

Date: August 27, 2025

To,
The General Manager,
National Stock Exchange Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

Symbol: KSHITIJPOL

Subject: Allotment of 2,37,19,398 (Two Crore Thirty-Seven Lakh Nineteen Thousand Three Hundred Ninety-Eight fully paid-up equity shares of face value of ₹2/- each, forming part of the total preferential issue of 6,52,44,398 equity shares approved by the shareholders of the Company on preferential basis as Allotment-1:

Reference: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations').

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of *Kshitij Polyline Limited* ("the Company"), by way of circular resolution dated August 27, 2025 has considered and approved the allotment of **2,37,19,398 (Two Crore Thirty-Seven Lakh Nineteen Thousand Three Hundred Ninety-Eight)** fully paid-up equity shares of face value ₹2/- each, at an issue price of ₹5/- per share, aggregating to ₹ 2,80,00,000 cash and loan conversion of ₹ 6,68,77,592, to certain identified non-promoter persons/entities, forming part of the total preferential issue of 6,52,44,398 equity shares approved by the shareholders of the Company on July 23, 2025, for a cash consideration and / or towards conversion of existing unsecured loan into equity, whichever is applicable.

This allotment has been considered as 'Allotment - [1]' of the said preferential issue.

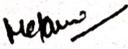
Consequently, the paid-up share capital of the Company stands increased from Rs. 17,80,00,952/- (Rupees Seventeen Crore Eight Lakhs Nine Hundred and Fifty-Two Only) to 22,54,39,748/- (Rupees Twenty-Two Crores Fifty-Four Lakhs Thirty-Nine Lakhs Seven Hundred Forty-Eight Only)

The details required under SEBI Listing Regulations read with SEBI Circular No. bearing no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to Allotment-1 of Equity Shares is enclosed as Annexure A to this letter.

The outcome shall also be uploaded on the Company's website at <http://www.kshitijpolyline.co.in/>.

Kindly take the above on record.

For KSHITIJ POLYLINE LIMITED
For KSHITIJ POLYLINE LIMITED


Mahendra Kumar Jain,
DIN: 09765526 Director

Address: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF WE Highway, Mumbai, Maharashtra, India, 400101

Date: August 27, 2025

Place: Mumbai



KSHITIJ Polyline Ltd.

KSHITIJ

WORLD CLASS PRODUCTS

Regd. Office: Office No. 33, Dimple Arcade, Near Sai Dham Temple, Thakur Complex, Kandivali East, Mumbai - 400101

Mfg. Unit: Survey No. 110/1/13-14 & 11-12, Anli Village, 66, K.V.A. Road, Opp. Lane to Silvassa Municipal Council,

Silvassa (U.T) of Dadra and Nagar Haveli and Daman and Diu - 396230

Email: info@kshitijpolyline.co.in | Website: www.kshitijpolyline.co.in

CIN: L25209MH2008PLC180484

Annexure A1

Name of the Investor	Pre-Issue holding	% of Holding (Pre-Issue)	Category / Status of Investor (Pre-Issue)	No. of Equity Shares allotted	Post Issue Holding	% of Holding (Post Issue)	Category / Status of Investor (Post-Issue)	Type of Consideration / Outcome of subscription cum allotment
Lalita Devi Naita	NIL	NIL	Individual / Non-Promoter Group	37,50,000	37,50,000	2.43	Individual / Non-Promoter Group	Cash
Ajay Mitruka	NIL	NIL	Individual / Non-Promoter Group	7,50,000	7,50,000	0.49	Individual / Non-Promoter Group	Cash
Kaushal Chowdhury	NIL	NIL	Individual / Non-Promoter Group	25,00,000	25,00,000	1.62	Individual / Non-Promoter Group	Cash
Potential Electrical & Electronics Pvt Ltd	NIL	NIL	Body Corporate / Non-Promoter Group	1,36,75,000	1,36,75,000	8.87	Body Corporate / Non-Promoter Group	Conversion of unsecured loan of Rs. 5,47,00,000/-
Deep Diamond India Limited	NIL	NIL	Body Corporate / Non-Promoter Group	30,44,398	30,44,398	1.97	Body Corporate / Non-Promoter Group	Conversion of unsecured loan of Rs.1,21,77,592 /-





Annexure A

Sr. No.	Particulars	Details
a.	type of securities allotted (viz. equity shares, convertibles etc.)	Equity Shares (Fully Paid-Up)
b.	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment on Private Placement basis for cash consideration and / or towards conversion of existing unsecured loan into equity, whichever is applicable.
c.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<u>2,37,19,398</u> Equity Shares of face value ₹2/- each at an issue price of ₹5/- per equity share aggregating to ₹ 2,80,00,000 cash and loan conversion of ₹ 6,68,77,592 and , being part of the total preferential issue of 6,52,44,398 equity shares approved by the shareholders
d.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investors	No. of Investor: 5 allottees in this tranche (i.e., Allotment-1) For other details refer to Annexure A1
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Issue price: ₹4/- per equity share; Number of investors: 5 in this tranche (i.e., Allotment-1); Subscription successful to the extent of <u>2,37,19,398</u> equity shares allotted in this tranche (i.e., Allotment-1)
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable.