KSHITIJ Polyline Ltd.
WORLD CLASS PRODUCTS

Regd. Office: Office No. 33, Dimple Arcade, Near Sai Dham Temple, Thakur Complex, Kandivali East, Mumbai – 400101
Mfg. Unit: Survey No. 110/1/13-14 & 11-12, Amli Village, 66. K.V.A. Road, Opp. Lane to Silvassa Municipal Council, Silvassa (U.T) of Dadra and Nagar Haveli and Daman and Diu – 396230
Email: info@kshitijpolyline.co.in | Website: www.kshitijpolyline.co.in | Tel: +91-22-45144087/46076837
CIN: L25209MH2008PLC180484

Date: August 29, 2026

To,
The General Manager
Capital Market (Listing)
National Stock Exchange of India Ltd
Address: Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

Symbol: KSHITIJPOL

Subject: **Submission of Corrigendum to Letter of Offer dated August 20, 2026 in relation to the proposed Rights Issue of the Company.**

Reference: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir / Madam,

With reference to the Letter of Offer dated August 20, 2026 ("Original Letter of Offer") issued by Kshitij Polyline Limited ("Company") in relation to the proposed Rights Issue of the Company, we hereby submit the Corrigendum to the Letter of Offer approved by the Board of Directors of the Company at its meeting held on August 29, 2026.

The Corrigendum incorporates the extension in the closure period of Right Issue of 61697950 fully paid-up Equity Shares of face value of ₹2/- each for an aggregate amount not exceeding ₹1,955.83 lakh from Friday, September 04, 2026 to Wednesday, September 09, 2026, i.e., by a further period of 5 (Five) days.

Accordingly, Corrigendum to the Letter of Offer to revise the aforesaid issue closing date and related events is enclosed herewith.

Request you to kindly take the aforementioned information on your records.

Thanking you,

For Kshitij Polyline Limited

MAHENDRA KUMAR JAIN

MAHENDRA KUMAR JAIN
C=IN, S=Dadra And Nagar Haveli, Phone=cd155f0fc8198bf7bd24bf0d69391511134a49dcc0fadf185a787693ab162299, PostalCode=396230, STREET=Dadra Nagar Haveli SILVASSA, OID.2.5.4.65=7a98a07bd0d54336bb28a2c514c102b7, T=9675, SERIALNUMBER=28a9d8d43d6802801ff65b1fc7e451652b5f447a452ffa8e2248de84eab3895d, O=Personal, CN=MAHENDRA KUMAR JAIN
2026.08.29 17:11:31+05'30'

Mahendra Kumar Jain
Chairman & Executive Director & CFO
DIN: **09765526**

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "*General Information*" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

CORRIGENDUM TO THE LETTER OF OFFER DATED AUGUST 20, 2026 (THE "LETTER OF OFFER" / "LOF") AND NOTICE TO INVESTORS (THE "CORRIGENDUM")
OUR PROMOTERS **MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA**
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF KSHITIJ POLYLINE LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY
RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "*TERMS OF THE ISSUE*" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER. ***Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.***

This is with reference to the Letter of Offer ("LOF") filed by the Company with the National Stock Exchange of India Limited (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI") (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer and the same may be taken as updated and included in the Letter of Offer.

THIS CORRIGENDUM (THE "CORRIGENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED AUGUST 20, 2026 READ WITH EARLIER CORRIGENDUM DATED AUGUST 20, 2026 AND CORRESPONDING APPLICATION FORM AND RIGHTS ENTITLEMENT LETTER. CAPITALISED TERMS USED IN THIS CORRIGENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS ASCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES/ AMENDEMENT TO THE LETTER OF OFFER.

1. The Board of Directors of the Company at their Meeting held on Saturday, August 29, 2026 have decided to extend the closure period of Right Issue of 61697950 fully paid-up Equity Shares of face value of ₹2/- each for an aggregate amount not exceeding ₹1,955.83 lakh from Friday, September 04, 2026 to Wednesday, September 09, 2026, i.e., by a further period of 5 (Five) days.
2. Accordingly, the Company issues this Corrigendum to the Letter of Offer including Application Form and Rights Entitlement Letter for change(s) in the timeline. There is no other change in the Letter of Offer including Application Form and Rights Entitlement Letter, except for the following dates:

ACTIVITY	ORIGINAL ISSUE SCHEDULE	REVISED ISSUE SCHEDULE
Issue Opening Date	Thursday, August 27, 2026	Thursday, August 27, 2026
Last Date for On Market Renunciation of Rights Entitlements	Tuesday, September 1, 2026	Friday, September 04, 2026
Issue Closing Date	Friday, September 04, 2026	Wednesday, September 09, 2026
Date Of Finalisation of Basis of Allotment	Monday, September 07, 2026	Thursday, September 10, 2026
Date Of Allotment	Monday, September 07, 2026	Thursday, September 10, 2026
Date of Credit of Rights Equity Shares	Tuesday, September 8, 2026	Friday, September 11, 2026
Date of Listing	Wednesday, September 9, 2026	Tuesday, September 15, 2026

Except as detailed in this Corrigendum, all other information and terms of Right Issue as disclosed in the Letter of Offer including Application Form and Rights Entitlement Letter shall remain unchanged. The information in this Corrigendum supplements the Letter of Offer and updates the information in the Letter of Offer, as applicable.

The Corrigendum will be filed with SEBI and the Stock Exchanges and shall be made available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchange i.e. NSE at www.nseindia.com and the websites of the Company at www.kshitijpolyline.co.in.

For Kshitij Polyline Limited

Sd/-

Date: August 29, 2026
Place: Mumbai

Nikita Dhaval Mehta
Company Secretary and Compliance Officer

Our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a LOF dated August 20, 2026 with SEBI and Stock Exchanges. Potential Shareholders/ Investors should note that investment in securities involves a high degree of risk and are requested to refer to the LOF, including the section “Risk Factors” beginning at page 20 of the LOF in making investment decisions. This Corrigendum to the LOF has been prepared for publication in India and may not be released in the United States. This Corrigendum to the LOF does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.