Annexure-B

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sr. No.				
1	Name of the Target Company (TC)	K.S.Oils Ltd.		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Edelweiss Finance & Investments Ltd. ECL Finance Ltd. Edelweiss Financial Advisors Ltd. Edelweiss Securities Ltd. Edelweiss Stock Broking Ltd. Edelweiss Comtrade Ltd.		
3	Whether the acquirer belongs to Promoter/ Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. & National Stock Exchange of India Ltd.		
5	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition/disposal under consideration, holding of :			
	a) Shares carrying voting rights	2,75,56,915**	6.48%	6.48%
	b) Voting rights (VR) otherwise than by equity shares	-	-	-
	c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	Total (a+b+c)	2,75,56,915**	6.48%	6.48%
	Details of acquisition/sale			
	a) Shares carrying voting rights acquired/Sold	1,29,74,043**	3.30%	-
	b) VRs acquired / Sold otherwise	-	-	-

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	than by shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / Sold	-	-	-
	Total (a+b+c)			
	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights	1,45,82,872**	3.18%	-
	b) VRs otherwise than by equity shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	Total (a+b+c)	1,45,82,872**	3.18%	-
6	Mode of acquisition /Sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Release of shares taken as securities for loans/dues		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 27, 2012		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	42,54,12,755		
9	Equity share capital/ total voting capital of the TC after the said acquisition /sale.	45,91,80,037		
10	Total diluted share/voting capital of the TC after the said acquisition / sale.	45,91,80,037		

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** Figures exclude securities in beneficiary accounts of clients of broking entities in the group inasmuch as the powers of attorney in favour of the broking entities are in respect of clients' settlement and margin obligations

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Edelweiss Finance & Investments Limited Mumbai

Authorised Signatory

Place: Mumbai
Date: August, 27, 2012