



DELHI OFFICE: 806, NEW DELHI HOUSE, BARAKHAMBA ROAD, NEW DELHI-110 001, INDIA

TEL.: 91-11-30295000, FAX : 91-11-23711493, CIN No. : L15141MP1985PLC003171

Date: August 01, 2015

To,
The Manager,

National Stock Exchange of India Ltd.
Exchange Plaza Plot No. C/1, G Block
Bandra Kurla Complex, Bandra East
Mumbai – 400 051

Bombay Stock Exchange Ltd.,
Dept. of Corporate Services (Ist Floor)
P.J.Tower, Dalal Street,
Mumbai – 400 001

Sub: Outcome of the Meeting of the Board of Directors of the Company.

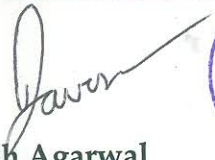
Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company in its meeting held on Saturday, August 01, 2015 approve the following, which *inter-alia* includes:

1. Audited Financial Results of the Company for the Financial Year ended on March 31, 2014;
2. Auditor Report on Annual Accounts for the Financial Year ended on March 31, 2014;
3. Draft notice for calling of the Adjourned 28th Annual General Meeting of the Company.

This is for your information and record.

Yours truly,
For K.S. Oils Limited


Davesb Agarwal
Executive Director & CFO
DIN: 01102237



K S OILS LTD

REGD. OFFICE: JIWAJI GANJ, MORENA (MP)-476 001, INDIA TEL.: 91-7532-300000, FAX: 91-7532-405060, www.ksoils.com, Email : investors@ksoils.com

MUMBAI: 91-22-26879772, DELHI : 91-11-30295000, GWALIOR : 91-751-2320658, GANDHIDHAM : 91-2836-236617, 236618, GUWAHATI : 91-361-2603177

K.S OILS LIMITED
Jiwaji Ganj, Morena 476001 (M.P.)

(Rs. in Lacs)

STATEMENT OF ASSETS AND LIABILITIES		STANDALONE		CONSOLIDATED	
Sr. No	Particulars	As at current year end 31.03.2014 (Audited)	As at previous year end 31.12.2012(Audited)	As at current year end 31.03.2014 (Audited)	As at previous year end 31.12.2012(Audited)
A	EQUITY AND LIABILITIES				
1	Shareholder's Fund				
	(a) Share capital	30580	30580	30580	30580
	(b) Reserves and surplus	(176298)	(25246)	(169693)	(21014)
	(c) Money Received against Share Warrant	-	-	-	-
	Sub-total-Shareholders'funds	(145718)	5334	(139113)	9566
2	Share application money pending allotment	0	0	0	0
3	Minority interest *			114	207
4	Non-current liabilities				
	(a) Long-term borrowings	170371	129191	170371	129191
	(b) Deferred tax liabilities (net)	11436	11407	11436	11408
	(c) Other long -term liabilities	52	59	52	59
	(d) Long- term provisions	15	28	15	28
	Sub-total-Non-current liabilities	181874	140685	181874	140686
5	Current liabilities				
	(a) Short-term borrowings	113595	107261	113595	107262
	(b) Trade payables	16843	21286	16843	21344
	(c) Other current liabilities	14965	50971	14995	51005
	(d) Short- term provisions	2	41	2	58
	Sub-total-Current liabilities	145405	179560	145435	179669
	TOTAL- EQUITY AND LIABILITIES	181561	325579	188310	330128
B	ASSETS				
1	Non- current assets				
	(a) Fixed Assets				
	- Tangible Assets	92629	98349	102416	107739
	- Intangible Assets	0	0	0	0
	- Capital Work In Progress	2624	2623	2624	2623
	- Immature Plantation	0		8666	7915
	(b) Non Current Investments	10370	15511	0	0
	(c) Long Term Loans and Advances	1577	4209	1577	7340
	(d) Other Non Current Assets	31	335	31	335
	Sub-total-Non-Current assets	107230	121027	115314	125952
2	Current assets				
	(a) Inventories	14741	103613	14741	103613
	(b) Trade receivables	20173	76962	20204	76972
	(c) Cash and Bank Balance	1861	2610	2018	2673
	(d) Short-term loans and advances	33657	16304	32288	16036
	(e) Other current assests	3899	5063	3745	4882
	Sub-total-Current assets	74331	204552	72996	204176
	TOTAL- ASSETS	181561	325579	188310	330128

Place : New Delhi
Date : 1st August, 2015

By order of the Board
Davesh Agarwal
Executive Director & CFO

Audited Standalone Financial result for the Year ended 31.03.14										(Rs. In Lacs)	
Particulars	3 Months Ended 31.03.14	3 Months Ended 31.12.13	Corresponding 3 Months Ended 31.03.13	Year Ended on 31.03.14	Year Ended on 31.12.12	Year Ended on 31.03.14	Year Ended on 31.12.12	Year Ended on 31.03.14	Year Ended on 31.12.12	(Rs. In Lacs)	
Part I				(15 Months)	(18 Months)	(15 Months)	(18 Months)	(15 Months)	(18 Months)		
1 Income from Operation	3,743	4,937	5,154	9982	345,769	100539	346,490	97118	340538		
a) Net Sales/Income from Operation (Net of Excise Duty)	3,743	4,937	5,154	9982	345,769	100539	346,490	97118	340538		
b) Other operating income	5,817	5,817	5,817	5,817	5,817	5,817	5,817	5,817	5,817		
Total Income from operation net(a+b)	3,834	5,274	5,148	100,884	346,333	101,441	347,074	4199	6668		
2 Expenses	744	3,088	22,732	4705	309,983	47025	309,983	558	721		
a) Cost of Material Consumed	3,669	4,034	46,142	59099	56,324	59099	56,324	0	0		
b) Purchase in inventories of finished goods/work-in-progress and stock-in-trade	74	(711)	3,887	19976	13,406	19976	13,406	101875	347928		
c) Change in inventories of finished goods/work-in-progress and stock-in-trade	205	264	372	1444	2,819	1619	3390	336	617		
d) Employee benefit expenses	1,507	1,538	1,504	7,805	9,549	7644	9,549	101540	347310		
e) Depreciation & amortisation expenses	1,195	1,901	2,264	7419	18,135	8921	18,135	98	236		
f) Other Expenditure	6,891	6,515	76,901	142,588	410,216	144,284	212,300	101442	347074		
Total Expenses	(2,958)	(1,240)	(25,414)	(41,684)	(63,883)	(42,843)	(66,960)				
(Loss)/Profit from operations before other income, interest and exceptional items(1-2)	189	191	362	1159	1,056	972	711				
3 Other income	(2,769)	(1,049)	(25,052)	(40,525)	(62,806)	(41871)	(66,249)				
(Loss)/Profit from ordinary activities before finance costs and exceptional items(3+4)	(8,134)	6,533	6,758	18041	44,155	18042	44167				
Finance Costs	5,365	(7,583)	(31,810)	(58,566)	(106,981)	(59,913)	(110,415)				
(Loss)/Profit from ordinary activities after finance cost but before exceptional items(5-6)	45,843	10,415	31619	93729	29,289	91229	22769				
Exceptional items	(40,477)	(17,997)	(63,430)	(151,695)	(136,230)	(151,142)	(133184)				
7 Tax Expenses	(615)	56	(141)	(656)	873	(655)	1397				
8 (Loss)/Profit from Ordinary activities before tax(7+8)	(39,559)	(18,053)	(63,289)	(151,039)	(137,203)	(150,486)	(134,580)				
9 Net(Loss)/Profit from ordinary activities after tax(9-10)	(39,559)	(18,053)	(63,289)	(151,039)	(137,203)	(150,486)	(134,580)				
10 Extraordinary items (Net of tax expenses)		0	0	0	0	0	0				
11 Net(Loss)/Profit for the period(11-12)											
12 Share of Profit/(Loss) of Associates											
13 Minority Interest											
14 Net profit / (Loss) after taxes, minority interest and share of profit/(Loss) of associates	(39,559)	(18,053)	(63,289)	(151,039)	(137,203)	(150,486)	(134,580)				
15 Paid up Equity Share Capital (F.V. Rs. 1/- each)	4,592	4,592	4,592	4,592	4,592	4,592	4,592				
16 Reserves excluding Revaluation Reserve as per Balance sheet of previous accounting year				(176,298)	(25246)	(166693)	(21014)				
17 Earning per Share before Extraordinary item (In Rs) (not annualised)	(8.68)	(3.93)	(13.78)	(32.98)	(31.09)	(32.83)	(30.44)				
18 a) Basic	(8.68)	(3.93)	(13.78)	(32.98)	(31.09)	(32.83)	(30.44)				
b) Diluted	(8.68)	(3.93)	(13.78)	(32.98)	(31.09)	(32.83)	(30.44)				
19 Earning per Share after Extraordinary item (In Rs) (not annualised)	(8.68)	(3.93)	(13.78)	(32.98)	(31.09)	(32.83)	(30.44)				
20 a) Basic	(8.68)	(3.93)	(13.78)	(32.98)	(31.09)	(32.83)	(30.44)				
b) Diluted	(8.68)	(3.93)	(13.78)	(32.98)	(31.09)	(32.83)	(30.44)				
Part II											
A PARTICULARS OF SHAREHOLDING											
Public shareholding	424,577,932	424,577,932	424,577,932	424,577,932	424,577,932	424,577,932	424,577,932				
Number of Shares	92.46	92.46	92.46	92.46	92.46	92.46	92.46				
Percentage of Shareholding											
Promoters and Promoters group shareholding	34,602,105	34,602,105	34,602,105	34,602,105	34,602,105	34,602,105	34,602,105				
a) Pledged/Encumbered	100.00	100.00	100.00	100.00	100.00	100.00	100.00				
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	7.54	7.54	7.54	7.54	7.54	7.54	7.54				
Percentage of shares (as a % of the total share capital of the company)											
b) Non-Encumbered	NII	NII	NII	NII	NII	NII	NII				
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NII	NII	NII	NII	NII	NII	NII				
Percentage of shares (as a % of the total share capital of the company)	NII	NII	NII	NII	NII	NII	NII				
Particulars	For Quarter Ended on 31.03.14										
INVESTORS COMPLAINTS											
Outstanding	0										
Resolved during the quarter	2										
Remaining unresolved at the end of the quarter	0										

Notes:

- The above results were reviewed by Audit Committee & taken on record by the Board of Directors of the company at its meeting held on 1st August, 2015.
- Public shareholding excludes share held by the custodian against Global Depository Receipts.
- Auditor's Report on the financial statements for the fifteen months period ended March 31, 2014 contains qualifications/reservations/observations, which for the limitation of space are not reproduced herein. However, the said qualifications/reservations/observations have been duly addressed or in the process of being addressed by the management. In the opinion of the management, there would be no material impact expected on the reported loss for the period on this account.
- Exceptional items (Standalone Result) represents, Provision for Doubtful debts of Rs. 87987 Lacs & Diminution in value of investment of Rs. 5167 Lacs for the fifteen months ended 31st March, 2014.
- The current year figures are for 15 months period ended March 31, 2014 and are not comparable with previous years figures which were for 18 months period ended on December 31, 2012.
- Figures pertaining to previous periods have been regrouped, reclassified and related, wherever necessary, to conform to the classification adopted in the current period.