Ratha Infrastructure Private Limited

Regd. Office : STERLING TOWER, No. 327, Anna Salai, Teynampet, Chennai - 600 006. Tel : 2431 3001 - 15 Fax : 2431 3035

Tuesday, 2nd April 2013

1) **K. S. Oils Ltd**
Jiwaji Ganj,
Morena – 476 001
Madhya Pradesh (State)

2) **National Stock Exchange of India Limited**
Exchange Plaza
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

3) **Department of Corporate Services**
Bombay Stock Exchange Limited
P. J. Towers,
Dalal Street, Fort, Mumbai 400 001

Dear Sirs,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 – reg.

We, M/s. Ratha Infrastructure Private Limited together with M/s. Siva Trade Consultancy Private Limited and M/s. Baghmar Finlease Limited were holding 3,93,30,183 shares constituting about 8.57 % of the equity capital of KS Oils Limited as on 26th March 2013. We wish to state that on 28th March 2013, We has sold our entire 1,75,93,750 shares to M/s. Hi – Tech Housing Projects Private Limited which constitute 3.83 % of the Equity Capital of KS Oils Limited by way of Off market sale.

As on 28th March 2013 consequent to the above sale of shares, Our Company hold NIL shares which constitute NIL % of the equity capital of KS Oils Limited and that the combined equity holdings of M/s. Hi – Tech Housing Projects Private Limited, M/s. Baghmar Finlease Limited and M/s. Siva Trade Consultancy Private Limited taken together amounts to 3,93,30,183 shares constituting about 8.57 % of the equity capital of KS Oils Limited.

Pursuant to the requirements contained in sub-regulation (2) of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby furnish the details in the prescribed format which is annexed herewith.

Thanking you

Yours Truly
For RATHA INFRASTRUCTURE PRIVATE LIMITED

DIRECTOR

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	M/s. K.S.Oils Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Baghmar Finlease Limited M/s. Siva Trade Consultancy Private Limited M/s. Ratha Infrastructure Private Limited (Transferor) M/s. HI-Tech Housing Projects Private Limited (Transferee & Acquirer).		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted Share /voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3,93,30,183	8.57	-
b) Voting rights(VR) otherwise than by equity shares	Nil	Nil	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	-
d) Total (a+b+c)	3,93,30,183	8.57	-
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights acquired/sold	1,75,93,750	3.83	-
b) VRs acquired /sold otherwise than by shares	Nil	Nil	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	-
d) Total (a+b+c)	1,75,93,750	3.83	-
After the ~~acquisition~~/sale, holding of:			
a) Shares carrying voting rights	3,93,30,183	8.57	-
b) VRs otherwise than by equity shares	Nil	Nil	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	-
d) Total (a+b+c)	3,93,30,183	8.57	-

Mode of acquisition /sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter-se transfer (off market transfer)
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28th March 2013
Equity share capital / total voting capital of the TC before the said acquisition/sale	45,91,80,037
Equity share capital/ total voting capital of the TC after the said acquisition/sale	45,91,80,037
Total diluted share/voting capital of the TC after the said acquisition	NIL

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **RATHA INFRASTRUCTURE PRIVATE LIMITED**

DIRECTOR