



Date: November 14, 2025

The Listing Compliance Department
BSE Limited
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

The Listing Compliance Department
National Stock Exchange of India Limited,
'Exchange Plaza', 5th Floor, Plot No. C/1, G-Block, Bandra –
Curla Complex, Bandra (E), Mumbai-400051

Scrip code: 526209

Scrip code: KSOILS

Subject: Outcome of the meeting of the Board of Directors of K.S. Oils Limited ("The Company") held on November 14, 2025.

Ref: Disclosure under Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Schedule III and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we wish to inform you that the Board of Directors of the Company in its meeting held today i.e. November 14, 2025, has, inter alia considered and approved the following matters:

1. Unaudited Financial Results for the 2nd quarter and half year ended September 30, 2025, as recommended by the Audit Committee. A copy of Un-Audited Financial Results along with Limited Review Reports, received from M/s. NJG & Co., Statutory Auditors, are enclosed herewith as per Regulation 33 of the Listing Regulations.
2. Approved the Notice of 39th Annual General Meeting ("AGM") to be held on Friday December 26, 2025 at 11.30 am.
3. Consider and approved the 39th Board Report of the Company for the financial year 2024-25, including with annexures thereof;
4. Appointment of Mr. Rajeev Raj Kumar, practicing company secretary, FCS- 6334, COP No. 25590, as the Scrutinizer, to scrutinize remote e-Voting process in a fair and transparent manner.

The Board Meeting commenced at 3:49. (IST) and concluded at 04.00 P.M. (IST)

You are requested to take the above information on records and disseminate the same on your website.

Thanking you,
Yours faithfully,

For K.S. Oils Limited
(Acquired by Soy-Sar Edible Private Limited)

Jyoti Sharma
Company Secretary & Compliance Officer
M. No. A55135

Place: Gurgaon

K.S. Oils Limited
(Acquired by Soy-Sar Edible Private Limited)

Corporate Office
804, 8th Floor, Park Centra
Sector-30, Gurgaon-122001,
Haryana, India
CIN: L15141MP1985PLC003171
Email: compliance@ksoils.com

Registered Office:
Khasra no 61,22/1,28/1/2
A. B. Road, Silavati, Guna-473001,
Madhya Pradesh

Work Address:
Guna, Village Silawati (Opp. Vandana Hotel)
A. B. Road Guna-473 001, (M.P).
Village Tathed, Baran Road, kota, Rajasthan



Independent Auditor's Review Report on Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
K.S. Oils Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results ("the Statement") of K.S. Oils Limited ("the Company") for the quarter and half year ended 30 September 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulation").
2. This statement, which is the responsibility of the Company's management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, *Interim Financial Reporting*, as prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NJG & Co.

Chartered Accountants

Suyash Raj Digitally signed by
Suyash Raj Nahata
Date: 2025.11.14
16:46:37 +05'30'
Nahata
(CA Suyash Raj Nahata)

Partner, Mem. No 529644

Firm Regn. No.019718N

UDIN: 25529644BMJOGX4631

Place: New Delhi

Date: 14th November 2025

K.S. OILS LIMITED
 Khadra no 61,22/1,28/1/2, A. B. Road, Silavati, Guna-473001, MP, India
 Email: compliance@ksols.com

Statement of Financial results for the quarter and Period ended Sept 30,2025

Sr. No.	Particulars	Quarter Ended			Half Ended		Year Ended
		Sep 30, 2025	Jun 30, 2025	Sep 30, 2024	Sep 30, 2025	Sep 30, 2024	Mar 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	Revenue From operation	129	-	-	129	-	-
	Other Income	43	-	-	43	-	2
	Total Income	172	-	-	172	-	2
2	Expenses						
	Cost of Materials & Services Consumed	2,836	-	-	2,836	-	-
	Purchase of stock in trade	-	-	-	0	-	-
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,707)	-	-	(2,707)	-	-
	Employee benefits expenses	60	-	-	60	-	-
	Depreciation and Amortisation Expense	366	644	535	1,010	1,069	2,139
	Finance Costs	31	-	-	31	-	-
	Other expenses	103	44	-	147	-	93
	Total Expenses	689	688	535	1,377	1,069	2,231
3	Profit/ (Loss) from ordinary activities before Tax	(517)	(688)	(535)	(1,205)	(1,069)	(2,229)
4	Profit/(Loss) before exceptional Items and extraordinary items and Tax	(517)	(688)	(535)	(1,205)	(1,069)	(2,229)
5	Exceptional Items	-	-	-	-	-	-
6	Profit/(Loss) before Tax	(517)	(688)	(535)	(1,205)	(1,069)	(2,229)
7	Tax Expenses						
	Current tax expense for current year	-	-	-	-	-	-
	Current tax expenses relating to prior year	-	-	-	-	-	-
	Deferred tax	-	-	-	-	-	-
	Total Tax Expenses	-	-	-	-	-	-
	Net Profit/Loss for the Period/Year	(517)	(688)	(535)	(1,205)	(1,069)	(2,229)
8	Other Comprehensive Income						
	Total Other Comprehensive Income (net of tax)	(517)	(688)	(535)	(1,205)	(1,069)	(2,229)
	Paid-up Equity Capital (face value of share - Rs 1- each)	1,698	1,698	4,592	1,698	4,592	4,592
	Earnings per equity share of Rs . 1 each: (not annualised)						
	Basic	(0.30)	(0.41)	(0.12)	(0.71)	(0.23)	(0.54)
	Diluted	(0.30)	(0.41)	(0.12)	(0.71)	(0.23)	(0.54)



For K.S. Oils Limited
 Aman Shrivastava
 Aman Shrivastava
 Whole Time Director
 DIN: 08010368
 Place: Gurugram
 Date: 14-Nov-2025



Notes:

1. The above financial results for the quarter and Half year ended September 30th,2025 have been reviewed by Audit Committee on 14th November 2025 and subsequently, approved at the meeting of the Board of Directors ("the Board") held on 14th November 2025 , The financial results have been subjected to limited review by the Statutory Auditors of the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing) Obligations and Disclosure Requirement) Regulations, 2015 (as amended).The financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards as notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended) as specified in Section 133 of the Companies Act, 2013 ('the Act).
2. The format of unaudited quarterly results as prescribed in SEBI's circular CIR/CFD/CMD/15/2015 dated November 30, 2015 modified to comply with requirement SEBI's Circular dated July 5, 2016, IND-AS schedule III (Division II) to the Companies Act, 2013 applicable to the Companies that are required to comply with IND-AS.
3. The operations of the Company fall under the "Edible Oil" business, which is considered to be the only reportable segment in accordance with the provisions of IND-AS 108 - Operating Segments.
4. KS Oils Limited was admitted for the Corporate Insolvency Resolution Process ("CIRP") vide order dated July 21, 2017 on an application filed under Section 7 of the IBC, 2016 by SREI Infrastructure Finance Ltd. Mr. Kuldeep Verma was appointed as an Interim Resolution Professional ("IRP") and he was later confirmed as its Resolution Professional ("RP"). As the Resolution Plan could not come-up within the maximum statutory period of 270 days, the Committee of Creditors had approved seeking liquidation order and accordingly RP had filed an application before the Adjudicating Authority seeking liquidation order. However, vide order dated Jan 01, 2021, the Adjudicating Authority had dismissed the said liquidation application. The order was then challenged before the Hon'ble NCLAT and Hon'ble NCLAT vide its order dated March 16, 2021 had set aside the order of the Adjudicating Authority and directed for the liquidation of KS Oils. Mr. Kuldeep Verma, RP of KS Oils was appointed to continue as a Liquidator of KS Oils.
5. In the course of the liquidation process of KS Oils the liquidator successfully conducted the E-Auction for sale of K.S. Oils Limited on 22nd December, 2023 wherein the bid submitted by Soy-Sar Edible Private Limited ("SEPL"/ we/our/us/the "Successful Bidder") was the highest and accordingly, SEPL was declared as the successful bidder for acquisition of K.S. Oils Limited.
6. Hon'ble NCLT, Indore Bench vide Order dated February 03, 2025 (hereinafter referred to as "NCLT Order dated February 03, 2025") had granted various reliefs and concessions to enable sale of the KS Oils to SEPL.
7. Company was delisted by the NSE notice issued on April 27, 2018 and BSE notice issued on May 05, 2018 during the moratorium period and contravention of the provisions under Section 14 of the Code. By way of its order dated 03rd February, 2025, the Hon'ble NCLT allowed relisting of Equity Shares of KSOILS in both the NSE and BSE, and subsequently, KSOILS filed an application to the stock exchange for relisting on March 15, 2025. Pursuant to such application, KSOILS received a circular dated April 30, 2025 from BSE and NSE stating that the Company's status would be changed from "Delisted" to "Suspended" w.e.f. May 05, 2025.
8. The Reconstituted Board is submitting these reports in compliance with the provisions of the Companies Act, 2013, the rules and regulations framed there under ("Act") and the Securities and Exchange Board of India (Listing Obligations and Disclosure requirements), Regulations, 2015 ("Listing Regulations").
9. Corresponding figures in previous quarter/period have been regrouped/rearranged whenever required, to make them comparable.



For K.S. Oils Limited

Aman

Aman Bhutoria
Whole Time Director
DIN: 08010368
Place: Gurugam
Date:14-Nov-2025

K.S. Oils Limited

(Acquired by Soy-Sar Edible Private Limited)

Corporate Office
804, 8th Floor, Park Centra
Sector-30, Gurgaon-122001,
Haryana, India
CIN: L15141MP1985PLC003171
Email: compliance@ksoils.com

Registered Office:
Khasra no 61,22/1,28/1/2
A. B. Road, Silavati, Guna-473001,
Madhya Pradesh

Work Address:
Guna, Village Silawati (Opp. Vandana Hotel)
A. B. Road Guna-473 001, (M.P).
Village Tathed, Baran Road, kota, Rajasthan

K.S. OILS LIMITED

Statement of Assets and liability as on 30th September 2025

(Amount in Lakhs)

Particulars	As at	As at
	30 Sept 2025	31 March 2025
I. ASSETS		
(1) NON-CURRENT ASSETS		
(a) Property, Plant & Equipment	21,769	22,086
(b) Capital work in progress	5,557	2,624
(g) Other non-current assets	429	-
	27,754	24,710
(2) CURRENT ASSETS		
(a) Inventories	2,752.26	-
(i) Short term loans and advances	-	304
(b) Other current assets	795.27	87
	3,548	391
TOTAL ASSETS	31,302	25,101
II. EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	1,698	1,698
(b) Other Equity	210	1,415
	1,909	3,113
LIABILITIES		
(1) NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	2,470	-
	2,470	-
(2) CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Short Term Borrowings	21,505	20,283
(ii) Trade payable	2,205	-
(b) Other Current Liabilities	3,200	1,704
(c) Provisions	13	-
Total Current Liabilities	26,923	21,987
TOTAL	31,302	25,101



For K.S. Oils Limited

Aman Bhutoria

Whole Time Director

DIN: 08010368

Place: Gurugram

Date:14-Nov-2025

K.S. OILS LIMITED**CASH FLOW STATEMENT FOR THE YEAR ENDED 30th September, 2025**

(Amount in Lakhs)

Particulars	For the period ended April 25 to Sept 25	For the period ended April 24 to Sept 24
A. Cash flow from operating activities		
Profit / (Loss) before extraordinary items and tax	(1,205)	(1,069)
Depreciation and amortisation expense	1,010	1,069
Interest Cost	31	-
Adjustments for (increase) / decrease in operating assets:		
Inventories	(2,752)	-
Trade receivables	-	-
Trade payables	2,205	-
Other Receivables & Loans & Advances	676	-
Net cash flow used in operating activities (A)	(35)	-
B. Cash flow from investing activities		
Purchase of the Fixed Assets	(3,626)	-
Sale of Fixed Assets	-	-
Decrease in Capital WIP	-	-
Investment in Subsidiary	-	-
Loan to Subsidiary	-	-
Decrease/(Increase) in FD with Schedule Banks	-	-
Interest Received	-	-
Net cash flow used in investing activities (B)	(3,626)	-
C. Cash flow from financing activities		
Proceeds from issue of share capital	-	-
Proceeds from Borrowings (other than term loans)	-	-
Repayment from term loans	3,692	-
Dividend Paid	-	-
Interest Paid	(31)	-
(Increase)/Decrease in Unclaimed Dividend Account	-	-
Proceeds from Sale as liquidation as a going concern	-	-
Net cash flow from financing activities (C)	3,661	-
Net increase / (decrease) in Cash and cash equivalents (A + B + C)		
Amount Not Recoverable	-	-
Cash and cash equivalents at the beginning of the year	-	-
<i>Less: Excluded Assets</i>	-	-
Cash and cash equivalents at the end of the year	-	-
Cash and cash equivalents at the end of the period comprises:		
(a) Cash on hand	-	-
(c) Balances with banks	-	-
(i) In current accounts	-	-
Total Cash and cash equivalents at the end of the period	-	-



For K.S. Oils Limited

Aman
Aman Bhutoria
 Whole Time Director
 DIN: 08010368
 Place: Gurugram
 Date: 14-Nov-2025