

Date: September 14, 2022

To
Listing Compliance
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Dear Sir/Madam,

Sub: Intimation of In-Principle Approval received from National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) for migration of equity shares of the company from the NSE Emerge platform to the Mainboard of NSE and BSE and Application to NSE and BSE for listing and trading approval on mainboard platform.

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements), 2015

Symbol: KSOLVES; ISIN: INE0D6I01015

This is to inform you that company has received In-Principle Approval from the National Stock Exchange of India Limited (NSE) and Bombay Stock Exchange Limited (BSE) for the migration of equity shares of the company from the NSE Emerge platform to the Mainboard platform of NSE and listing on BSE respectively.

Further, the company has filed the final listing and trading application with NSE & BSE and the proposed date of listing and trading of equity shares of the company on the Mainboard platform of NSE and BSE is Friday, September 23, 2022.

Enclosed: In-Principle approval from NSE and BSE respectively.

For Ksolves India Limited


Manisha Kide
Company Secretary & Compliance Officer



National Stock Exchange Of India Limited

Ref: NSE/LIST/191

September 06, 2022

The Company Secretary
Ksolves India Limited
317/276-Second floor, Lane No.3,
Mehrauli Road, Saidulajab, Saket,
New Delhi-110030

Kind Attn: Ms. Manisha Kide

Dear Madam,

Re: In-principle approval for migration of trading in the equity shares of the company from SME Platform (EMERGE) to Main Board.

We are in receipt of your application regarding in-principle approval for migration of trading in the 11856000 equity shares of Rs. 10/-each of the company from SME Platform (EMERGE) to Main Board in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018.

In this regard, the Exchange is pleased to grant in-principle approval for proposed migration of trading in the equity shares of the company from SME Platform (EMERGE) to Main Board.

The company shall ensure submission of financial results in accordance with Reg. 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 if migrated after the end of quarter but before due date for submission of said financial results.

Kindly note that the Exchange will issue final approval for migration of trading in the equity shares of the company from SME Platform (EMERGE) to Main Board on submission of listing application including equity listing agreement.

“Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.”

Yours faithfully,
For National Stock Exchange of India Limited

Jiten Patel
Manager

This Document is Digitally Signed

National Stock Exchange of India Limited | Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051,
India +91 22 26598100 | www.nseindia.com | CIN U67120MH1992PLC069769

Signer: Jiten Bharat Patel
Date: Tue, Sep 6, 2022 17:22:03 IST
Location: NSE



LO/DL-Mig/SC/IP/185/2022-23

September 14, 2022

The Company Secretary
Ksolves India Limited
317/276-Second floor, Lane No.3
Mehrauli Road, Saidulajab, Saket, New Delhi-110030.

Dear Sir/ Madam,

Re: In-principle Approval for Listing of Equity Shares from NSE Emerge to BSE Mainboard of the Exchange through Direct Listing

We refer to your application dated August 22, 2022, and further submissions, seeking permission for listing of the equity shares of your Company on the Exchange, under the Direct Listing route.

We are pleased to inform you that the same was considered by the Internal Listing Committee of the Exchange.

Accordingly, the Exchange is pleased to grant its in-principle approval to the Company's application for listing & trading its equity shares on the BSE Mainboard Platform under direct listing. You are advised to complete the following formalities for listing of securities of the Company:

1. Letter of application for listing of shares on Main Board.
2. Listing Agreement as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3. Latest Share holding pattern as per format provided by SEBI vide its circular no. CIR/CFD/CMD/13/2015 dated November 30, 2015 and financials as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and payment of applicable fees.

Kindly forward us the above-mentioned documents / information at the earliest to enable us to process the matter. You are requested to note that this approval is valid for a period of **45 days** from the date of this letter.

Yours Faithfully,
For BSE Limited

Sd/
Rupal Khandelwal
Assistant General Manager

Sd/
Raghavendra Bhat
Associate Manager