dispensed the personal presence of the members at the meeting. Accordingly, the Ministry of Corporate Affairs issued Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 5, 2020 and Circular No. 02/2021 dated January 13, 2021 and Circular No. 21/2021 dated December 14, 2021 and 02/2022 dated May 5, 2022, 10/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023 and 9/2024 dated September 19, 2024 ("MCA Circulars") and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 and Circular No. SEBI/HO/DDHS/P/CIR/2022/0063 dated May 13, 2022, SEBI/ HO/CRD/PoD-2/P/CIR/2023/4 dated January 5, 2023 and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/ CIR/2023/167 dated October 7, 2023 and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024, issued by the Securities Exchange Board of India ("SEBI Circular") prescribing the procedures and manner of conducting the Extraordinary General Meeting through VC/ OAVM. In terms of the said circulars, the Extraordinary General Meeting ("EGM") of the Members will be held through VC/OAVM. Hence, Members can attend and participate in the EGM through VC/OAVM only. The detailed procedure for participation in the meeting through VC/OAVM is as per notes of this notice and available at the Company's website: www.krishcastrapping.com.

Further, the Securities and Exchange Board of India ('SEBI'), vide its Circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, 5th January, 2023 and 7th October, 2023 and 3rd October, 2024 ('SEBI Circulars') and all other applicable circulars issued in this regard, has provide relaxations from compliance with certain provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

In compliance with the provisions of the Companies Act, 2013 ('the Act'), the Listing Regulations and MCA Circulars, the 8th EGM of the Company is being held through VC/OAVM on Thursday, 26th March, 2026 at 10:00 a.m. IST. The deemed venue for the EGM will be the Registered Office of the Company, i.e., Building 01B, Logos Mappedu Logistics Park, Satharai Village, Thiruvallur Taluk, Thiruvallur, Thiruvallur, Tamil Nadu, India, 631203.

2. Pursuant to the provisions of the act, a member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the company. Since this EGM is being held pursuant to the MCA circulars through VC/OAVM, the requirement of physical attendance of members has been dispensed with. Accordingly, in terms of the MCA circulars and the SEBI circulars, the facility for appointment of proxies by the members will not be available for this EGM and hence the proxy form, attendance slip and route map of EGM are not annexed to this notice.
3. The Annual Report, Notice of the EGM and other documents sent through e-mail are also available on the Company's website <https://www.krishcastrapping.com.in/>
4. The Company has engaged the services of NSDL to provide VC facility and e-voting facility for the EGM.
5. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.

6. Corporate/Institutional Members are entitled to appoint authorized representatives to attend the EGM through VC/ OAVM on their behalf and cast their votes through remote e-voting or at the EGM. Corporate/ Institutional Members intending to authorize their representatives to participate and vote at the Meeting are requested to send
7. A certified copy of the Board resolution/authorization letter to the Scrutinizer at email ID susant.fcs@gmail.com with a copy marked to evoting@nsdl.co.in and to the Company at cs@krishcastrapping.com authorizing its representative(s) to attend through VC/OAVM and vote on their behalf at the Meeting, pursuant to section 113 of the Act.
8. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the EGM has been uploaded on the website of the Company at <https://www.krishcastrapping.com>.

The Notice can also be accessed from the websites of the Stock Exchanges i.e. National Stock Exchange of India Limited (NSE-EMERGE) at www.krishcastrapping.com respectively and is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.
9. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
10. The Register of Directors and Key Managerial Personnel and their shareholding maintained under section 170 of the Act and Register of Contracts or arrangements in which directors are interested maintained under section 189 of the Act and relevant documents referred to in this Notice of EGM and explanatory statement, will be available electronically for inspection by the Members during the EGM. All documents referred to in the Notice will also be available for electronic inspection without any fee by the Members from the date of circulation of this Notice up to the date of EGM, i.e. 26th March, 2026. Members seeking to inspect such documents can send an email to cs@krishcastrapping.com.
11. Members seeking any information with regard to the accounts or any matter to be considered at the EGM, are requested to write to the Company on or before Monday, March 23, 2026 to cs@krishcastrapping.com. The same will be replied by the Company suitably.
12. Members are requested to intimate changes, if any, pertaining to their name, postal address, email address, telephone/mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, bank details such as, name of the bank and branch details, bank account number, MICR code, IFSC code, etc. to their Depository Participants ("DPs") as the shares are held in electronic form.
13. **NOMINATION:** Members holding shares in electronic form may contact their respective Depository Participants for availing this facility.
14. **ELECTRONIC DISPATCH OF NOTICE AND ANNUAL REPORT** In accordance with the MCA General Circular Nos. 20/2020 dated 5th May, 2020 and 10/2022 dated 28th December, 2022, 09/2023 dated 25th September, 2023 and being 09/2024 dated 19th September, 2024 and SEBI Circular No. SEBI/HO/ CFD/PoD-2/P/ CIR/2023/4 dated 5th January, 2023, 15th January, 2021, 13th May, 2022, 5th January, 2023 and 7th October, 2023 and 3rd October, 2024 ('SEBI Circulars') and the statements (including Board's Report, Auditors' Report or other documents required to be attached therewith) for the Financial Year ended 31st March, 2025 pursuant to section 136 of the Act and Notice calling the EGM pursuant to section 101 of the Act read with the Rules framed thereunder, such statements including the Notice of EGM are being sent only in electronic mode to those Members whose email addresses are registered with the Company/Purva Share registry India Private Limited or the Depository Participant(s) as at closing business hours on Friday, February 27, 2026. The physical copies of such statements and Notice of EGM will be dispatched only to those shareholders who request for the same.

Members are requested to register/update their email addresses, in respect of electronic holdings with the Depository through the concerned Depository Participants.

15. **SCRUTINISER FOR E-VOTING:** Mr. Susanta Kumar Dehury, Practicing Company Secretary (Membership No. FCS- 7408, CP No 27050), proprietor of M/s SKD & Associates, Practicing Company Secretaries has been appointed as the Scrutiniser to scrutinise the e-voting process in a fair and transparent manner.
16. The Scrutinizer shall, immediately after the conclusion of voting at the EGM, unblock the votes cast and make, not later than two working days of conclusion of the EGM, a consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him in writing, who will acknowledge the receipt of the same and declare the result of the voting forthwith.
17. The Scrutinizer after scrutinizing the votes cast at the meeting and through remote e-Voting will not later than two working days from the conclusion of the meeting, make a consolidated Scrutinizer's Report and submit the same to the Chairman. The results declared along with Scrutinizer's Report shall be placed on the website of the Company. The results shall simultaneously be communicated to stock exchanges where the shares of the Company are listed i.e. National Stock Exchange of India Limited placed on the Company's website <https://krishcastrapping.com>.
18. Subject to approval of the requisite number of votes, the Resolutions set out in this Notice for the EGM shall be deemed to be passed on the date of the meeting i.e. Thursday, 26th day of March, 2026.
19. In case of joint holders attending the meeting, only such joint holder who is higher in the order of name will be entitled to vote. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs, the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as venue voting on the date of the EGM will be provided by NSDL.
20. The Companies (Management and Administration) Rules, 2014 stipulate that the remote electronic voting period shall close at 05:00 P.M (IST) on the date preceding the date of EGM. Accordingly, the remote e-Voting period will commence at 09:00 A.M (IST) on Monday, 23rd March, 2026 and will end at 05:00 P.M (IST) on Wednesday, 25th March, 2026. The remote e-Voting will not be allowed beyond the aforesaid period and time, and the remote e-Voting module shall be disabled by NSDL.
21. Members may please note that SEBI vide its Circular No. SEBI/ HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 has mandated the listed companies to issue securities in dematerialised form only while processing service requests viz. issue of duplicate securities certificate; claim from an unclaimed suspense account; renewal/exchange of securities certificate; endorsement; sub-division/splitting of securities certificate; consolidation of securities certificates/ folios; transmission and transposition. Accordingly, Members are requested to make service requests by submitting a duly filled and signed Form ISR-4 for the above-mentioned requests and surrender their original securities certificate(s) for processing of service requests to the RTA. The RTA shall thereafter issue a 'Letter of confirmation' in lieu of physical securities certificate(s), to the securities holder/claimant within 30 days of its receipt of such request after removing objections, if any. The 'Letter of Confirmation' shall be valid for a period of 120 days from the date of its issuance, within which the securities holder/claimant shall make a request to the DP for dematerialising the said securities. Form ISR-4 is available on the website of RTA. It may be noted that any service request can be processed only after the folio is KYC Compliant.

22. As per the provisions of Section 72 of the Act and SEBI Circular, the facility for making nomination is available for the Members in respect of the shares held by them. Members who have not yet registered their nomination are requested to register the same by submitting Form No. SH-13. If a Member desires to opt out or cancel the earlier nomination and record a fresh nomination, he/ she may submit the same in Form ISR-3 or SH-14 as the case may be. Members are requested to submit the said details to their DP in case the shares are held by them in dematerialized form and to Company's Registrars and Transfer Agents, Purva Share Registry (India) Private Limited in case the shares are held in physical form.
23. The Securities and Exchange Board of India ("SEBI") has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN to the Depository Participants with whom they maintain their demat accounts. Members holding shares in physical form should submit their PAN to the RTA of the Company.
24. The cut-off date for the purpose of determining the Members eligible for participation in remote e-voting (e-voting from a place other than venue of the EGM) and voting at the EGM is Thursday, March 19, 2026. Please note that Members can opt for only one mode of voting i.e., either by voting at the meeting or remote e-voting. If Members opt for remote e-voting, then they should not vote at the Meeting and vice versa. However, once an e-vote on a resolution is cast by a Member, such Member is not permitted to change it subsequently or cast the vote again. Members who have cast their vote by remote e-voting prior to the date of the Meeting can attend the Meeting and participate in the Meeting, but shall not be entitled to cast their vote again.
25. Any person who acquires shares of the Company and becomes a Member of the Company after the dispatch of the Notice and holding shares as on the cut-off date, i.e., Thursday, March 19, 2026, may obtain the User ID and password by sending a request at evoting@nsdl.co.in or cs@krishcastrapping.com. However, if you are already registered with NSDL for remote e-voting, then you can use your existing user ID and password for casting your vote. If you forgot your password, you may reset your password by using "Forgot User Details/Password" option available on www.evoting.nsdl.com or contact NSDL at the following Toll-free no. 1800-222-990. Only a Member who is entitled to vote shall exercise his/her/its vote through e-voting and any recipient of this Notice who has no voting rights as on the Cut-off Date should treat the same as intimation only.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER: -

The remote e-voting period begins at 09:00 A.M (IST) on Monday, 23rd March, 2026 and will end at 05:00 P.M (IST) on Wednesday, 25th March, 2026. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (**cut-off date**) i.e. Thursday, March 19, 2026, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being Thursday, March 19, 2026.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	<ol style="list-style-type: none"> Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience. <div style="text-align: center;"> <p>NSDL Mobile App is available on</p>  App Store  Google Play</div> <div style="display: flex; justify-content: space-around; margin-top: 10px;">   </div>
Individual Shareholders holding securities in demat mode with CDSL	<ol style="list-style-type: none"> Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user

	<p>will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly.</p> <p>3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option.</p> <p>4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</p>
<p>Individual Shareholders (holding securities in demat mode) login through their depository participants</p>	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p>

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
<p>Individual Shareholders holding securities in demat mode with NSDL</p>	<p>Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000</p>
<p>Individual Shareholders holding securities in demat mode with CDSL</p>	<p>Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911</p>

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can

proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****.
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

- a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
- b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
- c) How to retrieve your 'initial password'?
 - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8-digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
 - (ii) If your email ID is not registered, please follow steps mentioned below in process for those shareholders whose email ids are not registered.

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

- a) Click on "[Forgot User Details/Password?](#)" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
- b) [Physical User Reset Password?](#) (If you are holding shares in physical mode) option available on [www.evoting.nsdl.com](#).
- c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
- d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

8. Now, you will have to click on "Login" button.

9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.

2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer Mr. Susanta Kumar Dehury by e-mail to susant.fcs@gmail.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "[Forgot User Details/Password?](#)" or "[Physical User Reset Password?](#)" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request to evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to cs@krishcastrapping.com
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to cs@krishcastrapping.com. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A) i.e. Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.**
3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM ARE AS UNDER: -

1. The procedure for e-Voting on the day of the EGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the EGM.

- Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.
- The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the EGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM THROUGH VC/OAVM ARE AS UNDER:

- Member will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM" placed under "**Join meeting**" menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
- Members are encouraged to join the Meeting through Laptops for better experience.
- Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
- Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
- Members are encouraged to submit their questions in advance with regard to the financial statements or any other matter to be placed at this EGM, from their registered e-mail address, mentioning their name, DP ID and Client ID number/ folio number and mobile number, to reach the Company's e-mail address at cs@krishcastrapping.com before 5.00 p.m. (IST) on Monday, March 23rd, 2026. Such queries will be appropriately responded by the Company.
- Shareholders who would like to express their views/ ask questions as a speaker at the Meeting may pre-register themselves by sending a request from their registered e-mail address mentioning their names, DP ID and Client ID/ folio number, PAN and mobile number at cs@krishcastrapping.com. Pre-registration should be done between Friday, March 20, 2026 (9:00 a.m. IST) and Monday, March 23rd, 2026 (5:00 p.m. IST). The same will be replied by the company suitably.

By Order of the Board of Directors
For KRISHCA STRAPPING SOLUTIONS LIMITED

Diya Venkatesan
Company Secretary & Compliance Officer

Place: Chennai
Date: 27/02/2026

Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013 in respect of Special Businesses set out in the Notice

As required under Section 102 of the Companies Act, 2013 (including any statutory modifications) thereto or re-enactments made thereunder, if any, for the time being in force (the “Act”), the following explanatory statement sets out all material facts relating to the business mentioned in the accompanying Notice:

Item No. 1 & 2

The Special Resolution contained in **Item No. 1 & 2** of this Notice, has been proposed pursuant to the provisions of Sections 23(1)(b), 42, and 62 of the Companies Act, 2013, read with the applicable rules made thereunder to issue and allot, the following securities on a preferential basis:

- up to **17,17,000** Fully Convertible Warrants (“**Warrants**”), at an issue price of **Rs. 233/-** per warrant, determined by the Board in accordance with the provisions of Chapter V of SEBI ICDR Regulations, 2018 as amended, to be convertible at an option of Warrant holder(s) in one or more tranches, within 18 (Eighteen) months from its allotment date into an equivalent number of fully paid-up equity shares of the face value of Rs.10/- each, for an aggregate amount of up to **Rs. 40,00,61,000/-**, and to issue Fresh Equity shares on the conversion of Warrants on such further terms and conditions as may be finalized by the Board of Directors, to certain persons/entities belonging to the “**Promoter and Promoter Group**” category.
- up to **12,61,000** Equity Shares having face value of Rs. 10/- each (“**Equity Shares**”) of the Company, at an issue price of **Rs. 190/-** per Equity Share, for cash, as determined by the Board in accordance with the provisions of Chapter V of SEBI ICDR Regulations, 2018 as amended, for an aggregate amount of up to **Rs.23,95,90,000/-**, to certain persons/entities belonging to the “**Public**” category.

The proposed Preferential Issue shall be made in terms of provisions of Chapter V of the SEBI (ICDR) Regulations, 2018, and applicable provisions of the Companies Act, 2013. The said proposal has been considered and approved by the Board of Directors of the Company in their meeting held on Friday, February 27, 2026.

The approval of the members of the Company is accordingly being sought by way of a ‘Special Resolution’ under Sections 42, and 62(1)(c) of the Companies Act, 2013, read with the rules made thereunder, and Regulation 160 of the SEBI (ICDR), Regulations, 2018.

The details of the issue and other particulars as required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Regulation 163 of the SEBI (ICDR), Regulations are set forth below:

I. Objects of the Preferential Issue

For the purpose of **Item No. 1 & 2**, the Company intends to utilize the proceeds raised through the issue of Equity Shares and Fully Convertible Warrants (“**Issue Proceeds**”) towards following objects:

Sr. No.	Particulars	Estimated utilization of Net Proceeds (Rs. In Crore)*	Tentative timelines for utilization of net proceeds from the date of receipt of funds
1.	Augment the Working Capital Requirement of the Company	48.00	March 31, 2028
2.	General Corporate Purpose	15.97	March 31, 2028

* Considering 100% conversion of Warrants into Equity Shares within the stipulated time.

Interim Use of Proceeds

Our Company, in accordance with the policies formulated in accordance with the applicable laws and guidelines and description as given in this Notice, will have the flexibility to deploy the proceeds. Pending utilization of the proceeds for the purposes described above, our Company intends to keep as Deposits/Investments with banks or government securities as per applicable laws.

II. Monitoring of Utilization of Funds

Given that the issue size does not exceed Rs.100 Crore (Rupees One Hundred Crore Only), in terms of Regulation 162A of the SEBI ICDR Regulations, the Company is not required to appoint a SEBI registered credit rating agency as the monitoring agency to monitor the use of the proceeds of the Preferential Issue (“**Monitoring Agency**”).

III. Particulars of the offer including date of passing of board resolution, kind of securities offered, maximum number of specified securities to be issued:

The Board of Directors of the Company in their meeting held on Friday, February 27, 2026, had subject to approval of the members of the Company (“Members”) and such other approvals as may be required, approved the issue of:

- (a) up to **17,17,000** Fully Convertible Warrants (“**Warrants**”), at an issue price of **Rs. 233/-** per warrant, each carrying a right exercisable by the warrant holder to subscribe to Equity shares of face value of Rs.10/- each, to certain persons/entities belonging to the “**Promoter and Promoter Group**” category; and
- (b) up to **12,61,000** Equity Shares having face value of Rs. 10/- each (“**Equity Shares**”) of the Company, at an issue price of **Rs. 190/-** per Equity Share, to certain persons/entities belonging to the “**Public**” category.

The above-mentioned Preferential Issue of Fully Convertible Warrants is at an issue price of Rs. 233/- each & Preferential Issue of Equity Shares is at an issue price of Rs. 190/- each, determined in terms of Chapter V of SEBI ICDR Regulations.

In respect of the Equity shares proposed to be allotted, an amount equivalent to 100% of the consideration for the Equity shares shall be payable at the time of allotment of Equity shares.

In respect of the Warrants proposed to be allotted, an amount equivalent to 25% of the Warrant Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Price shall be payable by the Warrant holder against each Warrant at the time of allotment of Equity Shares pursuant to exercise of the options attached to Warrant(s) to subscribe to Equity Share(s).

IV. The intent of the promoters, directors, key management personnel, or senior management of the issuer to subscribe to the offer.

Except as follows, none of the Promoters, Directors, Key Management Personnel (“KMP”) or Senior Management of the Issuer intent to subscribe to the offer:

S. No.	Name	Notice Item No.	Category	Type of Security	Number of Securities to be allotted
1	L Balamanikandan	Item No.1	Promoter, Managing Director & Chairman	Warrants	8,58,500
2	N Saraladevi		Promoter & Whole Time Director	Warrants	8,58,500
TOTAL					17,17,000

V. The Shareholding Pattern of the issuer before and after the preferential issue:

The shareholding pattern of the Company before and after the proposed preferential issue as per Item No. 1 and 2 to the 'Promoter & Promoter Group' and 'Public' Category is likely to be as follows:

Category	Pre issue Shareholding Structure ⁽¹⁾		Equity Shares to be allotted	Post Equity Allotment ^{(2)*}		Warrants to be allotted	Post Issue Shareholding Structure ^{(3)#}	
	No. of Shares	%		No. of Shares	%		No. of Shares	%
(A) Promoter Shareholding								
(1) Indian								
(a) Individuals & HUF	76,08,250	51.10	-	76,08,250	47.11	17,17,000	93,25,250	52.19
(b) Bodies Corporate	-	-	-	-	-	-	-	-
Sub Total (A)(1)	76,08,250	51.10	-	76,08,250	47.11	17,17,000	93,25,250	52.19
(2) Foreign promoters	-	-	-	-	-	-	-	-
Total Promoter shareholding A=A1 +A2	76,08,250	51.10	-	76,08,250	47.11	17,17,000	93,25,250	52.19
(B) Public Shareholding								
B1) Institutional Investors	2,91,000	1.95	-	2,91,000	1.80	-	2,91,000	1.63
B2) Central Govt./Stat Govt./POI	-	-	-	-	-	-	-	-
B3) Non-Institutional Investors								
<i>Individuals</i>	48,78,750	32.77	10,19,500	58,98,250	36.52	-	58,98,250	33.01
<i>Body Corporate</i>	5,88,500	3.95	78,500	6,67,000	4.13	-	6,67,000	3.73
<i>Others (Including HUF, LLP & NRI)</i>	15,23,500	10.23	1,63,000	16,86,500	10.44	-	16,86,500	9.44
Total Public Shareholding B=B1+B2+B3	72,81,750	48.90	12,61,000	85,42,750	52.89	-	85,42,750	47.81
C) Non-Promoter - Non-Public	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	1,48,90,000	100.00	12,61,000	1,61,51,000	100.00	17,17,000	1,78,68,000	100.00

(*) These percentages have been calculated on the basis of post-preferential share capital of the Company i.e. Rs. 16,15,10,000/- divided into 1,61,51,000 Equity Shares of face value of Rs. 10/- each.

(#) These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis i.e. Rs. 17,86,80,000/- divided into 1,78,68,000 Equity Shares of face value of Rs. 10/- each.

Notes:

1. The pre-issue shareholding pattern is as on the latest BENPOS date i.e. Friday, February 27, 2026.
2. Post shareholding structure may change depending upon any other corporate action in between.
3. The Warrants to be converted over a period of 18 months from the date of allotment.

VI. Proposed time frame within which the Preferential Issue shall be completed:

As required under the SEBI ICDR Regulations, preferential allotment of said Equity Shares and Warrants shall be completed within a period of 15 (Fifteen) days from the date of passing of special resolutions. Provided that where the allotment is pending on account of receipt of any approval or permission from any regulatory authority, if applicable, the allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of last of such approvals or permissions. Further, the Warrants may be exercised by the Warrant holder, in one or more tranches, at

any time on or before the expiry of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon. The Company shall accordingly, without any further approval from the shareholders of the Company, allot the corresponding number of Equity Shares in dematerialized form.

VII. Number of persons to whom allotment on a preferential basis has already been made during the year, in terms of the number of securities as well as price:

The Board of Directors of the Company, at their meeting held on September 06, 2025, October 16, 2025, and February 10, 2026, has approved the allotment of 42,346 Equity Shares, 2,07,654 Equity Shares and 4,50,000 Equity Shares, respectively, of face value of Rs. 10/- each, pursuant to the conversion of an equivalent number of fully convertible warrants.

The said securities were issued at a price of Rs. 233/- each on a preferential basis to the below-mentioned allottees:

Sr. No.	Name of the Allottee	Category	Equity Shares Allotted pursuant to Conversion of Warrants
1.	L Balamanikandan	Promoter	2,50,000
2.	Sachin Kasera	Public	1,00,000
3.	Jigar Chandrakant Shah	Public	1,00,000
4.	Marigold Partners	Public	2,00,000
5.	DivyaShri Ravichandran	Public	50,000

VIII. The identity of the natural persons who are the ultimate beneficial owners of the securities proposed to be allotted and/or who ultimately control the proposed allottee(s):

Identity of the ultimate beneficial owners of the securities proposed to be allotted:

S. N.	Name of the Proposed Allottee	Category	Name of the Ultimate Beneficial Owner
1	L Balamanikandan	Promoter	Refer Note below
2	N Saraladevi	Promoter	Refer Note below
3	Prema Shyam Dapurkar	Public	Refer Note below
4	Atul Vrajlal Lotia	Public	Refer Note below
5	Harshil Hitendra Sutaria	Public	Refer Note below
6	Maru Hirenkumar P	Public	Refer Note below
7	Sushilkumar Kothari	Public	Refer Note below
8	Nitik Agarwal HUF	Public	Nitik Agarwal
9	Afshan Amjat Khan	Public	Refer Note below
10	Anil Pravinbhai Patel	Public	Refer Note below
11	Ashok Devendra Goyal	Public	Refer Note below
12	Deepesh Keshav Paradkar	Public	Refer Note below
13	Kailash Kumar Mundhra	Public	Refer Note below
14	Namishka Venture LLP	Public	Niket Jain
15	Naranbhai Patel	Public	Refer Note below
16	Rohin Jain	Public	Refer Note below
17	Akshit Jain	Public	Refer Note below
18	Manisha B Parakh	Public	Refer Note below
19	Priti Milan Doshi	Public	Refer Note below
20	Krshnavi Trendz	Public	Refer Note below
21	Shelke Santosh Sheshrao	Public	Refer Note below

S. N.	Name of the Proposed Allottee	Category	Name of the Ultimate Beneficial Owner
22	Jitendra Kumar Bothra	Public	Refer Note below
23	Shefali Mahesh Agarwal	Public	Refer Note below
24	Neeraj Kumar Singhal	Public	Refer Note below
25	Nitin Kumar Agarwal	Public	Refer Note below
26	Agam Vijaybhai Vadecha	Public	Refer Note below
27	Manasi Harshil Sutaria	Public	Refer Note below
28	Lalit Kumar Agarwal	Public	Refer Note below
29	Manju Kumar	Public	Refer Note below
30	Swayam Kumar	Public	Refer Note below
31	Saksham Kumar	Public	Refer Note below
32	Preeti Saini	Public	Refer Note below
33	Megha Harshadbhai Nathwani	Public	Refer Note below
34	SNPB Infrastructure Private Limited	Public	1.Pawankumar Kanhaiyalal Sharma 2.Girdharilal Nandalal Sharma
35	Meena Devi	Public	Refer Note below
36	Sarita Rahul Bansal	Public	Refer Note below
37	Panoramic Education Private Limited	Public	Rishabh Prakashchand Dakalia
38	Krijuna Wealth LLP	Public	Hemant Vasudev Bajaj
39	Nareshkumar Mahasukhlal Mehta	Public	Refer Note below
40	Abhishek Ashok Jain	Public	Refer Note below
41	Selvi Siva	Public	Refer Note below
42	Ketan Kirtikumar Shah	Public	Refer Note below
43	Sandeep Jindal	Public	Refer Note below
44	Tarun Jain	Public	Refer Note below
45	Anurag Wahi	Public	Refer Note below
46	Sunil abar HUF	Public	Sunil Abar
47	Hemanth Thanmal HUF	Public	Hemanth Thanmal
48	D Sunil Kumar	Public	Refer Note below
49	D Rishab Singhvi	Public	Refer Note below
50	Ninedot fortune Builders LLP	Public	Shripal Bhandari
51	Shrenik Raj V Mardia	Public	Refer Note below
52	Namitha Lunawat	Public	Refer Note below
53	Kusum R Hirani	Public	Refer Note below
54	Pushpa Kumari	Public	Refer Note below
55	Jayaram K Iyer		

Note : Providing details of Ultimate Beneficial Owner is not applicable as allottee is a Natural Person.

IX. The percentage of post-preferential issue capital that may be held by the allottee(s) pursuant to the preferential issue.

Sr. No	Name of the Proposed Allottee	Pre-Shareholding Structure		Equity Shares to be allotted	Post-Issue Shareholding Structure*		Warrants to be allotted	Post Issue Shareholding structure	
		No. of shares	%		No. of shares	%		No. of shares	%
1	L Balamanikandan	51,80,232	34.79	-	51,80,232	32.07	8,58,500	60,38,732	33.80
2	N Saraladevi	12,64,856	8.49	-	12,64,856	7.83	8,58,500	21,23,356	11.88
3	Prema Shyam Dapurkar	-	-	13,000	13,000	0.08	-	13,000	0.07
4	Atul Vrajlal Lotia	-	-	13,000	13,000	0.08	-	13,000	0.07
5	Harshil Hitendra Sutaria	-	-	13,000	13,000	0.08	-	13,000	0.07
6	Maru Hirenkumar P	-	-	15,500	15,500	0.10	-	15,500	0.09
7	Sushilkumar Kothari	-	-	15,500	15,500	0.10	-	15,500	0.09
8	Nitik Agarwal HUF	-	-	10,500	10,500	0.07	-	10,500	0.06
9	Afshan Amjat Khan	-	-	61,000	61,000	0.38	-	61,000	0.34
10	Anil Pravinbhai Patel	-	-	15,500	15,500	0.10	-	15,500	0.09
11	Ashok Devendra Goyal	-	-	30,500	30,500	0.19	-	30,500	0.17
12	Deepesh Keshav Paradkar	-	-	15,500	15,500	0.10	-	15,500	0.09
13	Kailash Kumar Mundhra	-	-	15,500	15,500	0.10	-	15,500	0.09
14	Namishka Venture LLP	-	-	15,500	15,500	0.10	-	15,500	0.09
15	Naranbhai Patel	-	-	15,500	15,500	0.10	-	15,500	0.09
16	Rohin Jain	-	-	6,000	6,000	0.04	-	6,000	0.03
17	Akshit Jain	-	-	6,000	6,000	0.04	-	6,000	0.03
18	Manisha B Parakh	-	-	15,500	15,500	0.10	-	15,500	0.09
19	Priti Milan Doshi	-	-	52,500	52,500	0.33	-	52,500	0.29
20	Krshnavi Trendz	-	-	31,500	31,500	0.20	-	31,500	0.18
21	Shelke Santosh Sheshrao	-	-	26,500	26,500	0.16	-	26,500	0.15
22	Jitendra Kumar Bothra	-	-	9,500	9,500	0.06	-	9,500	0.05
23	Shefali Mahesh Agarwal	-	-	10,500	10,500	0.07	-	10,500	0.06
24	Neeraj Kumar Singhal	-	-	15,500	15,500	0.10	-	15,500	0.09
25	Nitin Kumar Agarwal	-	-	15,500	15,500	0.10	-	15,500	0.09
26	Agam Vijaybhai Vadecha	-	-	13,500	13,500	0.08	-	13,500	0.08
27	Manasi Harshil Sutaria	-	-	31,500	31,500	0.20	-	31,500	0.18
28	Lalit Kumar Agarwal	-	-	15,500	15,500	0.10	-	15,500	0.09
29	Manju Kumar	-	-	29,500	29,500	0.18	-	29,500	0.17
30	Swayam Kumar	-	-	14,500	14,500	0.09	-	14,500	0.08
31	Saksham Kumar	-	-	14,500	14,500	0.09	-	14,500	0.08
32	Preeti Saini	-	-	9,000	9,000	0.06	-	9,000	0.05
33	Megha Harshadbhai Nathwani	-	-	15,500	15,500	0.10	-	15,500	0.09
34	SNPB Infrastructure Private Limited	-	-	63,000	63,000	0.39	-	63,000	0.35
35	Meena Devi	-	-	31,500	31,500	0.20	-	31,500	0.18
36	Sarita Rahul Bansal	-	-	63,000	63,000	0.39	-	63,000	0.35
37	Panoramic Education Private Limited	-	-	15,500	15,500	0.10	-	15,500	0.09
38	Krijuna Wealth LLP	-	-	31,500	31,500	0.20	-	31,500	0.18
39	Nareshkumar Mahasukhlal Mehta	-	-	13,500	13,500	0.08	-	13,500	0.08
40	Abhishek Ashok Jain	-	-	51,500	51,500	0.32	-	51,500	0.29

Sr. No	Name of the Proposed Allottee	Pre-Shareholding Structure		Equity Shares to be allotted	Post-Issue Shareholding Structure*		Warrants to be allotted	Post Issue Shareholding structure	
		No. of shares	%		No. of shares	%		No. of shares	%
41	Selvi Siva	-	-	51,500	51,500	0.32	-	51,500	0.29
42	Ketan Kirtikumar Shah	-	-	15,500	15,500	0.10	-	15,500	0.09
43	Sandeep Jindal	-	-	15,500	15,500	0.10	-	15,500	0.09
44	Tarun Jain	-	-	15,500	15,500	0.10	-	15,500	0.09
45	Anurag Wahi	-	-	15,500	15,500	0.10	-	15,500	0.09
46	Sunil abar HUF	-	-	26,500	26,500	0.16	-	26,500	0.15
47	Hemanth Thanmal HUF	-	-	26,500	26,500	0.16	-	26,500	0.15
48	D Sunil Kumar	-	-	26,500	26,500	0.16	-	26,500	0.15
49	D Rishab Singhvi	-	-	26,500	26,500	0.16	-	26,500	0.15
50	Ninedot fortune Builders LLP	-	-	52,500	52,500	0.33	-	52,500	0.29
51	Shrenik Raj V Mardia	-	-	39,500	39,500	0.24	-	39,500	0.22
52	Namitha Lunawat	-	-	18,500	18,500	0.11	-	18,500	0.10
53	Kusum R Hirani	-	-	26,500	26,500	0.16	-	26,500	0.15
54	Pushpa Kumari	-	-	26,500	26,500	0.16	-	26,500	0.15
55	Jayaram K Iyer	-	-	26,500	26,500	0.16	-	26,500	0.15

(*) These percentages have been calculated on the basis of post-preferential share capital of the Company i.e. Rs. 16,15,10,000/- divided into 1,61,51,000 Equity Shares of face value of Rs. 10/- each.

(#) These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis i.e. Rs. 17,86,80,000/- divided into 1,78,68,000 Equity Shares of face value of Rs. 10/- each.

Notes:

- 1.) The pre-issue shareholding pattern is as on the latest BENPOS date i.e. Friday, February 27, 2026.
- 2.) Post shareholding structure may change depending upon any other corporate action in between.
- 3.) The Warrants to be converted over a period of 18 months from the date of allotment.

X. Consequential changes in the Voting Rights, change in control, and change in the Management, if any, in the issuer consequent to the preferential issue:

As a result of the proposed preferential issue of Equity Shares, Warrants and allotment of Equity Shares upon conversion of the warrants, there will be no change in the control or management of the Company. However, voting rights will change in tandem with the shareholding pattern.

XI. Lock-in Period:

- (a) Equity Shares, Warrants and the Equity Shares to be allotted upon conversion of the warrants, shall be subject to lock in in accordance with Chapter V of the SEBI ICDR Regulations.
- (b) The entire pre-preferential allotment shareholding, if any, of the Proposed Allottees, shall be locked in as per Chapter V of the SEBI ICDR Regulations.

XII. Issue Price and Relevant Date:

In terms of Regulation 161 of SEBI (ICDR) Regulations, 2018, the relevant date for determining the floor price for the Preferential allotment of the Equity Shares and Warrants has been reckoned as **Tuesday, February 24, 2026.**

The Equity shares of the Company are listed on Emerge platform of National Stock Exchange of India Limited ("NSE-

EMERGE” / “Stock Exchange”) and are frequently traded as per the provisions of Regulation 164(5) of Chapter V of the SEBI ICDR Regulations, 2018.

Further, since the proposed allotment to the allottees collectively would be more than 5% of the post issue fully diluted share capital of the company, thus, in compliance with Regulation 166A of the SEBI (ICDR) Regulations, the minimum price per Equity Share and Warrant was considered higher of the price determined through following methods:

- i. In terms of the provision of Regulation 164 of Chapter V of the SEBI ICDR Regulations, the minimum price at which Equity Shares and Warrants to be issued to the proposed allottees shall not be less than higher of the following:
 - a. The average of 90 trading days volume weighted average price of the equity shares of the Company quoted on the Stock Exchange preceding the Relevant Date i.e., Rs. 188.05/- each; or
 - b. The average of 10 trading days volume weighted average price of the equity shares of the Company quoted on the Stock Exchange preceding the Relevant Date i.e., Rs. 177.22/- each.
- ii. Price as determined in accordance with the methodology prescribed in the Articles of Association of the Company – The price determined through Valuation report of M/s. Corporate Professionals Valuation Services Private Limited, (Registration No.: IBBI/RV/-E/02/2019/106). i.e., Rs. 189.55/- each. The said report is available on the website of the Company at [https://www.krishcastrapping.com/assets/img/Preferential-Issue/Valuation%20Report%20\(1\).pdf](https://www.krishcastrapping.com/assets/img/Preferential-Issue/Valuation%20Report%20(1).pdf).

Accordingly, the minimum issue price of the Equity Shares and Warrants on Preferential basis shall be Rs. 189.55/-.

However, the Board of Directors of the Company has decided to issue Equity Shares at Rs. 190/- each and Fully Convertible Warrants at Rs. 233/- each, which is higher than the above-mentioned prices.

XIII. Undertakings:

- None of the Company, its directors or Promoters are categorized as willful defaulter(s) or a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by Reserve Bank of India. Consequently, the undertaking required under Regulation 163(1)(i) is not applicable.
- None of its Directors or Promoters are fugitive economic offenders as defined under the SEBI ICDR Regulations.
- As the equity shares have been listed on a recognized Stock Exchange for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable. Consequently, the undertaking required under Regulation 163(1)(g) and Regulation 163(1)(h) is not applicable.
- None of the proposed allottees have sold or transferred any Equity Shares during the 90 trading days preceding the relevant date.

XIV. Disclosures specified in Schedule VI of ICDR Regulations, if the issuer or any of its promoters or directors is a willful defaulter or fraudulent borrower:

Not Applicable

XV. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

Sr. No.	Name of the Proposed Allotees	Current Status	Post Status
1	L Balamanikandan	Promoter	Promoter
2	N Saraladevi	Promoter	Promoter
3	Prema Shyam Dapurkar	Public	Public
4	Atul Vrajlal Lotia	Public	Public
5	Harshil Hitendra Sutaria	Public	Public
6	Maru Hirenkumar P	Public	Public
7	Sushilkumar Kothari	Public	Public
8	Nitik Agarwal HUF	Public	Public
9	Afshan Amjat Khan	Public	Public
10	Anil Pravinbhai Patel	Public	Public
11	Ashok Devendra Goyal	Public	Public
12	Deepesh Keshav Paradkar	Public	Public
13	Kailash Kumar Mundhra	Public	Public
14	Namishka Venture LLP	Public	Public
15	Naranbhai Patel	Public	Public
16	Rohin Jain	Public	Public
17	Akshit Jain	Public	Public
18	Manisha B Parakh	Public	Public
19	Priti Milan Doshi	Public	Public
20	Krshnavi Trendz	Public	Public
21	Shelke Santosh Sheshrao	Public	Public
22	Jitendra Kumar Bothra	Public	Public
23	Shefali Mahesh Agarwal	Public	Public
24	Neeraj Kumar Singhal	Public	Public
25	Nitin Kumar Agarwal	Public	Public
26	Agam Vijaybhai Vadecha	Public	Public
27	Manasi Harshil Sutaria	Public	Public
28	Lalit Kumar Agarwal	Public	Public
29	Manju Kumar	Public	Public
30	Swayam Kumar	Public	Public
31	Saksham Kumar	Public	Public
32	Preeti Saini	Public	Public
33	Megha Harshadbhai Nathwani	Public	Public
34	SNPB Infrastructure Private Limited	Public	Public
35	Meena Devi	Public	Public
36	Sarita Rahul Bansal	Public	Public
37	Panoramic Education Private Limited	Public	Public
38	Krijuna Wealth LLP	Public	Public
39	Nareshkumar Mahasukhlal Mehta	Public	Public
40	Abhishek Ashok Jain	Public	Public
41	Selvi Siva	Public	Public
42	Ketan Kirtikumar Shah	Public	Public
43	Sandeep Jindal	Public	Public
44	Tarun Jain	Public	Public
45	Anurag Wahi	Public	Public
46	Sunil abar HUF	Public	Public
47	Hemanth Thanmal HUF	Public	Public
48	D Sunil Kumar	Public	Public
49	D Rishab Singhvi	Public	Public

Sr. No.	Name of the Proposed Allotees	Current Status	Post Status
50	Ninedot fortune Builders LLP	Public	Public
51	Shrenik Raj V Mardia	Public	Public
52	Namitha Lunawat	Public	Public
53	Kusum R Hirani	Public	Public
54	Pushpa Kumari	Public	Public
55	Jayaram K Iyer	Public	Public

XVI. Practicing Company Secretary's Certificate:

The certificate from M/s. Susanta Kumar Dehury, Practicing Company Secretaries, certifying that the preferential issue of Equity Shares and Fully Convertible Warrants are being made in accordance with the requirements of Chapter V of SEBI ICDR Regulations has been obtained considering the said preferential issue. The copy of said certificate shall be available for inspection by the members and the same may be accessed on the Company's website at the link: <https://www.krishcastrapping.com/assets/img/Preferential-Issue/PCS%20Certificate.pdf>

XVII. Details of the Directors, Key Managerial Persons, or their relatives, in any way, concerned or interested in the said resolution:

Except as provided below, none of the Directors or key managerial personnel or their relatives are in any way concerned or interested, financially or otherwise, in the resolutions set out in Item no. 1 and 2 of this Notice:

S. No.	Name	Notice Item No.	Category	Type of Security	Number of Securities to be allotted
1	L Balamanikandan	Item No. 1	Managing Director & Chairman	Warrants	8,58,500
2	N Saraladevi		Whole Time Director	Warrants	8,58,500

The Board of Directors recommends the resolutions as set out in Item No. 1 and 2 of this notice for the issue of Equity shares and Fully Convertible Warrants, on a preferential basis, to the proposed allottee by way of **Special Resolution**.

Item No.3:

M/s. L U Krishnan & Co., Chartered Accountants, Statutory Auditors of the Company, have tendered their resignation vide letter dated 27th February, 2026, resulting in a casual vacancy in the office of Statutory Auditor of the Company.

Pursuant to the provisions of Section 139(8) of the Companies Act, 2013, the Board of Directors at its Meeting held on 27th February, 2026 appointed M/s. L V A & Associates, Chartered Accountants (Firm Registration No. 325977E), as Statutory Auditors of the Company to fill the casual vacancy caused by the resignation of the previous Auditors, subject to approval of the Members at a General Meeting.

The Company has received written consent and eligibility certificate from M/s. L V A & Associates confirming that their appointment, if made, would be in accordance with the provisions of the Companies Act, 2013 and that they satisfy the criteria provided under Section 141 of the Act.

Accordingly, the Board recommends the Ordinary Resolution set out at Item No.3 for approval of the Members.

None of the Directors or Key Managerial Personnel of the Company or their relatives are concerned or interested, financially or otherwise, in the Resolution.

The Board of Directors recommends the resolutions as set out in Item No.3 of this notice for appointment of Statutory Auditors of the Company by way of **Ordinary Resolution**.