



Date: January 03, 2026

**The Listing Compliance Department
BSE Limited**

Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

Scrip code: 526209

The Listing Compliance Department

National Stock Exchange of India Limited,

“Exchange Plaza”, 5th Floor, Plot No. C/1, G-Block,
Bandra – Kurla Complex, Bandra (E), Mumbai-
400051

Scrip code: KSOILS

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time and read with SEBI Master Circular dated November 11, 2024 (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations read with Part A of Schedule III thereto and the SEBI Master Circular, we wish to inform you that Sonali Overseas Private Limited (“SOPL”), is acquiring the stake in Soy-Sar Edible Private Limited (“SSEPL”), Holding Company of K.S. Oils Limited (“the Company”).

SSEPL, which is the Holding Company of K.S. Oils Limited (“the Company”), has informed the Company of the aforesaid acquisition today.

The transaction will be done in compliance with applicable laws, rules, and regulations.

Details as required under Regulation 30 read with Schedule III – Para A of Part A of the SEBI Listing Regulations as per SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“SEBI Master Circular”) is attached as Annexure-A.

You are requested to kindly take the above information on your records.

Thanking you,
Yours faithfully,

**For K.S. Oils Limited
(Acquired by Soy-Sar Edible Private Limited)**


Jyoti Sharma
Company Secretary & Compliance Officer
M. No. A55135

Place: Gurgaon

Encl: as above

**K.S. Oils Limited
(Acquired by Soy-Sar Edible Private Limited)**

Corporate Office
804, 8th Floor, Park Centra
Sector-30, Gurgaon-122001,
Haryana, India
CIN: L15141MP1985PLC003171
Email: compliance@ksoils.com

Registered Office:
Khasra no 61,22/1,28/1/2
A. B. Road, Silavati, Guna-473001,
Madhya Pradesh

Work Address:
Guna, Village Silawati (Opp. Vandana Hotel)
A. B. Road Guna-473 001, (M.P).
Village Tathed, Baran Road, kota, Rajasthan



Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc	Target Entity: SOY-SAR EDIBLE PRIVATE LIMITED ("SSEPL") CIN: U10409TN2023PTC161788 Paid-up Capital: 16,17,40,082 fully paid-up equity shares of ₹1 each aggregating to ₹16,17,40,082/- (Rupees Sixteen Crore Seventeen Lakh Forty Thousand Eighty Two Only) Turnover from revenue from operation (2024-2025): Nil
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Yes Promoters have interest in the Company to the extent of their direct/ indirect shareholding. Further, transactions will be carried out at arm's length basis. This transaction is in accordance with applicable provisions of the Companies Act, 2013 and other relevant regulatory guidelines
c)	Industry to which the entity being acquired belongs	Soy-Sar Edible Private Limited is Holding Company of K.S. Oils Limited and is engaged in the business of Edible Oils.
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The proposed acquisition is undertaken to consolidate business to smooth functioning. Further, listed entity is not involved in the transaction and shareholding of its holding company is being restructured through the present transaction.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	NA
f)	Indicative time-period for completion of the acquisition	31.12.2025
g)	Nature of consideration – whether cash consideration or share swap and details of the same;	Cash
h)	Cost of acquisition or the price at which the shares are acquired	Total Consideration: INR 20,12,45,769 37504086 equity shares of the face value of Rs. 1 each constituting 23.19% of paid-up capital of SSEPL will be acquired by Sonali Overseas Private Limited from

K.S. Oils Limited

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		Refex Holding Private Limited at a purchase price of Rs. 5.365 per share.
i)	Percentage of shareholding / control acquired and / or number of shares acquired	23.19% equity shareholding.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	The details of Soy-Sar Edible Private Limited are as follows: Date of Incorporation: 10/07/2023 Country: India Line of Business: edible Oil Last 3-year Turnover: 1. FY2024-25- Nil 2. FY2023-24- Nil 3. FY2022-23- NA

Thanking you,
Yours faithfully,

**For K.S. Oils Limited
(Acquired by Soy-Sar Edible Private Limited)**




**Jyoti Sharma
Company Secretary & Compliance Officer
M. No. A55135**

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