# K.S.Oils Limited

**Jiwaji Ganj, Morena 476001 (M.P.)**

**Unaudited Quarterly Financial Results for the quarter ended September 30, 2011** **(Rs. in Lacs)**

| | | Standalone Quarterly Financial Result | | | | Segmentwise Revenue, Results and Capital Employed Under Clause 41 of the Listing Agreement | | |
|---|---|---|---|---|---|---|---|---|
| | **Particulars** | **Quarter Ended on 30.09.11 (Unaudited)** | **Quarter Ended on 30.09.10 (Unaudited)** | **For period ended on 30.06.11 (15 months) Audited** | **Particulars** | **Quarter Ended 30.09.11 (Unaudited)** | **Quarter Ended 30.09.10 (Unaudited)** | **For period ended on 30.06.11 (15 months) Audited** |
| 1 | a) Net Sales/Income From Operation | 85,983 | 103,538 | 560,542 | **1.Segment Revenue** | | | |
| | b) Other operating Income | 34 | 645 | 1,950 | | | | |
| | **Total Income (a+b)** | **86,017** | **104,183** | **562,492** | Edible Oil Division | 84,729 | 102,707 | 555,358 |
| 2 | **Expenditure** | | | | Power Division | 1,331 | 1,053 | 6,234 |
| | a) (Increase)/Decrease in Stock in Trade | 21,707 | (5,964) | (6,727) | Unallocated | 0 | 0 | 0 |
| | b) Consumption of Raw Materials | 52,109 | 87,733 | 486,500 | Others | 0 | 1 | 0 |
| | c) Purchase of Traded Goods | 23,981 | 2,357 | 49,890 | Total | **86,060** | **103,761** | **561,592** |
| | d) Employee Cost | 587 | 831 | 3,651 | Less:Inter segment Revenue | 50 | 185 | 766 |
| | e) Depreciation | 1,594 | 1,553 | 8,007 | Net Sales/Income From operation | **86,010** | **103,576** | **560,826** |
| | f) Other Expenditure | 3,533 | 4,749 | 25,690 | Less : Excise Duty | 27 | 38 | 284 |
| | **Total** | **103,511** | **91,259** | **567,011** | Net Sales | **85,983** | **103,538** | **560,542** |
| 3 | **(Loss)/Profit from operations before other income,interest and exceptional items(1-2)** | **(17,494)** | **12,924** | **(4,519)** | | | | |
| 4 | Other Income | 327 | 140 | 1,305 | | | | |
| 5 | **(Loss)/Profit before interest and exceptional items(3+4)** | **(17,167)** | **13,064** | **(3,214)** | **2.Segment Results** | | | |
| 6 | Interest | 8,979 | 5,479 | 31,175 | | | | |
| 7 | **(Loss)/Profit After interest but before exceptional items(5-6)** | **(26,146)** | **7,585** | **(34,389)** | Profit(+)/Loss(-) before Tax from each | | | |
| 8 | Exceptional items | 0 | 0 | 0 | Segment | | | |
| 9 | **(Loss)/Profit from Ordinary activities before tax(7+8)** | **(26,146)** | **7,585** | **(34,389)** | | | | |
| 10 | Tax Expenses | | | | Edible Oil Division | (18,057) | 15,331 | (7,408) |
| | Current Tax | 0 | 2,294 | 0 | Power Division | 572 | 411 | 2,714 |
| | Tax for earlier years / Interest on Income Tax | 23 | 0 | 68 | Others | (7) | (4) | 227 |
| | MAT Credit Reversal | 0 | 0 | 406 | Unallocated | 41 | 2 | 81 |
| 11 | **Total Tax Expenses** | **23** | **2,294** | **474** | Total | **(17,451)** | **15,740** | **(4,386)** |
| 12 | Deferred Tax | 133 | 180 | 633 | | | | |
| 13 | **Net(Loss)/Profit from ordinary activities after tax(9-10-11)** | **(26,302)** | **5,111** | **(35,496)** | Less: Interest expenses | 8,979 | 8,293 | 31,175 |
| 14 | Extraordinary items (Net of Tax expenses) | 0 | 0 | 0 | | | | |
| 15 | **Net(Loss)/Profit for the period(13-14)** | **(26,302)** | **5,111** | **(35,496)** | Add: Interest income | 284 | 138 | 1,172 |
| 16 | Paid up Equity Share Capital (F.V. Rs. 1/- each) | 4,254 | 4,090 | 4,254 | Total (Loss)/Profit before Tax | **(26,146)** | **7,585** | **(34,389)** |
| 17 | **Reserves excluding Revaluation Reserve as per Balance sheet of previous accounting year** | | | 109,805 | | | | |
| 18 | **a) Basic EPS before/after Extraordinary item (In Rs)** | **(6.18)** | **1.25** | **(8.54)** | | | | |
| | **b) Diluted EPS before/after Extraordinary item (In Rs)** | **(6.18)** | **1.24** | **(8.54)** | **3.Capital Employed:** | | | |
| 19 | **Public shareholding** | | | | (Segment Assets - Segment Liabilities) | | | |
| | Number of Shares | 341,870,406 | 210,570,228 | 244,896,978 | | | | |
| | Percentage of Shareholding | 80.36 | 51.49 | 57.56 | Edible Oil Division | 49,931 | 113,784 | 71,814 |
| | | | | | Power Division | 18,237 | 16,694 | 18,553 |
| 20 | **Promoters and Promoters group shareholding** | | | | Others | 16 | 0 | 17 |
| | a) Pledged/Encumbered | | | | Unallocated | 19,666 | 24,943 | 23,675 |
| | : Number of shares | 27,202,658 | 0 | 109,036,381 | Total | **87,850** | **155,421** | **114,059** |
| | : Percentage of shares ( as a % of the total shareholding of promoter and promoter group) | 70.28 | 0.00 | 83.44 | | | | |
| | : Percentage of shares ( as a % of the total share capital of the company) | 6.39 | 0.00 | 25.63 | | | | |
| | b) Non-Encumbered | | | | | | | |
| | : Number of shares | 11,501,981 | 148,543,480 | 21,641,686 | | | | |
| | : Percentage of shares ( as a % of the total shareholding of promoter and promoter group) | 29.72 | 100.00 | 16.56 | | | | |
| | : Percentage of shares ( as a % of the total share capital of the company) | 2.70 | 36.32 | 5.09 | | | | |

**Notes:**

1 The above results were approved by Audit Committee on December 24, 2011 and by Board of Directors in its meeting held today i.e., on December 24, 2011.

2 Public shareholding excludes share held by the custodian against Global Depository Receipts.

3 Figures pertaining to previous periods have been regrouped, reclassified and restated, wherever necessary, to conform to the classification adopted in the current period.

4 Summary of investors complaints: Opening: Nil, Received During the quarter:3, Resolved: 3 and Closing: Nil.

**Place : Morena**
**Date: December 24, 2011**

**By order of the Board**
**Ramesh Chand Garg**
**Chairman and Managing Director**