

Date: August 30, 2025

To,
The General Manager,
National Stock Exchange Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

Symbol: KSHITIJPOL

Subject: Allotment of 70,25,000 (Seventy Lakh Twenty-Five Thousand) fully paid-up equity shares of face value of ₹2/- each, forming part of the total preferential issue of 6,52,44,398 equity shares approved by the shareholders of the Company on preferential basis as Allotment-1:

Reference: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations').

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of *Kshitij Polyline Limited* ("the Company"), by way of circular resolution dated August 29, 2025, has considered and approved the allotment of **70,25,000 (Seventy Lakh Twenty-Five Thousand)** fully paid-up equity shares of face value ₹2/- each, at an issue price of ₹4/- per share, aggregating to ₹ 2,81,00,000/- (Rupees Two crore eighty-one lakhs only) to certain identified non-promoter persons/entities, forming part of the total preferential issue of 6,52,44,398 equity shares approved by the shareholders of the Company on July 23, 2025, for a cash consideration and / or towards conversion of existing unsecured loan into equity, whichever is applicable.

This allotment has been considered as 'Allotment - [3]' of the said preferential issue.

Consequently, the paid-up share capital of the Company stands increased from Rs. 26,29,39,748/- (Rupees Twenty-Six Crore Twenty-Nine Lakh Thirty-Nine Thousand Seven Hundred Forty-Eight Only) to Rs. 27,69,89,748/- (Rupees Twenty-Seven Crore Sixty-Nine Lakh Eighty-Nine Thousand Seven Hundred Forty-Eight Only)

The details required under SEBI Listing Regulations read with SEBI Circular No. bearing no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to Allotment-1 of Equity Shares is enclosed as Annexure A to this letter.

The outcome shall also be uploaded on the Company's website at <http://www.kshitijpolyline.co.in/>.

Kindly take the above on record.

For KSHITIJ POLYLINE LIMITED For KSHITIJ POLYLINE LIMITED



Mahendra Kumar Jain
DIN: 09765526

Address: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF WE Highway, Mumbai, Maharashtra, India, 400101

Date: August 30, 2025

Place: Mumbai



Director



KSHITIJ Polyline Ltd.

WORLD CLASS PRODUCTS

Regd. Office: Office No. 33, Dimple Arcade, Near Sai Dham Temple, Thakur Complex, Kandivali East, Mumbai - 400101
Mtg. Unit: Survey No. 110/1/13-14 & 11-12, Amli Village, 66 KVA Road, Opp. Lane to Silvassa Municipal Council,
Silvassa (U.T) of Dadra and Nagar Haveli and Daman and Diu - 396230
Email: info@kshitijpolyline.co.in | Website: www.kshitijpolyline.co.in
CIN: L25209MH2008PLC100484

Annexure A

| Sr. No. | Particulars | Details |
|---------|--|---|
| a. | type of securities allotted (viz. equity shares, convertibles etc.) | Equity Shares (Fully Paid-Up) |
| b. | type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Preferential Allotment on Private Placement basis for cash consideration and/ or towards conversion of existing unsecured loan into equity, whichever is applicable. |
| c. | total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 70,25,000 Equity Shares of face value ₹2/- each at an issue price of ₹4/- per equity share aggregating to ₹ 2,15,00,000 cash and conversion of unsecured loan ₹ 66,00,000, being part of the total preferential issue of 6,52,44,398 equity shares approved by the shareholders |
| d. | In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): | |
| i. | Names of the Investors | No. of Investor: 3 allottees in this tranche (i.e., Allotment-1) For other details refer to Annexure A1 |
| ii. | post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors | Issue price: ₹4/- per equity share; Number of investors: 3 in this tranche (i.e., Allotment-3); Subscription successful to the extent of 70,25,000 equity shares allotted in this tranche (i.e., Allotment-3) |
| iii. | in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | Not Applicable. |

For KSHITIJ POLYLINE LIMITED

H. J. Jaiswal

Director



Annexure A1

| Name of the Investor | Pre-Issue holding | % of Holding (Pre-Issue) | Category / Status of Investor (Pre-Issue) | No. of Equity Shares allotted | Post Issue Holding | % of Holding (Post Issue) | Category / Status of Investor (Post-Issue) | Type of Consideration |
|------------------------------|-------------------|--------------------------|---|-------------------------------|--------------------|---------------------------|--|---|
| Deepak Naita | NIL | NIL | Individual / Non-Promoter Group | 12,50,000 | 12,50,000 | 0.81 | Individual / Non-Promoter Group | Cash |
| Goutam Bhowmick | NIL | NIL | Individual / Non-Promoter Group | 12,50,000 | 12,50,000 | 0.81 | Individual / Non-Promoter Group | Cash |
| Paritosh Electricals Pvt Ltd | NIL | NIL | Body Corporate / Non-Promoter Group | 45,25,000 | 45,25,000 | 2.93 | Body Corporate / Non-Promoter Group | Conversion of Unsecured loan of Rs. 66,00,000/- and cash of Rs. 1,15,00,000 |

 For **KSHITIJ POLYLINE LIMITED**


Director