Date: 13th August, 2026

The Listing Compliance Department	**The Listing Compliance Department**
BSE Limited	**National Stock Exchange of India Limited,**
Phiroze Jee Jee Bhoy Towers,	Exchange Plaza", 5th Floor, Plot No. C/1, G-Block,
Dalal Street, Mumbai – 400001	Bandra – Kurla Complex, Bandra (E), Mumbai-400051
Scrip code: 526209	**Scrip code: KSOILS**

Subject: Outcome of the meeting of the Board of Directors of K.S. Oils Limited ("The Company") held on August 13, 2026.

Ref: Disclosure under Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Para A of Schedule III and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we wish to inform you that the Board of Directors of the Company in its meeting held today i.e. August 13, 2026, has, inter alia considered and approved the following matters:

1. Unaudited Financial Results for the 1st quarter ended June 30, 2026, as recommended by the Audit Committee. A copy of Un-Audited Financial Results along with Limited Review Reports, received from M/s. NJG & Co., Statutory Auditors, are enclosed herewith as per Regulation 33 of the Listing Regulations.

2. Application to ROC for Extension of 40th AGM of the Company for the F.Y. 2025-26.

The Board Meeting commenced at 3:15 P.M. (1ST) and concluded at 3:20 P.M. (IST)

You are requested to take the above information on records and disseminate the same on your website.

Thanking you,
Yours faithfully,
For K.S. Oils Limited
(Acquired by Soy-Sar Edible Private Limited)

K.S. OILS LIMITED

Jyoti Sharma
Company Secretary & Compliance Officer
M. No. A55135

Place: Gurugram

K.S. Oils Limited
(Acquired by Soy-Sar Edible Private Limited)

Corporate Office
804, 8th Floor, Park Centra
Sector-30, Gurgaon-122001,
Haryana, India
CIN: L15141MP1985PLC003171
Email: compliance@ksoils.in

Registered Office:
Khasra no 61,22/1,28/1/2
A. B. Road, Silavati, Guna-473001,
Madhya Pradesh

Work Address:
Guna, Village Silawati (Opp. Vandana Hotel)
A. B. Road Guna-473 001, (M.P).
Village Tathed, Baran Road, kota, Rajasthan

NJG & CO.
CHARTERED ACCOUNTANTS

115, NEW DELHI HOUSE,
27, BARAKHAMBA ROAD,
NEW DELHI – 110001
Tel. No. 011-23325314
E-mail: njg_co@yahoo.co.in

Independent Auditor's Review Report on Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
K.S. Oils Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **K.S. Oils Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.

2. This statement, which is the responsibility of the Company's management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, *Interim Financial Reporting*, as prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. **Emphasis of Matter**

We draw attention to the following matters forming part of the Statement:

Note 5 to the Statement, regarding the change in control of the Company pursuant to its acquisition as a going concern under the liquidation process by Soy-Sar Edible Private Limited (SEPL), approved by the Hon'ble National Company Law Tribunal, Indore Bench, vide its order dated February 3, 2025. Consequent to the said acquisition, the Company revived and recommenced its manufacturing operations under the new management during the financial year 2025-26, whereas

NJG & CO New Delhi Chartered Accountants in the corresponding quarter of the previous year (quarter ended June 30, 2025), the Company had not commenced commercial operations. Accordingly, the figures for the quarter ended June 30, 2026 as contained in the Statement are not comparable with those of the corresponding quarter of the previous year.

Our conclusion above is not modified in respect of the matters stated in paragraph 5 above.

For NJG & Co.
Chartered Accountants

(CA Suyash Raj Nahata)
Partner, Mem. No 529644
Firm Regn. No.019718N
UDIN: 26529644EWUJXL6610

Place: New Delhi
Date: 13th August 2026

K.S. OILS LIMITED
Khasra no 61,22/1,28/1/2 , A. B. Road, Silavati, Guna-473001, Madhya Pradesh India
CIN: L15141M01985PLC003171

Unaudited Financial results for Quarter Ended 30th June, 2026 (INR Cr)

Sr. No.	Particulars	Quarter ended			Year Ended	Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26	31-Mar-25
		Unaudited	Audited	Unaudited	Audited	Audited
I	**INCOME**					
	Revenue from operations	162.09	65.31	-	103.15	-
	Other income	0.56	3.96	-	5.11	0.02
	Total Income	**162.65**	**69.27**	**-**	**108.26**	**0.02**
					-	
II	**EXPENSES**				-	
	Cost of materials consumed	116.96	44.42	-	131.87	-
	Changes in inventories of Finished Goods, Work in Progress and Stock in Trade	35.47	14.46	-	(35.47)	-
	Employee benefits expense	2.42	1.66	-	2.94	-
	Finance costs	2.67	2.23	-	3.71	-
	Depreciation and amortisation expense	6.14	7.40	6.44	22.89	21.39
	Administrative and Other expenses	3.53	1.57	0.44	3.72	0.93
	Total Expenses	**167.20**	**71.75**	**6.88**	**129.66**	**22.31**
III	**Profit/Loss Before Exceptional Item and Tax (I - II)**	**(4.55)**	**(2.48)**	**(6.88)**	**(21.40)**	**(22.29)**
IV	**Exceptional Items**	-	-	-	-	-
V	**Loss Before Tax (III - IV)**	**(4.55)**	**(2.48)**	**(6.88)**	**(21.40)**	**(22.29)**
VI	**Tax expense**					
	(a) Current tax expense	-	-	-	-	-
	(b) Deferred tax expense	(1.21)	7.40	-	7.40	-
VII	**Profit/(Loss) for the period (V - VI)**	**(5.76)**	**4.92**	**(6.88)**	**(14.00)**	**(22.29)**
VIII	**Other comprehensive income**					
	Items that will not be reclassified to profit or loss	-	-	-	-	-
	Income tax relating to Items that will not be reclassified to profit or loss	-	-	-	-	-
	Items that will be reclassified to profit or loss	-	-	-	-	-
	Income tax relating to Items that will be reclassified to profit or loss	-	-	-	-	-
	Total Other Comprchensive Income/ (Loss) (After Tax)	**(5.76)**	**4.92**	**(6.88)**	**(14.00)**	**(22.29)**
IX	**Total Comprehensive Income / (Loss) After Tax for the Period (VII + VIII)**	**(5.76)**	**4.92**	**(6.88)**	**(14.00)**	**(22.29)**
X	**Paid-up Equity Share Capital (Face Value of 1 each)**	**16.98**	**16.98**	**16.98**	**16.98**	**16.98**
XI	Other Equity					
XII	Earnings Per Share (Not Anualised)					
	Basic (In ₹)	**(0.34)**	**0.29**	**(0.41)**	**(0.82)**	**(1.31)**
	Diluted (In ₹)	**(0.34)**	**0.29**	**(0.41)**	**(0.82)**	**(1.31)**

See accompanying notes to the Financial Results

Notes to Statement of Unaudited Financial Results for the Quarter Ended 30th June, 2026:

1. The above Unaudited Standalone Financial Results of K.S. OILS Limited (the Company) for the quarter ended 30th June 2026 were reviewed and recommended by the Audit committee and approved by the Board of Directors, at their respective meeting held on Thursday, 13th August 2026. These results have been reviewed by the Statutory Auditors of the Company in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure equirements) Regulations, 2015 (LODR) (as amended).
2. The above Unaudited Standalone Financial Results are prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 (Ind AS 34) on Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 as amended from time to time and other recognised accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (LODR) Regulations, 2015 (as amended).
3. The operations of the Company fall under the "Edible Oil" business, which is considered to be the only reportable segment in accordance with the provisions of IND-AS 108 - Operating Segments.
4. Corresponding figures in previous quarter/period have been regrouped/rearranged whenever required, to make them comparable.
5. The Company was acquired as a going concern under the liquidation process by Soy-Sar Edible Private Limited ("SEPL"), pursuant to the approval granted by the Hon'ble National Company Law Tribunal, Indore Bench, vide its order dated February 3, 2025. Consequent to this acquisition, the management of the Company changed, and the Company revived and recommenced its manufacturing operations during the financial year 2025-26.

   In the corresponding quarter of the previous year (quarter ended June 30, 2025), the Company had not commenced commercial operations. Accordingly, the figures for the quarter ended June 30, 2026 contained in this Statement are not comparable with those of the corresponding quarter of the previous year.

For K. S. Oils Limited

Aman Bhutoria
Digitally signed by Aman Bhutoria
Date: 2026.08.13 15:49:05 +05'30'

Aman Bhutoria
Whole Time Director
DIN: 08010368
Place: Gurugram
Date:13-Aug-2026