

Date: August 10, 2021

**To
Listing Compliance
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051**

Dear Sir/Madam,

Sub: Disclosure by promoters along with PAC under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Ref: Regulation 29(2) of SEBI (SAST) Regulations, 2011

Symbol: KSOLVES; ISIN: INE0D6I01015

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisitions and Takeover) Regulations, 2011, the Company is in receipt of disclosures from promoters.

A disclosure received from promoters together with the persons acting in concert (PAC) is enclosed herewith for your reference.

Kindly take the same on your record

For Ksolves India Limited



**Manisha Kide
Company Secretary & Compliance Officer**

To

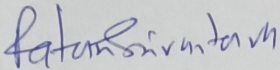
The Company Secretary
Ksolves India Limited
H. No B-8/1, Ground
Floor, Saidulajab,
South Delhi-110030

Subject: Disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, please find enclosed herewith a duly filled and signed disclosure, disclosing the number and percentage of shares or voting rights by me/persons acting in concert in Ksolves India Limited, post-disposal.

Kindly take the same on your records.

Thanking you,



Ratan Kumar Srivastava
(Promoter)

(On behalf of myself, Promoter and Promoter Group)

Place: Noida

Date: August 10, 2021

CC:

National Stock Exchange of India Limited- NSE Emerge, Exchange Plaza,
Bandra Kurla Complex, Bandra (East), Mumbai - 400051 (MH)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ksolves India Limited		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the seller	Refer Annexure-I		
Whether the Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Sale under consideration, holding of :			
a) Shares carrying voting rights	39,37,200	66.42%	66.42%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	39,37,200	66.42%	66.42%
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	92,000	1.55%	1.55%
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	92000	1.55%	1.55%

Signature

After the acquisition/sale, holding of:

a) Shares carrying voting rights	38,45,200	64.87%	64.87%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	NA	NA	NA
	38,45,200	64.87%	64.87%

Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Open Market Sale

Date of ~~acquisition~~ / sale of shares / ~~VR or date of receipt of intimation of allotment of shares~~, whichever is applicable

06.08.2021, 09.08.2021 and 10.08.2021

Equity share capital / total voting capital of the TC before the said acquisition / sale

59,28,000 Equity Shares of Rs. 10/- each aggregating to Rs. 5,92,80,000/-

Equity share capital/ total voting capital of the TC after the said acquisition / sale

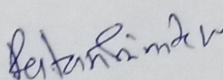
59,28,000 Equity Shares of Rs. 10/- each aggregating to Rs. 5,92,80,000/-

Total diluted share/voting capital of the TC after the said acquisition

59,28,000 Equity Shares of Rs. 10/- each aggregating to Rs. 5,92,80,000/-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the ~~acquirer~~ / seller

Name: Ratan Kumar Srivastava

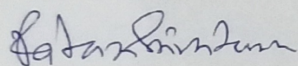
(On behalf of Promoters/Promoters' group)

Place: Noida

Date: 10.08.2021

Annexure-IDetails of Promoter and Person action in concert (PAC)

S.No	Name of Promoter/Promoter Group	Category	Before Disposal		Disposed		After Disposal	
			No. of Shares	Percentage	No. of Shares	Percentage	No. of Shares	Percentage
1.	Mr. Ratan Kumar Srivastava	Promoter	19,80,000	33.40%	15,600	0.26%	19,64,400	33.14%
2.	Ms. Deepali Verma	Promoter	19,57,200	33.02%	76,400	1.29%	18,80,800	31.73%
		Total	39,37,200	66.42%	92000	1.55%	38,45,200	64.87%



Signature of the acquirer / seller

Name: Ratan Kumar Srivastava

(On behalf of Promoters/Promoters' group)

Place: Noida

Date: 10.08.2021