



DELHI OFFICE: 806, NEW DELHI HOUSE, BARAKHAMBHA ROAD, NEW DELHI-110 001, INDIA

TEL.: 91-11-30295000, FAX : 91-11-23711493, CIN No. : L15141MP1985PLC003171

Date: August 14, 2014

To,  
The Manager,

National Stock Exchange of India Ltd.  
Exchange Plaza Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra East  
Mumbai – 400 051

~~Bombay Stock Exchange Ltd.,  
Dept. of Corporate Services (1st Floor)  
P.J.Tower, Dalal Street,  
Mumbai – 400 001~~

Sub: Outcome of the Meeting of the Board of Directors of the Company.

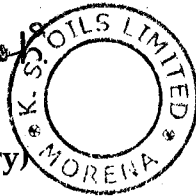
Dear Sir,

This is to inform you that the Board of Directors of the Company in its meeting held on Thursday, August 14, 2014, inter-alia, approved the Unaudited Quarterly Financial results of the Company for the Quarter ended on June 30, 2014.

This is for your information and record.

Yours truly,  
For K.S. Oils Limited

*Sandeep Kumar*  
Sandeep Kumar  
(Company Secretary)



Encl : - Quarterly result 30.06.2014

K S OILS LTD.

REGD. OFFICE: JIWAJI GANJ, MORENA (MP)-476 001, INDIA TEL.: 91-7532-300000, FAX: 91-7532-405060, www.ksoils.com, Email : investors@ksoils.com

MUMBAI : 91-22-26879772, DELHI : 91-11-30295000, GWALIOR : 91-751-2320658, GANDHIDHAM : 91-2836-236617, 236618, GUWAHATI : 91-361-2603177

(Rs. in lacs)

(Rs. in lacs)

| Unaudited Standalone Financial result for the Quarter ended 30.06.14                          |                                          |                                          |                                          |                                                         |                                                 | Segmentwise Revenue, Results and Capital Employed Under Clause 41 of the Listing Agreement |                                          |                                          |                                                         |  |  |
|-----------------------------------------------------------------------------------------------|------------------------------------------|------------------------------------------|------------------------------------------|---------------------------------------------------------|-------------------------------------------------|--------------------------------------------------------------------------------------------|------------------------------------------|------------------------------------------|---------------------------------------------------------|--|--|
| Particulars                                                                                   | 3 Month Ended<br>30.06.14<br>(Unaudited) | 3 Month Ended<br>31.03.14<br>(Unaudited) | 3 Month Ended<br>30.06.13<br>(Unaudited) | Year Ended on<br>31.03.14<br>(Unaudited)<br>(15 Months) | Particulars                                     | 3 Month Ended<br>30.06.14<br>(Unaudited)                                                   | 3 Month Ended<br>31.03.14<br>(Unaudited) | 3 Month Ended<br>30.06.13<br>(Unaudited) | Year Ended on<br>31.03.14<br>(Unaudited)<br>(15 Months) |  |  |
| <b>Part I</b>                                                                                 |                                          |                                          |                                          |                                                         | <b>1. Segment Revenue</b>                       |                                                                                            |                                          |                                          |                                                         |  |  |
| 1 Income from Operation                                                                       | 1044                                     | 3742                                     | 32837                                    | 99881                                                   | Edible Oil Division                             | 282                                                                                        | 3402                                     | 31449                                    | 96223                                                   |  |  |
| a) Net Sales/Income From Operation (Net of Excise Duty)                                       | 778                                      | 282                                      | (102)                                    | 983                                                     | Power Division                                  | 904                                                                                        | 388                                      | 1481                                     | 4199                                                    |  |  |
| b) Other operating income                                                                     | 1822                                     | 4024                                     | 32735                                    | 100974                                                  | Unallocated                                     | 0                                                                                          | 0                                        | 0                                        | 0                                                       |  |  |
| <b>Total Income from operation net(a+b)</b>                                                   |                                          |                                          |                                          |                                                         | <b>Total</b>                                    | 1187                                                                                       | 3790                                     | 32930                                    | 100422                                                  |  |  |
| 2 Expenses                                                                                    | 4                                        | 844                                      | 14609                                    | 47125                                                   | Less: Interest Revenue                          | 0                                                                                          | 33                                       | 67                                       | 335                                                     |  |  |
| a) Cost of Material Consumed                                                                  | 244                                      | 3167                                     | 9190                                     | 59099                                                   | Less: Inter segment Revenue                     | 0                                                                                          | 117                                      | 33                                       | 100086                                                  |  |  |
| b) Purchase of Stock-in-trade                                                                 | 32                                       | 49                                       | 17198                                    | 19851                                                   | Net Sales                                       | 1050                                                                                       | 3757                                     | 32883                                    | 105                                                     |  |  |
| c) Change in inventories of finished goods, work-in-progress and stock-in-trade               | 223                                      | 216                                      | 317                                      | 1455                                                    | Less: Excise Duty                               | 6                                                                                          | 15                                       | 26                                       | 32837                                                   |  |  |
| d) Employee benefit expenses                                                                  | 1501                                     | 1507                                     | 1519                                     | 7605                                                    |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| e) Depreciation & amortisation expenses                                                       | 1221                                     | 1091                                     | 1150                                     | 7315                                                    |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| f) Other Expenditure                                                                          | 3225                                     | 6873                                     | 43984                                    | 142550                                                  |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| <b>Total Expenses</b>                                                                         |                                          |                                          |                                          |                                                         | <b>Net Sales/Income from Operation</b>          | 1044                                                                                       | 3742                                     |                                          |                                                         |  |  |
| 3 (Loss)/Profit from operations before other income, interest and exceptional items(1-2)      | (1403)                                   | (2850)                                   | (11249)                                  | (41576)                                                 | <b>2. Segment Results</b>                       |                                                                                            |                                          |                                          |                                                         |  |  |
| 4 Other Income                                                                                | 144                                      | 108                                      | 208                                      | 1078                                                    | Profit/(+)/Loss(-) before Tax from each Segment |                                                                                            |                                          |                                          |                                                         |  |  |
| 5 (Loss)/Profit from ordinary activities before finance costs and exceptional items(3+4)      | (1259)                                   | (2742)                                   | (11041)                                  | (40498)                                                 | Edible Oil Division                             | (12633)                                                                                    | (32099)                                  | (11965)                                  | (118831)                                                |  |  |
| 6 Finance Costs                                                                               | 2                                        | 5362                                     | 6047                                     | 31537                                                   | Power Division                                  | 148                                                                                        | (406)                                    | 716                                      | 402                                                     |  |  |
| 7 (Loss)/Profit from ordinary activities after finance cost but before exceptional items(5-6) | (1260)                                   | (8104)                                   | (17088)                                  | (72035)                                                 | Others                                          | (1)                                                                                        | (339)                                    | 3                                        | (16)                                                    |  |  |
| 8 Exceptional items                                                                           | 11083                                    | 29659                                    | (17088)                                  | 78945                                                   | Unallocated                                     | 118                                                                                        | 377                                      | 7                                        | 364                                                     |  |  |
| 9 (Loss)/Profit from Ordinary activities before tax(7+8)                                      | (12344)                                  | (37762)                                  | (17088)                                  | (148980)                                                | <b>Total</b>                                    | (12389)                                                                                    | (32466)                                  | (11239)                                  | (118081)                                                |  |  |
| 10 Tax Expenses                                                                               | 0                                        | 50                                       | 42                                       | 12                                                      | Less: Interest expenses                         | 2                                                                                          | 5362                                     | 6047                                     | 31538                                                   |  |  |
| 11 Net(Loss)/Profit from ordinary activities after tax(9-10)                                  | (12344)                                  | (37812)                                  | (17130)                                  | (148992)                                                | Add: Interest Income                            | 27                                                                                         | 66                                       | 198                                      | 638                                                     |  |  |
| 12 Extraordinary items (Net of tax expenses)                                                  | 0                                        | 0                                        | 0                                        | 0                                                       | <b>Total (Loss)/Profit before Tax</b>           | (12344)                                                                                    | (37762)                                  | (17088)                                  | (148980)                                                |  |  |
| 13 Net(Loss)/Profit for the period(11-12)                                                     | (12344)                                  | (37812)                                  | (17130)                                  | (148992)                                                |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| 14 Paid up Equity Share Capital (F.V. Rs. 1/- each)                                           | 4,592                                    | 4,592                                    | 4,592                                    | 4,592                                                   | <b>3. Capital Employed:</b>                     |                                                                                            |                                          |                                          |                                                         |  |  |
| 15 Reserves excluding Revaluation Reserve as per Balance sheet of previous accounting year    |                                          |                                          |                                          |                                                         | (Segment Assets - Segment Liabilities)          |                                                                                            |                                          |                                          |                                                         |  |  |
| 16.i Earning per Share before Extraordinary Item (in Rs) (not annualised)                     | (2.69)                                   | (8.23)                                   | (3.74)                                   | (32.45)                                                 | Edible Oil Division                             | (152533)                                                                                   | (161944)                                 | (97487)                                  | (161944)                                                |  |  |
| a) Basic                                                                                      | (2.69)                                   | (8.23)                                   | (3.74)                                   | (32.45)                                                 | Power Division                                  | 10556                                                                                      | 10390                                    | 12673                                    | 10390                                                   |  |  |
| b) Divided                                                                                    | (2.69)                                   | (8.23)                                   | (3.74)                                   | (32.45)                                                 | Others                                          | 7                                                                                          | 7                                        | 9                                        | 7                                                       |  |  |
| 16.ii Earning per Share after Extraordinary Item (in Rs) (not annualised)                     | (2.69)                                   | (8.23)                                   | (3.74)                                   | (32.45)                                                 | Unallocated                                     | 7289                                                                                       | 7868                                     | 8358                                     | 7868                                                    |  |  |
| a) Basic                                                                                      | (2.69)                                   | (8.23)                                   | (3.74)                                   | (32.45)                                                 | <b>Total</b>                                    | (134682)                                                                                   | (143679)                                 | (76448)                                  | (143679)                                                |  |  |
| b) Divided                                                                                    | (2.69)                                   | (8.23)                                   | (3.74)                                   | (32.45)                                                 |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| <b>Part II</b>                                                                                |                                          |                                          |                                          |                                                         |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| <b>A. PARTICULARS OF SHAREHOLDING</b>                                                         |                                          |                                          |                                          |                                                         |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| 1 Public shareholding                                                                         | 42,45,77,932                             | 42,45,77,932                             | 42,45,77,932                             | 42,45,77,932                                            |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| Percentage of Shareholding                                                                    | 92.46                                    | 92.46                                    | 92.46                                    | 92.46                                                   |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| 2 Promoters and Promoters group shareholding                                                  | 3,46,02,105                              | 3,46,02,105                              | 3,46,02,105                              | 3,46,02,105                                             |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| a) Pledged/Encumbered                                                                         | 100.00                                   | 100.00                                   | 100.00                                   | 100.00                                                  |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| : Number of shares                                                                            | 7.54                                     | 7.54                                     | 7.54                                     | 7.54                                                    |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| : Percentage of shares (as a % of the total shareholding of promoter and promoter group)      | NIL                                      | NIL                                      | NIL                                      | NIL                                                     |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| b) Non-Encumbered                                                                             | NIL                                      | NIL                                      | NIL                                      | NIL                                                     |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| : Number of shares                                                                            | NIL                                      | NIL                                      | NIL                                      | NIL                                                     |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| : Percentage of shares (as a % of the total shareholding of promoter and promoter group)      | NIL                                      | NIL                                      | NIL                                      | NIL                                                     |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| : Percentage of shares (as a % of the total share capital of the company)                     | NIL                                      | NIL                                      | NIL                                      | NIL                                                     |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| <b>Particulars</b>                                                                            | <b>For 3 Month Ended<br/>on 30.06.14</b> |                                          |                                          |                                                         |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| <b>INVESTORS COMPLAINTS</b>                                                                   |                                          |                                          |                                          |                                                         |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| Opening                                                                                       | 0                                        |                                          |                                          |                                                         |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| Received during the quarter                                                                   | 3                                        |                                          |                                          |                                                         |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| Resolved during the quarter                                                                   | 3                                        |                                          |                                          |                                                         |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |
| Remaining unresolved at the end of the quarter                                                | 0                                        |                                          |                                          |                                                         |                                                 |                                                                                            |                                          |                                          |                                                         |  |  |

**Notes:**

- The above results were reviewed by Audit Committee & taken on record by the Board of Directors of the company at its meeting held on 14th August, 2014.
- Public shareholding excludes share held by the custodian against Global Depository Receipts.
- Auditor's Report on the financial statements for the eighteen months period ended December 31, 2012 contains qualifications/ reservations / observations, which for the limitation of space are not reproduced herein. However, the said qualifications/ reservations / observations have been duly addressed or in the process of being addressed by the management. In the opinion of the management, there should be no material impact expected on the reported loss for the period on this account.
- The company is in the process of reviewing the remaining useful life of tangible fixed assets and identification of their major components, to enable it to provide depreciation on such assets in accordance with Schedule XIV of the Companies Act 1956. The effect of this is not quantifiable.
- Pending negotiation with lenders. The Company has not accounted for interest including penal interest on various facilities provided by lenders to the Company.
- Exceptional items represents, provisional for doubtful Rs. 1,003 lacs for the Qtr ended 30th June, 2014.
- Figures pertaining to previous periods have been regrouped, reclassified and restated, wherever necessary, to conform to the classification adopted in the current period.