

**Date: April 30, 2026**

**To**

<b>Listing Compliance</b> <b>National Stock Exchange of India Ltd.</b> <b>Exchange Plaza, Plot no. C/1, G Block,</b> <b>Bandra-Kurla Complex, Bandra (E)</b> <b>Mumbai – 400051</b>	<b>Listing Compliance</b> <b>The Bombay Stock Exchange Limited,</b> <b>Phiroze Jeejeebhoy Towers,</b> <b>Dalal Street,</b> <b>Mumbai – 400 001.</b>
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**Subject:** Press Release Q4 FY26.

**Ref:** Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**BSE Scrip Code: 543599; NSE Symbol; KSOLVES; ISIN: INE0D6I01023**

Dear Sir/Madam,

Please find attached herewith the press release for Q4 FY'26.

This is for your information and records.

**For Ksolves India Limited**



**Manisha Kide**  
**Company Secretary and Compliance Officer**

## FY26 Delivers Strong Growth Momentum

- Highest ever revenue of ₹162.7 crore, up 18.4% YoY growth in FY26
- Q4FY26 revenue grows 29.1% YoY with EBITDA margin of 29.3%
- AI-first strategy and global partnerships drive growth momentum

**Noida, India – 30<sup>th</sup> April, 2026:** Ksolves India Limited (BSE: 543599) (NSE: KSOLVES), a globally trusted IT services and solutions provider, announced today its financial results for the **Fourth Quarter and Full Year of FY26** ended on 31<sup>st</sup> March, 2026.

**Commenting on the results, Ratan Srivastava, Founder, Chairman & Managing Director, Ksolves India, said,** “FY26 marked an important milestone for Ksolves as we crossed ₹150 crore in annual revenues, reflecting the increasing scale, resilience, and maturity of our business. Despite a challenging global environment, we delivered highest ever annual revenue of ₹162.7 crore, achieving 18.4% YoY growth, supported by broad-based demand across our core service offerings and a high share of recurring revenues.

The year closed on a strong note, with Q4 revenues of ₹43.0 crore, growing 29.1% YoY and 1.7% sequentially, marking our highest ever quarterly revenue. Overall demand and client engagement remain stable, underscoring the strength of our client relationships and execution capabilities.

### **Thoughts on the AI Transformation Practice:**

FY26 has been a defining year for Ksolves. **All 600+ Ksolvers are AI-certified** and actively deploying Agentic AI, Prompt Engineering, and Automation frameworks, backed by **50+ enterprise-grade agents** in production and over **100+ AI-led project deliveries**. Our **AI-driven SDLC** has also helped to reduce timelines across discovery, development, and testing phases.

At Ksolves, we strongly believe in using AI across all aspects of work - whether coding, testing, operations, or communication. Our engineers continuously review and enhance these AI agents to improve performance and outcomes.

We have established ourselves as a **360-degree AI Transformation partner**. Whether a client needs software development or operations transformed, we integrate AI into both. Our AI Agents support coding, testing, deployment, workflow automation, monitoring communications, and risks identification.

Our shift to output-based engagement models, underpinned by our **AI En(AI)bling™** philosophy, means clients receive higher productivity and better returns through the use of fine-tuned LLMs, SLMs and purpose-built AI solutions tailored to their business needs.

**The future is Agentic AI and at Ksolves, that future is already embedded in our operating model.”**

Ksolves India Limited (Formerly known as Ksolves India Private Limited)

Registered. Office.: 317/276-Second floor, Lane No.3, Mehrauli Road, Saidulajab, Saket, New Delhi-110030,

Corporate Office: C-28,29, Second floor, C-Block, Smartworks, Tower -D, Logix Cyber Park, Sector 62, Noida, UP - 201301

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CIN: L72900DL2014PLC269020

**Commenting on the results, Umang Soni, Chief Financial Officer, Ksolves India, said,** “FY26 was a year of strong financial performance alongside continued investment for future growth. We reported EBITDA of ₹48.4 crore with a margin of 29.7%, remaining within our targeted range despite planned investments in leadership, talent, and global presence.

In Q4FY26, revenue stood at ₹43.0 crore, a growth of 1.7% QoQ and 29.1% YoY. Our EBITDA margin stood at 29.3%, reflecting operational discipline and a resilient cost structure. PAT witnessed a growth of 65.3% YoY to ₹9.7 crore, and EPS of ₹4.09. Our return ratios remain industry-leading, with FY26 ROCE of 152% and ROE of 137%, reflecting the capital-light nature of our business and disciplined deployment.”

## Financial Summary

Particulars (All figures in ₹ Crore)	Q4FY26	Q3FY26	Q4FY25	QoQ Growth %	YoY Growth %	FY26	FY25	YoY Growth %
Revenue	43.0	42.3	33.3	1.7%	29.1%	162.7	137.4	18.4%
EBITDA	12.6	13.7	8.6	(8.0%)	47.4%	48.3	47.9	1.0%
Profit Before Tax (PBT)	12.0	12.9	7.8	(7.1%)	53.3%	45.1	45.8	(1.5%)
Profit After Tax (PAT)	9.7	9.8	5.9	(1.1%)	65.3%	34.3	34.3	-
EBITDA Margin%	29.3%	32.4%	25.6%	-	-	29.7%	34.8%	-
PAT Margin%	22.5%	23.2%	17.6%	-	-	21.1%	25.0%	-

Note - Q4FY26 and FY26 include one-time impact of ₹1.1 Crore due to New Labour Code.

## AI Transformation Highlights - FY26

- Repositioned as an AI First, AI En(AI)bling™ Organisation:** FY26 marked a structural shift as Ksolves embedded AI across delivery, execution, and client engagement. Over 80% of active engagements now carry an AI component, reflecting our strategy to help clients to embed AI into their operations, not just as a feature, but as a transformation layer.
- Enterprise AI Moved from Pilots to Production:** Our AI and GenAI solutions progressed from PoCs to scaled, production-grade deployments across all service lines. With 50+ enterprise-grade AI agents in production and 100+ AI-driven project deliveries, we are executing AI at scale, enabling larger deal sizes, faster execution, and deeper client relationships without pricing pressure. We have already built multiple AI agents which are in usage. Our agents have fully automated end-to-end NiFi workflows. We have also launched GC, our Communication & Governance AI Agent, which monitors client emails, meetings, discussions, and generate daily insights on clients and lead health turning communication data into actionable relationship intelligence, without human intervention.

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- **AI-Driven SDLC Delivering Measurable Impact:** The adoption of an AI-Driven SDLC directly impacted project timelines through quick discovery, fast development, and compressed QA cycles. AI-assisted test generation, defect prediction, and automated validation have reduced time-to-release significantly, translating into stronger ROI and faster GTM for clients.
- **Three Pillar AI Execution Model Operationalized:**  
Our AI investments are focused on three pillars:
  - i) Internal productivity, with 600+ AI-certified professionals deploying Prompt Engineering, Data Harnessing, and intelligent Automation across operations.
  - ii) Client-embedded AI, including Agentic AI solutions for ERP automation, operational efficiency, and relationship intelligence.
  - iii) Future capability building through initiatives such as the Agentic AI Hackathon and ongoing AI ideation workshops with clients.
- **AI Excellence Hub as a Capability Engine:** The AI Excellence Hub is established as a horizontal capability engine, continuously researching and prototyping advancements in LLMs, SLMs, and Agentic AI frameworks. Fine-tuning models on domain-specific and industry-specific use cases has strengthened our ability to deploy AI that is contextually relevant and commercially impactful for each client.
- **Platform and Ecosystem Strengthening AI Outcomes:** We have completely automated NiFi activities through AI-led, agentic platform layer and enhanced the Company's ability to deliver scalable, repeatable **AI En(AI)bling™** enterprise solutions across geographies and verticals.

## Key Updates – Q4FY26

- **Talent foundation scaled for the next phase of growth:** Achieved 'Great Place to Work' certification, reinforcing focus on culture, capability building, and talent retention - critical enablers for scaled AI-led transformation.
- **Expanded global technology partnerships:** Recognized as a Salesforce Summit Partner for the third consecutive year, onboarded as a Databricks Consulting Partner, and became an official StoreConnect Implementation Partner and Frappe Certified Partner, expanding enterprise access and deal opportunity breadth across cloud, data, and ERP ecosystems.

## Key Wins – Q4FY26



Ksolves continues to strengthen its global footprint across key verticals, securing strategic wins and delivering mission-critical digital transformation projects.

- Executed a full SAP-to-Odoo migration for a publicly listed Indian infrastructure company operating across power transmission and green energy. The engagement consolidated multi-division ERP operations spanning manufacturing, procurement, and project management onto a unified platform, displacing a legacy enterprise system and delivering measurable operational efficiency at scale.
- Onboarded specialist data science talent for a globally recognised New York-based risk and financial crime advisory firm deploying analysts across financial crime detection and data intelligence workstreams. The engagement reflects Ksolves' ability to place highly vetted, regulated-environment-ready talent within one of the most scrutinised domains in professional services.
- Delivered an Odoo ERP implementation for a member firm of one of the world's top-six accounting and audit networks active across 120+ countries. The project established a compliance-grade ERP foundation tailored to professional services workflows and financial reporting requirements in the East African market, demonstrating Ksolves' cross-border delivery capability and trust with globally branded clients.

## About Ksolves India Limited

Ksolves India Limited (BSE: 543599) (NSE: KSOLVES), a globally trusted IT services and solutions provider with 13+ years of proven expertise in driving digital transformation across industries. Headquartered in India, Ksolves provide solutions across AI/ML, Big Data, Cloud Computing, Salesforce, Odoo, Data Analytics, and DevOps. With a team of 600+ professionals and offices in India, the USA, and the UAE, Ksolves serves clients across 30+ countries, enabling scalable and future-ready digital transformation. For more information about Ksolves India, please visit [www.ksolves.com](http://www.ksolves.com)

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