



REF NO. BSE/NSE/2025-2026/06

Date: August 12, 2025

The Listing Compliance Department
BSE Limited
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

The Listing Compliance Department
National Stock Exchange of India Limited,
'Exchange Plaza', 5th Floor, Plot No. C/1, G-Block, Bandra –
Curla Complex, Bandra (E), Mumbai-400051

Scrip code: 526209

Scrip code: KSOILS

Subject: Outcome of the meeting of the Board of Directors of K.S. Oils Limited ("The Company") held on August 12, 2025.

Ref: Disclosure under Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Schedule III and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we wish to inform you that the Board of Directors of the Company in its meeting held today i.e. August 12, 2025, has, inter alia considered and approved the followings:

1. Unaudited & Audited (Standalone) Financial Results of the Company, as recommended by the Audit Committee along with Limited Review Report and Audit Report received from Statutory Auditor for the following periods:

Sr. No.	Particulars	Period	Unaudited/Audited
1	Financial Year 2017-18	i. 3 rd quarter Ended and Nine Months Ended December 31, 2017. ii. 4 th Quarter and Financial Year Ended March 31, 2018.	i. Unaudited Standalone & Financial Results with Limited Review Report. ii. Audited Standalone Financial Results with Audit Report Thereon.
2	Financial Year 2018-19	i. 1 st Quarter Ended June 30, 2018. ii. 2 nd Quarter and Half Year Ended September 30, 2018. iii. 3 rd quarter Ended and Nine Months Ended December 31, 2018. iv. 4 th Quarter and Financial Year Ended March 31, 2019.	i. Unaudited Standalone & Financial Results with Limited Review Report. ii. Unaudited Standalone Financial Results with Limited Review Report. iii. Unaudited Standalone & Financial Results with Limited Review Report. iv. Audited Standalone Financial Results with Audit Report Thereon.

K.S. Oils Limited

(Acquired by Soy-Sar Edible Private Limited)

Corporate Office
804, 8th Floor, Park Centra
Sector-30, Gurgaon-122001,
Haryana, India
CIN: L15141MP1985PLC003171
Email: compliance@ksoils.com

Registered Office:
Khasra no 61,22/1,28/1/2
A. B. Road, Silavati, Guna-473001,
Madhya Pradesh

Work Address:
Guna, Village Silawati (Opp. Vandana Hotel)
A. B. Road Guna-473 001, (M.P).
Village Tathed, Baran Road, kota, Rajasthan

			iv. Audited Standalone Financial Results with Audit Report Thereon.
3	Financial Year 2019-20	i. 1 st Quarter Ended June 30, 2019. ii. 2 nd Quarter and Half Year Ended September 30, 2019. iii. 3 rd quarter Ended and Nine Months Ended December 31, 2019. iv. 4 th Quarter and Financial Year Ended March 31, 2020.	i. Unaudited Standalone & Financial Results with Limited Review Report. ii. Unaudited Standalone Financial Results with Limited Review Report. iii. Unaudited Standalone & Financial Results with Limited Review Report. iv. Audited Standalone Financial Results with Audit Report Thereon.
4	Financial Year 2020-21	i. 1 st Quarter Ended June 30, 2020. ii. 2 nd Quarter and Half Year Ended September 30, 2020. iii. 3 rd quarter Ended and Nine Months Ended December 31, 2020. iv. 4 th Quarter and Financial Year Ended March 31, 2021.	i. Unaudited Standalone & Financial Results with Limited Review Report. ii. Unaudited Standalone Financial Results with Limited Review Report. iii. Unaudited Standalone & Financial Results with Limited Review Report. iv. Audited Standalone Financial Results with Audit Report Thereon.
5	Financial Year 2021-22	i. 1 st Quarter Ended June 30, 2021. ii. 2 nd Quarter and Half Year Ended September 30, 2021. iii. 3 rd quarter Ended and Nine Months Ended December 31, 2021. iv. 4 th Quarter and Financial Year Ended March 31, 2022.	i. Unaudited Standalone & Financial Results with Limited Review Report. ii. Unaudited Standalone Financial Results with Limited Review Report. iii. Unaudited Standalone & Financial Results with Limited Review Report. iv. Audited Standalone Financial Results with Audit Report Thereon.

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6	Financial Year 2022-23	i. 1 st Quarter Ended June 30, 2022. ii. 2 nd Quarter and Half Year Ended September 30, 2022. iii. 3 rd quarter Ended and Nine Months Ended December 31, 2022. iv. 4 th Quarter and Financial Year Ended March 31, 2023.	i. Unaudited Standalone & Financial Results with Limited Review Report. ii. Unaudited Standalone Financial Results with Limited Review Report. iii. Unaudited Standalone & Financial Results with Limited Review Report. iv. Audited Standalone Financial Results with Audit Report Thereon.
7	Financial Year 2023-24	i. 1 st Quarter Ended June 30, 2023. ii. 2 nd Quarter and Half Year Ended September 30, 2023. iii. 3 rd quarter Ended and Nine Months Ended December 31, 2023. iv. 4 th Quarter and Financial Year Ended March 31, 2024.	i. Unaudited Standalone & Financial Results with Limited Review Report. ii. Unaudited Standalone Financial Results with Limited Review Report. iii. Unaudited Standalone & Financial Results with Limited Review Report. iv. Audited Standalone Financial Results with Audit Report Thereon.
8	Financial Year 2024-25	i. 1 st Quarter Ended June 30, 2024. ii. 2 nd Quarter and Half Year Ended September 30, 2024. iii. 3 rd quarter Ended and Nine Months Ended December 31, 2024. iv. 4 th Quarter and Financial Year Ended March 31, 2025.	i. Unaudited Standalone & Financial Results with Limited Review Report. ii. Unaudited Standalone Financial Results with Limited Review Report. iii. Unaudited Standalone & Financial Results with Limited Review Report. iv. Audited Standalone Financial Results with Audit Report Thereon.
9	Financial Year 2025-26	1 st Quarter Ended June 30, 2025.	Unaudited Standalone & Financial Results with Limited Review Report.

We hereby enclose the following:

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- a) A copy of Un-Audited & Audited (Standalone) Financial Result for the aforesaid period along with Auditor's Report & Limited Review Report;
 - b) A copy of statement of impact of modified opinion.
2. Appointment of Mr. Virendra Kumar Singhvi (DIN: 00028824), as an Additional Director in the category of Executive Director of the Company with effect from August 12, 2025 for a first term of five consecutive years, commencing from August 12, 2025 to August 11, 2030 (both days inclusive), subject to the approval of the members of the Company at the ensuing 39th Annual General Meeting ("AGM") of the Company;
The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular, are given in Annexure-I.
3. Appointment of M/s NJG & Co., Chartered Accountants (Firm Registration No. 019718N), as a Statutory Auditors of the Company for a period five consecutive years from 39th AGM till the conclusion of the 44th AGM to be held in the year 2030, subject to the approval of the shareholders of the Company.
The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular, are given in Annexure-II.
4. Appointed M/s Ranjeet Pandey & Associates., a practicing company secretary firm, represented by its Mr. Ranjeet Pandey, bearing ICSI Membership No.: FCS 5922 and C.P. No. 6087 as the Secretarial Auditor of the Company for the first term of five consecutive years, to conduct the Secretarial Audit of five consecutive financial years commencing on April 01, 2025, until March 31, 2030, in terms of Section 204 of the Companies Act, 2013 read with the Companies (Appointment and Remuneration) Rules, 2014 and Regulation 24A of the SEBI Listing Regulations; which is subject to approval by the members of the Company in the ensuing 39th AGM of the Company.
The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular, are given in Annexure-III.
5. Shifting of the Registered Office of the Company from one State to another;
6. Annual Report for the financial year 2016-17 to 2024-25, including Board's Report, Management Discussion & Analysis Report, Corporate Governance Report;
7. Notice of 31st Annual General Meeting ("AGM") to be convened on Thursday, September 11, 2025 at 11:00 a.m. (IST) through Video Conferencing/ Other Audio-Visual Means ("VC"/"OAVM") facility;

Fixing of Thursday, September 04, 2025, as the "Cut-Off Date" to ascertain the names of members who will be entitled to attend and vote at the 31st AGM of the Company;

Facility to cast votes by electronic means, i.e., remote e-Voting and e-Voting during the e-AGM, through Central Depository Services Limit (CDSL), on all the resolutions mentioned in the Notice convening 31st AGM of the Company;

The remote e-Voting facility will be available during following period at www.evotingindia.com :

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Commencement of remote e-Voting	09:00 A.M. (IST) on Monday, September 08, 2025
End of remote e-Voting:	05:00 P.M. (IST) on Wednesday, September 10, 2025

7. Notice of 32nd Annual General Meeting ("AGM") to be convened on Thursday, September 11, 2025 at 04:00 p.m. (IST) through Video Conferencing/ Other Audio-Visual Means ("VC"/"OAVM") facility;

Fixing of Thursday, September 04, 2025, as the "Cut-Off Date" to ascertain the names of members who will be entitled to attend and vote at the 32nd AGM of the Company

Facility to cast votes by electronic means, i.e., remote e-Voting and e-Voting during the e-AGM, through Central Depository Services Limit (CDSL), on all the resolutions mentioned in the Notice convening 32nd AGM of the Company;

The remote e-Voting facility will be available during following period at www.evotingindia.com :

Commencement of remote e-Voting	09:00 A.M. (IST) on Monday, September 08, 2025
End of remote e-Voting:	05:00 P.M. (IST) on Wednesday, September 10, 2025

8. Notice of 33rd Annual General Meeting ("AGM") to be convened on Wednesday, September 17, 2025 at 11:00 a.m. (IST) through Video Conferencing/ Other Audio-Visual Means ("VC"/"OAVM") facility;

Fixing of Wednesday, September 10, 2025, as the "Cut-Off Date" to ascertain the names of members who will be entitled to attend and vote at the 33rd AGM of the Company.

Facility to cast votes by electronic means, i.e., remote e-Voting and e-Voting during the e-AGM, through Central Depository Services Limit (CDSL), on all the resolutions mentioned in the Notice convening 33rd AGM of the Company;

The remote e-Voting facility will be available during following period at www.evotingindia.com :

Commencement of remote e-Voting	09:00 A.M. (IST) on Sunday, September 14, 2025
End of remote e-Voting:	05:00 P.M. (IST) on Tuesday, September 16, 2025

9. Notice of 34th Annual General Meeting ("AGM") to be convened on Wednesday, September 17, 2025 at 04:00 p.m. (IST) through Video Conferencing/ Other Audio-Visual Means ("VC"/"OAVM") facility;

Fixing of Thursday, September 10, 2025, as the "Cut-Off Date" to ascertain the names of members who will be entitled to attend and vote at the 34th AGM of the Company;

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Facility to cast votes by electronic means, i.e., remote e-Voting and e-Voting during the e-AGM, through Central Depository Services Limit (CDSL), on all the resolutions mentioned in the Notice convening 34th AGM of the Company;

The remote e-Voting facility will be available during following period at www.evotingindia.com :

Commencement of remote e-Voting	09:00 A.M. (IST) on Sunday, September 14, 2025
End of remote e-Voting:	05:00 P.M. (IST) on Tuesday, September 16, 2025

10. Notice of 35th Annual General Meeting ("AGM") to be convened on Friday, September 26, 2025 at 11:00 a.m. (IST) through Video Conferencing/ Other Audio-Visual Means ("VC"/"OAVM") facility;

Fixing of Friday, September 19, 2025, as the "Cut-Off Date" to ascertain the names of members who will be entitled to attend and vote at the 35th AGM of the Company;

Facility to cast votes by electronic means, i.e., remote e-Voting and e-Voting during the e-AGM, through Central Depository Services Limit (CDSL), on all the resolutions mentioned in the Notice convening 35th AGM of the Company;

The remote e-Voting facility will be available during following period at www.evotingindia.com :

Commencement of remote e-Voting	09:00 A.M. (IST) on Tuesday, September 23, 2025
End of remote e-Voting:	05:00 P.M. (IST) on Thursday, September 25, 2025

11. Notice of 36th Annual General Meeting ("AGM") to be convened on Friday, September 26, 2025 at 04:00 p.m. (IST) through Video Conferencing/ Other Audio-Visual Means ("VC"/"OAVM") facility;

Fixing of Thursday, September 19, 2025, as the "Cut-Off Date" to ascertain the names of members who will be entitled to attend and vote at the 36th AGM of the Company;

Facility to cast votes by electronic means, i.e., remote e-Voting and e-Voting during the e-AGM, through Central Depository Services Limit (CDSL), on all the resolutions mentioned in the Notice convening 36th AGM of the Company;

The remote e-Voting facility will be available during following period at www.evotingindia.com :

Commencement of remote e-Voting	09:00 A.M. (IST) on Tuesday, September 23, 2025
End of remote e-Voting:	05:00 P.M. (IST) on Thursday, September 25, 2025

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13. Notice of 37th Annual General Meeting ("AGM") to be convened on Monday, September 29, 2025 at 11:00 a.m. (IST) through Video Conferencing/ Other Audio-Visual Means ("VC"/"OAVM") facility;

Fixing of Monday, September 22, 2025, as the "Cut-Off Date" to ascertain the names of members who will be entitled to attend and vote at the 37th AGM of the Company;

Facility to cast votes by electronic means, i.e., remote e-Voting and e-Voting during the e-AGM, through Central Depository Services Limit (CDSL), on all the resolutions mentioned in the Notice convening 37th AGM of the Company;

The remote e-Voting facility will be available during following period at www.evotingindia.com :

Commencement of remote e-Voting	09:00 A.M. (IST) on Friday, September 26, 2025
End of remote e-Voting:	05:00 P.M. (IST) on Sunday, September 28, 2025

14. Notice of 38th Annual General Meeting ("AGM") to be convened on Monday, September 29, 2025 at 04:00 p.m. (IST) through Video Conferencing/ Other Audio-Visual Means ("VC"/"OAVM") facility;

Fixing of Monday, September 22, 2025, as the "Cut-Off Date" to ascertain the names of members who will be entitled to attend and vote at the 38th AGM of the Company;

Facility to cast votes by electronic means, i.e., remote e-Voting and e-Voting during the e-AGM, through Central Depository Services Limit (CDSL), on all the resolutions mentioned in the Notice convening 38th AGM of the Company;

The remote e-Voting facility will be available during following period at www.evotingindia.com :

Commencement of remote e-Voting	09:00 A.M. (IST) on Tuesday, September 26, 2025
End of remote e-Voting:	05:00 P.M. (IST) on Thursday, September 28, 2025

15. Notice of 39th Annual General Meeting ("AGM") to be convened on Tuesday, September 30, 2025 at 11:00 a.m. (IST) through Video Conferencing/ Other Audio-Visual Means ("VC"/"OAVM") facility;

Fixing of Tuesday, September 23, 2025, as the "Cut-Off Date" to ascertain the names of members who will be entitled to attend and vote at the 39th AGM of the Company;

Facility to cast votes by electronic means, i.e., remote e-Voting and e-Voting during the e-AGM, through Central Depository Services Limit (CDSL), on all the resolutions mentioned in the Notice convening 39th AGM of the Company;

The remote e-Voting facility will be available during following period at www.evotingindia.com :

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Work Address:

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Village Tathed, Baran Road, kota, Rajasthan



Commencement of remote e-Voting	09:00 A.M. (IST) on Saturday, September 27 2025
End of remote e-Voting:	05:00 P.M. (IST) on Monday, September 29, 2025

In compliance with the provisions of Sections 101 and 136 of the Companies Act, 2013 read with Rule 18 of the Companies (Management and Administration) Rules, 2014 and in line with the MCA Circulars and the SEBI Circulars, the Notice of the aforesaid AGM along with Annual Report, will be sent to the eligible shareholders and all concerned in due course of time, only through electronic mode on the e-mail IDs registered with the Company/ Depositories/ Depository Participants.

Notice of Aforesaid AGM and Annual Report will be available on the Company's website i.e. www.ksoils.in in and website of the Stock Exchanges, i.e., the BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at <https://www.nseindia.com>. The AGM Notice will also be available on the website of CDSL at www.evotingindia.com.

16. Appointment of Mr. Rajeev Raj Kumar, practicing company secretary, FCS- 6334, COP No. 25590, as the Scrutinizer, to scrutinize remote e-Voting process and e-Voting during the aforesaid AGM in a fair and transparent manner.

The Board Meeting commenced at 04.00 P.M. (IST) and concluded at 04.46 P.M. (IST)

You are requested to take the above information on records and disseminate the same on your website.

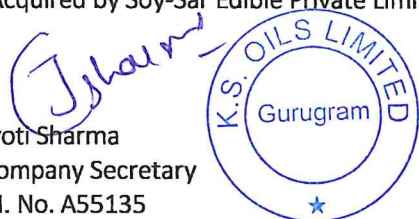
Thanking you,

Yours faithfully,

For K.S. Oils Limited

(Acquired by Soy-Sar Edible Private Limited)

Jyoti Sharma
Company Secretary
M. No. A55135



Place: Gurgaon

K.S. Oils Limited

(Acquired by Soy-Sar Edible Private Limited)

Corporate Office

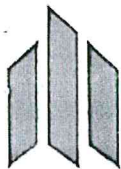
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DEVESH PAREKH & CO.
CHARTERED ACCOUNTANTS



Independent Auditor's Review Report of Interim Financial Results

To,
The Board of Directors of K.S. Oils Limited

We have reviewed the accompanying statement of unaudited standalone financial results of K.S. Oils Limited ('the Company') for the quarter ended June 30, 2025 (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended ('the Regulation').

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (IND AS 34) prescribed under Section 133 of the Companies Act, 2013, read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with recognition and measurement principles, laid down in the applicable Indian Accounting standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion on the Statement is not modified in respect of the above matter.

For Devesh Parekh & Co
Chartered Accountants
Firm Regn. No. - 013338N

Devesh Parekh
Partner

M.No.-092160

Date: 12.08.2025

Place: Gurugram

UDIN: 25092160BMGTZP2099

As per



+91 11 41253699

+91 9868203484

cadeveshparekh@yahoo.com

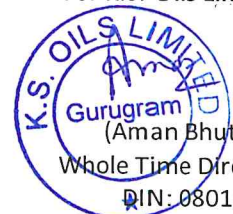
www.deveshparekhco.com

675, Aggarwal Cyber Plaza-II, Netaji Subhash Place, Delhi-110034

Statement of Financial results for the quarter and year ended June 30, 2025

Sr. No.	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended
		Jun 30, 2025	Mar 31, 2025	Jun 30, 2024	Mar 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income				
	Revenue From operation	-	-	-	2
	Other Income	-	2	-	-
	Total Income	-	2	-	2
2	Expenses				
	Cost of Materials & Services Consumed	-	-	-	-
	Purchase of stock in trade	-	-	-	-
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
	Employee benefits expenses	-	-	-	-
	Depreciation and Amortisation Expense	644	535	535	2,576
	Finance Costs	-	-	-	-
	Other expenses	44	93	-	93
	Total Expenses	688	627	535	2,669
3	Profit/ (Loss) from ordinary activities before Tax	(688)	(625)	(535)	(2,667)
4	Profit/(Loss) before exceptional items and extraordinary items and Tax	(688)	(625)	(535)	(2,667)
5	Exceptional Items	-	-	-	-
6	Profit/(Loss) before Tax	(688)	(625)	(535)	(2,667)
7	Tax Expenses				
	Current tax expense for current year	-	-	-	-
	Current tax expenses relating to prior year	-	-	-	-
	Deferred tax	-	-	-	-
	Total Tax Expenses	-	-	-	-
	Net Profit /Loss for the Period/Year	(688)	(625)	(535)	(2,667)
8	Profit/(Loss) for the period from continuing operations	-	-	-	-
9	Profit/(Loss) from discontinuing operations	-	-	-	-
10	Tax expenses of discontinuing operations	-	-	-	-
11	Profit/(Loss) from Discontinuing operations	-	-	-	-
12	Other Comprehensive Income, net of income tax	-	-	-	-
13	Remeasurements of defined benefit plan actuarial gains/ (losses)	-	-	-	-
14	Total Comprehensive Profit/(Loss) for the period/year	(688)	(625)	(535)	(2,667)
15	Paid-up Equity Capital (face value of share - Rs 21- each) (Refer note no 4)	1,698	1,698	4,592	4,592
16	Reserves excluding revaluation reserves	-	-	-	-
17	Basic Earnings per share	(0.41)	(0.37)	(0.13)	(0.58)
18	Diluted Earning per share	(0.41)	(0.37)	(0.13)	(0.58)

For K.S. Oils Limited


 Gurugram
 (Aman Bhutoria)
 Whole Time Director
 DIN: 08010368



Notes:

1. The above financial results for the quarter and year ended June 30st, 2025 have been reviewed by Audit Committee on 12th August 2025 and subsequently, approved at the meeting of the Board of Directors ('the Board') held on 12th August 2025, The financial results have been subjected to limited review by the Statutory Auditors of the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 (as amended). The financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards as notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended) as specified in Section 133 of the Companies Act, 2013 ('the Act').
2. The format of unaudited quarterly results as prescribed in SEBI's circular CIR/CFD/CMD/15/2015 dated November 30, 2015 modified to comply with requirement SEBI's Circular dated July 5, 2016, IND-AS schedule III (Division II) to the Companies Act, 2013 applicable to the Companies that are required to comply with IND-AS.
3. The operations of the Company fall under the 'Edible Oil' business, which is considered to be the only reportable segment in accordance with the provisions of IND-AS 108 - Operating Segments. However, prior to CIRP period company also had power division and other segments which are not acquired by the SEPL. further, we also want to bring this to attention that during the reported period, Company was not generating any revenue from operations.
4. KS Oils Limited was admitted for the Corporate Insolvency Resolution Process ('CIRP') vide order dated July 21, 2017 on an application filed under Section 7 of the IBC, 2016 by SREI Infrastructure Finance Ltd. Mr. Kuldeep Verma was appointed as an Interim Resolution Professional ('IRP') and he was later confirmed as its Resolution Professional ('RP'). As the Resolution Plan could not come-up within the maximum statutory period of 270 days, the Committee of Creditors had approved seeking liquidation order and accordingly RP had filed an application before the Adjudicating Authority seeking liquidation order. However, vide order dated Jan 01, 2021, the Adjudicating Authority had dismissed the said liquidation application. The order was then challenged before the Hon'ble NCLAT and Hon'ble NCLAT vide its order dated March 16, 2021 had set aside the order of the Adjudicating Authority and directed for the liquidation of KS Oils. Mr. Kuldeep Verma, RP of KS Oils was appointed to continue as a Liquidator of KS Oils.
After admission of application by the Hon'ble NCLT, Mr. Kuldeep Verma has in his capacity as RP taken control and custody of the management and operations of the Company from 21st July 2017 but control and custody of the documents/ information was never duly provided by erstwhile management.
5. In terms of his duties under Section 25(2)(j) of the IBC, on perusal of the financial record of the Corporate Debtor, the erstwhile RP/Liquidator observed various suspect and questionable transaction including related party transactions by the Corporate Debtor (Erstwhile Management) which on prime facie basis appeared to be falling within the provisions of Section 43, 45, 49, 50 & 66 of the IBC. On 22.08.2017, the COC discussed and decided to conduct the forensic audit of the transactions undertaken by the Corporate Debtor for a period of 24 months in its meeting dated 21.12.2017, including with its wholly owned subsidiaries and other related parties from 21.7.2015 (cut-off date) till 21.7.2017 (Insolvency Commencement date). Based on forensic report, the then Resolution Professional filed 2 applications before Hon'ble NCLT – IA 163/2018 under section 66 read with section 60(5) (A) and Section 25(2)(j) read with Rule 11 of the NCLT Rules, 2016 and IA 164/2018 under section 19(2), 19(3) read along with Section 14(1)(B) and section 74 of the IBC 2016. The same is presently sub judice before Hon'ble NCLT, Indore Bench. The proceeds realised (if any) would be distributed to the stakeholders of liquidation estate as per section 53 of the IBC, 2016.
Under the above circumstances and in absence documents/information and pending matters for adjudication before Hon'ble NCLT, the accounts has been prepared to the extent feasible based on available alternate evidences/information. Since several of the financial irregularities are sub judice and the various investigations are ongoing, any further disclosure, if required would be made in the financial results of the Company as and when the outcome of the above uncertainties is known and the consequential disclosures are identified.
6. Coöperative Rabo bank U.A. realised its security interests towards its exposure from entire windmill assets/receivables on its own by availing section 52 of the IBC, 2016 by not relinquishing its security to the liquidation estate.
7. Hon'ble High Court at Singapore vide its separate order dated 28.4.2023 passed order for winding up of KS Natural Resources Pte. Ltd. (Subsidiary) and KS Agri Resources Pte Limited (Fellow subsidiary) and appointed Mr. Farooq Ahmad Mann of Mann & Associates PAC as liquidator at Singapore. The Liquidator of K S Oils Limited has filed claims before the Liquidator at Singapore in respect of equity shares held in KS Natural Resources Pte. Ltd and loan given. The investment made by Company in KS Natural Resources Pte. Ltd. (Subsidiary) does not form part of Sale of Company as Going Concern (Block A Asset). Any realization made would be distributed to the stakeholders of the liquidation estate of K S Oils Limited as per Section 53 of the IBC, 2016. As K. S. Oils Limited had no control over above mentioned entities, consolidated financial statements and consolidated quarterly financial results of KS Oils limited could not been prepared.

K.S. Oils Limited

(Acquired by Soy-Sar Edible Private Limited)

Registered Office:

Khasra no 61,22/1,28/1/2

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CIN: L15141MP1985PLC003171

Email: compliance@ksoils.com

Work Address:

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A. B. Road Guna-473 001, (M.P).

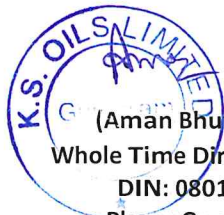
Village Tathed, Baran Road, kota,

Rajasthan



8. In the course of the liquidation process of KS Oils the liquidator successfully conducted the E-Auction for sale of K.S. Oils Limited on 22nd December, 2023 wherein the bid submitted by Soy-Sar Edible Private Limited ("SEPL"/ we/our/us/the "Successful Bidder") was the highest and accordingly, SEPL was declared as the successful bidder for acquisition of K.S. Oils Limited.
9. Hon'ble NCLT, Indore Bench vide Order dated February 03, 2025 (hereinafter referred to as "NCLT Order dated February 03, 2025") had granted various reliefs and concessions to enable sale of the KS Oils to SEPL.
10. In n light of above mentioned information, the new management of the Company and the liquidator has taken initiative and appointed M/s T. Jain & Associates, Chartered Accountants to assist in preparing the financial statements of the Company and file the necessary filings before the ROC/SEBI. New management is preparing financial statements. The RP/Liquidator/New Management is not making any representations regarding accuracy, veracity or completeness of the data or information in the financial statements. Moreover, the RP/Liquidator has demitted office on passing of the going concern order.
11. Newly appointed Board of Directors are not to be considered responsible to discharge fiduciary duties with respect to the oversight on financial and operational health of the Company and performance of the management for the period prior to acquisition and any irregularities or defaults committed by the erstwhile management.
12. Company was delisted by the NSE notice issued on April 27, 2018 and BSE notice issued on May 05, 2018 during the moratorium period and contravention of the provisions under Section 14 of the Code. By way of its order dated 03rd February, 2025, the Hon'ble NCLT allowed relisting of Equity Shares of KSOILS in both the NSE and BSE, and subsequently, KSOILS filed an application to the stock exchange for relisting on March 15, 2025. Pursuant to such application, KSOILS received a circular dated April 30, 2025 from BSE and NSE stating that the Company's status would be changed from "Delisted" to "Suspended" w.e.f. May 05, 2025.
13. The Reconstituted Board is submitting these reports in compliance with the provisions of the Companies Act, 2013, the rules and regulations framed there under ("Act") and the Securities and Exchange Board of India (Listing Obligations and Disclosure requirements), Regulations, 2015 ("Listing Regulations").
14. New Management have physically verified by the management during the year after the company was in receipt of the assets of the company under going concern as per order from Hon'ble NCLT Indore dated 3rd February 2025, on reviewing inventory It was found to be unusable and having no market value. Hence, it was provided for in books of accounts by adjusting it with retained earnings.
15. New Management has also reviewed financial assets including Balance with statutory Authorities which were also written off in books of accounts due to non-recoverability of such assets.
16. Corresponding figures in previous quarter/period have been regrouped/rearranged whenever required, to make them comparable.

For K.S. Oils Limited


(Aman Bhutoria)
Whole Time Director
DIN: 08010368
Place: Gurugam
Date: 12-Aug-2025

K.S. Oils Limited

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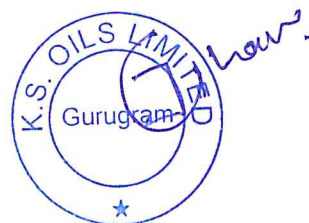
Rajasthan



Annexure-I

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular, are as under:

Sr. No.	Particulars	Mr. Virendra Kumar Singhvi Executive Director DIN: 00028824
1	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment
2	Date of appointment/ ~~cessation~~	August 12, 2025
3	Terms of appointment/re-appointment	First term of five consecutive years, commencing from August 12, 2025 to August 11, 2030 (both days inclusive)
4	Brief profile (in case of appointment)	Mr. Virendra Kumar Singhvi is Bachelor of Commerce, Chartered Accountant (Final). He is highly qualified and experienced with 34 years of experience in Chemical Industries and real estate.
5	Disclosure of relationship between directors (in case of appointment)	Mr. Virendra Kumar Singhvi is not related to any of the Director on the Board of the Company
6	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	Mr. Virendra Kumar Singhvi is not debarred from holding the office of Director by any SEBI order or any other such authority



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Annexure-II

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular, are as under:

Sr. No.	Particulars	M/s. NJG & Co. Statutory Auditor Represented by Suyash Raj Nahata having Membership No. 529644
1	Reason for change viz. appointment, resignation, ~~removal, death or~~ otherwise	Appointment
2	Date of appointment/ ~~cessation~~	August 12, 2025
3	Terms of appointment/re-appointment	First term of five consecutive years, to conduct the Statutory Audit of five consecutive financial years commencing on April 01, 2025, until March 31, 2030
4	Brief profile (in case of appointment)	NJG & Co. is a Chartered Accountancy firm registered with the Institute of Chartered Accountants of India (ICAI) and duly holding a Certificate of Practice under the Chartered Accountants Act, 1949. The firm is a peer-reviewed entity in accordance with the Peer Review Board guidelines of ICAI, reflecting its commitment to maintaining high professional standards and quality in assurance services. The firm provides a wide range of professional services, including statutory audits, tax audits, internal audits, GST advisory and compliance, corporate law advisory, financial reporting under Indian GAAP and Ind AS, and management consultancy. NJG & Co. serves a diverse clientele across sectors, offering solutions that combine technical expertise with practical business insight, ensuring compliance with applicable laws and regulations while delivering value-added professional advice.
5	Disclosure of relationship between directors (in case of appointment)	Not Applicable
6	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	Not Applicable

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Annexure-II

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular, re as under:

Sr. No.	Particulars	M/s. Ranjeet Pandey & Associates. Secretarial Auditor Represented by Ranjeet Pandey having FCS 5922 COP: 6087
1	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment
2	Date of appointment/ ~~cessation~~	August 12, 2025
3	Terms of appointment/re-appointment	First term of five consecutive years, to conduct the Secretarial Audit of five consecutive financial years commencing on April 01, 2025, until March 31, 2030
4	Brief profile (in case of appointment)	M/s Ranjeet Pandey & Associates, is professional corporate consultant firm with expertise in providing services related to Secretarial Audit, Mergers, Acquisition, Structuring of Capital and related matters. Mr. Ranjeet Pandey, founding partner of M/s Ranjeet Pandey & Associates is engaged in the business of providing secretarial and legal services to various business entities in the field of Corporate Laws, Restructuring, IPRs, Contract Management, Labour Laws and other allied fields. CS Ranjeet Pandey is a Fellow Member of the Institute of Companies Secretaries of India (ICSI) and a Law Graduate from University of Delhi, CS Ranjeet Pandey, is a practising Company Secretary having over 21 years of experience in the field of Corporate and Commercial Laws. He is also a registered Insolvency Professional. He is a prominent advisor in the areas of Corporate Governance, Compliances Management, Due-diligence, Corporate Restructuring, Insolvency & Bankruptcy. CS Ranjeet Pandey served as the President of the Institute of Company Secretaries of India, a premier national body for the year 2019. As an elected representative of ICSI for 16 years, he made some notable contributions while chairing the Corporate Law and Governance Committee and Academic Committee of the ICSI including leading the roll out of ICSI New Syllabus 2022 aligned with the New Education Policy of the Government. Presently, he chairs the ESG and Sustainability Board of ICSI and Advisory Committee of Professional Members of ICSI Institute of Insolvency Professionals. He is also a Board Member of ICSI Institute of Social Auditors (ISA) and Disciplinary Committee of ICSI-IIP.
5	Disclosure of relationship between directors (in case of appointment)	Not Applicable
6	Information required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and NSE Circular No. NSE/CML/2018/24 dated 20 June 2018.	Not Applicable

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