



KSHITIJ Polyline Ltd.

WORLD CLASS PRODUCTS

Regd. Office: Office No. 33, Dimple Arcade, Near Sai Dham Temple, Thakur Complex, Kandivali East, Mumbai – 400101
Mfg. Unit: Survey No. 110/1/13-14 & 11-12, Amla Village, 66. K.V.A. Road, Opp. Lane to Silvassa Municipal Council,
Silvassa (U.T) of Dadra and Nagar Haveli and Daman and Diu – 396230
Email: info@kshitijpolyline.co.in | Website: www.kshitijpolyline.co.in | Tel: +91-22-45144087/46076837
CIN: L25209MH2008PLC180484

Date: August 24, 2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai – 400051.

Symbol: KSHITIJPOL

Subject: Submission of Pre-Issue Advertisement in relation to the proposed Rights Issue of Kshitij Polyline Limited.

Reference: Kshitij Polyline Limited (Security Symbol: KSHITIJPOL; ISIN: INE013801027)

Dear Sir / Madam,

Please find attached herewith a copy of Pre-Issue Advertisement, as published in the requisite newspapers as on August 24, 2026.

We request you to take the information on record.

For Kshitij Polyline Limited

MAHENDRA KUMAR JAIN
Digitally signed by
MAHENDRA KUMAR JAIN
Date: 2026.08.24 14:21:13
+05'30'

Mahendra Kumar Jain

Director

DIN: 09765526

Address: Office no. 33, Dimple Arcade,
Near Sai Dham Temple, Thakur Complex,
Kandivali East, Mumbai – 400101.

Gujarat Alkalies and Chemicals Limited
(An ISO Certified Company) (Promoted by Govt. of Gujarat)
REGD. OFFICE: P. O. RANOLI - 391305, DIST. VADODARA, GUJARAT, INDIA.
Phone: +91-265-8111000 / 17119000, Fax: +91-265-8111012
Website: www.gacl.com CIN No.: L24110GJ19739PLC02247

Special Window for Transfer and Dematerialisation of Physical Securities

Notice is hereby given that Pursuant to the Securities and Exchange Board of India ("SEBI") Circular HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30 January 2026 a Special window has been opened for a period of (one) 1 year from 05th February, 2026 to 04th February, 2027, for the shareholders for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected/returned/not attended due to deficiency in the documents/process or otherwise. For more details, kindly refer weblink of the website of the Company i.e. <https://gacl.com/notice-for-special-window-for-transfer-and-dematerialisation-of-physical-securities/>

For GUJARAT ALKALIES AND CHEMICALS LIMITED
SANJAY S. BHATT
COMPANY SECRETARY &
EXECUTIVE DIRECTOR (LEGAL, CC & CSR)

Place: Vadodara
Date: 21.08.2026

Bata
BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Telephone: +91 33 2289 5796
E-mail: share.dept@bata.com | Website: www.bata.in

SPECIAL WINDOW FOR SHARE TRANSFER

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, the Company has facilitated a special window for fresh lodgement / re-lodgement of share transfer requests. The special window is open since **February 5, 2026 and will remain open till February 4, 2027, only for transfer requests where share transfer deeds were executed prior to April 1, 2019, irrespective of whether or not lodged before April 1, 2019 and the original security certificate is available.** Eligible shareholders may submit their transfer requests along with the original security certificate and other requisite documents to the Company's Registrar to an issue and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, Phone No. +91 8108116767. Please note that these shares shall be mandatorily credited to the transferee, only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. These securities shall not be transferred / lien-marked / pledged during lock-in period.

For BATA INDIA LIMITED
Sd/-
NITIN BAGARIA
Place : Gurugram
Date : August 21, 2026
Company Secretary and Compliance Officer

ACUTAAS CHEMICALS LIMITED
(Formerly known as AMI ORGANICS LIMITED)
CIN: L24100GJ2007PLC051093
Registered Address: Plot No. 4404, 5 & 6, Road No. 82/A, GIDC Sector, Surak, 384230
Email: investorinfo@acutaas.com | Website: www.acutaas.com

INFORMATION REGARDING 19th ANNUAL GENERAL MEETING

The Nineteenth (19th) Annual General Meeting ("AGM") of the members of **ACUTAAS CHEMICALS LIMITED ("Company")** will be held on Thursday, September 24, 2026 at 11:30 a.m. (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and read with Ministry of Corporate Affairs circular dated 5th May, 2020 read with circulars dated 8th April, 2020, 13th April, 2020, 13th January, 2021, 14th December, 2021, 28th December, 2022, Circular 09/2024 dated September 19, 2024 and Circular 03/2025 dated September 23, 2025 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, January 5, 2023 and October 3, 2024 (collectively referred to as "SEBI Circulars") to transact the businesses as set forth in the notice of the 19th AGM.

In compliance with above circulars, the notice of the 19th AGM and Annual Report for the financial year 2025-26 will be sent, in due course, only through electronic mode to those members whose email addresses are registered with the Company's registrar and share transfer agent or with respective depository participants ("DP").

The Members whose e-mail addresses are not registered with the DPs or the Company/ MUFG Intime India Private Limited, are requested to register their e-mail addresses. Further pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders with effect from April 1, 2020 and the Company is required to deduct tax at source from dividend paid to shareholders at the prescribed rates. For the prescribed rates for various categories, the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof. Kindly note that the Company is extending the opportunity for the shareholders to submit the aforesaid declarations and documents in order to enable the Company to determine and deduct appropriate TDS/withholding tax rate. The aforesaid documents such as Form 121, documents under section 393, 393(6), etc. can also be uploaded on the <https://web.in.mgms.mufg.com/formsreg/submission-of-Form-121-41.html>. Apart from the above, since the TDS / Withholding rates are different for resident and non-resident Members, if there is a change in your residential status, as per the provisions of the Act, you are requested to get your residential status updated in your demat account or the physical folio, as applicable, before the Record Date.

Members who have not updated their email addresses / bank account details for receiving the dividends directly in their bank accounts through electronic remittance may follow the procedure given below:

Demat Holding Members are requested to register their bank account details with their respective DP by following the procedure prescribed by DP.

In case of any query with regard to registration/Update of email address or bank account details or matters relating to TDS on Dividend, members may contact the Company by sending an e-mail (quoting DP ID & Client ID) at investorinfo@acutaas.com or Company's Registrar and Transfer Agent ("RTA"), i.e. MUFG Intime India Private Limited at rt.helpdesk@in.mgms.mufg.com. The above information is being issued for the benefit of all the Members of the Company in compliance with the Circulars.

By order of the Board of Directors
For **ACUTAAS CHEMICALS LIMITED**
Sd/-
CS Ekta Kumari Srivastava
Place : Surat
Date : August 22, 2026
Company Secretary & Compliance Officer

SKIPPER
Limited
SKIPPER LIMITED
CIN: L40104WB1981PLC033408
Registered Office: 3A, Loudon Street, 1st Floor, Kolkata - 700 017, West Bengal, India
Phone: 033- 22895731, Fax: 033-22895733
Email: investor.relations@skipperlimited.com, Website: www.skipperlimited.com

CORRIGENDUM TO THE NEWSPAPER ADVERTISEMENT MADE BY THE COMPANY FOR NOTICE OF ANNUAL GENERAL MEETING

To,
The Shareholders of Skipper Limited

Skipper Limited ("Company") had made a Newspaper publication of the Notice of 45th Annual General Meeting of the Company in Financial Express (All editions) on 17th August, 2026 and in Ekin (Bengali Edition) on 18th August, 2026, intimating the shareholders about the 45th Annual General Meeting of the Company, which is scheduled to be held on Tuesday, 15th September, 2026 at 11:30 A.M.] through Video Conferencing/Other Audio video means (VC/OAVM).

This corrigendum is being issued to the Shareholders of the Company to incorporate the following changes in the above-mentioned newspaper publications:

The para-4 of the publication dated 17th August, 2026 and 18th August, 2026 has been modified and shall be read as under:

f. The businesses set out in the Notice shall be transacted through e-Voting only. The Members, whose names appear in the Register of Members/List of Beneficial Owners as on **Tuesday, September 08, 2026**, being the cut-off date, shall be entitled to avail the e-Voting facility. Once vote(s) on Resolutions(s) are cast by any member, the same cannot be changed subsequently. The remote e-Voting will commence on Saturday September 12, 2026 (9:00 A.M. IST and will end on Monday, September 14, 2026 (5:00 P.M. IST). The module of remote e-Voting shall be disabled by NSDL on Monday, September 14, 2026 (5:00 P.M. IST). A person who is not a member as on the **cut-off date, Tuesday, September 08, 2026**, should treat the Notice for information purpose only.

This corrigendum shall be read in continuation of, and in conjunction with, the said publications dated 17th August, 2026 and 18th August, 2026, respectively. All other contents of the said Notice, save and except as amended/modifed by this Corrigendum, shall remain unchanged.

The Corrigendum will also be available on the website of the Company at www.skipperlimited.com, National Securities Depository Limited at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

By Order of the Board of Directors
For **Skipper Limited**
Sd/-
Anu Singh
Place : Kolkata
Date : 23.08.2026
Company Secretary and Compliance Officer

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).



KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; E-Mail: compliance@kshitijpolyline.co.in; Telephone No: +91-22-45144087/46076837 Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY			
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSE ON**	
THURSDAY, AUGUST 27, 2026	TUESDAY, SEPTEMBER 1, 2026	FRIDAY, SEPTEMBER 4, 2026	

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

**Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

DETAILS OF THE SPECIFIC INVESTOR(S)

- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
- Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE since no such Specific Investor(s) has been identified by our Company.

ASBA*

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCBSs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCBS or online/electronic Application through the website of the SCBSs (if made available by such SCBS) for authorizing such SCBS to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCBS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCBSs, Applications uploaded by SCBSs, Applications accepted but not uploaded by SCBSs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspense Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCBS account number, name, address and branch of the relevant SCBS;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCBS with which the account is maintained;
- Authorisation to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/we understand that the issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF.
I/We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCBS or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details of trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on T+2 rolling settlement basis, where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements intended to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) held by the account of the Investor Declaration and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCBS, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCBS, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 85 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBA Accounts" in the chapter titled "Terms of the Issue" beginning on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored, hence the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. Accordingly, if the shareholding of any of the

रुग्णालयांच्या कॅन्टीनचा परवान्यांचा प्रश्न ऐरणीवर ; दोन सेवा बंद

मुंबई, दि. २३ (प्रतिनिधी) : महापालिका रुग्णालयांमधील कॅन्टीनच्या वैधानिक परवान्यांचा आणि कंत्राटांचा प्रश्न पुन्हा ऐरणीवर आला आहे. जोगेश्वरी येथील हिंदुदहयसम्राट बाळासाहेब ठाकरे महापालिका ट्रॉमा केअर रुग्णालयातील कॅन्टीन आवश्यक परवान्यांअभावी बंद करण्यात आल्यानंतर घाटकोपर येथील राजावाडी रुग्णालयातील कॅन्टीनची सेवाही ठप्प झाली आहे. त्यामुळे दोन्ही रुग्णालयांतील रुग्ण, नातेवाईक आणि कर्मचाऱ्यांना चहा, नाश्ता तसेच जेवणासाठी रुग्णालयाबाहेर जावे लागत असून, रुग्णालयांमधील अन्नसुरक्षा व्यवस्थेवर प्रश्नचिन्ह निर्माण झाले आहे. हिंदुदहयसम्राट बाळासाहेब ठाकरे ट्रॉमा केअर रुग्णालयातील कॅन्टीन राजविणाच्या कंत्राटदराने ३ ऑगस्ट रोजी वैद्यकीय अधीक्षकांना पत्र देऊन कॅन्टीन सेवा तत्काळ बंद करण्याची माहिती दिली. या पत्रात

कॅन्टीनसाठी अन्नसुरक्षा व मानक प्राधिकरणाचा (एफएसएसआय), आरोग्य विभागा तसेच अग्निशमन विभागाचे वैध परवाने उपलब्ध नसल्याचे नमूद करण्यात आले. आवश्यक वैधानिक मंजूरीशिवाय कॅन्टीन सुरू ठेवणे कर्मचारी आणि ग्रहकांच्या सुरक्षिततेच्या दृष्टीने योग्य नसल्याचेही कंत्राटदराने स्पष्ट केले. या प्रकरणांनंतर संबंधित महापालिका विभागाकडून कॅन्टीनची पाहणी करून नोटीस बजावण्यात आल्याची माहिती आहे. त्यामुळे अन्न व औषध प्रशासनाकडून सभाष्य कारवाई होण्याची शक्यता लक्षात घेऊन कॅन्टीन चालकाने खबरदारी म्हणून सेवा बंद केल्याची चर्चा आहे. मात्र, संबंधित कॅन्टीनची तपासणी करण्यात आली असून, मे महिन्यात आवश्यक अनुपालनाची प्रक्रिया पूर्ण करण्यात आली आहे आणि सध्या कोणतीही बाब प्रलंबित नसल्याचे एफडीएच्या अधिकाऱ्याने स्पष्ट केले.

नमुना झेड (नियम १०७ पोट-नियम (११ (ड-१)) पहा) स्थावर मालमतेचा ताबा घेण्याबाबतची नोटीस ज्याअर्थी खाली सही केलेल्या वसुली अधिकारी, सहकार खाते, महाराष्ट्र शासन द्वारा वैभव नगर सहकारी पतपेढी मर्यादित, वैभव नगर, वा. तु. पाटील मार्ग, गोवंडी, मुंबई-४०००८८, महाराष्ट्र सहकारी संस्था नियम, १९६१ अन्वये असून दिनांक ३०.११.२०२३ रोजी मागणीची नोटीस म्हणुनको श्री सचिन सुंदर पाटील चे जामीनदार व बंधकखतदार १) श्री प्रवीण विष्णू वानखेडे, २) श्री विकास नामदेव भिंगारदिवे यांना देऊन नोटीसमध्ये नमूद केलेली रक्कम रु. ३,९७,८२०.००/- (अक्षरी रुपये तीन लाख सत्त्यानऊ हजार आठशे वीस फक्त) सदर नोटीस मिळाल्याच्या दिनांकापासून आणि म्हणुनको यांनी रक्कम जमा करण्यास कसूर केली आहे. खाली सही करणाऱ्याने दिनांक १२.०७.२०२६ रोजी जप्तीपूर्वीची नोटीस दिली असून, पुढे निर्दिष्ट केलेली मालमता जप्त करण्यात आली आहे. म्हणुकोने रक्कम जमा करण्यास कसूर केल्यामुळे, म्हणुकोला याप्रमाणे नोटीस देण्यात येत आहे आणि सर्व नागरिकांना खालील निर्दिष्ट केलेल्या मालमतेचा खाली सही करणाऱ्याने त्याला महाराष्ट्र सहकारी संस्था नियम, १९६१ मधील नियम १०७(११)(ड-१) अन्वये दिलेल्या अधिकारानुसार दि. ०३.०८.२०२६ या दिवशी ताबा घेतला आहे. विशेषकरून म्हणुकोला आणि सर्व नागरिकांना याद्वारे सावध करण्यात येत आहे की, मालमतेसंबंधी कोणताही व्यवहार करू नये आणि व्यवहार केल्यास वैभव नगर सहकारी पतपेढी मर्यादित यांच्या बोजाची रक्कम रु. ५,७५,९५६.००/- (अक्षरी रुपये पाच लाख पंच्याहत्तर हजार नऊशे छप्पन्न फक्त) आणि त्यावरील व्याज व सरचार्ज याला अधीन राहावे लागेल. स्थावर मालमतेचे वर्णन : “सुंदर पाटील हॉउस, तळमजला, रूम नं २, लिज्जत पापड कंपनी जवळ, बोर्ला गोवंडी, मुंबई - ४०००८८.” दिनांक : २२/०८/२०२६ ठिकाण : गोवंडी, मुंबई शिवका सही/- (प्रमोद विष्णू पाताडे) वसुली अधिकारी, सहकार खाते (महाराष्ट्र शासन) द्वारा : वैभव नगर सहकारी पतपेढी मर्यादित, मुंबई
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नमुना झेड (नियम १०७ पोट-नियम (११ (ड-१)) पहा) स्थावर मालमतेचा ताबा घेण्याबाबतची नोटीस ज्याअर्थी खाली सही केलेल्या वसुली अधिकारी, सहकार खाते, महाराष्ट्र शासन द्वारा वैभव नगर सहकारी पतपेढी मर्यादित, वैभव नगर, वा. तु. पाटील मार्ग, गोवंडी, मुंबई-४०००८८, महाराष्ट्र सहकारी संस्था नियम, १९६१ अन्वये असून दिनांक ३०.११.२०२४ रोजी मागणीची नोटीस म्हणुनको श्री किसन अनंत तळपे चे जामीनदार व बंधकखतदार १) श्री भास्कर बबन महाले, २) श्री संतोष बाळा पवार यांना देऊन नोटीसमध्ये नमूद केलेली रक्कम रु. ५,५५,५९९.००/- (अक्षरी रुपये पाच लाख पंचचावन्न हजार पाचशे नव्याण्णव फक्त) सदर नोटीस मिळाल्याच्या दिनांकापासून आणि म्हणुको यांनी रक्कम जमा करण्यास कसूर केली आहे. खाली सही करणाऱ्याने दिनांक १३.०७.२०२६ रोजी जप्तीपूर्वीची नोटीस दिली असून, पुढे निर्दिष्ट केलेली मालमता जप्त करण्यात आली आहे. म्हणुकोने रक्कम जमा करण्यास कसूर केल्यामुळे, म्हणुकोला याप्रमाणे नोटीस देण्यात येत आहे आणि सर्व नागरिकांना खालील निर्दिष्ट केलेल्या मालमतेचा खाली सही करणाऱ्याने त्याला महाराष्ट्र सहकारी संस्था नियम, १९६१ मधील नियम १०७(११)(ड-१) अन्वये दिलेल्या अधिकारानुसार दि. ०३.०८.२०२६ या दिवशी ताबा घेतला आहे. विशेषकरून म्हणुकोला आणि सर्व नागरिकांना याद्वारे सावध करण्यात येत आहे की, मालमतेसंबंधी कोणताही व्यवहार करू नये आणि व्यवहार केल्यास वैभव नगर सहकारी पतपेढी मर्यादित यांच्या बोजाची रक्कम रु. ५,७९,२०९.००/- (अक्षरी रुपये पाच लाख एकोणऐंशी हजार दोनशे नऊ फक्त) आणि त्यावरील व्याज व सरचार्ज याला अधीन राहावे लागेल. स्थावर मालमतेचे वर्णन : “FMM८५, काशिनाथ पाटीलवाडी, वामन तुकाराम मार्ग, बेंबूर, मुंबई - ४०० ०७१.” दिनांक : २२/०८/२०२६ ठिकाण : गोवंडी, मुंबई शिवका सही/- (प्रमोद विष्णू पाताडे) वसुली अधिकारी, सहकार खाते (महाराष्ट्र शासन) द्वारा : वैभव नगर सहकारी पतपेढी मर्यादित, मुंबई

नमुना झेड (नियम १०७ पोट-नियम (११ (ड-१)) पहा) स्थावर मालमतेचा ताबा घेण्याबाबतची नोटीस ज्याअर्थी खाली सही केलेल्या वसुली अधिकारी, सहकार खाते, महाराष्ट्र शासन द्वारा वैभव नगर सहकारी पतपेढी मर्यादित, वैभव नगर, वा. तु. पाटील मार्ग, गोवंडी, मुंबई-४०००८८, महाराष्ट्र सहकारी संस्था नियम, १९६१ अन्वये असून दिनांक ०३.११.२०२२ रोजी मागणीची नोटीस म्हणुनको श्री महेंद्र लक्ष्मण सुर्वे चे जामीनदार व बंधकखतदार १) श्री शेख नरेंद्र खली, २) श्री विजय नारायण बगळे यांना देऊन नोटीसमध्ये नमूद केलेली रक्कम रु. ८,४३,०७२.००/- (अक्षरी रुपये आठ लाख त्रेचाळीस हजार बाहत्तर फक्त) सदर नोटीस मिळाल्याच्या दिनांकापासून आणि म्हणुको यांनी रक्कम जमा करण्यास कसूर केली आहे. खाली सही करणाऱ्याने दिनांक १२.०७.२०२६ रोजी जप्तीपूर्वीची नोटीस दिली असून, पुढे निर्दिष्ट केलेली मालमता जप्त करण्यात आली आहे. म्हणुकोने रक्कम जमा करण्यास कसूर केल्यामुळे, म्हणुकोला याप्रमाणे नोटीस देण्यात येत आहे आणि सर्व नागरिकांना खालील निर्दिष्ट केलेल्या मालमतेचा खाली सही करणाऱ्याने त्याला महाराष्ट्र सहकारी संस्था नियम, १९६१ मधील नियम १०७(११)(ड-१) अन्वये दिलेल्या अधिकारानुसार दि. ०३.०८.२०२६ या दिवशी ताबा घेतला आहे. विशेषकरून म्हणुकोला आणि सर्व नागरिकांना याद्वारे सावध करण्यात येत आहे की, मालमतेसंबंधी कोणताही व्यवहार करू नये आणि व्यवहार केल्यास वैभव नगर सहकारी पतपेढी मर्यादित यांच्या बोजाची रक्कम रु. ९,९४,६९१.००/- (अक्षरी रुपये नऊ लाख चौरयाण्णव हजार सहाशे एक्याण्णव फक्त) आणि त्यावरील व्याज व सरचार्ज याला अधीन राहावे लागेल. स्थावर मालमतेचे वर्णन : “झोपडी क्र. एम एच ३८ १/४, सलामत अशोक नगर, वामन तुकाराम पाटील मार्ग, गोवंडी ब्रिज जवळ, बोर्ला गोवंडी, मुंबई - ४०० ०८८.” दिनांक : २२/०८/२०२६ ठिकाण : गोवंडी, मुंबई शिवका सही/- (प्रमोद विष्णू पाताडे) वसुली अधिकारी, सहकार खाते (महाराष्ट्र शासन) द्वारा : वैभव नगर सहकारी पतपेढी मर्यादित, मुंबई
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*This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the “**Letter of Offer**” or “**LOF**”) filed with the Stock Exchange, National Stock Exchange of India Limited (“**NSE**”) and also filed with the Securities and Exchange Board of India (“**SEBI**”) for information and dissemination on the SEBI’s website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).*

KSHITIJ

WORLD CLASS INDUSTRIES

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as “Kshitij Polyline Private Limited” on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to “Kshitij Polyline Limited” vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled “General Information” beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101

Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837 **Company Secretary and Compliance Officer:** Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH (“EQUITY SHARES” OR “RIGHTS EQUITY SHARES”) OF KSHITIJ POLYLINE LIMITED (“KPL” OR THE “COMPANY” OR THE “ISSUER” OR “OUR COMPANY”) FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING UP TO ₹ 1,955.83 LAKHS (“THE ISSUE ” OR “A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE “ISSUE”). FOR FURTHER DETAILS, SEE “TERMS OF THE ISSUE” BEGINNING ON PAGE 65 OF THE LETTER OF OFFER. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

THURSDAY, AUGUST 27, 2026

LAST DATE FOR ON MARKET RENUNCIATION*

TUESDAY, SEPTEMBER 1, 2026

ISSUE CLOSE ON**

FRIDAY, SEPTEMBER 4, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

DETAILS OF THE SPECIFIC INVESTOR(S)

1. Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 (“Subscription Letters”), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).

2. Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE since no such Specific Investor(s) has been identified by our Company.

ASBA*

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled “Terms of the Issue” on Page 65 of the LOF.

ASBA*	Simple, Safe, Smart way of making an Application- Make Use of it.	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled “Terms of the Issue” on Page 65 of the LOF.
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PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see “**PROCESS OF MAKING AN APPLICATION IN THE ISSUE**” on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCBSs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspende Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in “Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers” on page 91, and shall include the following:

“I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the “United States”), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in “offshore transactions” in compliance with Regulation S under the U.S. Securities Act (“Regulation S”) to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled “Restrictions on Purchases and Resales” on page 91 of the LOF.

I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements.”

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://rights.kfintech.com.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors’ ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the “**On Market Renunciation**”) or (b) through an off-market transfer (the “**Off Market Renunciation**”), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on “T+2 rolling settlement basis”, where “T” refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, “**KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT**”) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund (“IEPF”) authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI IODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “U.S. SECURITIES ACT”) AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN “OFFSHORE TRANSACTIONS” AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled “Terms of the Issue - Basis of Allotment” on page 85 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see “Allotment Advice or Refund/ Unblocking of ASBA Accounts” in the chapter titled “Terms of the Issue” beginning on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlement



Gujarat Alkalies and Chemicals Limited
(An ISO Certified Company)
(Promoted by Govt. of Gujarat)
REGD. OFFICE: P. O. RANOLI - 391350, DIST. VADODARA, GUJARAT, INDIA.
Phone: +91-265-611100 / 7119300; Fax: +91-265-611112
Website: www.gacl.com; CIN No. - L24110GJ1973PLC002247

Special Window for Transfer and Dematerialisation of Physical Securities

Notice is hereby given that Pursuant to the Securities and Exchange Board of India ("SEBI") Circular HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30 January 2026 a Special window has been opened for a period of (one) 1 year from 05th February, 2026 to 04th February, 2027, for the shareholders for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected/returned/not attended due to deficiency in the documents/process or otherwise. For more details, kindly refer weblink of the website of the Company i.e. <https://gacl.com/notice-for-special-window-for-transfer-and-dematerialisation-of-physical-securities/>

For GUJARAT ALKALIES AND CHEMICALS LIMITED
SANJAY S. BHATT
COMPANY SECRETARY &
EXECUTIVE DIRECTOR (LEGAL, CC & CSR)

Place: Vadodara
Date: 21.08.2026



BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Share Dept. : +91 33 2289 5796
E-mail: share.dept@bata.com | Website: www.bata.in

SPECIAL WINDOW FOR SHARE TRANSFER

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, the Company has facilitated a special window for fresh lodgement / re-lodgement of share transfer requests. The special window is open since **February 5, 2026 and will remain open till February 4, 2027, only for transfer requests where share transfer deeds were executed prior to April 1, 2019, irrespective of whether or not lodged before April 1, 2019 and the original security certificate is available.** Eligible shareholders may submit their transfer requests along with the original security certificate and other requisite documents to the Company's Registrar to an issue and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, Phone No. +91 8108116767. Please note that these shares shall be mandatorily credited to the transferee, only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. These securities shall not be transferred / lien-marked / pledged during lock-in period.

For BATA INDIA LIMITED
Sd/-
NITIN BAGARIA
Company Secretary and Compliance Officer

Place : Gurugram
Date : August 21, 2026



ACUTAAS CHEMICALS LIMITED
(Formerly known as AMI ORGANICS LIMITED)
CIN: L24100GJ2007PLC051093
Registered Address: Plot No. 440/4, 5 & 6, Road No. 82/A, GIDC Sachin, Surat- 394230
Email : investorinfo@acutaas.com | Website : www.acutaas.com

INFORMATION REGARDING 19TH ANNUAL GENERAL MEETING

The Nineteenth (19th) Annual General Meeting ("AGM") of the members of ACUTAAS CHEMICALS LIMITED ("company") will be held on Thursday, September 24, 2026 at 11.30 a.m. (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and read with Ministry of Corporate Affairs circular dated 5th May, 2020 read with circulars dated 8th April, 2020, 13th April, 2020, 13th January, 2021, 14th December, 2021, 28th December, 2022, Circular 09/2024 dated September 19, 2024 and Circular 03/2025 dated September 23, 2025 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, January 5, 2023 and October 3, 2024 (collectively referred to as "SEBI Circulars") to transact the businesses as set forth in the notice of the 19th AGM.

In compliance with above circulars, the notice of the 19th AGM and Annual Report for the financial year 2025-26 will be sent, in due course, only through electronic mode to those members whose email addresses are registered with the Company/ registrar and share transfer agent or with respective depository participants (DPs).

The Members whose e-mail addresses are not registered with the DPs or the Company/ MUFG Intime India Private Limited, are requested to register their e-mail addresses. Further pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders with effect from April 1, 2020 and the Company is required to deduct tax at source from dividend paid to shareholders at the prescribed rates. For the prescribed rates for various categories, the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof. Kindly note that the Company is extending the opportunity for the shareholders to submit the aforesaid declarations and documents in order to enable the Company to determine and deduct appropriate TDS/withholding tax rate. The aforesaid documents such as Form 121, documents under section 393, 393(6), etc. can also be uploaded on the <https://web.in.mpmc.mufg.com/forms/submit/Of-Form-121-41.html>. Apart from the above, since the TDS / Withholding rates are different for resident and non-resident Members, if there is a change in your residential status, as per the provisions of the Act, you are requested to get your residential status updated in your demat account or the physical folio, as applicable, before the Record Date.

Members who have not updated their email addresses / bank account details for receiving the dividends directly in their bank accounts through electronic remittance may follow the procedure given below:

Demat Holding	Members are requested to register their bank account details with their respective DP by following the procedure prescribed by DP.
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In case of any query with regard to registration/Update of email address or bank account details or matters relating to TDS on dividend, members may contact the Company by sending an e-mail (quoting DP ID & Client ID) at investorinfo@acutaas.com or Company's Registrar and Transfer Agent ("RTA") i.e. MUFG Intime India Private Limited at rt.helpdesk@in.mpmc.mufg.com.

The above information is being issued for the benefit of all the Members of the Company in compliance with the Circulars.

By order of the Board of Directors
For ACUTAAS CHEMICALS LIMITED
Sd/-
CS Ekta Kumari Srivastava
Company Secretary & Compliance Officer

Place : Surat
Date : August 22, 2026



SKIPPER LIMITED
CIN: L40104WB1981PLC033408
Registered Office: 3A, Loudon Street, 1st Floor, Kolkata - 700 017, West Bengal, India
Phone: 033- 22895731, Fax: 033-22895733
Email - investor.relations@skipperlimited.com, Website: www.skipperlimited.com

CORRIGENDUM TO THE NEWSPAPER ADVERTISEMENT MADE BY THE COMPANY FOR NOTICE OF ANNUAL GENERAL MEETING

To,
The Shareholders of Skipper Limited
Skipper Limited ("Company") had made a Newspaper publication of the Notice of 45th Annual General Meeting of the Company in Financial Express (All editions) on 17th August, 2026 and in Ekdin (Bengali Edition) on 18th August, 2026, intimating the shareholders about the 45th Annual General Meeting of the Company, which is scheduled to be held on Tuesday, 15th September, 2026 at 11:30 A.M.) through Video Conferencing/Other Audio video means(VC/OAVM).

This corrigendum is being issued to the Shareholders of the Company to incorporate the following changes in the above-mentioned newspaper publications:

The para-f of the publication dated 17th August, 2026 and 18th August, 2026 has been modified and shall be read as under :

f. The businesses set out in the Notice shall be transacted through e-Voting only. The Members, whose names appear in the Register of Members/List of Beneficial Owners as on **Tuesday, September 08, 2026**, being the cut-off date, shall be entitled to avail the e-Voting facility. Once vote(s) on Resolutions(s) are cast by any member, the same cannot be changed subsequently. The remote e-Voting will commence on Saturday September, 12, 2026 (9:00 A.M. IST and will end on Monday, September, 14, 2026 (5:00 P.M. IST). The module of remote e-Voting shall be disabled by NSDL on Monday, September, 14, 2026 (5:00 P.M. IST). A person who is not a member as on the **cut-off date, Tuesday, September 08, 2026**, should treat the Notice for information purpose only.

This corrigendum shall be read in continuation of, and in conjunction with, the said publications dated 17th August, 2026 and 18th August, 2026, respectively. All other contents of the said Notice, save and except as amended/modifed by this Corrigendum, shall remain unchanged.

The Corrigendum will also be available on the website of the Company at www.skipperlimited.com, National Securities Depository Limited at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

By Order of the Board of Directors
For Skipper Limited
Sd/-
Anu Singh
Company Secretary and Compliance officer

Place : Kolkata
Date : 23.08.2026



KSHITIJ POLYLINE LIMITED
Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS ("THE ISSUE" OR "THE RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY" IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSE ON**
THURSDAY, AUGUST 27, 2026	TUESDAY, SEPTEMBER 1, 2026	FRIDAY, SEPTEMBER 4, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.*

***Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

DETAILS OF THE SPECIFIC INVESTOR(S)

- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE** since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
- Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE** since no such Specific Investor(s) has been identified by our Company.

ASBA*	Simple, Safe, Smart way of making an Application- Make Use of it.	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.
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PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspense Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CI/RP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales- Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I/ am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF.

I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"), or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under the ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on T+2 rolling settlement basis, where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 85 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBA Accounts" in the chapter titled "Terms of the Issue" beginning on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored, hence the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 5 (Five) Equity Shares or is not in the multiple of 5 (Five) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Security if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:

LISTING

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received "in-principle" approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter NSE/LIST/55119 dated August 12, 2026. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CI/RP/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI

The Issue is being made under the new framework for the Rights Issue introduced by SEBI. The Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer. Hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer Clause of NSE. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of NSE on pages 62-63 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

The Application Form, the Rights Entitlement Letter and other Issue Material are dispatched on Monday, August 24, 2026 to the eligible equity shareholders of the company as on the Record date, Wednesday, August 19, 2026 who have provided an Indian address to the Company. The Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material are sent to them to their valid e-mail address on Friday, August 21, 2026.

Shareholders can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholders are eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at www.kshitijpolyline.co.in;
- The Registrar at <https://rights.kfintech.com>;
- The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders, can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com>) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.kshitijpolyline.co.in

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>. Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91-40-6716-2222/18003094001.
- Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: <https://rights.kfintech.com>
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com>
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: kshitij.rights@kfintech.com

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related problems such as non-receipt of Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process, see "Terms of the Issue" beginning on page 65 of the LOF.

BANKER TO THE ISSUE AND REFUND BANK: AXIS BANK LIMITED
MONITORING AGENCY: BRICKWORK RATINGS INDIA PRIVATE LIMITED
FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER

REGISTRAR TO THE ISSUE



KFIN TECHNOLOGIES LIMITED

Address: Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032
Tel: + 91-40-6716-2222/18003094001;
Email ID: kshitij.rights@kfintech.com
Website: <https://rights.kfintech.com>
Investors Grievance E-mail: einward.ris@kfintech.com
Contact Person: Mr. M Murali Krishna
SEBI Registration Number: INF0000000221
CIN: L72400MH2017PLC44072
Validity of Registration: Permanent

For Kshitij Polyline Limited
Sd/-
Nikita Dhaval Mehta
Company Secretary and Compliance Officer

Date: August 22, 2026
Place: Mumbai

Our Company is proposing subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 1



Gujarat Alkalies and Chemicals Limited
(An ISO Certified Company)
REGD. OFFICE: P. O. RANOLI-391350, DIST. VADODARA, GUJARAT, INDIA.
Phone: +91-265-6111000 / 7113000; Fax: +91-265-6111912
Website: www.gacl.com; CIN No: L2410GJ1973PLC002247

Special Window for Transfer and Dematerialisation of Physical Securities

Notice is hereby given that Pursuant to the Securities and Exchange Board of India ("SEBI") Circular HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated 30 January 2026 a Special window has been opened for a period of (one) 1 year from 05th February, 2026 to 04th February, 2027, for the shareholders for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected/returned/not attended due to deficiency in the documents/process or otherwise. For more details, kindly refer weblink of the website of the Company i.e. <https://gacl.com/notice-for-special-window-for-transfer-and-dematerialisation-of-physical-securities/>

For GUJARAT ALKALIES AND CHEMICALS LIMITED
SANJAY S. BHATT
COMPANY SECRETARY &
EXECUTIVE DIRECTOR (LEGAL, CG & CSR)

Place: Vadodara
Date: 21.08.2026



BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Telephone: +91 33 2289 5796
E-mail: share.dept@bata.com | Website: www.bata.in

SPECIAL WINDOW FOR SHARE TRANSFER

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/ 1/3750/2026 dated January 30, 2026, the Company has facilitated a special window for fresh lodgement / re-lodgement of share transfer requests. The special window is open since **February 5, 2026 and will remain open till February 4, 2027, only for transfer requests where share transfer deeds were executed prior to April 1, 2019, irrespective of whether or not lodged before April 1, 2019 and the original security certificate is available.** Eligible shareholders may submit their transfer requests along with the original security certificate and other requisite documents to the Company's Registrar to an issue and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, Phone No. +91 8108116767. Please note that these shares shall be mandatorily credited to the transferee, only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. These securities shall not be transferred / lien-marked / pledged during lock-in period.

For BATA INDIA LIMITED
Sd/-
NITIN BAGARIA
Company Secretary and Compliance Officer

Place : Gurugram
Date : August 21, 2026



ACUTAAS CHEMICALS LIMITED
(Formerly known as AMI ORGANICS LIMITED)
CIN: L24100GJ2007PLC051093
Registered Address: Plot No. 440/4, 5 & 6, Road No. 82/A, GIDC Sachin, Surat- 394230
Email: investorinfo@acutaas.com | Website: www.acutaas.com

INFORMATION REGARDING 19th ANNUAL GENERAL MEETING

The Nineteenth (19th) Annual General Meeting ("AGM") of the members of **ACUTAAS CHEMICALS LIMITED ("company")** will be held on Thursday, September 24, 2026 at 11.30 a.m. (IST) through Video Conferencing (VC)/Other Audio Visual Means (OVAM) facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and read with Ministry of Corporate Affairs circular dated 5th May, 2020 read with circulars dated 8th April, 2020, 13th April, 2020, 13th January, 2021, 14th December, 2021, 28th December, 2022, Circular 09/2024 dated September 19, 2024 and Circular 03/2025 dated September 23, 2025 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, January 5, 2023 and October 3, 2024 (collectively referred to as "SEBI Circulars") to transact the businesses as set forth in the notice of the 19th AGM.

In compliance with above circulars, the notice of the 19th AGM and Annual Report for the financial year 2025-26 will be sent, in due course, only through electronic mode to those members whose email addresses are registered with the Company/ registrar and share transfer agent or with respective depository participants (DP).

The Members whose e-mail addresses are not registered with the DPs or the Company/ MUFG Intime India Private Limited, are requested to register their e-mail addresses. Further pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders with effect from April 1, 2020 and the Company is required to deduct tax at source from dividend paid to shareholders at the prescribed rates. For the prescribed rates for various categories, the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof. Kindly note that the Company is extending the opportunity for the shareholders to submit the aforesaid declarations and documents in order to enable the Company to determine and deduct appropriate TDS/withholding tax rate. The aforesaid documents such as Form 121, documents under section 393, 393(6), etc. can also be uploaded on the <https://web.in.mpm.mufg.com/formsreg/submitform-Of-Form-121-41.html>. Apart from the above, since in the TDS / Withholding rates are different for resident and non-resident Members, if there is a change in your residential status, as per the provisions of the Act, you are requested to get your residential status updated in your demat account or the physical folio, as applicable, before the Record Date.

Members who have not updated their email addresses / bank account details for receiving the dividends directly in their bank accounts through electronic remittance may follow the procedure given below:

Demat Holding	Members are requested to register their bank account details with their respective DP by following the procedure prescribed by DP.
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In case of any query with regard to registration/Update of email address or bank account details or matters relating to TDS on dividend, members may contact the Company by sending an e-mail (quoting DP ID & Client ID) at investorinfo@acutaas.com or Company's Registrar and Transfer Agent ("RTA") i.e. MUFG Intime India Private Limited at rt.helpdesk@in.mpm.mufg.com.

The above information is being issued for the benefit of all the Members of the Company in compliance with the Circulars.

By order of the Board of Directors
For **ACUTAAS CHEMICALS LIMITED**
Sd/-
CS Ekta Kumari Srivastava
Company Secretary & Compliance Officer

Place : Surat
Date : August 22, 2026



SKIPPER LIMITED
CIN: L40104WB1981PLC033408
Registered Office: 3A, Loudon Street, 1st Floor, Kolkata - 700 017, West Bengal, India
Phone: 033- 22895731, Fax: 033-22895733
Email - investor.relations@skipperlimited.com, Website: www.skipperlimited.com

CORRIGENDUM TO THE NEWSPAPER ADVERTISEMENT MADE BY THE COMPANY FOR NOTICE OF ANNUAL GENERAL MEETING

To,
The Shareholders of Skipper Limited.

Skipper Limited ("Company") had made a Newspaper publication of the Notice of 45th Annual General Meeting of the Company in Financial Express (All editions) on 17th August, 2026 and in Ekdin (Bengali Edition) on 18th August, 2026, intimating the shareholders about the 45th Annual General Meeting of the Company, which is scheduled to be held on Tuesday, 15th September, 2026 at 11:30 A.M) through Video Conferencing/Other Audio video means (VC/OVAM).

This corrigendum is being issued to the Shareholders of the Company to incorporate the following changes in the above-mentioned newspaper publications:

The para-f of the publication dated 17th August, 2026 and 18th August, 2026 has been modified and shall be read as under :

f. The businesses set out in the Notice shall be transacted through e-Voting only. The Members, whose names appear in the Register of Members/List of Beneficial Owners as on **Tuesday, September 08, 2026**, being the cut-off date, shall be entitled to avail the e-Voting facility. Once vote(s) on Resolutions(s) are cast by any member, the same cannot be changed subsequently. The remote e-Voting will commence on Saturday September 12, 2026 (9:00 A.M. IST and will end on Monday, September 14, 2026 (5:00 P.M. IST). The mode of remote e-Voting shall be disabled by NSDL on Monday, September 14, 2026 (5:00 P.M. IST). A person who is not a member as on the **cut-off date, Tuesday, September 08, 2026**, should treat the Notice for information purpose only.

This corrigendum shall be read in continuation of, and in conjunction with, the said publications dated 17th August, 2026 and 18th August, 2026, respectively. All other contents of the said Notice, save and except as amended/modified by this Corrigendum, shall remain unchanged.

The Corrigendum will also be available on the website of the Company at www.skipperlimited.com, National Securities Depository Limited at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

By Order of the Board of Directors
For **Skipper Limited**
Sd/-
Anu Singh
Company Secretary and Compliance officer

Place : Kolkata
Date : 23.08.2026

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI/ICDR Regulations).



Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/148, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
E-Mail: compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Website: www.kshitijpolyline.co.in; **Company Secretary and Compliance Officer:** Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS ("THE ISSUE " ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

ISSUE OPENS ON

THURSDAY, AUGUST 27, 2026

LAST DATE FOR ON MARKET RENUNCIATION*

TUESDAY, SEPTEMBER 1, 2026

ISSUE CLOSE ON**

FRIDAY, SEPTEMBER 4, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

- DETAILS OF THE SPECIFIC INVESTOR(S)**
- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE** since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
 - Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE** since no such Specific Investor(s) has been identified by our Company.

ASBA*

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBAAccount equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBAAccounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspende Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CI/RP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBAAccount;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales- Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF.

I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements. "

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under the ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on T+2 rolling settlement basis, where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "**KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT**") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue- Basis of Allotment" on page 85 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBAAccounts" in the chapter titled "Terms of the Issue" beginning on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored, hence the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 5 (Five) Equity Shares or is not in the multiple of 5 (Five) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Security if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights

प्रपत्र की सर्वजनिक घोषणा भारत दिवाला एवं दिवाल्याया मंडल (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमनन 12)		
डालमिया लाइफ केयर प्राइवेट लिमिटेड के हितधारकों के ध्यानार्थ		
क्र. सं.	विवरण	जानकारी
1	कांफिरेट देनदार का नाम	डालमिया लाइफ केयर प्राइवेट लिमिटेड
2	कांफिरेट देनदार के निगमन की तारीख	06/02/13
3	यह प्राधिकरण जिसके तहत कांफिरेट देनदार निगमित/पंजीकृत है	आरओसी दिल्ली
4	कांफिरेट देनदार का कांफिरेट पहचान नं./रहितमि दाखिल पहचान नं.	U74110DL2013PTC274936
5	कांफिरेट देनदारों के पंजीकृत कार्यालय और प्रधान कार्यालय (यदि कोई हो) का पता	पता: चैबर नं. 97, एएसआईएफ अमनपुरी, गढ़ी, नई दिल्ली, 110065, भारत
6	दिवाला समाधान प्रक्रिया की समाप्ति की तारीख	02.11.2025 (एनसीएनटी द्वारा निर्धारित 08.06.2026 के आदेश के माध्यम से विस्तार प्रदान किया गया)
7	कांफिरेट देनदार के परिसमापन शुरू होने की तारीख	19.08.2026 (परिसमापक को आदेश दिनांक 20.08.2026 को प्राप्त हुआ)
8	परिसमापक के रूप में कार्य करने वाले दिवाला पेशेवर का नाम और पंजीकरण संख्या	नाम: श्री प्रभात रजत सिंह अवकीलताई पते: सं.: IBB/I/PA-002/IP-N00428/2017-2018/11239
9	ई-मेल के साथ पंजीकृत परिसमापक का पता और ईमेल	पता: चैबर नं. 119, सी.के. दमरी ब्लॉक, भारत का सर्वोच्च न्यायालय, विलक मार्ग, नई दिल्ली, दिल्ली राष्ट्रीय राजधानी क्षेत्र, 110001 ईमेल आईडी: prabhat.rs.advocate@gmail.com
10	परिसमापक के साथ पत्राचार के लिए उपयुक्त किया जाने वाला पता और ईमेल	पता: 905, 9वीं मील, टॉवर-सू, फुनिटेक बिजनेस जेन, सेक्टर-50, गुरुग्राम, हरियाणा-122018 ईमेल आईडी: liq.dalmialic@resurgentindia.com

एतद्वारा सूचित किया जाता है कि राष्ट्रीय कंपनी कानून अधिनियम, नई दिल्ली वेंच-VI ने दिनांक 19.08.2026 को 'डालमिया लाइफ केयर प्राइवेट लिमिटेड' के परिसमापन की शुरुआत का आदेश दिया है।

हस्ता/-/प्रभात रजत सिंह, परिसमापक	
डालमिया लाइफ केयर प्राइवेट लिमिटेड	
आईबीबीआई पंजी. : IBB/I/PA-002/IP-N00428/2017-2018/11239	
पंजीकृत पता: चैबर नं. 119, सी.के. दमरी ब्लॉक, भारत का सर्वोच्च न्यायालय, विलक मार्ग, नई दिल्ली, दिल्ली राष्ट्रीय राजधानी क्षेत्र, 110001	
पत्राचार का पता: 905, 9वीं मील, टॉवर-सू, फुनिटेक बिजनेस जेन, सेक्टर-50, गुरुग्राम, हरियाणा-122018	
दिनांक: 24.08.2026	ईमेल: prabhat.rs.advocate@gmail.com
स्थान: दिल्ली	

वैम होल्डिंग्स लिमिटेड (CIN: U19809UP1996PLC057371) पंजीकृत कार्यालय: प्लॉट नं. 1ए, सेक्टर-16ए, नोएडा-201301, यू.पी. ई-मेल: corporate.enpro@alankit.com; संपर्क: 8120-4361900
29वीं वार्षिक आम बैठक की सूचना
कांपनी अधिनियम, 2013 ('अधिनियम') के लागू प्रावधानों और उसके अधीन लागू गए नियमों के अनुपालन में एजीएम की सूचना में निर्धारित व्यवसाय के निगमन के लिए वैम होल्डिंग्स लिमिटेड ('कंपनी') को सदस्यों की उल्लेखनी (29वीं) वार्षिक आम बैठक ('एजीएम') बुकवार, 25 सितंबर, 2026 को दोपहर 01.00 बजे (आईएसटी) कोक एंड स्क्व नेम्स, सीएस राणा कॉन्फेरेंस, आई ब्लॉक के पास, रीवा मंदिर, सेक्टर-22, नोएडा, उत्तर प्रदेश-201307 में आयोजित की जाएगी। अधिनियम के अनुपालन में एजीएम की सूचना की साथ निदेशी वर्ष 2025-26 के लिए वार्षिक रिपोर्ट सहित समय में उन सदस्यों को इलेक्ट्रॉनिक माध्यम से भेजी जाएगी जिन्हें नई दिल्ली पते कंपनी / डिवाइजिटी प्रिमाणिकी (डीपी) के पास पंजीकृत है और उन सदस्यों को भौतिक प्रारूप में भेजी जाएगी जिन्हें नई-सेल पते कंपनी / डीपी के पास पंजीकृत नहीं है। सादरवाण केंवल भौतिक उपस्थित के माध्यम से ही एजीएम में शामिल हो सकते हैं और अधिनियम की धारा 103 के अंतर्गत उनकी गणना कोएम के माध्यम से होगी जाएगी। सदस्यों को एजीएम की सूचना में निर्धारित सभी प्रस्तावों पर रिमोट ई-वोटिंग (एजीएम से हटें) एवं मतदान (एजीएम से हटें) के माध्यम से इलेक्ट्रॉनिक माध्यम से दर्ज की सुविधा प्रदान की जाएगी। वोट देने की तिथि ई-वोटिंग सुविधा एक्टिवेशन द्वारा प्रदान की जाएगी। एजीएम से पूर्व रिमोट ई-वोटिंग के माध्यम से वोट देने वाले सदस्यों को भौतिक उपस्थित के माध्यम से आयोजित एजीएम में शामिल / भाग ले सकते हैं लेकिन वे एजीएम में वोटार वोट देने के लिए योग्य नहीं होंगे। रिमोट ई-वोटिंग की विस्तृत प्रक्रिया और भौतिक उपस्थित की सूचना में दिया जा रहा है कि यह एफएसडीएस पोर्टल https://www.evotingindia.com/ पर उपलब्ध है। जिन सदस्यों का ई-मेल आईडी कंपनी / डीपी के पास पंजीकृत है, उनसे अनुरोध है कि वे एजीएम की सूचना में दिये गए तथ्यों को अनुसार रिमोट ई-वोटिंग के निदेशों का पालन करें। सदस्यगण जिन्होंने भौतिक / इलेक्ट्रॉनिक माध्यम में इलेक्ट्रॉट शेयर धारण किए हैं और जिसका ई-मेल पता कंपनी / अपने संबंधित डीपी के पास पंजीकृत नहीं है, उनसे अनुरोध है कि वे एजीएम की सूचना के साथ 2025-26 की वार्षिक रिपोर्ट प्राप्त करने के लिए अपना नाम, पूरा पता, कॉन्टैको नम्बर, इलेक्ट्रॉट सेवरी की संख्या के साथ केन कार्ड की स्कैन-कॉपीज की स्कैन की गई प्रति और कंपनी के साथ पंजीकृत अनुसार पते के प्रमाण के रूप में निर्मापित किया एक दस्तावेज साथ आना करें। आधिकारिक लाइवसेल बोर्डर कार्ड, पासपोर्ट, भूटिलिटी बिल या कोई अन्य सरकारी दस्तावेज के वा-समाप्तिज प्रति के साथ विभिन्न कूररसर्विस पत्र को क्लैंग करके आधारशीट ई-मेल corporate.enpro@alankit.com या teya@alankit.com पर भेजकर अपना ई-मेल पता पंजीकृत करें। इलेक्ट्रॉनिक प्रारूप में इलेक्ट्रॉट शेयर धारण करने वाले सदस्यगण अपने डीपी के पास अपना लाल पता अपडेट करें। सदस्यों का वोटिंग अधिकार बुकवार, 18 सितंबर, 2026 (कट-ऑफ तिथि) को कंपनी की प्रदान इलेक्ट्रॉट शेयर वजी में उनके द्वारा धारित इलेक्ट्रॉट शेयर के अनुपातिका होगा। रिमोट ई-वोटिंग अवधि मंगलवार, 22 सितंबर, 2026 को प्रातः 9:00 बजे प्रारंभ होगी और बुकवार, 24 सितंबर, 2026 को प्रातः 5:00 बजे समाप्त होगी। इस अवधि के दौरान सदस्यगण अपने वोट इलेक्ट्रॉनिक माध्यम से दे सकते हैं। उसके बाद एक्टिवेशन द्वारा ई-वोटिंग मौजूदगी हटा दिया जाएगा। ऐसा व्यक्ति जो कंपनी के इलेक्ट्रॉट शेयर इलेक्ट्रॉनिक रूप से और एजीएम की सूचना मेंले जाने के बाद अपनी का सदस्य बनता है और कट-ऑफ तिथि को इलेक्ट्रॉट शेयर धारण करता है, वह evoting@nseindia.co.in या alankit@nseindia.co.in या teya@alankit.com पर अनुमति अनुरोध आदेशी एवं पारस्वर्त प्राल कर सकता है। यथापि, यह व्यक्ति रिमोट ई-वोटिंग के लिए पहले से ही एक्टिवेशन के साथ पंजीकृत है तो उसे अपना वोट देने के लिए कोमिन पूरार आदेशी एवं पारस्वर्त का प्रमाण कर सकता है। किसी भी शरत के अभाव में www.evotingindia.com से डाउनलोड अनुमति पर फलस्वरूप विफलता के लिए अन्तराष्ट्र जाने वाले प्रारूप (एनएसडी) और शेयरधारकों के लिए ई-वोटिंग उपकरणोंकाला निर्माण रेंज सावको है या टोल फ्री नं. 022-4886 7000 / 022-2499 7000 पर कॉल करें या evoting@nseindia.co.in पर अनुरोध करें। अनुरोध: जिन सदस्यों के पास भौतिक रूप में इलेक्ट्रॉट शेयर हैं, उनसे अनुरोध है कि वे अपने संबंधित डीपी से सांपक करके जल्द से जल्द अपने शेयरों को इलेक्ट्रॉनिकाइज कर दें।
कुते वैम होल्डिंग्स लिमिटेड हस्ता/-/ताकेश भाखूर वैबरनीन स्थान: नोएडा दिनांक: 24 अगस्त, 2026 (DIN: 00009338)

ऊर्जा ग्लोबल लिमिटेड पंजी. कार्यालय: 487/63, 1ला तल, नेशनल मार्केट, चौरागढ़ी, नई दिल्ली - 110087 CIN: L67120DL1992PLC408983 वेबसाइट: www.urjaglobal.in ईमेल: info@urjaglobal.in दूरभाष सं. 011-25279143
34वीं वार्षिक सामान्य बैठक की सूचना
एतद्वारा सूचना दी जाती है कि कंपनी की 34वीं वार्षिक सामान्य बैठक ("एजीएम") मंगलवार, 22 सितंबर, 2026 को सुपह 11:00 बजे (भा.मा. सं.) में, मेडियावी कॉन्फेरेंस ("वीसी") और ऑडियो-विडियोअ माध्यमों ("ऑडियोएम") के माध्यम से आयोजित की जाएगी जिसमें एजीएम आमंत्रण सूचना ("एजीएम सूचना") में निर्धारित व्यवसाय का निरापन किया जाएगा। यह एजीएम कंपनी अधिनियम, 2013 और इसके तहत बनाए गए नियमों के सभी लागू प्रावधानों तथा भारतीय प्रभुप्रती और विनियम बोर्ड (सूचीबद्धता दाखिल और प्रकटीकरण आवश्यकताएं) विनियम, 2015 (सूचीबद्धता विनियम) के प्रावधानों के साथ पठित कांफिरेट मामलों के मंगलाय द्वारा जारी परिपत्र सं.03/2025 दिनांक 22 सितंबर 2025, इस विषय पर जारी संबंधित परिपत्रों (जिन्हें समूहिक रूप से "एजीएम परिपत्र" कहा गया है) के अनुसार एक सामान्य स्थान पर वेबसाइटकों की नीतिम मौजूदगी के बिना आयोजित की जा रही है। वित्तीय वर्ष 2025-26 की एकीकृत वार्षिक रिपोर्ट के साथ एजीएम की सूचना केवल इलेक्ट्रॉनिक माध्यम से उन सदस्यों को भेजा जाएगा जिनके ईमेल आईडी कंपनी या डिवाइजिटी पार्टिसिपेंट के पास पंजीकृत हैं। जिन सदस्यों ने अपनी ईमेल आईडी पंजीकृत नहीं कराई है, उन्हें कंपनी की सूचना और एकीकृत वार्षिक रिपोर्ट के लिए वेब लिंक और सटीक पते का साथ एक पत्र प्राप्त होगा। वित्तीय वर्ष 2025-26 के लिए एकीकृत वार्षिक रिपोर्ट, एजीएम की सूचना के साथ, देखेंगे/डाउनलोड करने के लिए कंपनी की वेबसाइट www.urjaglobal.in, स्टॉक एक्सचेंज की वेबसाइटों यानी बीएसई लिमिटेड www.bseindia.com और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड www.nseindia.com तथा एनएसडीएल की वेबसाइट www.evoting.nseindia.com पर उपलब्ध होंगी। एतद्वारा सदस्यों को सूचित किया जाता है कि एजीएम की धारा 108 के प्रावधानों के साथ पठित ('कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20, संशोधित मानक-2 और सूचीबद्धता विनियमों के विनियम 44 के अनुपालन में, कंपनी नेशनल सिस्कोमिटीज डिवाइजिटी लिमिटेड ("एनएसडीएल") की इलेक्ट्रॉनिक वोटिंग प्रणाली के माध्यम से एजीएम की सूचना में निर्धारित व्यवसाय पर सदस्यों को इलेक्ट्रॉनिक रूप से अपने अधिकार का प्रयोग करेंगे की सुविधा प्रदान कर रही है। एतद्वारा सभी सदस्यों को सूचित किया जाता है कि 34वीं एजीएम की सूचना में निर्धारित साधारण और विशेष कार्य केवल इलेक्ट्रॉनिक माध्यम से मतदान द्वारा निरापट जाएंगे। रिमोट ई-वोटिंग और एजीएम के दौरान ई-वोटिंग के लिए विस्तृत निर्देश एजीएम की सूचना में प्रदान किए जाएंगे। वीसी/ऑडियोएम के माध्यम से ई-वोटिंग सहित एजीएम में शामिल होने के लिए एजीएम की सूचना, एकीकृत वार्षिक रिपोर्ट वित्त वर्ष 2025-26 और/या रॉलिन क्रेडेंशियल प्राप्त करने हेतु ईमेल पते पंजीकृत अपडेट करने की प्रक्रिया: * ऐसे सदस्यों को भौतिक रूप में शेयर रखने हैं और जिन्होंने कंपनी के साथ अपनी ईमेल आईडी अपडेट नहीं की है, उनसे अनुरोध है कि वे विधित्त पर हट्ट और हस्ताक्षरित फॉर्म ISR-1, ISR-2 और अन्य प्रासंगिक फॉर्मों के साथ पैन कार्ड की स्व-सत्यापित प्रति, और सदस्य के पते के समर्थन में किसी भी दस्तावेज (जैसे: ड्राइविंग लाइसेंस, मतदाता पहचान पत्र, पासपोर्ट) की स्व-सत्यापित प्रति कंपनी के आरएए, यानी अलॉकित आसाइनमेंट्स लिमिटेड की 4ई/2, इंडियावन एक्सप्रेसन, नई दिल्ली-110055 पर जमा करके इसे अपडेट करें। * डीमटेरियालाइज्ड रूप में शेयर रखने वाले सदस्यों से अनुरोध है कि वे अपने ईमेल पते संबंधित डिवाइजिटी पार्टिसिपेंट (डीपी) के पास पंजीकृत/अपडेट करें। * कंपनी एजीएम की सूचना में निर्धारित सभी प्रस्तावों पर वोट खलने के लिए अपने सभी सदस्यों को एनएसडीएल की रिमोट ई-वोटिंग सुविधा प्रदान करते हुए प्रदान करेंगे। - इसके अतिरिक्त, कंपनी बैठक के दौरान रिमोट ई-वोटिंग प्रणाली के माध्यम से मतदान की सुविधा भी प्रदान करेंगी। एजीएम से पहले/दौरान रिमोट ई-वोटिंग की विस्तृत प्रक्रिया एजीएम की सूचना में उपलब्ध होगी। - किसी भी प्रश्न के मामले में, कंपनी का ससत्य ईमेल द्वारा rtu@alankit.com पर कंपनी आरएए से संपर्क कर सकता है।
बोर्ड के आदेश से कृते, ऊर्जा ग्लोबल लिमिटेड हस्ता/-/मोहन जगदीश अग्रवाल स्थान: दिल्ली दिनांक: 24 अगस्त, 2026 प्रबंध निदेशक

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the **"Letter of Offer"** or **"LOF"**) filed with the Stock Exchange, National Stock Exchange of India Limited (**"NSE"**) and also filed with the Securities and Exchange Board of India (**"SEBI"**) for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101

Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837

Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY			
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*		ISSUE CLOSE ON**
THURSDAY, AUGUST 27, 2026	TUESDAY, SEPTEMBER 1, 2026		FRIDAY, SEPTEMBER 4, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.*

*** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

DETAILS OF THE SPECIFIC INVESTOR(S)

- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE** since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
- Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE** since no such Specific Investor(s) has been identified by our Company.

ASBA*	Simple, Safe, Smart way of making an Application- Make Use of it.	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.
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PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see **"PROCESS OF MAKING AN APPLICATION IN THE ISSUE"** on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspende Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders, holding Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF.

I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the **"On Market Renunciation"**); or (b) through an off-market transfer (the **"Off Market Renunciation"**), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.



Gujarat Alkalies and Chemicals Limited
(An ISO Certified Company) (Promoted by Govt. of Gujarat)
REGD. OFFICE: P. O. RANOLI - 391350, DIST. VADODARA, GUJARAT, INDIA.
Phone: +91-265-611000 / 7119000; Fax: +91-265-611012
Website: www.gacl.com CIN No: L24110G1937PLC002247

Special Window for Transfer and Dematerialisation of Physical Securities

Notice is hereby given that Pursuant to SEBI Circular HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated 30 January 2026 a Special window has been opened for a period of (one) 1 year from 05th February, 2026 to 04th February, 2027, for the shareholders for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected/returned/not attended due to deficiency in the documents/process or otherwise. For more details, kindly refer weblink of the website of the Company i.e. <https://gacl.com/notice-for-special-window-for-transfer-and-dematerialisation-of-physical-securities/>

For GUJARAT ALKALIES AND CHEMICALS LIMITED
SANJAY S. BHATT
Company Secretary & Compliance Officer
EXECUTIVE DIRECTOR (LEGAL, CC & CSR)

Place: Vadodara
Date: 21.08.2026



BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Telephone: +91 33 2289 5796
E-mail: share.dept@bata.com Website: www.bata.in

SPECIAL WINDOW FOR SHARE TRANSFER

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, the Company has facilitated a special window for fresh lodgement / re-lodgement of share transfer requests. The special window is open since February 5, 2026 and will remain open till February 4, 2027, only for transfer requests where share transfer deeds were executed prior to April 1, 2019, irrespective of whether or not lodged before April 1, 2019 and the original security certificate is available. Eligible shareholders may submit their transfer requests along with the original security certificate and other requisite documents to the Company's Registrar to an issue and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, Phone No. +91 8108116767. Please note that share transfers shall be mandatorily credited to the transferee, only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. These securities shall not be transferred / lien-marked / pledged during lock-in period.

For BATA INDIA LIMITED
Sd/-
NITIN BAGARIA
Company Secretary and Compliance Officer

Place : Gurugram
Date : August 21, 2026



ACUTAS CHEMICALS LIMITED
(Formerly known as ACUTAS Chemicals Limited)
CIN: L24100GJ2007PLC051093
Registered Address: Plot No. 440/4, 5 & 6, Road No. 82/A, GIDC Sachin, Surat- 394230
Email : investorinfo@acutass.com | Website : www.acutass.com

INFORMATION REGARDING 19th ANNUAL GENERAL MEETING

The Nineteenth (19th) Annual General Meeting ("AGM") of the members of ACUTAS CHEMICALS LIMITED ("Company") will be held on Thursday, September 24, 2026 at 11.30 a.m. (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and read with Ministry of Corporate Affairs circular dated 5th May, 2020 read with circulars dated 8th April, 2020, 13th April, 2020, 13th January, 2021, 14th December, 2021, 26th December, 2022, Circular 09/2024 dated September 19, 2024 and Circular 03/2025 dated September 23, 2025 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, January 5, 2023 and October 3, 2024 (collectively referred to as "SEBI Circulars") to transact the businesses as set forth in the notice of the 19th AGM.

In compliance with above circulars, the notice of the 19th AGM and Annual Report for the financial year 2025-26 will be sent, in due course, only through electronic mode to those members whose email addresses are registered with the Company's registrar and share transfer agent or with respective depository participants ("DP").

The Members whose e-mail addresses are not registered with the DPs or the Company/ MUFG Intime India Private Limited, are requested to register their e-mail addresses. Further pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders with effect from April 1, 2020 and the Company is required to deduct tax at source from dividend paid to shareholders at the prescribed rates. For the prescribed rates for various categories, the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof. Kindly note that the Company is extending the opportunity for the shareholders to submit the aforesaid declarations and documents in order to enable the Company to determine and document appropriate TDS/withholding tax rate. The aforesaid documents such as Form 121, documents under section 393, 393(6), etc. can also be uploaded on the <https://web.in.mtm.mufg.com/formsreg/submission-of-Form-121-41.html>. Apart from the above, since the TDS / Withholding rates are different for resident and non-resident members, if there is a change in your residential status, as per the provisions of the Act, you are requested to get your residential status updated in your demat account or the physical folio, as applicable, before the Record Date.

Members who have not updated their email addresses / bank account details for receiving the dividends directly in their bank accounts through electronic remittance may follow the procedure given below:

Demat Holding	Members are requested to register their bank account details with their respective DP by following the procedure prescribed by DP.
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In case of any query with regard to registration/Update of email address or bank account details or matters relating to TDS on Dividend, members may contact the Company by sending an e-mail (quoting DP ID & Client ID) at investorinfo@acutass.com or Company's Registrar and Transfer Agent ("RTA") i.e. MUFG Intime India Private Limited at mt.helpdesk@in.mtm.mufg.com. The above information is being issued for the benefit of all the members of the Company in compliance with the Circulars.

By order of the Board of Directors
For ACUTAS CHEMICALS LIMITED
Sd/-
CS Ekta Kumari Srivastava
Company Secretary & Compliance Officer

Place : Surat
Date : August 22, 2026



SKIPPER LIMITED
CIN: L40104WB1981PLC033408
Registered Office: 3A, Loudon Street, 1st Floor, Kolkata - 700 017, West Bengal, India
Phone: 033- 22895731, Fax: 033-22895733
Email - investor.relations@skipperlimited.com, Website: www.skipperlimited.com

CORRIGENDUM TO THE NEWSPAPER ADVERTISEMENT MADE BY THE COMPANY FOR NOTICE OF ANNUAL GENERAL MEETING

To,
The Shareholders of Skipper Limited

Skipper Limited ("Company") had made a Newspaper publication of the Notice of 45th Annual General Meeting of the Company in Financial Express (All editions) on 17th August, 2026 and in Ekdin (Bengali Edition) on 18th August, 2026, intimating the shareholders about the 45th Annual General Meeting of the Company, which is scheduled to be held on Tuesday, 15th September, 2026 at 11:30 A.M) through Video Conferencing (Other Audio video means/VC/OAVM).

This corrigendum is being issued to the shareholders of the Company to incorporate the following changes in the above-mentioned newspaper publications:

The para-of the publication dated 17th August, 2026 and 18th August, 2026 has been modified and shall be read as under :

f. The businesses set out in the Notice shall be transacted through e-Voting only. The members, whose names appear in the Register of Members/List of Beneficial Owners as on **Tuesday, September 08, 2026**, being the cut-off date, shall be entitled to avail the e-Voting facility. Once vote(s) on Resolutions(s) are cast by any member, the same cannot be changed subsequently. The remote e-Voting will commence on Saturday September, 12, 2026 (9:00 A.M. IST) and will end on Monday, September, 14, 2026 (5:00 P.M. IST). The mode of remote e-Voting shall be disabled by NSDL on Monday, September, 14, 2026 (5:00 P.M. IST). A person who is not a member on the cut-off date, **Tuesday, September 08, 2026**, should treat the Notice for information purpose only.

This corrigendum shall be read in continuation of, and in conjunction with, the said publications dated 17th August, 2026 and 18th August, 2026, respectively. All other contents of the said Notice, save and except as amended/modified by this Corrigendum, shall remain unchanged.

The Corrigendum will also be available on the website of the Company at www.skipperlimited.com, National Securities Depository Limited at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e. BSE India at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

By Order of the Board of Directors
For Skipper Limited
Sd/-
Anu Singh
Company Secretary and Compliance Officer

Place : Kolkata
Date : 23.08.2026

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).



KSHITIJ POLYLINE LIMITED
Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitiji Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Subsequently upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitiji Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) Off W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) Off W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; E-Mail: compliance@kshitijpolyline.co.in; Telephone No: +91-22-45144087/46076837 Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* (THE "ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON
THURSDAY, AUGUST 27, 2026

LAST DATE FOR ON MARKET RENUNCIATION*
TUESDAY, SEPTEMBER 1, 2026

ISSUE CLOSE ON**
FRIDAY, SEPTEMBER 4, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

**Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

DETAILS OF THE SPECIFIC INVESTOR(S)

1. Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).

2. Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE since no such Specific Investor(s) has been identified by our Company.

ASBA* Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of the LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account in this Issue, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application Form through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, its directors, its employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications accepted by SCSBs, Applications accepted but not uploaded by ASBA Accounts or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspend Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitiji Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Physical form (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, resident of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of the Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company to or who accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of its jurisdiction. I/we will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/we satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of its jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on T+2 settling on trade-for-trade basis, where T refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable the Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/faulted for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS, THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Form is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the Invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 85 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBA Accounts" in the chapter titled "Terms of the Issue" on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored, hence the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 5 (Five) Equity Shares or is not in the multiple of 5 (Five) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Security if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:

LISTING

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received "in-principle" approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter NSE/IT/55119 dated August 12, 2026. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIRP/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI

The Issue is being made under the new framework for the Rights Issue introduced by SEBI. The Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer. Hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE". The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page no. 62-63 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

The Application Form, the Rights Entitlement Letter and other Issue Material are dispatched on Monday, August 24, 2026 to the eligible equity shareholders of the company as on the Record Date, Wednesday, August 19, 2026 who have provided an Indian address to the Company. The Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material are sent to them to their valid e-mail address on Friday, August 21, 2026.

Shareholders can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at www.kshitijpolyline.co.in;
- The Registrar at <https://rights.kfintech.com>;
- The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders, can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com>) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.kshitijpolyline.co.in.

OTHER IMPORTANT LINKS AND HEADLINE:

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>. Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91-40-6716-2222/18003094001.
- Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: <https://rights.kfintech.com>
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com>
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: kshitij_rights@kfintech.com

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related problems such as non-receipt of Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process, see "Terms of the Issue" beginning on page 65 of the LOF.

BANKER TO THE ISSUE AND REFUND BANK: AXIS BANK LIMITED

MONITORING AGENCY: BRICKWORK RATINGS INDIA PRIVATE LIMITED

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER

REGISTRAR TO THE ISSUE


KFINTECH
INTEGRATED FINANCIAL TECHNOLOGIES

KFINTECH LIMITED

Address: Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032
Tel: +91-40-6716-2222/18003094001;
Email ID: kshitij_rights@kfintech.com
Website: <https://rights.kfintech.com>
Investors Grievance E-mail: eiwardr@kfintech.com
Contact Person: Mr. M Murali Krishna
SEBI Registration Number: INR000000221
CIN: L72400MH2017PLC444072
Validity of Registration: Permenant

For K



THE BIGGEST CAPITAL ONE CAN POSSESS

KNOWLEDGE

FINANCIAL EXPRESS

Read to Lead

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).



KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101

Website: www.kshitijpolyline.co.in; E-Mail: compliance@kshitijpolyline.co.in; Telephone No: +91-22-45144087/46076837

Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSE ON**
THURSDAY, AUGUST 27, 2026	TUESDAY, SEPTEMBER 1, 2026	FRIDAY, SEPTEMBER 4, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

DETAILS OF THE SPECIFIC INVESTOR(S)

- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
- Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE since no such Specific Investor(s) has been identified by our Company.

ASBA*	Simple, Safe, Smart way of making an Application- Make Use of it.	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.
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PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspendance Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on "T+2 rolling settlement basis", where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 65 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the Rights Equity Shares applied for in this Issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBA Accounts" in the chapter titled "Terms of the Issue" beginning on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored, hence the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 5 (Five) Equity Shares or is not in the multiple of 5 (Five) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Security if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:

LISTING

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter NSE/LIST/55119 dated August 12, 2026. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIRP/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI

The Issue is being made under the new framework for the Rights Issue introduced by SEBI. The Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer. Hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE". The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page nos. 62-63 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

The Application Form, the Rights Entitlement Letter and other Issue Material are dispatched on Monday, August 24, 2026 to the eligible equity shareholders of the company as on the Record Date, Wednesday, August 19, 2026 who have provided an Indian address to the Company. The Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material are sent to them to their valid e-mail address on Friday, August 21, 2026.

Shareholders can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at www.kshitijpolyline.co.in;
- The Registrar at <https://rights.kfintech.com>;
- The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders, can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com>) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.kshitijpolyline.co.in

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>. Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91-40-6716-2222/18003094001.
- Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: <https://rights.kfintech.com>
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com>
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: kshitij.rights@kfintech.com

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related problems such as non-receipt of Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process, see "Terms of the Issue" beginning on page 65 of the LOF.

BANKER TO THE ISSUE AND REFUND BANK: AXIS BANK LIMITED
MONITORING AGENCY: BRICKWORK RATINGS INDIA PRIVATE LIMITED
FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER

REGISTRAR TO THE ISSUE	
KFIN TECHNOLOGIES LIMITED	
Address: Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032	
Tel: + 91-40-6716-2222/18003094001;	
Email ID: kshitij.rights@kfintech.com	
Website: https://rights.kfintech.com	
Investors Grievance E-mail: elwinward.ris@kfintech.com	
Contact Person: Mr. M Murali Krishna	
SEBI Registration Number: INR000000221	
CIN: L72400MH2017PLC444072	
Validity of Registration: Permanent	

For Kshitij Polyline Limited	
Sd/-	
Date: August 22, 2026	Nikita Dhaval Mehta
Place: Mumbai	Company Secretary and Compliance Officer

Our Company is proposing subject to market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 with SEBI and Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchange i.e. NSE at www.nseindia.com and on the website of Registrar i.e. <https://rights.kfintech.com>. Investors should note that Investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 20 of the LOF.

The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.



Gujarat Alkalies and Chemicals Limited
(An ISO Certified Company)
 (Promoted by Govt. of Gujarat)
 REGD. OFFICE: P. O. RANOLI - 391350, DIST. VADODARA, GUJARAT, INDIA.
 Phone: +91-265-611100 / 711900; Fax: +91-265-611112
 Website: www.gacl.com; CIN No. - L24110GJ1973PLC002247

Special Window for Transfer and Dematerialisation of Physical Securities

Notice is hereby given that Pursuant to the Securities and Exchange Board of India ("SEBI") Circular HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30 January 2026 a Special window has been opened for a period of (one) 1 year from 05th February, 2026 to 04th February, 2027, for the shareholders for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected/returned/not attended due to deficiency in the documents/process or otherwise. For more details, kindly refer weblink of the website of the Company i.e. <https://gacil.com/notice-for-special-window-for-transfer-and-dematerialisation-of-physical-securities/>

For GUJARAT ALKALIES AND CHEMICALS LIMITED

SANJAY S. BHATT
 COMPANY SECRETARY &
 EXECUTIVE DIRECTOR (LEGAL, CC & CSR)

Place: Vadodara
 Date: 21.08.2026



BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
 Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
 Telephone: + 91 33 2289 5796
 E-mail: share.dept@bata.com | Website: www.bata.in

SPECIAL WINDOW FOR SHARE TRANSFER

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, the Company has facilitated a special window for fresh lodgement / re-lodgement of share transfer requests. The special window is open since **February 5, 2026 and will remain open till February 4, 2027, only for transfer requests where share transfer deeds were executed prior to April 1, 2019, irrespective of whether or not lodged before April 1, 2019 and the original security certificate is available.** Eligible shareholders may submit their transfer requests along with the original security certificate and other requisite documents to the Company's Registrar to an issue and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, Phone No. +91 8108116767. Please note that these shares shall be mandatorily credited to the transferee, only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. These securities shall not be transferred / lien-marked / pledged during lock-in period.

For BATA INDIA LIMITED

Sd/-
NITIN BAGARIA
 Company Secretary and Compliance Officer

Place : Gurugram
 Date : August 21, 2026



ACUTAAS CHEMICALS LIMITED
(Formerly known as AMI ORGANICS LIMITED)
 CIN: L24100GJ2007PLC051093
 Registered Address: Plot No. 440/4, 5 & 6, Road No. 82/A, GIDC Sachin, Surat- 394230
 Email : investorinfo@acutaas.com | Website : www.acutaas.com

INFORMATION REGARDING 19TH ANNUAL GENERAL MEETING

The Nineteenth (19th) Annual General Meeting ("AGM") of the members of ACUTAAS CHEMICALS LIMITED ("company") will be held on Thursday, September 24, 2026 at 11.30 a.m. (IST) through Video Conferencing (VC)/Other Audio Visual Means (OAVM) facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and read with Ministry of Corporate Affairs circular dated 5th May, 2020 read with circulars dated 8th April, 2020, 13th April, 2020, 18th January, 2021, 14th December, 2021, 28th December, 2022, Circular 09/2024 dated September 19, 2024 and Circular 03/2025 dated September 23, 2025 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, January 5, 2023 and October 3, 2024 (collectively referred to as "SEBI Circulars") to transact the businesses as set forth in the notice of the 19th AGM.

In compliance with above circulars, the notice of the 19th AGM and Annual Report for the financial year 2025-26 will be sent, in due course, only through electronic mode to those members whose email addresses are registered with the Company/ registrar and share transfer agent or with respective depository participants (DP).

The Members whose e-mail addresses are not registered with the DPs or the Company/ MUFG Intime India Private Limited, are requested to register their e-mail addresses. Further pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders with effect from April 1, 2020 and the Company is required to deduct tax at source from dividend paid to shareholders at the prescribed rates. For the prescribed rates for various categories, the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof. Kindly note that the Company is extending the opportunity for the shareholders to submit the aforesaid declarations and documents in order to enable the Company to determine and deduct appropriate TDS/withholding tax rate. The aforesaid documents such as Form 121, documents under section 393, 393(6), etc. can also be uploaded on the <https://web.in.mpm.mnug.com/forms/submit/submit-Form-121-41.html>. Apart from the above, since the TDS / Withholding rates are different for resident and non-resident Members, if there is a change in your residential status, as per the provisions of the Act, you are requested to get your residential status updated in your demat account or the physical folio, as applicable, before the Record Date.

Members who have not updated their email addresses / bank account details for receiving the dividends directly in their bank accounts through electronic remittance may follow the procedure given below:

Demat Holding	Members are requested to register their bank account details with their respective DP by following the procedure prescribed by DP.
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In case of any query with regard to registration/Update of email address or bank account details or matters relating to TDS on dividend, members may contact the Company by sending an e-mail (quoting DP ID & Client ID) at investorinfo@acutaas.com or Company's Registrar and Transfer Agent ("RTA") i.e. MUFG Intime India Private Limited at rt.helpdesk@jin.mpm.mnug.com

The above information is being issued for the benefit of all the Members of the Company in compliance with the Circulars.

By order of the Board of Directors
 For ACUTAAS CHEMICALS LIMITED

Sd/-
CS Ekta Kumari Srivastava
 Company Secretary & Compliance Officer

Place : Surat
 Date : August 22, 2026



SKIPPER LIMITED
CIN: L40104WB1981PLC033408
 Registered Office: 3A, Loudon Street, 1st Floor, Kolkata - 700 017, West Bengal, India
 Phone: 033- 22895731, Fax: 033-22895733
 Email - investor.relations@skipperlimited.com, Website: www.skipperlimited.com

CORRIGENDUM TO THE NEWSPAPER ADVERTISEMENT MADE BY THE COMPANY FOR NOTICE OF ANNUAL GENERAL MEETING

To,
 The Shareholders of Skipper Limited

Skipper Limited ("Company") had made a Newspaper publication of the Notice of 45th Annual General Meeting of the Company in Financial Express (All editions) on 17th August, 2026 and in Ekdin (Bengali Edition) on 18th August, 2026, intimating the shareholders about the 45th Annual General Meeting of the Company, which is scheduled to be held on Tuesday, 15th September, 2026 at 11:30 A.M) through Video Conferencing/Other Audio video means(VC/OAVM).

This corrigendum is being issued to the Shareholders of the Company to incorporate the following changes in the above-mentioned newspaper publications:

The para-f of the publication dated 17th August, 2026 and 18th August, 2026 has been modified and shall be read as under :

f. The businesses set out in the Notice shall be transacted through e-Voting only. The Members, whose names appear in the Register of Members/List of Beneficial Owners as on **Tuesday, September 08, 2026**, being the cut-off date, shall be entitled to avail the e-Voting facility. Once vote(s) on Resolutions(s) are cast by any member, the same cannot be changed subsequently. The remote e-Voting will commence on Saturday September, 12, 2026 (9:00 A.M. IST and will end on Monday, September, 14, 2026 (5:00 P.M. IST). The module of remote e-Voting shall be disabled by NSDL on Monday, September, 14, 2026 (5:00 P.M. IST). A person who is not a member as on the **cut-off date, Tuesday, September 08, 2026**, should treat the Notice for information purpose only.

This corrigendum shall be read in continuation of, and in conjunction with, the said publications dated 17th August, 2026 and 18th August, 2026, respectively. All other contents of the said Notice, save and except as amended/modified by this Corrigendum, shall remain unchanged.

The Corrigendum will also be available on the website of the Company at www.skipperlimited.com, National Securities Depository Limited at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

By Order of the Board of Directors
 For Skipper Limited

Sd/-
Anu Singh
 Company Secretary and Compliance officer

Place : Kolkata
 Date : 23.08.2026

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI/ICDR Regulations).



KSHITIJ POLYLINE LIMITED
Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Subsequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/14, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) Off W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) Off W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
 Website: www.kshitijpolyline.co.in; E-Mail: compliance@kshitijpolyline.co.in; Telephone No: +91-22-45144087/46076837
 Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF KSHITIJ POLYLINE LIMITED ("KPL" OR "THE "COMPANY" OR "THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS ("THE "ISSUE " OR "THE "ISSUE " ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LOF. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSE ON**
THURSDAY, AUGUST 27, 2026	TUESDAY, SEPTEMBER 1, 2026	FRIDAY, SEPTEMBER 4, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
 ** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

DETAILS OF THE SPECIFIC INVESTOR(S)

- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
- Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE since no such Specific Investor(s) has been identified by our Company.

ASBA*	Simple, Safe, Smart way of making an Application- Make Use of it.	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.
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PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspend Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales- Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF. I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"), or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlementments which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on T+2 rolling settlement basis, where T refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 85 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBA Accounts" in the chapter titled "Terms of the Issue" beginning on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored, hence the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 5 (Five) Equity Shares or is not in the multiple of 5 (Five) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Security if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:

LISTING

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received "in-principle" approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter NSE/LIST/55119 dated August 12, 2026. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIRP/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI

The Issue is being made under the new framework for the Rights Issue introduced by SEBI. The Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer. Hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer Clause of NSE. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of NSE on pages 62-63 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

The Application Form, the Rights Entitlement Letter and other Issue Material are dispatched on Monday, August 24, 2026 to the eligible equity shareholders of the company as on the Record date, Wednesday, August 19, 2026 who have provided an Indian address to the Company. The Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material are sent to them to their valid e-mail address on Friday, August 21, 2026.

Shareholders can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholders is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at www.kshitijpolyline.co.in;
- The Registrar at <https://rights.kfintech.com>;
- The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders, can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com>) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.kshitijpolyline.co.in

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>. Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91-40-6716-2222/18003094001.
- Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: <https://rights.kfintech.com>
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com>
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: kshitij.rights@kfintech.com

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process, see "Terms of the Issue" beginning on page 65 of the LOF.

BANKER TO THE ISSUE AND REFUND BANK



Gujarat Alkalies and Chemicals Limited
(An ISO Certified Company)
(Promoted by Govt. of Gujarat)
REGD. OFFICE: P. O. RANOLI - 391350, DIST. VADODARA, GUJARAT, INDIA.
Phone: +91-265-611100 / 7119300; Fax: +91-265-611102
Website: www.gacl.com; CIN No. - L24110GJ1973PLC002247

Special Window for Transfer and Dematerialisation of Physical Securities

Notice is hereby given that Pursuant to the Securities and Exchange Board of India ("SEBI") Circular HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30 January 2026 a Special window has been opened for a period of (one) 1 year from 05th February, 2026 to 04th February, 2027, for the shareholders for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected/returned/not attended due to deficiency in the documents/process or otherwise. For more details, kindly refer weblink of the website of the Company i.e. <https://gacl.com/notice-for-special-window-for-transfer-and-dematerialisation-of-physical-securities/>

For GUJARAT ALKALIES AND CHEMICALS LIMITED

SANJAY S. BHATT
COMPANY SECRETARY &
EXECUTIVE DIRECTOR (LEGAL, CC & CSR)

Place: Vadodara
Date: 21.08.2026



BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Telephone: +91 33 2289 5796
E-mail: share.dept@bata.com | Website: www.bata.in

SPECIAL WINDOW FOR SHARE TRANSFER

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, the Company has facilitated a special window for fresh lodgement / re-lodgement of share transfer requests. The special window is open since **February 5, 2026 and will remain open till February 4, 2027, only for transfer requests where share transfer deeds were executed prior to April 1, 2019, irrespective of whether or not lodged before April 1, 2019 and the original security certificate is available.** Eligible shareholders may submit their transfer requests along with the original security certificate and other requisite documents to the Company's Registrar to an issue and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, Phone No. +91 8108116767. Please note that these shares shall be mandatorily credited to the transferee, only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. These securities shall not be transferred / lien-marked / pledged during lock-in period.

For BATA INDIA LIMITED

Sd/-
NITIN BAGARIA
Company Secretary and Compliance Officer

Place : Gurugram
Date : August 21, 2026



ACUTAAS CHEMICALS LIMITED
(Formerly known as AMI ORGANICS LIMITED)
CIN: L24100GJ2007PLC051093
Registered Address: Plot No. 440/4, 5 & 6, Road No. 82/A, GIDC Sachin, Surat- 394230
Email : investorinfo@acutaas.com | Website : www.acutaas.com

INFORMATION REGARDING 19TH ANNUAL GENERAL MEETING

The Nineteenth (19th) Annual General Meeting ("AGM") of the members of ACUTAAS CHEMICALS LIMITED ("company") will be held on Thursday, September 24, 2026 at 11.30 a.m. (IST) through Video Conferencing (VC)/Other Audio Visual Means (OAVM) facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and read with Ministry of Corporate Affairs circular dated 5th May, 2020 read with circulars dated 8th April, 2020, 13th April, 2020, 18th January, 2021, 14th December, 2021, 28th December, 2022, Circular 09/2024 dated September 19, 2024 and Circular 03/2025 dated September 23, 2025 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, January 5, 2023 and October 3, 2024 (collectively referred to as "SEBI Circulars") to transact the businesses as set forth in the notice of the 19th AGM.

In compliance with above circulars, the notice of the 19th AGM and Annual Report for the financial year 2025-26 will be sent, in due course, only through electronic mode to those members whose email addresses are registered with the Company/ registrar and share transfer agent or with respective depository participants (DP).

The Members whose e-mail addresses are not registered with the DP's or the Company/ MUFG Intime India Private Limited, are requested to register their e-mail addresses. Further pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders with effect from April 1, 2020 and the Company is required to deduct tax at source from dividend paid to shareholders at the prescribed rates. For the prescribed rates for various categories, the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof. Kindly note that the Company is extending the opportunity for the shareholders to submit the aforesaid declarations and documents in order to enable the Company to determine and deduct appropriate TDS(withholding tax rate. The aforesaid documents such as Form 121, documents under section 393, 393(6), etc. can also be uploaded on the <https://web.in.mpm.mufg.com/forms/submit/submit-of-form-121-41.html>. Apart from the above, since the TDS / Withholding rates are different for resident and non-resident Members, if there is a change in your residential status, as per the provisions of the Act, you are requested to get your residential status updated in your demat account or the physical folio, as applicable, before the Record Date.

Members who have not updated their email addresses / bank account details for receiving the dividends directly in their bank accounts through electronic remittance may follow the procedure given below:

Demat Holding	Members are requested to register their bank account details with their respective DP by following the procedure prescribed by DP.
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In case of any query with regard to registration/Update of email address or bank account details or matters relating to TDS on dividend, members may contact the Company by sending an e-mail (quoting DP ID & Client ID) at investorinfo@acutaas.com or Company's Registrar and Transfer Agent ("RTA") i.e. MUFG Intime India Private Limited at rt.helpdesk@in.mpm.mufg.com.

The above information is being issued for the benefit of all the Members of the Company in compliance with the Circulars.

By order of the Board of Directors
For ACUTAAS CHEMICALS LIMITED

Sd/-
CS Ekta Kumari Srivastava
Company Secretary & Compliance Officer

Place : Surat
Date : August 22, 2026



SKIPPER LIMITED
CIN: L40104WB1981PLC033408
Registered Office: 3A, Loudon Street, 1st Floor, Kolkata - 700 017, West Bengal, India
Phone: 033- 22895731, Fax: 033-22895733
Email - investor.relations@skipperlimited.com, Website: www.skipperlimited.com

CORRIGENDUM TO THE NEWSPAPER ADVERTISEMENT MADE BY THE COMPANY FOR NOTICE OF ANNUAL GENERAL MEETING

To,
The Shareholders of Skipper Limited

Skipper Limited ("Company") had made a Newspaper publication of the Notice of 45th Annual General Meeting of the Company in Financial Express (All editions) on 17th August, 2026 and in Ekdin (Bengali Edition) on 18th August, 2026, intimating the shareholders about the 45th Annual General Meeting of the Company, which is scheduled to be held on Tuesday, 15th September, 2026 at 11:30 A.M) through Video Conferencing/Other Audio video means(VC/OAVM).

This corrigendum is being issued to the Shareholders of the Company to incorporate the following changes in the above-mentioned newspaper publications:

The para-f of the publication dated 17th August, 2026 and 18th August, 2026 has been modified and shall be read as under :

f. The businesses set out in the Notice shall be transacted through e-Voting only. The Members, whose names appear in the Register of Members/List of Beneficial Owners as on **Tuesday, September 08, 2026**, being the cut-off date, shall be entitled to avail the e-Voting facility. Once vote(s) on Resolutions(s) are cast by any member, the same cannot be changed subsequently. The remote e-Voting will commence on Saturday September, 12, 2026 (9:00 A.M. IST and will end on Monday, September, 14, 2026 (5:00 P.M. IST). The module of remote e-Voting shall be disabled by NSDL on Monday, September, 14, 2026 (5:00 P.M. IST). A person who is not a member as on the **cut-off date, Tuesday, September 08, 2026**, should treat the Notice for information purpose only.

This corrigendum shall be read in continuation of, and in conjunction with, the said publications dated 17th August, 2026 and 18th August, 2026, respectively. All other contents of the said Notice, save and except as amended/modified by this Corrigendum, shall remain unchanged.

The Corrigendum will also be available on the website of the Company at www.skipperlimited.com, National Securities Depository Limited at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

By Order of the Board of Directors
For Skipper Limited

Sd/-
Anu Singh
Company Secretary and Compliance officer

Place : Kolkata
Date : 23.08.2026

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI/ICDR Regulations).



KSHITIJ POLYLINE LIMITED
Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Subsequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/14, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) Off W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Corporate Identification Number: L25209MH2008PLC180484

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) Off W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
E-Mail: compliance@kshitijpolyline.co.in; **Website:** www.kshitijpolyline.co.in; **Telephone No.:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF KSHITIJ POLYLINE LIMITED ("KPL" OR "THE "COMPANY" OR "THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 Lakhs ("THE "ISSUE " OR "THE "ISSUE " ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LOF. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSE ON**
THURSDAY, AUGUST 27, 2026	TUESDAY, SEPTEMBER 1, 2026	FRIDAY, SEPTEMBER 4, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.*

***Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

DETAILS OF THE SPECIFIC INVESTOR(S)

- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
- Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE since no such Specific Investor(s) has been identified by our Company.

ASBA*

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspense Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales- Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/We understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/We confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF. I/We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"), or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on T+2 rolling settlement basis, where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 85 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBA Accounts" in the chapter titled "Terms of the Issue" beginning on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored, hence the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 5 (Five) Equity Shares or is not in the multiple of 5 (Five) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Security if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:

LISTING

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received "in-principle" approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter NSE/LIST/55119 dated August 12, 2026. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIRP/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI

The Issue is being made under the new framework for the Rights Issue introduced by SEBI. The Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer. Hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NSE

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer Clause of NSE. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of NSE on pages 62-63 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

The Application Form, the Rights Entitlement Letter and other Issue Material are dispatched on Monday, August 24, 2026 to the eligible equity shareholders of the company as on the Record date, Wednesday, August 19, 2026 who have provided an Indian address to the Company. The Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material are sent to them to their valid e-mail address on Friday, August 21, 2026.

Shareholders can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholders is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at www.kshitijpolyline.co.in;
- The Registrar at <https://rights.kfintech.com>;
- The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders, can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com>) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.kshitijpolyline.co.in.

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>. Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91-40-6716-2222/18003094001.
- Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: <https://rights.kfintech.com>
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com>
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: kshitij.rights@kfintech.com

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application, in case of Eligible Equity Shareholder, was submitted by the ASBA Investors through ASBA process, see "Terms of the Issue" beginning on page 65 of the LOF.

BANKER TO THE ISSUE AND REFUND BANK: AXIS BANK LIMITED

MONITORING AGENCY: BRICKWORK RATINGS INDIA PRIVATE LIMITED

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER



KFIN TECHNOLOGIES LIMITED

For Kshitij Polyline Limited
Sd/-
Nikita Dhaval Mehta
Company Secretary and Compliance Officer

Date: August 22,



Gujarat Alkalies and Chemicals Limited
(An ISO Certified Company)
(Promoted by Govt. of Gujarat)
REGD. OFFICE: P. O. RANOLI - 391350, DIST. VADODARA, GUJARAT, INDIA.
Phone: +91-265-611100 / 7119300; Fax: +91-265-611102
Website: www.gacl.com; CIN No. - L24110GJ1973PLC002247

Special Window for Transfer and Dematerialisation of Physical Securities

Notice is hereby given that Pursuant to the Securities and Exchange Board of India ("SEBI") Circular HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30 January 2026 a Special window has been opened for a period of (one) 1 year from 05th February, 2026 to 04th February, 2027, for the shareholders for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected/returned/not attended due to deficiency in the documents/process or otherwise. For more details, kindly refer weblink of the website of the Company i.e. <https://gacl.com/notice-for-special-window-for-transfer-and-dematerialisation-of-physical-securities/>

For GUJARAT ALKALIES AND CHEMICALS LIMITED

SANJAY S. BHATT
COMPANY SECRETARY &
EXECUTIVE DIRECTOR (LEGAL, CC & CSR)

Place: Vadodara
Date: 21.08.2026



BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Share department : +91 33 2289 5796
E-mail: share.dept@bata.com | Website: www.bata.in

SPECIAL WINDOW FOR SHARE TRANSFER

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, the Company has facilitated a special window for fresh lodgement / re-lodgement of share transfer requests. The special window is open since **February 5, 2026 and will remain open till February 4, 2027, only for transfer requests where share transfer deeds were executed prior to April 1, 2019, irrespective of whether or not lodged before April 1, 2019 and the original security certificate is available.** Eligible shareholders may submit their transfer requests along with the original security certificate and other requisite documents to the Company's Registrar to an issue and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, Phone No. +91 8108116767. Please be aware that these shares shall be mandatorily credited to the transferee, only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. These securities shall not be transferred / lien-marked / pledged during lock-in period.

For BATA INDIA LIMITED

Sd/-
NITIN BAGARIA
Company Secretary and Compliance Officer

Place : Gurugram
Date : August 21, 2026



ACUTAAS CHEMICALS LIMITED
(Formerly known as AMI ORGANICS LIMITED)
CIN: L24100GJ2007PLC051093
Registered Address: Plot No. 440/4, 5 & 6, Road No. 82/A, GIDC Sachin, Surat- 394230
Email : investorinfo@acutaas.com | Website : www.acutaas.com

INFORMATION REGARDING 19TH ANNUAL GENERAL MEETING

The Nineteenth (19th) Annual General Meeting ("AGM") of the members of ACUTAAS CHEMICALS LIMITED ("company") will be held on Thursday, September 24, 2026 at 11.30 a.m. (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and read with Ministry of Corporate Affairs circular dated 5th May, 2020 read with circulars dated 8th April, 2020, 13th April, 2020, 13th January, 2021, 14th December, 2021, 28th December, 2022, Circular 09/2024 dated September 19, 2024 and Circular 03/2025 dated September 23, 2025 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, January 5, 2023 and October 3, 2024 (collectively referred to as "SEBI Circulars") to transact the businesses as set forth in the notice of the 19th AGM.

In compliance with above circulars, the notice of the 19th AGM and Annual Report for the financial year 2025-26 will be sent, in due course, only through electronic mode to those members whose email addresses are registered with the Company/ registrar and share transfer agent or with respective depository participants (DPs).

The Members whose e-mail addresses are not registered with the DPs or the Company/ MUFG Intime India Private Limited, are requested to register their e-mail addresses. Further pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders with effect from April 1, 2020 and the Company is required to deduct tax at source from dividend paid to shareholders at the prescribed rates. For the prescribed rates for various categories, the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof. Kindly note that the Company is extending the opportunity for the shareholders to submit the aforesaid declarations and documents in order to enable the Company to determine and deduct appropriate TDS/withholding tax rate. The aforesaid documents such as Form 121, documents under section 393, 393(6), etc. can also be uploaded on the <https://web.in.mpmc.mufg.com/formsreg/submitform-Of-Form-121-41.html>. Apart from the above, since the TDS / Withholding rates are different for resident and non-resident Members, if there is a change in your residential status, as per the provisions of the Act, you are requested to get your residential status updated in your demat account or the physical folio, as applicable, before the Record Date.

Members who have not updated their email addresses / bank account details for receiving the dividends directly in their bank accounts through electronic remittance may follow the procedure given below:

Demat Holding	Members are requested to register their bank account details with their respective DP by following the procedure prescribed by DP.
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In case of any query with regard to registration/Update of email address or bank account details or matters relating to TDS on dividend, members may contact the Company by sending an e-mail (quoting DP ID & Client ID) at investorinfo@acutaas.com or Company's Registrar and Transfer Agent ("RTA") i.e. MUFG Intime India Private Limited at rti.helpdesk@in.mpmc.mufg.com.

The above information is being issued for the benefit of all the Members of the Company in compliance with the Circulars.

By order of the Board of Directors
For ACUTAAS CHEMICALS LIMITED

Sd/-
CS Ekta Kumari Srivastava
Company Secretary & Compliance Officer

Place : Surat
Date : August 22, 2026



SKIPPER LIMITED
CIN: L40104WB1981PLC033408
Registered Office: 3A, Loudon Street, 1st Floor, Kolkata - 700 017, West Bengal, India
Phone: 033- 22895731, Fax: 033-22895733
Email - investor.relations@skipperlimited.com, Website: www.skipperlimited.com

CORRIGENDUM TO THE NEWSPAPER ADVERTISEMENT MADE BY THE COMPANY FOR NOTICE OF ANNUAL GENERAL MEETING

To,
The Shareholders of Skipper Limited

Skipper Limited ("Company") had made a Newspaper publication of the Notice of 45th Annual General Meeting of the Company in Financial Express (All editions) on 17th August, 2026 and in Ekdin (Bengali Edition) on 18th August, 2026, intimating the shareholders about the 45th Annual General Meeting of the Company, which is scheduled to be held on Tuesday, 15th September, 2026 at 11:30 A.M) through Video Conferencing/Other Audio video means(VC/OAVM).

This corrigendum is being issued to the Shareholders of the Company to incorporate the following changes in the above-mentioned newspaper publications:

The para-f of the publication dated 17th August, 2026 and 18th August, 2026 has been modified and shall be read as under :

f. The businesses set out in the Notice shall be transacted through e-Voting only. The Members, whose names appear in the Register of Members/List of Beneficial Owners as on **Tuesday, September 08, 2026**, being the cut-off date, shall be entitled to avail the e-Voting facility. Once vote(s) on Resolutions(s) are cast by any member, the same cannot be changed subsequently. The remote e-Voting will commence on Saturday September, 12, 2026 (9:00 A.M. IST and will end on Monday, September, 14, 2026 (5:00 P.M. IST). The module of remote e-Voting shall be disabled by NSDL on Monday, September, 14, 2026 (5:00 P.M. IST). A person who is not a member as on the **cut-off date, Tuesday, September 08, 2026**, should treat the Notice for information purpose only.

This corrigendum shall be read in continuation of, and in conjunction with, the said publications dated 17th August, 2026 and 18th August, 2026, respectively. All other contents of the said Notice, save and except as amended/modified by this Corrigendum, shall remain unchanged.

The Corrigendum will also be available on the website of the Company at www.skipperlimited.com, National Securities Depository Limited at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

By Order of the Board of Directors
For Skipper Limited

Sd/-
Anu Singh
Company Secretary and Compliance officer

Place : Kolkata
Date : 23.08.2026

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI/ICDR Regulations).



KSHITIJ POLYLINE LIMITED
Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
E-Mail: compliance@kshitijpolyline.co.in; compliance@kshitijpolyline.co.in; Telephone No: +91-22-45144087/46076837
Website: www.kshitijpolyline.co.in; E-Mail: compliance@kshitijpolyline.co.in; Telephone No: +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

Corporate Identification Number: L25209MH2008PLC180484

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 Lakhs ("THE ISSUE" OR "THE RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSE ON**
THURSDAY, AUGUST 27, 2026	TUESDAY, SEPTEMBER 1, 2026	FRIDAY, SEPTEMBER 4, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

DETAILS OF THE SPECIFIC INVESTOR(S)

- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
- Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE since no such Specific Investor(s) has been identified by our Company.

ASBA*

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspend Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CI/RP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales- Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF. I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"), or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlementments which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on T+2 rolling settlement basis, where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue- Basis of Allotment" on page 85 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:
Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBA Accounts" in the chapter titled "Terms of the Issue" beginning on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS
The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored, hence the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 5 (Five) Equity Shares or is not in the multiple of 5 (Five) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Security if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:
LISTING

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received "in-principle" approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter NSE/LIST/55119 dated August 12, 2026. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CI/RP/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI
The Issue is being made under the new framework for the Rights Issue introduced by SEBI. The Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer. Hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NSE
It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer Clause of NSE. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on pages 62-63 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:
The Application Form, the Rights Entitlement Letter and other Issue Material are dispatched on Monday, August 24, 2026 to the eligible equity shareholders of the company as on the Record date. Wednesday, August 19, 2026 who have provided an Indian address to the Company. The Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material are sent to them to their valid e-mail address on Friday, August 21, 2026. Shareholders can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:
(i) Our Company at www.kshitijpolyline.co.in;
(ii) The Registrar at <https://rights.kfintech.com>;
(iii) The Stock Exchanges at www.nseindia.com;
Eligible Equity Shareholders, can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com>) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.kshitijpolyline.co.in

OTHER IMPORTANT LINKS AND HELPLINE:
The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>. Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91-40-6716-2222/18003094001.
- Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: <https://rights.kfintech.com>
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com>
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders:



Gujarat Alkalies and Chemicals Limited
(An ISO Certified Company)
(Promoted by Govt. of Gujarat)
REGD. OFFICE: P. O. RANOLI - 391350, DIST. VADODARA, GUJARAT, INDIA.
Phone: +91-265-611100 / 7119300; Fax: +91-265-611102
Website: www.gacl.com; CIN No. - L24110GJ1973PLC002247

Special Window for Transfer and Dematerialisation of Physical Securities

Notice is hereby given that Pursuant to the Securities and Exchange Board of India ("SEBI") Circular HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30 January 2026 a Special window has been opened for a period of (one) 1 year from 05th February, 2026 to 04th February, 2027, for the shareholders for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected/returned/not attended due to deficiency in the documents/process or otherwise. For more details, kindly refer weblink of the website of the Company i.e. <https://gacl.com/notice-for-special-window-for-transfer-and-dematerialisation-of-physical-securities/>

For GUJARAT ALKALIES AND CHEMICALS LIMITED

SANJAY S. BHATT
COMPANY SECRETARY &
EXECUTIVE DIRECTOR (LEGAL, CC & CSR)

Place: Vadodara
Date: 21.08.2026



BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Telephone: + 91 33 2289 5796
E-mail: share.dept@bata.com | Website: www.bata.in

SPECIAL WINDOW FOR SHARE TRANSFER

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/ I/3750/2026 dated January 30, 2026, the Company has facilitated a special window for fresh lodgement / re-lodgement of share transfer requests. The special window is open since **February 5, 2026 and will remain open till February 4, 2027, only for transfer requests where share transfer deeds were executed prior to April 1, 2019, irrespective of whether or not lodged before April 1, 2019 and the original security certificate is available.** Eligible shareholders may submit their transfer requests along with the original security certificate and other requisite documents to the Company's Registrar to an issue and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, Phone No. +91 8108116767. Please note that these shares shall be mandatorily credited to the transferee, only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. These securities shall not be transferred / lien-marked / pledged during lock-in period.

For BATA INDIA LIMITED

Sd/-
NITIN BAGARIA
Company Secretary and Compliance Officer

Place : Gurugram
Date : August 21, 2026



ACUTAAS CHEMICALS LIMITED
(Formerly known as AMI ORGANICS LIMITED)
CIN: L24100GJ2007PLC051093
Registered Address: Plot No. 440/4, 5 & 6, Road No. 82/A, GIDC Sachin, Surat- 394230
Email : investorinfo@acutaas.com | Website : www.acutaas.com

INFORMATION REGARDING 19TH ANNUAL GENERAL MEETING

The Nineteenth (19th) Annual General Meeting ("AGM") of the members of ACUTAAS CHEMICALS LIMITED ("company") will be held on Thursday, September 24, 2026 at 11.30 a.m. (IST) through Video Conferencing (VC)/Other Audio Visual Means (OAVM) facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and read with Ministry of Corporate Affairs circular dated 5th May, 2020 read with circulars dated 8th April, 2020, 13th April, 2020, 18th January, 2021, 14th December, 2021, 28th December, 2022, Circular 09/2024 dated September 19, 2024 and Circular 03/2025 dated September 23, 2025 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, January 5, 2023 and October 3, 2024 (collectively referred to as "SEBI Circulars") to transact the businesses as set forth in the notice of the 19th AGM.

In compliance with above circulars, the notice of the 19th AGM and Annual Report for the financial year 2025-26 will be sent, in due course, only through electronic mode to those members whose email addresses are registered with the Company/ registrar and share transfer agent or with respective depository participants (DP).

The Members whose e-mail addresses are not registered with the DPs or the Company/ MUFG Intime India Private Limited, are requested to register their e-mail addresses. Further pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders with effect from April 1, 2020 and the Company is required to deduct tax at source from dividend paid to shareholders at the prescribed rates. For the prescribed rates for various categories, the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof. Kindly note that the Company is extending the opportunity for the shareholders to submit the aforesaid declarations and documents in order to enable the Company to determine and deduct appropriate TDS(withholding tax rate. The aforesaid documents such as Form 121, documents under section 393, 393(6), etc. can also be uploaded on the <https://web.in.mpm.mnug.com/forms/submit/Of-Form-121-41.html>. Apart from the above, since the TDS / Withholding rates are different for resident and non-resident Members, if there is a change in your residential status, as per the provisions of the Act, you are requested to get your residential status updated in your demat account or the physical folio, as applicable, before the Record Date.

Members who have not updated their email addresses / bank account details for receiving the dividends directly in their bank accounts through electronic remittance may follow the procedure given below:

Demat Holding	Members are requested to register their bank account details with their respective DP by following the procedure prescribed by DP.
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In case of any query with regard to registration/Update of email address or bank account details or matters relating to TDS on dividend, members may contact the Company by sending an e-mail (quoting DP ID & Client ID) at investorinfo@acutaas.com or Company's Registrar and Transfer Agent ("RTA") i.e. MUFG Intime India Private Limited at rt.helpdesk@in.mpm.mnug.com.

The above information is being issued for the benefit of all the Members of the Company in compliance with the Circulars.

By order of the Board of Directors
For ACUTAAS CHEMICALS LIMITED

Sd/-
CS Ekta Kumari Srivastava
Company Secretary & Compliance Officer

Place : Surat
Date : August 22, 2026



SKIPPER LIMITED
CIN: L40104WB1981PLC033408
Registered Office: 3A, Loudon Street, 1st Floor, Kolkata - 700 017, West Bengal, India
Phone: 033- 22895731, Fax: 033-22895733
Email - investor.relations@skipperlimited.com, Website: www.skipperlimited.com

CORRIGENDUM TO THE NEWSPAPER ADVERTISEMENT MADE BY THE COMPANY FOR NOTICE OF ANNUAL GENERAL MEETING

To,
The Shareholders of Skipper Limited

Skipper Limited ("Company") had made a Newspaper publication of the Notice of 45th Annual General Meeting of the Company in Financial Express (All editions) on 17th August, 2026 and in Ekdin (Bengali Edition) on 18th August, 2026, intimating the shareholders about the 45th Annual General Meeting of the Company, which is scheduled to be held on Tuesday, 15th September, 2026 at 11:30 A.M) through Video Conferencing/Other Audio video means(VC/OAVM).

This corrigendum is being issued to the Shareholders of the Company to incorporate the following changes in the above-mentioned newspaper publications:

The para-f of the publication dated 17th August, 2026 and 18th August, 2026 has been modified and shall be read as under :

f. The businesses set out in the Notice shall be transacted through e-Voting only. The Members, whose names appear in the Register of Members/List of Beneficial Owners as on **Tuesday, September 08, 2026**, being the cut-off date, shall be entitled to avail the e-Voting facility. Once vote(s) on Resolutions(s) are cast by any member, the same cannot be changed subsequently. The remote e-Voting will commence on Saturday September, 12, 2026 (9:00 A.M. IST and will end on Monday, September, 14, 2026 (5:00 P.M. IST). The module of remote e-Voting shall be disabled by NSDL on Monday, September, 14, 2026 (5:00 P.M. IST). A person who is not a member as on the **cut-off date, Tuesday, September 08, 2026**, should treat the Notice for information purpose only.

This corrigendum shall be read in continuation of, and in conjunction with, the said publications dated 17th August, 2026 and 18th August, 2026, respectively. All other contents of the said Notice, save and except as amended/modified by this Corrigendum, shall remain unchanged.

The Corrigendum will also be available on the website of the Company at www.skipperlimited.com, National Securities Depository Limited at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

By Order of the Board of Directors
For Skipper Limited

Sd/-
Anu Singh
Company Secretary and Compliance officer

Place : Kolkata
Date : 23.08.2026

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "**Letter of Offer**" or "**LOF**") filed with the Stock Exchange, National Stock Exchange of India Limited ("**NSE**") and also filed with the Securities and Exchange Board of India ("**SEBI**") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI/ICDR Regulations).



KSHITIJ POLYLINE LIMITED
Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/14, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) Off W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) Off W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
E-Mail: compliance@kshitijpolyline.co.in; Website: www.kshitijpolyline.co.in; Telephone No: +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

Corporate Identification Number: L25209MH2008PLC180484

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF KSHITIJ POLYLINE LIMITED ("KPL" OR "THE "COMPANY" OR "THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS ("THE "ISSUE " OR "THE "ISSUE " ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSE ON**
THURSDAY, AUGUST 27, 2026	TUESDAY, SEPTEMBER 1, 2026	FRIDAY, SEPTEMBER 4, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

DETAILS OF THE SPECIFIC INVESTOR(S)

- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
- Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE since no such Specific Investor(s) has been identified by our Company.

ASBA *

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspend Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales- Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF. I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"), or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on T+2 rolling settlement basis, where T refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "**KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT**") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 85 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:
Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBA Accounts" in the chapter titled "Terms of the Issue" beginning on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS
The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored, hence the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 5 (Five) Equity Shares or is not in the multiple of 5 (Five) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Security if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:

LISTING
The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter NSE/LIST/55119 dated August 12, 2026. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIRP/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI
The Issue is being made under the new framework for the Rights Issue introduced by SEBI. The Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer. Hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NSE
It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer Clause of NSE. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of NSE on pages 62-63 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:
The Application Form, the Rights Entitlement Letter and other Issue Material are dispatched on Monday, August 24, 2026 to the eligible equity shareholders of the company as on the Record date, Wednesday, August 19, 2026 who have provided an Indian address to the Company. The Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material are sent to them to their valid e-mail address on Friday, August 21, 2026.

Shareholders can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholders is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- Our Company at www.kshitijpolyline.co.in;
- The Registrar at <https://rights.kfintech.com>;
- The Stock Exchanges at www.nseindia.com;

Eligible Equity Shareholders, can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com>) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.kshitijpolyline.co.in.

OTHER IMPORTANT LINKS AND HELPLINE:
The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>. Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91-40-6716-2222/18003094001.
- Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: <https://rights.kfintech.com>
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com>
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: kshitij.rights@kfintech.com

Investors are advised to contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre- Issue or post-Issue related problems such as non-receipt of Letter of Offer/ Application Form and Rights Entitlement Letter/ Letter of Allotment, Split Application Forms, Share Certificate(s) or Refund Orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, ASBA Account number and the Designated Branch of the SCSBs, number of Equity Shares applied for, amount blocked, where the Application Form and Rights Entitlement Letter or the plain paper application



Gujarat Alkalies and Chemicals Limited
(An ISO Certified Company)
REGD. OFFICE: P.O. RANOLI-391350, DIST. VADODARA, GUJARAT, INDIA.
Phone: +91-265-6111000 / 7113900; Fax: +91-265-6111512
Website: www.gacl.com CIN No.: L2410GJ1973PLC002247

Special Window for Transfer and Dematerialisation of Physical Securities

Notice is hereby given that Pursuant to the Securities and Exchange Board of India ("SEBI") Circular HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated 30 January 2026 a Special window has been opened for a period of (one) 1 year from 05th February, 2026 to 04th February, 2027, for the shareholders for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected/returned/not attended due to deficiency in the documents/process or otherwise. For more details, kindly refer weblink of the website of the Company i.e. <https://gacl.com/notice-for-special-window-for-transfer-and-dematerialisation-of-physical-securities/>

For GUJARAT ALKALIES AND CHEMICALS LIMITED
SANJAY S. BHATT
COMPANY SECRETARY &
EXECUTIVE DIRECTOR (LEGAL, CG & CSR)

Place: Vadodara
Date: 21.08.2026



BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Telephone: +91 33 2289 5796
E-mail: share.dept@bata.com | Website: www.bata.in

SPECIAL WINDOW FOR SHARE TRANSFER

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/ 1/3750/2026 dated January 30, 2026, the Company has facilitated a special window for fresh lodgement / re-lodgement of share transfer requests. The special window is open since **February 5, 2026 and will remain open till February 4, 2027, only for transfer requests where share transfer deeds were executed prior to April 1, 2019, irrespective of whether or not lodged before April 1, 2019 and the original security certificate is available.** Eligible shareholders may submit their transfer requests along with the original security certificate and other requisite documents to the Company's Registrar to an issue and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, Phone No. +91 8108116767. Please note that these shares shall be mandatorily credited to the transferee, only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. These securities shall not be transferred / lien-marked / pledged during lock-in period.

For BATA INDIA LIMITED
Sd/-
NITIN BAGARIA
Company Secretary and Compliance Officer

Place : Gurugram
Date : August 21, 2026



ACUTAAS CHEMICALS LIMITED
(Formerly known as AMI ORGANICS LIMITED)
CIN: L24100GJ2007PLC051093
Registered Address: Plot No. 440/4, 5 & 6, Road No. 82/A, GIDC Sachin, Surat- 394230
Email: investorinfo@acutaas.com | Website: www.acutaas.com

INFORMATION REGARDING 19th ANNUAL GENERAL MEETING

The Nineteenth (19th) Annual General Meeting ("AGM") of the members of **ACUTAAS CHEMICALS LIMITED ("company")** will be held on Thursday, September 24, 2026 at 11.30 a.m. (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and read with Ministry of Corporate Affairs circular dated 5th May, 2020 read with circulars dated 8th April, 2020, 13th April, 2020, 13th January, 2021, 14th December, 2021, 28th December, 2022, Circular 09/2024 dated September 19, 2024 and Circular 03/2025 dated September 23, 2025 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, January 5, 2023 and October 3, 2024 (collectively referred to as "SEBI Circulars") to transact the businesses as set forth in the notice of the 19th AGM.

In compliance with above circulars, the notice of the 19th AGM and Annual Report for the financial year 2025-26 will be sent, in due course, only through electronic mode to those members whose email addresses are registered with the Company/ registrar and share transfer agent or with respective depository participants (DP).

The Members whose e-mail addresses are not registered with the DPs or the Company/ MUFG Intime India Private Limited, are requested to register their e-mail addresses. Further pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders with effect from April 1, 2020 and the Company is required to deduct tax at source from dividend paid to shareholders at the prescribed rates. For the prescribed rates for various categories, the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof. Kindly note that the Company is extending the opportunity for the shareholders to submit the aforesaid declarations and documents in order to enable the Company to determine and deduct appropriate TDS/withholding tax rate. The aforesaid documents such as Form 121, documents under section 393, 393(6), etc. can also be uploaded on the <https://web.in.mps.mufg.com/formsreg/submitform-Of-Form-121-41.html>. Apart from the above, since the TDS / Withholding rates are different for resident and non-resident Members, if there is a change in your residential status, as per the provisions of the Act, you are requested to get your residential status updated in your demat account or the physical folio, as applicable, before the Record Date.

Members who have not updated their email addresses / bank account details for receiving the dividends directly in their bank accounts through electronic remittance may follow the procedure given below:

Demat Holding	Members are requested to register their bank account details with their respective DP by following the procedure prescribed by DP.
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In case of any query with regard to registration/Update of email address or bank account details or matters relating to TDS on dividend, members may contact the Company by sending an e-mail (quoting DP ID & Client ID) at investorinfo@acutaas.com or Company's Registrar and Transfer Agent ("RTA") i.e. MUFG Intime India Private Limited at trn.helpdesk@jin.mps.mufg.com.

The above information is being issued for the benefit of all the Members of the Company in compliance with the Circulars.

By order of the Board of Directors
For **ACUTAAS CHEMICALS LIMITED**
Sd/-
CS Ekta Kumari Srivastava
Company Secretary & Compliance Officer

Place : Surat
Date : August 22, 2026



SKIPPER LIMITED
CIN: L40104WB1981PLC033408
Registered Office: 3A, Loudon Street, 1st Floor, Kolkata - 700 017, West Bengal, India
Phone: 033- 22895731, Fax: 033-22895733
Email - investor.relations@skipperlimited.com, Website: www.skipperlimited.com

CORRIGENDUM TO THE NEWSPAPER ADVERTISEMENT MADE BY THE COMPANY FOR NOTICE OF ANNUAL GENERAL MEETING

To,
The Shareholders of Skipper Limited

Skipper Limited ("Company") had made a Newspaper publication of the Notice of 45th Annual General Meeting of the Company in Financial Express (All editions) on 17th August, 2026 and in ExkinD (Bengali Edition) on 18th August, 2026, intimating the shareholders about the 45th Annual General Meeting of the Company, which is scheduled to be held on Tuesday, 15th September, 2026 at 11:30 A.M) through Video Conferencing/Other Audio vide means (VC/OAVM).

This corrigendum is being issued to the Shareholders of the Company to incorporate the following changes in the above-mentioned newspaper publications:

The para-f of the publication dated 17th August, 2026 and 18th August, 2026 has been modified and shall be read as under :

f. The businesses set out in the Notice shall be transacted through e-Voting only. The Members, whose names appear in the Register of Members/List of Beneficial Owners as on **Tuesday, September 08, 2026**, being the cut-off date, shall be entitled to avail the e-Voting facility. Once vote(s) on Resolutions(s) are cast by any member, the same cannot be changed subsequently. The remote e-Voting will commence on Saturday September 12, 2026 (9:00 A.M. IST and will end on Monday, September 14, 2026 (5:00 P.M. IST). The mode of remote e-Voting shall be disabled by NSDL on Monday, September 14, 2026 (5:00 P.M. IST). A person who is not a member as on the **cut-off date, Tuesday, September 08, 2026**, should treat the Notice for information purpose only.

This corrigendum shall be read in continuation of, and in conjunction with, the said publications dated 17th August, 2026 and 18th August, 2026, respectively. All other contents of the said Notice, save and except as amended/modified by this Corrigendum, shall remain unchanged.

The Corrigendum will also be available on the website of the Company at www.skipperlimited.com, National Securities Depository Limited at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

By Order of the Board of Directors
For **SKIPPER LIMITED**
Sd/-
Anu Singh
Company Secretary and Compliance officer

Place : Kolkata
Date : 23.08.2026

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI/ICDR Regulations).



KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/148, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
E-Mail: compliance@kshitijpolyline.co.in; Telephone No: +91-22-45144087/46076837
Website: www.kshitijpolyline.co.in; E-Mail: compliance@kshitijpolyline.co.in; Telephone No: +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS ("THE ISSUE " ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

THURSDAY, AUGUST 27, 2026

LAST DATE FOR ON MARKET RENUNCIATION*

TUESDAY, SEPTEMBER 1, 2026

ISSUE CLOSE ON**

FRIDAY, SEPTEMBER 4, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

DETAILS OF THE SPECIFIC INVESTOR(S)

- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE** since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
- Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE** since no such Specific Investor(s) has been identified by our Company.

ASBA*

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspende Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales- Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF.
I/We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on T+2 rolling settlement basis', where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "**KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT**") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

प्रपत्र की सर्वजनिक घोषणा भारत दिवाला एवं दिवाल्याया मंडल (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमनन 12)		
डालमिया लाइफ केयर प्राइवेट लिमिटेड के हितधारकों के ध्यानार्थ		
क्र. सं.	विवरण	जानकारी
1	कांफिरेट देनदार का नाम	डालमिया लाइफ केयर प्राइवेट लिमिटेड
2	कांफिरेट देनदार के निगमन की तारीख	06/02/13
3	यह प्राधिकरण जिसके तहत कांफिरेट देनदार निगमित/पंजीकृत है	आरओसी दिल्ली
4	कांफिरेट देनदार का कांफिरेट पहचान नं./रहितमि दाखिल पहचान नं.	U74110DL2013PTC274936
5	कांफिरेट देनदार के पंजीकृत कार्यालय और प्रधान कार्यालय (यदि कोई हो) का पता	पता: चैबर नं. 119, सी.के. दमरी ब्लॉक, भारत का सर्वोच्च न्यायालय, दिल्ली मार्ग, नई दिल्ली, 110005, भारत पता: चैबर नं. 119, सी.के. दमरी ब्लॉक, भारत का सर्वोच्च न्यायालय, दिल्ली मार्ग, नई दिल्ली, दिल्ली राष्ट्रीय राजधानी क्षेत्र, 110001 ईमेल आईडी: prabhat.rs.advocate@gmail.com
6	दिवाला समापन प्रक्रिया की समाप्ति की तारीख	02.11.2025 (एनसीएटी द्वारा निर्धारित 08.06.2026 के आदेश के माध्यम से विस्तार प्रदान किया गया)
7	कांफिरेट देनदार के परिसमापन शुरू होने की तारीख	19.08.2026 (परिसमापक को आदेश दिनांक 20.08.2026 को प्राप्त हुआ)
8	परिसमापक के रूप में कार्य करने वाले दिवाला पेशेवर का नाम और पंजीकरण संख्या	नाम: श्री प्रभात रजत सिंह अवकाश/आई.सी.ए. नं.: IBB/I/PA-002/IP-N00428/2017-2018/11239
9	ईओ के साथ पंजीकृत परिसमापक का पता और ईमेल	पता: चैबर नं. 119, सी.के. दमरी ब्लॉक, भारत का सर्वोच्च न्यायालय, दिल्ली मार्ग, नई दिल्ली, दिल्ली राष्ट्रीय राजधानी क्षेत्र, 110001 ईमेल आईडी: prabhat.rs.advocate@gmail.com
10	परिसमापक के साथ पत्राचार के लिए उपयुक्त किया जाने वाला पता और ईमेल	पता: 905, 9वीं मंजिल, टॉवर-सी, यूनिटेक बिजनेस जेन, सेक्टर-50, गुरुग्राम, हरियाणा-122018 ईमेल आईडी: liq.dalmialife@resurgentindia.com

एतद्वारा सूचित किया जाता है कि राष्ट्रीय कंपनी कानून अधिनियम, नई दिल्ली वेंच-VI ने दिनांक 19.08.2026 को 'डालमिया लाइफ केयर प्राइवेट लिमिटेड' के परिसमापन की शुरुआत का आदेश दिया है।

हस्ता/-
प्रभात रजत सिंह,
परिसमापक

डालमिया लाइफ केयर प्राइवेट लिमिटेड
आईबीआईआई पंजी. : IBB/I/PA-002/IP-N00428/2017-2018/11239
पंजीकृत पता: चैबर नं. 119, सी.के. दमरी ब्लॉक, भारत का सर्वोच्च न्यायालय, दिल्ली मार्ग, नई दिल्ली, दिल्ली राष्ट्रीय राजधानी क्षेत्र, 110001
पत्राचार का पता: 905, 9वीं मंजिल, टॉवर-सी, यूनिटेक बिजनेस जेन, सेक्टर-50, गुरुग्राम, हरियाणा-122018
दिनांक: 24.08.2026
स्थान: दिल्ली
ईमेल: prabhat.rs.advocate@gmail.com

वैम होल्डिंग्स लिमिटेड (CIN: U19509UP1996PLC057371) पंजीकृत कार्यालय: प्लॉट नं. 1ए, सेक्टर-16ए, नोएडा-201301, यूपी. ई-मेल: corporate.enpro@ajpl.com; संपर्क: 8120-4361900	
29वीं वार्षिक आम बैठक की सूचना	
कंपनी अधिनियम, 2013 ('अधिनियम') के लागू प्रावधानों और उससे संबंधित लागू हुए नियमों के अनुपालन में एजीएम की सूचना में निर्धारित व्यवसाय के निपटारन के लिए वैम होल्डिंग्स लिमिटेड ('कंपनी') को सदस्यों की उत्तरोत्तरी (29वीं) वार्षिक आम बैठक ('एजीएम') बुकवार, 25 सितंबर, 2026 को दोपहर 01.00 बजे (आईएसटी) कोक एंड स्नू न्यू, सीएस राणा कॉन्फरेंस, आई ब्लॉक के पास, रीवा मंदिर, सेक्टर-22, नोएडा, उत्तर प्रदेश-201307 में आयोजित की जाएगी।	
अधिनियम के प्रावधानों के अनुपालन में एजीएम की सूचना को साथी निरीय वर्ष 2025-26 के लिए वार्षिक रिपोर्ट उचित समय में उन सदस्यों को इलेक्ट्रॉनिक माध्यम से भेजी जाएगी जिन्हें नई दिल्ली पते कंपनी / लिमिटेड/उत्तरी प्रविणनी (डीपी) के पास पंजीकृत है और उन सदस्यों को भौतिक प्रारूप में ईमेल द्वारा निम्नलिखित ई-मेल पते कंपनी / डीपी के पास पंजीकृत नहीं है।	
सदस्यगण केवल भौतिक उपस्थित के माध्यम से ही एजीएम में शामिल हो सकते हैं और अधिनियम की धारा 103 के अंतर्गत उनकी गणना कोएम के प्रत्येक शेयर की जाएगी।	
सदस्यों को एजीएम की सूचना में निर्धारित सभी प्रस्तावों पर रिमोट ई-वोटिंग (एजीएम से हटें) एवं मतदान (एजीएम से) के माध्यम से अपना वोट इलेक्ट्रॉनिक माध्यम से देने की सुविधा प्रदान की जाएगी। वोट देने की तिथि ई-वोटिंग सुविधा का उपयोग करने का समय होगा। एजीएम से पूर्व रिमोट ई-वोटिंग के माध्यम से वोट देने वाले सदस्यों को भौतिक उपस्थित के माध्यम से अधिनियम एजीएम में शामिल / भाग ले सकते हैं लेकिन वे एजीएम में वोटार वोट देने के लिए योग्य नहीं होंगे। रिमोट ई-वोटिंग की विस्तृत प्रक्रिया और प्राचीन एजीएम की सूचना में दिया जा रहा है कि यह एफएसडीएस पोर्टल https://www.evotingindia.com/ पर उपलब्ध है।	
जिन सदस्यों का ई-मेल आईडी कंपनी / डीपी के पास पंजीकृत है, उनसे अनुरोध है कि वे एजीएम की सूचना में दिये गए तककों को अनुसर रिमोट ई-वोटिंग के निर्देशों का पालन करें। सदस्यगण जिन्होंने भौतिक / इलेक्ट्रॉनिक माध्यम में इलेक्ट्रॉनिक शेयर धारण किए हैं और जिसका ई-मेल पता कंपनी / अपने संबंधित डीपी के पास पंजीकृत नहीं है, उनसे अनुरोध है कि वे एजीएम की सूचना के साथ 2025-26 की वार्षिक रिपोर्ट प्राप्त करने के लिए अपना नाम, पूरा पता, कॉलिंग कोड, इलेक्ट्रॉनिक माध्यम से वोट देने का पता और ईमेल पता (एजीएम से) के माध्यम से अपडेट करें।	
सदस्यों का वोटिंग अधिकार बुकवार, 18 सितंबर, 2026 (कट-ऑफ तिथि) को कंपनी की प्रदान इलेक्ट्रॉनिक शेयर पंजी में उनके द्वारा धारित इलेक्ट्रॉनिक शेयरों के अनुपातिक होगा। रिमोट ई-वोटिंग अवधि मंगलवार, 22 सितंबर, 2026 को प्रातः 9:00 बजे प्रारंभ होगी और बुकवार, 24 सितंबर, 2026 को प्रातः 5:00 बजे समाप्त होगी। इस अवधि के दौरान सदस्यगण अपने वोट इलेक्ट्रॉनिक माध्यम से दे सकते हैं। उससे कम परासरण/एल द्वारा ई-वोटिंग मैनुअल द्वारा किया जाएगा। इस स्थिति को कंपनी के इलेक्ट्रॉनिक अधिनियम के लिए अपना नाम, पूरा पता, कॉलिंग कोड, इलेक्ट्रॉनिक माध्यम से वोट देने का पता और ईमेल पता (एजीएम से) के माध्यम से अपडेट करें।	
सदस्यों को इलेक्ट्रॉनिक माध्यम से वोट देने के लिए अपना नाम, पूरा पता, कॉलिंग कोड, इलेक्ट्रॉनिक माध्यम से वोट देने का पता और ईमेल पता (एजीएम से) के माध्यम से अपडेट करें।	
अनुरोध: जिन सदस्यों के पास भौतिक रूप में इलेक्ट्रॉनिक शेयर हैं, उनसे अनुरोध है कि वे अपने संबंधित डीपी से संपर्क करके जल्द से जल्द अपने शेयरों को इलेक्ट्रॉनिक माध्यम से अपडेट करें।	

ऊर्जा ग्लोबल लिमिटेड	
पंजी. कार्यालय: 487/63, 1ला तल, नेशनल मार्केट, चौरागढ़, नई दिल्ली - 110087	
CIN: L67120DL1992PLC048983	
वेबसाइट: www.urjaglobal.in ईमेल: info@urjaglobal.in दूरभाष सं. 011-25279143	

34वीं वार्षिक सामान्य बैठक की सूचना	
एतद्वारा सूचना दी जाती है कि कंपनी की 34वीं वार्षिक सामान्य बैठक ("एजीएम") मंगलवार, 22 सितंबर, 2026 को सुपह 11:00 बजे (भा.मा. सं.) में, मेडोवो कॉन्फरेंस ("वीसी") और ऑडियो-विडियो माध्यमों ("ऑडियोएम") के माध्यम से आयोजित की जाएगी जिसमें एजीएम आमंत्रण सूचना ("एजीएम सूचना") में निर्धारित व्यवसाय का निपटारा किया जाएगा।	
यह एजीएम कंपनी अधिनियम, 2013 और इसके तहत बनाए गए नियमों के सभी लागू प्रावधानों तथा भारतीय प्रभुत्व और विनियम बोर्ड (सूचीबद्धता दफ्तर और प्रकटीकरण आवश्यकताएं) विनियम, 2015 (सूचीबद्धता विनियम) के प्रावधानों के साथ प्रति कांफिरेट मामलों के मंगलवार द्वारा जारी परिपत्र सं.03/2025 दिनांक 22 सितंबर 2025, इस विषय पर जारी संबंधित परिपत्रों (जिन्हें समूहिक रूप से "एजीएम परिपत्र" कहा जा रहा है) के अनुसार एक सामान्य स्थान पर व्यवसायकों की नीति/मौजूदगी के बिना आयोजित की जा रही है।	
नितीय वर्ष 2025-26 की एकीकृत वार्षिक रिपोर्ट के साथ एजीएम की सूचना केवल इलेक्ट्रॉनिक माध्यम से उन सदस्यों को भेजा जाएगा जिन्हें ईमेल आईडी या डिवाइजरी पांरिसिपेंट के पास पंजीकृत है। जिन सदस्यों ने अपनी ईमेल आईडी पंजीकृत नहीं की है, उन्हें कंपनी की सूचना और एकीकृत वार्षिक रिपोर्ट तक पहुंचने के लिए वेब लिंक और सीटीए पाथ के साथ एक पत्र प्राप्त होगा।	
नितीय वर्ष 2025-26 के लिए एकीकृत वार्षिक रिपोर्ट, एजीएम की सूचना के साथ, देखें/डाउनलोड करने के लिए कंपनी की वेबसाइट www.urjaglobal.in , स्टॉक एक्सचेंज की वेबसाइटों यानी बीएसई लिमिटेड www.bseindia.com और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड www.nseindia.com तथा एनएसडीएल की वेबसाइट www.evoting.nsdl.com पर उपलब्ध होंगी।	
एतद्वारा सदस्यों को सूचित किया जाता है कि अधिनियम की धारा 108 के प्रावधानों के तहत प्रदान ('कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20, संशोधित मानक-2 और सूचीबद्धता विनियमों के विनियम 44 के अनुपालन में, कंपनी नेशनल सिस्कोरिटीज डिवाइजरी लिमिटेड ("एनएसडीएल") की इलेक्ट्रॉनिक वोटिंग प्रणाली के माध्यम से एजीएम की सूचना में निर्धारित व्यवसाय पर सदस्यों को इलेक्ट्रॉनिक रूप से अपने अधिकार का प्रयोग करने की सुविधा प्रदान कर रही है।	
एतद्वारा सभी सदस्यों को सूचित किया जाता है कि 34वीं एजीएम की सूचना में निर्धारित साधारण और विशेष कार्य केवल इलेक्ट्रॉनिक माध्यम से मतदान द्वारा निपटारा जाएंगे।	
रिमोट ई-वोटिंग और एजीएम के दौरान ई-वोटिंग के लिए विस्तृत निर्देश एजीएम की सूचना में प्रदान किए जाएंगे।	
वीसी/ऑडियोएम के माध्यम से ई-वोटिंग सहित एजीएम में शामिल होने के लिए एजीएम की सूचना, एकीकृत वार्षिक रिपोर्ट वित्त वर्ष 2025-26 और/या रॉलिन क्रेडेंशियल प्राप्त करने हेतु ईमेल पते पंजीकृत अपडेट करने की प्रक्रिया:	
* ऐसे सदस्यों को भौतिक रूप में शेयर रखने हैं और जिन्होंने कंपनी के साथ अपनी ईमेल आईडी अपडेट नहीं की है, उनसे अनुरोध है कि वे विधिवत रूप से हटें और हस्ताक्षरित फॉर्म ISR-1, ISR-2 और अन्य प्रासंगिक फॉर्मों के साथ पैक काई की स्व-स्थापित प्रति, और सदस्य के पते के समर्थन में किसी भी दस्तावेज (जैसे: ड्राइविंग लाइसेंस, मतदाता पहचान पत्र, पासपोर्ट) की स्व-स्थापित प्रति कंपनी के आदेश/ए, यानी अलॉकित आसाइनमेंट्स लिमिटेड को 4ई/2, इंडियावन एक्सप्रेसन, नई दिल्ली-110055 पर जमा करके इसे अपडेट करें।	
* डीमटेरियलाइज्ड रूप में शेयर रखने वाले सदस्यों से अनुरोध है कि वे अपने ईमेल पते संबंधित डिवाइजरी पांरिसिपेंट (डीपी) के पास पंजीकृत/अपडेट करें।	
कंपनी एजीएम की सूचना में निर्धारित सभी प्रस्तावों पर वोट खलने के लिए अपने सभी सदस्यों को एनएसडीएल की रिमोट ई-वोटिंग सुविधा प्रदान करते हुए प्रदान करेगी।	
इसके अतिरिक्त, कंपनी बैठक के दौरान रिमोट ई-वोटिंग प्रणाली के माध्यम से मतदान की सुविधा भी प्रदान करेगी। एजीएम से पहले/दौरान रिमोट ई-वोटिंग की विस्तृत प्रक्रिया एजीएम की सूचना में उपलब्ध होगी।	
किसी भी प्रश्न के मामले में, कंपनी का सदस्य ईमेल द्वारा ita@alankit.com पर कंपनी आदेश/ए से संपर्क कर सकता है।	
बोर्ड के आदेश से कृते, ऊर्जा ग्लोबल लिमिटेड हस्ता/- मोहन जगदीश अग्रवाल प्रबंध निदेशक	
स्थान: दिल्ली दिनांक: 24 अगस्त, 2026	

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ASBA*	Simple, Safe, Smart way of making an Application- Make Use of it.	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.
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PROCESS OF MAKING AN APPLICATION IN THE ISSUE In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of LOF. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts. APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspense Account. In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process. Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address. Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: - Name of our Company, being Kshitij Polyline Limited; - Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository); - Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID; - Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; - Number of Equity Shares held as on Record Date; - Allotment option – only dematerialised form; - Number of Rights Equity Shares entitled to; - Number of Rights Equity Shares applied for within the Rights Entitlements; - Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); - Total number of Rights Equity Shares applied for; - Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share; - Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; - In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; - Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; - Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and - All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:	<i>accuracy of the foregoing representations and agreements."</i> Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at https://rights.kfintech.com. Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Payment Schedule of Rights Equity Shares ₹ 3.17 per Rights Equity Share shall be payable on Application. Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. a) On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on "T+2 rolling settlement basis", where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. b) Off Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/faulted for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. NO OFFER IN THE UNITED STATES THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME. LAST DATE FOR SUBMISSION The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder
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makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 85 of Letter of Offer. ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM: Please note that the Rights Equity Shares applied for in this Issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBA Accounts" in the chapter titled "Terms of the Issue" beginning on page 65 of Letter of Offer. FRACTIONAL ENTITLEMENTS The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circular



Gujarat Alkalies and Chemicals Limited
(An ISO Certified Company)
(Promoted by Govt. of Gujarat)
REGD. OFFICE: P. O. RANOLI - 391350, DIST. VADODARA, GUJARAT, INDIA.
Phone: +91-265-611100 / 7119300; Fax: +91-265-611102
Website: www.gacl.com; CIN No. - L24110GJ1973PLC002247

Special Window for Transfer and Dematerialisation of Physical Securities

Notice is hereby given that Pursuant to the Securities and Exchange Board of India ("SEBI") Circular HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30 January 2026 a Special window has been opened for a period of (one) 1 year from 05th February, 2026 to 04th February, 2027, for the shareholders for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected/returned/not attended due to deficiency in the documents/process or otherwise. For more details, kindly refer weblink of the website of the Company i.e. <https://gacl.com/notice-for-special-window-for-transfer-and-dematerialisation-of-physical-securities/>

For GUJARAT ALKALIES AND CHEMICALS LIMITED

SANJAY S. BHATT
COMPANY SECRETARY &
EXECUTIVE DIRECTOR (LEGAL, CC & CSR)

Place: Vadodara
Date: 21.08.2026



BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Telephone: + 91 33 2289 5796
E-mail: share.dept@bata.com | Website: www.bata.in

SPECIAL WINDOW FOR SHARE TRANSFER

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/ I/3750/2026 dated January 30, 2026, the Company has facilitated a special window for fresh lodgement / re-lodgement of share transfer requests. The special window is open since **February 5, 2026 and will remain open till February 4, 2027, only for transfer requests where share transfer deeds were executed prior to April 1, 2019, irrespective of whether or not lodged before April 1, 2019 and the original security certificate is available.** Eligible shareholders may submit their transfer requests along with the original security certificate and other requisite documents to the Company's Registrar to an issue and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, Phone No. +91 8108116767. Please note that these shares shall be mandatorily credited to the transferee, only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. These securities shall not be transferred / lien-marked / pledged during lock-in period.

For BATA INDIA LIMITED

Sd/-
NITIN BAGARIA
Company Secretary and Compliance Officer

Place : Gurugram
Date : August 21, 2026



ACUTAAS CHEMICALS LIMITED
(Formerly known as AMI ORGANICS LIMITED)
CIN: L24100GJ2007PLC051093
Registered Address: Plot No. 440/4, 5 & 6, Road No. 82/A, GIDC Sachin, Surat- 394230
Email : investorinfo@acutaas.com | Website : www.acutaas.com

INFORMATION REGARDING 19TH ANNUAL GENERAL MEETING

The Nineteenth (19th) Annual General Meeting ("AGM") of the members of ACUTAAS CHEMICALS LIMITED ("company") will be held on Thursday, September 24, 2026 at 11.30 a.m. (IST) through Video Conferencing (VC)/Other Audio Visual Means (OAVM) facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and read with Ministry of Corporate Affairs circular dated 5th May, 2020 read with circulars dated 8th April, 2020, 13th April, 2020, 18th January, 2021, 14th December, 2021, 28th December, 2022, Circular 09/2024 dated September 19, 2024 and Circular 03/2025 dated September 23, 2025 (collectively referred to as IMCA Circulars) and Securities and Exchange Board of India ("SEBI") vide its circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, January 5, 2023 and October 3, 2024 (collectively referred to as "SEBI Circulars") to transact the businesses as set forth in the notice of the 19th AGM.

In compliance with above circulars, the notice of the 19th AGM and Annual Report for the financial year 2025-26 will be sent, in due course, only through electronic mode to those members whose email addresses are registered with the Company/ registrar and share transfer agent or with respective depository participants (DP).

The Members whose e-mail addresses are not registered with the DPs or the Company/ MUFG Intime India Private Limited, are requested to register their e-mail addresses. Further pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders with effect from April 1, 2020 and the Company is required to deduct tax at source from dividend paid to shareholders at the prescribed rates. For the prescribed rates for various categories, the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof. Kindly note that the Company is extending the opportunity for the shareholders to submit the aforesaid declarations and documents in order to enable the Company to determine and deduct appropriate TDS(withholding tax rate. The aforesaid documents such as Form 121, documents under section 393, 393(6), etc. can also be uploaded on the <https://web.in.mpm.mufg.com/forms/submit/Of-Form-121-41.html>. Apart from the above, since the TDS / Withholding rates are different for resident and non-resident Members, if there is a change in your residential status, as per the provisions of the Act, you are requested to get your residential status updated in your demat account or the physical folio, as applicable, before the Record Date.

Members who have not updated their email addresses / bank account details for receiving the dividends directly in their bank accounts through electronic remittance may follow the procedure given below:

Demat Holding	Members are requested to register their bank account details with their respective DP by following the procedure prescribed by DP.
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In case of any query with regard to registration/Update of email address or bank account details or matters relating to TDS on dividend, members may contact the Company by sending an e-mail (quoting DP ID & Client ID) at investorinfo@acutaas.com or Company's Registrar and Transfer Agent ("RTA") i.e. MUFG Intime India Private Limited at rt.helpdesk@jin.mpm.mufg.com.

The above information is being issued for the benefit of all the Members of the Company in compliance with the Circulars.

By order of the Board of Directors
For ACUTAAS CHEMICALS LIMITED

Sd/-
CS Ekta Kumari Srivastava
Company Secretary & Compliance Officer

Place : Surat
Date : August 22, 2026



SKIPPER LIMITED
CIN: L40104WB1981PLC033408
Registered Office: 3A, Loudon Street, 1st Floor, Kolkata - 700 017, West Bengal, India
Phone: 033- 22895731, Fax: 033-22895733
Email - investor.relations@skipperlimited.com, Website: www.skipperlimited.com

CORRIGENDUM TO THE NEWSPAPER ADVERTISEMENT MADE BY THE COMPANY FOR NOTICE OF ANNUAL GENERAL MEETING

To,
The Shareholders of Skipper Limited

Skipper Limited ("Company") had made a Newspaper publication of the Notice of 45th Annual General Meeting of the Company in Financial Express (All editions) on 17th August, 2026 and in Ekdin (Bengali Edition) on 18th August, 2026, intimating the shareholders about the 45th Annual General Meeting of the Company, which is scheduled to be held on Tuesday, 15th September, 2026 at 11:30 A.M) through Video Conferencing/Other Audio video means(VC/OAVM).

This corrigendum is being issued to the Shareholders of the Company to incorporate the following changes in the above-mentioned newspaper publications:

The para-f of the publication dated 17th August, 2026 and 18th August, 2026 has been modified and shall be read as under :

f. The businesses set out in the Notice shall be transacted through e-Voting only. The Members, whose names appear in the Register of Members/List of Beneficial Owners as on **Tuesday, September 08, 2026**, being the cut-off date, shall be entitled to avail the e-Voting facility. Once vote(s) on Resolutions(s) are cast by any member, the same cannot be changed subsequently. The remote e-Voting will commence on Saturday September, 12, 2026 (9:00 A.M. IST and will end on Monday, September, 14, 2026 (5:00 P.M. IST). The module of remote e-Voting shall be disabled by NSDL on Monday, September, 14, 2026 (5:00 P.M. IST). A person who is not a member as on the **cut-off date, Tuesday, September 08, 2026**, should treat the Notice for information purpose only.

This corrigendum shall be read in continuation of, and in conjunction with, the said publications dated 17th August, 2026 and 18th August, 2026, respectively. All other contents of the said Notice, save and except as amended/modified by this Corrigendum, shall remain unchanged.

The Corrigendum will also be available on the website of the Company at www.skipperlimited.com, National Securities Depository Limited at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

By Order of the Board of Directors
For Skipper Limited

Sd/-
Anu Singh
Company Secretary and Compliance officer

Place : Kolkata
Date : 23.08.2026

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF" filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI/ICDR Regulations).



KSHITIJ POLYLINE LIMITED
Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/14, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) Off W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) Off W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
E-Mail: compliance@kshitijpolyline.co.in; compliance@kshitijpolyline.co.in; Telephone No: +91-22-45144087/46076837
Website: www.kshitijpolyline.co.in; E-Mail: compliance@kshitijpolyline.co.in; Telephone No: +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

Corporate Identification Number: L25209MH2008PLC180484

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS ("THE ISSUE" OR "THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSE ON**
THURSDAY, AUGUST 27, 2026	TUESDAY, SEPTEMBER 1, 2026	FRIDAY, SEPTEMBER 4, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.
** Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

DETAILS OF THE SPECIFIC INVESTOR(S)

- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
- Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: NOT APPLICABLE since no such Specific Investor(s) has been identified by our Company.

ASBA*

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspend Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales- Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I/ am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF. I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"), or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlementments which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on T+2 rolling settlement basis, where T refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 85 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:
Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBA Accounts" in the chapter titled "Terms of the Issue" beginning on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS
The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 2 Equity Shares for every 5 Equity Shares held on the Record Date. As per SEBI Rights Issue Circulars, the fractional entitlements are to be ignored, hence the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 5 (Five) Equity Shares or is not in the multiple of 5 (Five) Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Security if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED MODE:
LISTING

The existing Equity Shares are listed on the National Stock Exchange of India Limited ("NSE" or "Stock Exchange"). Our Company has received 'in-principle' approval from NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter NSE/LIST/55119 dated August 12, 2026. Our Company will also make an application to the Stock Exchange(s) to obtain the trading approval for the Rights Entitlements as required under the SEBI circular (SEBI/HO/CFD/DIL2/CIRP/2020/13) dated January 22, 2020. For the purpose of this Issue, the Designated Stock Exchange is NSE.

DISCLAIMER CLAUSE OF SEBI
The Issue is being made under the new framework for the Rights Issue introduced by SEBI. The Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer. Hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NSE
It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer Clause of NSE. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:
The Application Form, the Rights Entitlement Letter and other Issue Material are dispatched on Monday, August 24, 2026 to the eligible equity shareholders of the company as on the Record date, Wednesday, August 19, 2026 who have provided an Indian address to the Company. The Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material are sent to them to their valid e-mail address on Friday, August 21, 2026.

Shareholders can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholders is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at www.kshitijpolyline.co.in;
(ii) The Registrar at <https://rights.kfintech.com>;
(iii) The Stock Exchanges at www.nseindia.com;
Eligible Equity Shareholders, can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.kfintech.com>) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company at www.kshitijpolyline.co.in

OTHER IMPORTANT LINKS AND HELPLINE:

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com>. Further, helpline number provided by the Registrar for guidance on the Application process and resolution of difficulties is +91-40-6716-2222/18003094001.
- Update of Indian

GacI Gujarat Alkalies and Chemicals Limited
(An ISO Certified Company) (Incorporated by Govt. of Gujarat)
REGD. OFFICE: P. O. RANOLI - 391350, DIST. VADODARA, GUJARAT, INDIA.
Phone: +91-265-6111000 / 7119000. Fax: +91-265-6111012
Website: www.gacl.com CIN No. L2410GJ197PLC030247

Special Window for Transfer and Dematerialisation of Physical Securities

Notice is hereby given that Pursuant to the Securities and Exchange Board of India ("SEBI") Circular HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated 30 January 2026 a Special window has been opened for a period of (one) 1 year from 05th February, 2026 to 04th February, 2027, for the shareholders for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019 and rejected/returned/not attended due to deficiency in the documents/process or otherwise. For more details, kindly refer weblink of the website of the Company i.e. <https://gacl.com/notice-for-special-window-for-transfer-and-dematerialisation-of-physical-securities/>

For GUJARAT ALKALIES AND CHEMICALS LIMITED
SANJAY S. BHATT
COMPANY SECRETARY &
EXECUTIVE DIRECTOR (LEGAL, CC & CSR)

Place: Vadodara
Date: 21.08.2026

Bata
BATA INDIA LIMITED
CIN: L19201WB1931PLC007261
Registered Office: 27B, Camac Street, 1st Floor, Kolkata - 700016
Telephone: +91 33 2289 5796
E-mail: share.dept@bata.com | Website: www.bata.in

SPECIAL WINDOW FOR SHARE TRANSFER

Pursuant to the SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/ 1/3750/2026 dated January 30, 2026, the Company has facilitated a special window for fresh lodgement / re-lodgement of share transfer requests. The special window is open since **February 5, 2026 and will remain open till February 4, 2027, only for transfer requests where share transfer deeds were executed prior to April 1, 2019, irrespective of whether or not lodged before April 1, 2019 and the original security certificate is available.** Eligible shareholders may submit their transfer requests along with the original security certificate and other requisite documents to the Company's Registrar to an issue and Share Transfer Agent (RTA) - MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at C 101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, Phone No. +91 8108116767. Please note that these shares shall be mandatorily credited to the transferee, only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. These securities shall not be transferred / lien-marked / pledged during lock-in period.

For BATA INDIA LIMITED
Sd/-
NITIN BAGARIA
Company Secretary and Compliance Officer

Place : Gurugram
Date : August 21, 2026

ACUTAAS CHEMICALS LIMITED
(Formerly known as AMI ORGANICS LIMITED)
CIN: L24100GJ2007PLC051093
Registered Address: Plot No. 440/4, S & G, Road No. 82/A, GIDC Sachin, Surat- 394230
Email: investorinfo@acutaas.com | Website: www.acutaas.com

INFORMATION REGARDING 19th ANNUAL GENERAL MEETING

The Nineteenth (19th) Annual General Meeting ("AGM") of the members of **ACUTAAS CHEMICALS LIMITED ("company")** will be held on Thursday, September 24, 2026 at 11:30 a.m. (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OVAM") facility in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and read with Ministry of Corporate Affairs circular dated 5th May, 2020 read with circulars dated 8th April, 2020, 13th April, 2020, 13th January, 2021, 14th December, 2021, 28th December, 2022, Circular 09/2024 dated September 19, 2024 and Circular 03/2025 dated September 23, 2025 (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circulars dated 12th May, 2020, 15th January, 2021, 13th May, 2022, January 5, 2023 and October 3, 2024 (collectively referred to as "SEBI Circulars") to transact the businesses as set forth in the notice of the 19th AGM.

In compliance with above circulars, the notice of the 19th AGM and Annual Report for the financial year 2025-26 will be sent, in due course, only through electronic mode to those members whose email addresses are registered with the Company/ registrar and share transfer agent or with respective depository participants ("DP").

The Members whose e-mail addresses are not registered with the DPs or the Company/ MUFG Intime India Private Limited, are requested to register their e-mail addresses. Further pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders with effect from April 1, 2020 and the Company is required to deduct tax at source from dividend paid to shareholders at the prescribed rates. For the prescribed rates for various categories, the shareholders are requested to refer to the Finance Act, 2020 and amendments thereof. Kindly note that the Company is extending the opportunity for the shareholders to submit the aforesaid declarations and documents in order to enable the Company to determine and deduct appropriate TDS/withholding tax rate. The aforesaid documents such as Form 121, documents under section 393, 393(b), etc. can also be uploaded on the <https://web.in.mps.mufg.com/forms/submitson-of-Form-121-41.html>. Apart from the above, since the TDS / Withholding rates are different for resident and non-resident Members, if there is a change in your residential status, as per the provisions of the Act, you are requested to get your residential status updated in your demat account or the physical folio, as applicable, before the Record Date.

Members who have not updated their email addresses / bank account details for receiving the dividends directly in their bank accounts through electronic remittance may follow the procedure given below:

Demat Holding	Members are requested to register their bank account details with their respective DP by following the procedure prescribed by DP.
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In case of any query with regard to registration/Update of email address or bank account details or matters relating to TDS on Dividend, members may contact the Company by sending an e-mail (quoting DP ID & Client ID) at investorinfo@acutaas.com or Company's Registrar and Transfer Agent ("RTA") i.e. MUFG Intime India Private Limited at rt.helpdesk@in.mps.mufg.com

The above information is being issued for the benefit of all the Members of the Company in compliance with the Circulars.

By order of the Board of Directors
For **ACUTAAS CHEMICALS LIMITED**
Sd/-
CS Ekta Kumari Srivastava
Company Secretary & Compliance Officer

Place : Surat
Date : August 22, 2026

SKIPPER
Limited
SKIPPER LIMITED
CIN: L40104WB1981PLC033408
Registered Office: 3A, Loudon Street, 1st Floor, Kolkata - 700 017, West Bengal, India
Phone: 033- 22895731, Fax: 033-22895733
Email - investor.relations@skipperlimited.com. Website: www.skipperlimited.com

CORRIGENDUM TO THE NEWSPAPER ADVERTISEMENT MADE BY THE COMPANY FOR NOTICE OF ANNUAL GENERAL MEETING

To,
The Shareholders of Skipper Limited

Skipper Limited ("Company") had made a Newspaper publication of the Notice of 45th Annual General Meeting of the Company in Financial Express (All editions) on 17th August, 2026 and in Ekdin (Bengali Edition) on 18th August, 2026, intimating the shareholders about the 45th Annual General Meeting of the Company, which is scheduled to be held on Tuesday, 15th September, 2026 at 11:30 A.M.) through Video Conferencing/Other Audio video means(VCO/OAVM).

This corrigendum is being issued to the Shareholders of the Company to incorporate the following changes in the above-mentioned newspaper publications:

The para-f of the publication dated 17th August, 2026 and 18th August, 2026 has been modified and shall be read as under :

f. The businesses set out in the Notice shall be transacted through e-Voting only. The Members, whose names appear in the Register of Members/List of Beneficial Owners as on **Tuesday, September 08, 2026**, being the cut-off date, shall be entitled to avail the e-Voting facility. Once vote(s) on Resolutions/s are cast by any member, the same cannot be changed subsequently. The remote e-Voting will commence on Saturday, September 12, 2026 (9:00 A.M. IST) and will end on Monday, September 14, 2026 (5:00 P.M. IST). The module of remote e-Voting shall be disabled by NSDL on Monday, September 14, 2026 (5:00 P.M. IST). A person who is not a member as on the **cut-off date, Tuesday, September 08, 2026**, should treat the Notice for information purpose only.

This corrigendum shall be read in continuation of, and in conjunction with, the said publications dated 17th August, 2026 and 18th August, 2026, respectively. All other contents of the said Notice, save and except as amended/modified by this Corrigendum, shall remain unchanged.

The Corrigendum will also be available on the website of the Company at www.skipperlimited.com, National Securities Depository Limited at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

By Order of the Board of Directors
For **SKIPPER LIMITED**
Sd/-
Anu Singh
Company Secretary and Compliance Officer

Place : Kolkata
Date : 23.08.2026

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "**Letter of Offer**" or "**LOF**") filed with the Stock Exchange, National Stock Exchange of India Limited ("**NSE**") and also filed with the Securities and Exchange Board of India ("**SEBI**") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI/ICDR Regulations).



KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; E-Mail: compliance@kshitijpolyline.co.in; Telephone No: +91-22-45144087/46076837 Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY			
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSE ON**	
THURSDAY, AUGUST 27, 2026	TUESDAY, SEPTEMBER 1, 2026	FRIDAY, SEPTEMBER 4, 2026	

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

**Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

DETAILS OF THE SPECIFIC INVESTOR(S)

- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: **NOT APPLICABLE** since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 ("Subscription Letters"), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
- Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI/ICDR Regulations: **NOT APPLICABLE** since no such Specific Investor(s) has been identified by our Company.

ASBA*

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 65 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI/ICDR Regulations, the SEBI/ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI/ICDR Regulations read with the SEBI/ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspense Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL2/CIRP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow account prior to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI/ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI/ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 91, and shall include the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I am/we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 91 of the LOF.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements."

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.kinftech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "**On Market Renunciation**"); or (b) through an off-market transfer (the "**Off Market Renunciation**"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI/ICDR Regulations and the SEBI/ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be approved for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on T+2 rolling settlement basis, where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI/ICDR Regulations read with the SEBI/ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "**KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT**") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI/ICDR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons. Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, September 4, 2026, i.e., Issue Closing Date. If the shareholder

makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of the Issue - Basis of Allotment" on page 85 of Letter of Offer.

ALLOTMENT OF THE RIGHT EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the Rights Equity Shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For details, see "Allotment Advice or Refund/ Unblocking of ASBA Accounts" in the chapter titled "Terms of the Issue" beginning on page 65 of Letter of Offer.

FRACTIONAL ENTITLEMENTS



ગુજરાત આઈસલીઝ એન્ડ કેમિકલ્સ લિમિટેડ
(અબોલેન્સો ખાસિલ કંપની) (ગુજરાત સરકાર દ્વારા પ્રાધિકૃત)
રજી.ઓ. : પી. ઓ. રેપોર્ટી-૩૯૧૩૫૦, જી. : વડોદરા, ગુજરાત, ભારત.
ફોન +૯૧-૨૨૫-૬૧૧૧૦૦૦ / ૭૧૧૯૦૦૦; ફેક્સ +૯૧-૨૩૫-૬૧૧૧૦૨
વેબસાઇટ : www.gacl.com CIN : L24110GJ1973PLC002247

ભૌતિક સિક્કોટ્રીટીઓના ટ્રાન્સફર અને ડીમેટાઇઝિયલઇઝેશન કરવા માટે વિશેષ સુવિધા અંગેની સૂચના

આથી સુધિ કરવામાં આવે છે કે સિક્કોટ્રીટીઝ એન્ડ એક્સચેન્જ બોર્ડ ઓફ ઇન્ડિયા (ઓબી) દ્વારા તારીખ ૩૦ જાન્યુઆરી, ૨૦૨૬ના રોજ જારી કરાયેલા પરિપત્ર ક્રમાંક HO/38/13/11(2)2026-MIRSD-PODI/3750/2026 અનુસાર, જે રોજદારો દ્વારા ભૌતિક સિક્કોટ્રીટીઓનું વેચાણ/ખરીદી ૦૧ એપ્રિલ, ૨૦૧૯ પહેલાં કરવામાં આવ્યું હતું અને દસ્તાવેજો/પ્રક્રિયા અથવા અન્ય ખામીના કારણે નકારવામાં આવેલ અથવા પરત કરવામાં આવેલ હતી, તે ભૌતિક સિક્કોટ્રીટીઓના ટ્રાન્સફર તથા ડીમેટાઇઝિયલઇઝેશન (“ફિનેટ”) માટે તારીખ ૦૫ ડેબ્રુઆરી, ૨૦૨૪ થી ૦૪ ડેબ્રુઆરી, ૨૦૨૪ સુધીના એક (૧) વર્ષના સમયગાળા માટે ખાસ સુવિધા આપવામાં આવી છે.

આવા ભૌતિક સિક્કોટ્રીટીઓ ધરાવતા રોજદારોએ ઉપરોક્ત સમયગાળા દરમિયાન આ વિશેષ તકનો લાભ લેવા વિનંતી કરવામાં આવે છે.

વિગતવાર માહિતી તથા પ્રક્રિયાની માટે શિંષા માટે કૃપા કરીને કંપનીની વેબસાઇટની નીચે દર્શાવેલ વેબલિંકની મુલાકાત લો: <https://gacl.com/notice-for-special-window-for-transfer-and-dematelialisation-of-physical-securities/>

ગુજરાત આઈસલીઝ એન્ડ કેમિકલ્સ લિમિટેડ
સંચય એસ. ભટ્ટ
રજી.ઓ. વડોદરા
તારીખ: ૨૧.૦૮.૨૦૨૬

એક્ઝિક્યુટિવ ડિરેક્ટર (લીગલ, સીસી અને સીએસઆર)

www.gacl.com

SHRI AHIMSA NATURALS LIMITED
Registered Office: E-84, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007
Contact No. : +91-6350630959 Email Id: info@shriahimsa.com
CIN: L14101RJ1990PLC005641 Website: www.naturalcafeine.co.in

NOTICE OF 36TH ANNUAL GENERAL MEETING
NOTICE is hereby given that:
1. The **36th Annual General Meeting** (“AGM”) of the Members of **Shri Ahimsa Naturals Limited** (“The Company”) will be held on **Monday, September 14, 2026, at 02:30 P.M. (IST)** at the Registered Office of the company situated at E- 84, RIICO Industrial Area Bagru Ext., Bagru, Jaipur-303007, Rajasthan to transact the business as set out in the Notice calling the AGM.
2. In compliance of the circulars, electronic copies of the Notice of the AGM together with Explanatory Statement thereto under Section 102 of the act along with the Audited Standalone and Consolidated Financial Statements, Board’s Report and the Statutory Auditor’s Report (collectively referred to as “Annual Report”) thereon for the Financial Year 2025-2026 have been sent to all the shareholders on **Saturday, August 22, 2026** whose e-mail addresses are registered with the Company/ Depository Participant(s). The requirement of sending physical copy of the Notice of AGM and Annual Report to the shareholders has been dispensed with vide MCA(Circular)s and SEBI Circular.
3. In compliance with Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI Listing Regulations (as amended) and Secretarial Standards on General Meetings issued by the Institute of Company Secretaries of India, the Shareholders are provided with the facility to cast their votes on all resolutions set forth in the Notice of AGM using electronic voting system (e-voting) provided by CDSL. The voting rights of Shareholders shall be in proportion to the equity shares held by them in the paid-up share capital of the Company as on **Monday, September 07, 2026**.
4. In this regard, the shareholders are hereby further informed that:
• The remote e-voting period shall commence from **Friday, September 11, 2026, at 09:00 A.M. (IST)** and ends on Sunday, September 13, 2026, at 05:00 P.M. (IST). The remote e-voting will be disabled thereafter.
• Shareholders may note that:
i. Once the vote on a resolution is cast by the shareholder, the same shall not be allowed to change it subsequently.
ii. The facility for voting will also be made available during the AGM and those shareholders present in the AGM, who have not cast their vote on the resolutions through remote e-voting, shall be eligible to vote during the AGM.
iii. The shareholder who has cast their votes by remote e-voting prior to the AGM may also attend the AGM, but shall not be entitled to cast their votes again; and
iv. Only person whose name is recorded in the register of shareholders or in the register of beneficial owners maintained by the depositories as on the **cut-off date i.e. Monday, September 07, 2026**, shall be entitled to avail the facility of remote e-voting or voting at the AGM.
• Any person who acquires shares of the Company and become member of the Company after the dispatch of Notice of AGM and holding shares as on the **cut-off date i.e. Monday, September 07, 2026** may obtain user id and password by following the procedures as mentioned in the Notice of AGM or by sending a request mail to helpdesk.evoting@cdsindia.com or cs@shriahimsa.com. However, if a person is already registered with CDSL for e-voting then existing user id and password can be used for casting vote.
• In case of queries with respect to e-Voting, shareholders may refer the Frequently Asked Questions (“FAQs”) and e-voting user manual available at the website or contact Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futures, Mafatlal Mill Compounds, N.M Joshi Marg, Lower Parel (East), Mumbai- 400013 at helpdesk.evoting@cdsindia.com or call on 022-23058542/43.
The Notice, Annual Report 2025-26 and other relevant details are available on the company’s website www.naturalcafeine.co.in, website of the Stock Exchange where the shares of the company are listed i.e. NSE Ltd. at www.nseindia.com and on CDSL website at www.evotingindia.com

By order of the Board
For Shri Ahimsa Naturals Limited

SD/-
Aayushi Jain
M. No: A55028

Jaipur, August 23, 2026

Company Secretary and Compliance Officer

એપ્સ ક્ષામ્ લિમિટેડ
રજિસ્ટર્ડ ઓફિસ : આયુષી જાઇન્સ લાઇમિટેડ, સીસી-૨, હરિપુષા લોજિસ્ટિક્સ પાર્ક બજુડ, અસલાલી, દસ્ક્રોઇ, અમદાવાદ, ગુજરાત-૩૮૨૪૨૪, ભારત. સંપર્ક : ૭૬૪૦૨ ૨૪૮૨૪, ઇ-મેઇલ : aaptuspharma@rediffmail.com, વેબસાઇટ : www.aaptus-pharma.com
CIN: U24230GJ2010PLC061957, GSTIN: 24AAICA7890012M

નોટિસ

આથી નોટિસ આપવામાં આવે છે કે **એપ્સ ક્ષામ્ લિમિટેડ** (કંપની) સભ્યોની ૧૩મી વાર્ષિક સાધારણ સભા (“AGM”) તારીખ : ૧૪ સપ્ટેમ્બર, ૨૦૨૬ના રોજ બપોરે ૧૧:૦૦ કલાકે (IST) લિડિંગ ઓફિસ/સ્ટેન્ડિંગ (“VC”) /અન્ય ઓફિસ-વિઝ્યુઅલ માધ્યમ (“OA/VN”) દ્વારા મારફત ઓનલાઇન, જેમાં નીચે મુજબનું કામગીરી હાથ ધરવામાં આવશે. કંપની અધિનિયમ ૨૦૧૩ની લાગુપડતી જોગવાઈઓ અને આ સંદર્ભે કોપાઈટ બાબતોના મનાવવા (“MCA”) દ્વારા બહાર પાડવામાં આવેલા પરિપત્રો અનુસાર, AGM માટેનું માનવામાં આવેલ સ્થળ કંપનીની રજિસ્ટર્ડ ઓફિસ હશે, આયુષી જાઇન્સ લાઇમિટેડ, સીસી-૨, હરિપુષા લોજિસ્ટિક્સ પાર્ક બજુડ, અસલાલી દસ્ક્રોઇ, અમદાવાદ, ગુજરાત-૩૮૨૪૨૪, ભારત માટે રહેશે.

કંપની અધિનિયમ, ૨૦૧૩ની કલમ ૧૦૮ તથા કંપની (વ્યવસ્થાપન અને વહીવટ) નિયમો, ૨૦૧૧ના નિયમ ૨૦ (સામાન્ય-સમયપર સુધારા) અને સિક્કોટ્રીટીઝ એન્ડ એક્સચેન્જ બોર્ડ ઓફ ઇન્ડિયા (ફિનિટિંગ ઓફિસ/સ્ટેન્ડિંગ એન્ડ લિડિંગ/સ્ટેન્ડિંગ રિપોર્ટિંગ) રેગ્યુલેશન, ૨૦૧૧ના રેગ્યુલેશન ૪૪ અનુસાર, કંપની પોતાના સભ્યોને વાર્ષિક સાધારણ સભાની નોટિસ દર્શાવેલ માત્રા ઠરાવોપર નેટવર્ક (ફાયોટ્રીટી સર્વિસીઝ (ઇન્ડિયા) લિમિટેડ (CDSL) દ્વારા પૂરી પાડવામાં આવતી ઇમેઇલ ઇ-વોટિંગ સુવિધા મારફતે ઉલ્લેખિત રીતે મતાદાન કરવાની સુવિધા આપતી આનંદ અનુભવે છે.

નોટિસનું વિતરણ પૂર્ણ થયાની તારીખ ૨૧ ઓગસ્ટ, ૨૦૨૪ થી. જે સભ્યોના ઇ-મેઇલ આઈડી કંપની પાસે ઉપલબ્ધ છે અથવા ફાયોટ્રીટીઝ ઓફ દ્વારા પૂરાપાડવામાં આવ્યા છે, તેમને કંપનીએ CDSL મારફતે લોગિંગ આઈડી અને પાસવર્ડની વિનંતી સાથે ઇ-મેઇલ મોકલશે છે.

કંપની અધિનિયમ ૨૦૧૩ની કલમ ૧૦૮ તથા કંપની (વ્યવસ્થાપન અને વહીવટ) નિયમો, ૨૦૧૧ના નિયમ ૨૦ (સામાન્ય-સમયપર સુધારા) અને સી (LODR) રેગ્યુલેશન, ૨૦૧૧ના રેગ્યુલેશન ૪૪ અનુસાર, સભ્યોને રિપોર્ટ ઇ-વોટિંગ સુવિધા સંબંધે નીચે મુજબની માહિતી આપવામાં આવેલ છે.

- રિપોર્ટ ઇ-વોટિંગનો સમયગાળો શુક્રવાર, ૧૧ સપ્ટેમ્બર, ૨૦૨૪ (સવારે ૯:૦૦ કલાકે IST) થી શરૂ થશે અને રવિવાર, ૧૩ સપ્ટેમ્બર, ૨૦૨૪ (સાંજે ૫:૦૦ કલાકે IST) સુધી ચાલુ રહેશે. તારીખ : ૧૩ સપ્ટેમ્બર, ૨૦૨૪ (સાંજે ૫:૦૦ કલાકે IST) બાદ ઉલ્લેખિત માધ્યમથી રિપોર્ટ ઇ-વોટિંગની મંજૂરી આપવામાં આવશે નહીં. રિપોર્ટ ઇ-વોટિંગ પ્રક્રિયામાં ભાગ લેવામાં પણ સભ્યોના મતાદાનના અધિકારો રોકેટ-ઓફ તારીખ સરકેડે સોમવાર, ૦૭ સપ્ટેમ્બર, ૨૦૨૬ના રોજ કંપનીની યુરોપેલ ઇન્ફ્રાસ્ટ્રક્ચર મેનના દિરેક્શન પ્રમાણમાં રહેશે.
- જે કોઈ વ્યક્તિ વાર્ષિક સાધારણ સભાની નોટિસના વિતરણ પછી કંપનીના રોસ્ટરમાં કહેલ છે અને કંપનીના સભ્યનું છે તથા કેટ-ઓફ તારીખ એટલેકે સોમવાર ૦૭ સપ્ટેમ્બર, ૨૦૨૬ના રોજ રોસ્ટરમાં છે, તેઓ evoting@cdsindia.com પર અથવા કંપનીના રજિસ્ટ્રાર અને રોજ ટ્રાન્સફર એજન્સી (“RTA”) ને વિનંતી મોકલીને લોગિંગ આઈડી અને પાસ વર્ડ મેનવી શકે છે. જો, જે ઓની વ્યક્તિ પહેલેથી જ CDSL સાથે રિપોર્ટ ઇ-વોટિંગ માટે નોંધાયેલ હોય, તો હાલના ચુરક આઈડી અને પાસવર્ડનો ઉપયોગ માત્ર આપવાના માટે કરી શકાય છે.
- સભ્યોએ ઓ પાસ જવાવવામાં આવે છે કે :
 - જે સભ્યોએ રિપોર્ટ ઇ-વોટિંગ મારફતે પોતાનો મત આપ્યો નથી અને જેઓ VC/OA/VN મારફતે વાર્ષિક સાધારણ સભામાં ઉપસ્થિત રહેશે છે તેઓ સભા દરમિયાન પૂરી પાસમાં આવેલ ઇ-વોટિંગ સુવિધા મારફતે પોતાનો મત આપી શકશે.
 - જે સભ્યોએ વાર્ષિક સાધારણ સભા પહેલાં રિપોર્ટ ઇ-વોટિંગ મારફતે પોતાનો મત આપી દીધો છે, તેઓ VC/OA/VN મારફતે વાર્ષિક સાધારણ સભામાં ઉપસ્થિત રહી શકશે, પરંતુ સભામાં ફરીથી મત આપવા માટે પાત્ર રહેશે
 - કેટ-ઓફ તારીખ મુજબનો સમય રિપોર્ટ ઇ-વોટિંગ તેમજ વાર્ષિક સાધારણ સભા દરમિયાન ઇ-વોટિંગ, અને સુવિધાનો લાભ લેવા પાત્ર રહેશે, જો કે સ્પષ્ટ છે કે સભ્યએ રિપોર્ટ ઇ-વોટિંગ મારફત પોતાનો મત પહેલેથી આપ્યો ન હોય
 - કેટ-ઓફ તારીખ મુજબનો સમય રજિસ્ટ્રારમાં અથવા ફાયોટ્રીટીઝ ઓફ દ્વારા જાનવવામાં આવેલ ભાગીદારી માહિતીના રજિસ્ટ્રારમાં જેનું નામ નોંધાયેલ હોય તેવી વ્યક્તિ, લાગુ પડતી જોગવાઈઓને આદરીને, રિપોર્ટ ઇ-વોટિંગ તેમજ વાર્ષિક સાધારણ સભા દરમિયાન ઇ-વોટિંગ, અને સુવિધાનો લાભ લેવા પાત્ર રહેશે.
 - જે સભ્યોએ હજુ સુધી પોતાનું ઇ-મેઇલ સંચાલનું નોંધાયું નથી, તેમને વિનંતી છે કે જે રોજ રિપોર્ટ રજુઆતમાં ધરાવતા હોય તો પોતાના ફાયોટ્રીટીઝ પોર્ટલિસ્ટવ (DP) સાથે અને જે રોજ નોટિસ રજુઆતમાં ધરાવતા હોય તો કંપની DP /સાથે પોતાનું ઇ-મેઇલ સંચાલનું નોંધાવે.

વાર્ષિક સાધારણ સભાની નોટિસ, રિપોર્ટ ઇ-વોટિંગ પ્રક્રિયા સાથે, લિમિટેડ પદ્ધતિઓ દ્વારા તમામ સભ્યોને મોકલવામાં આવેલ છે અને તે કંપનીની વેબસાઇટ <https://aaptus-pharma.com/financial-year-25-26-agm/> તથા નેટવર્ક ફાયોટ્રીટી સર્વિસીઝ લિમિટેડની વેબસાઇટ www.evotingindia.com પર પણ ઉપલબ્ધ છે.

જો સભ્યને AGM અને ઇ-વોટિંગમાં ખોટાવા સંબંધે કોઈ પ્રશ્નો અથવા સમસ્યાઓ હોય, તોતેઓ www.evotingindia.com પર ઉપલબ્ધ “વાયરવર્ક ઇન્ટા પ્રશ્નો” (“FAQs”) અને ઇ-વોટિંગ નેટવર્કવોર્કની સર્વિસીઝ સાથે રહે છે, અથવા helpdesk.evoting@cdsindia.com પર ઇ-મેઇલ કરી શકે છે અથવા રોલેઈ નંબર 18002109911. પર સંપર્ક કરી શકે છે.

આપનો વિશ્વાસ,
એપ્સ ક્ષામ્ લિમિટેડ વતી

ચી /-
તેજશ હાથી
એક્ઝિક્યુટિવ ડિરેક્ટર
DIN: 03151221

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the “**Letter of Offer**” or “**LOF**”) filed with the Stock Exchange, National Stock Exchange of India Limited (“**NSE**”) and also filed with the Securities and Exchange Board of India (“**SEBI**”) for information and dissemination on the SEBI’s website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI/ICDR Regulations).



KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as “Kshitij Polyline Private Limited” on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to “Kshitij Polyline Limited” vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled “General Information” beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; E-Mail: compliance@kshitijpolyline.co.in; Telephone No: +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH (“EQUITY SHARES” OR “RIGHTS EQUITY SHARES”) OF KSHITIJ POLYLINE LIMITED (“KPL” OR “THE COMPANY” OR “THE ISSUER” OR “OUR COMPANY”) FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING UP TO ₹ 1,955.83 LAKHS (“THE ISSUE”) ON AN ISSUES BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE “ISSUE”). FOR FURTHER DETAILS, SEE “TERMS OF THE ISSUE” BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹ 2.00/-	₹ 1.17/-	₹ 3.17/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON

LAST DATE FOR ON MARKET RENUNCIATION*

ISSUE CLOSE ON**

THURSDAY, AUGUST 27, 2026

TUESDAY, SEPTEMBER 1, 2026

FRIDAY, SEPTEMBER 4, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

**Our Board or a Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

- Specific Investor(s) in terms of sub-clause (i) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE since our Promoters and members of the Promoter Group do not hold any Equity Shares in our Company as on the date of this Letter of Offer. Vide letter dated May 8, 2026 (“Subscription Letters”), since they are not holding any equity shares of the Company, they will neither participate in this right issue nor they intend to apply for any additional Rights Equity Shares (including any unsubscribed portion of the Issue).
- Specific Investor(s) in terms of sub-clause (ii) of clause (f) of sub-regulation (1) of regulation 84 of SEBI ICDR Regulations: NOT APPLICABLE since no such Specific Investor(s) has been identified by our Company.

ASBA*

Simple, Safe, Smart way of making an Application- Make Use of it.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled “Terms of the Issue” on Page 65 of the LOF.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For Details, see “PROCESS OF MAKING AN APPLICATION IN THE ISSUE” on Page 67 of LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCBSs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCBS or online/ electronic Application through the website of the SCBSs (if made available by such SCBS) for authorizing such SCBS to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCBS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not be responsible for any cost, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCBSs, Applications uploaded by SCBSs, Applications accepted but not uploaded by SCBSs or Applications accepted and uploaded without blocking funds in the ASBA Accounts.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders, holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspend Account.

In accordance with the SEBI circular bearing reference no. SEBI/HO/CFD/DIL/2CIRP/2020/13 dated January 22, 2020, Resident Eligible Equity Shareholders who hold Equity Shares in physical form, as applicable, as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder, in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder, not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or the Stock Exchanges. An Eligible Equity Shareholder, shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any Eligible Equity Shareholder, who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders, who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Kshitij Polyline Limited;
- Name and address of the Eligible Equity Shareholder, including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Physical form (in case of Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder, in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- (e) Number of Equity Shares held as on Record Date;
- (f) Allotment option – only dematerialised form;
- (g) Number of Rights Equity Shares entitled to;
- (h) Number of Rights Equity Shares applied for within the Rights Entitlements;
- (i) Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- (j) Total number of Rights Equity Shares applied for;
- (k) Total Application amount paid at the rate of ₹ 3.17 per Rights Equity Share;
- (l) Details of the ASBA Account such as the SCBS account number, name, address and branch of the relevant SCBS;
- (m) In case of non-resident Eligible Equity Shareholders, making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCBS with which the account is maintained;
- (n) Authorization to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account;
- (o) Signature of the Eligible Equity Shareholder, (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS); and
- (p) All such Eligible Equity Shareholders, shall be deemed to have made the representations, warranties and agreements set forth in “Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers” on page 91, and shall include the following:

“I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the “United States”), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in “offshore transactions” in compliance with Regulation S under the U.S. Securities Act (Regulation S)” to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I/ am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and is ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation.

I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled “Restrictions on Purchases and Resales” on page 91 of the LOF.

I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and

accuracy of the foregoing representations and agreements.”

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at <https://rights.kfintech.com>.

Our Company, and the Registrar shall not be responsible if the Applications are not uploaded by the SCBS or funds are not blocked in the Investors’ ASBA Accounts on or before the Issue Closing Date.

A. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the “**On Market Renunciation**”); or (b) through an off-market transfer (the “**Off Market Renunciation**”), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Payment Schedule of Rights Equity Shares

₹ 3.17 per Rights Equity Share shall be payable on Application.

Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE013820027 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 27, 2026 to Tuesday, September 1, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE013820027 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE013820027, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL, from time to time.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, “**KSHITIJ POLYLINE LIMITED-SUSPENSE ESCROW DEMAT ACCOUNT**”) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) held by Eligible Equity Shareholders which are held in physical form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund (“IEPF”) authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

Eligible Equity Shareholders are requested to provide relevant details / documents as acceptable to our Company or the Registrar (such as applicable regulatory approvals, self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, i.e., by Tuesday, September 1, 2026, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

NO OFFER IN THE UNITED STATES

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “U.S. SECURITIES ACT”) AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS.