

**Date:** July 23, 2025

To  
**The General Manager**  
**Capital Market (Listing)**  
**National Stock Exchange of India Ltd**  
**Address:** Exchange Plaza, Bandra-Kurla Complex,  
Bandra (East), Mumbai-400051, Maharashtra, India

**Subject: Disclosure pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended):**

Dear Sir/Madam,

In furtherance to our outcome of Board Meeting dated June 23, 2025, and Pursuant to Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part A of Schedule III of Listing Regulations, please note that based on the Scrutinizer's Report dated July 23, 2025, the shareholders of the Company through Postal Ballot (through remote e-voting), considered and approved the following:

<b>Sr. No.</b>	<b>Description of Resolutions</b>	<b>Type of Resolutions</b>
1	To consider and approve an increase in the authorized share capital of the company and consequential amendment in the Memorandum of Association of the Company.	Ordinary Resolution
2	To consider and approve the issue of equity shares to certain identified non-promoter persons/entities & other matters related thereto for a cash consideration and / or by way of conversion of existing unsecured loan into equity, whichever applicable, by way of preferential issue on private placement basis.	Special Resolution

The details regarding the issuance of securities as required pursuant to the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are set out in (“**Annexure A**”).



# KSHITIJ Polyline Ltd.

WORLD CLASS PRODUCTS

---

Regd. Office: 33, Dimple Arcade Basement Near Asha Nagar, Off W E Highway, Kandivali East, Mumbai -4000101

Mfg. Unit: Survey No. 110/1/13-14 & 11-12, Amla Village, 66. K.V.A. Road, Opp. Lane to Silvassa Municipal Council, Silvassa (U.T) of Dadra and Nagar Haveli and Daman and Diu – 396230

Email: [info@kshitijpolyline.co.in](mailto:info@kshitijpolyline.co.in) | Website: [www.kshitijpolyline.co.in](http://www.kshitijpolyline.co.in) | Tel: +91-22-45144087/46076837

CIN: L25209MH2008PLC180484

---

This intimation is also available on the website i.e., <http://www.kshitijpolyline.co.in/>

**For KSHITIJ POLYLINE LIMITED**

---

**Mahendra Kumar Jain**

**Director**

**DIN:** 09765526

**Address:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East)

OFF W E Highway, Mumbai, Maharashtra, India, 400101

**Place:** Mumbai



# KSHITIJ Polyline Ltd.

WORLD CLASS PRODUCTS

Regd. Office: 33, Dimple Arcade Basement Near Asha Nagar, Off W E Highway, Kandivali East, Mumbai -4000101

Mfg. Unit: Survey No. 110/1/13-14 & 11-12, Amli Village, 66. K.V.A. Road, Opp. Lane to Silvassa Municipal Council, Silvassa (U.T) of Dadra and Nagar Haveli and Daman and Diu – 396230

Email: [info@kshitijpolyline.co.in](mailto:info@kshitijpolyline.co.in) | Website: [www.kshitijpolyline.co.in](http://www.kshitijpolyline.co.in) | Tel: +91-22-45144087/46076837

CIN: L25209MH2008PLC180484

## **Annexure A**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
<b>a.</b>	<b>type of securities proposed to be issued (viz. equity shares, convertibles etc.)</b>	Equity Shares
<b>b.</b>	<b>type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</b>	Preferential Allotment on Private Placement basis
<b>c.</b>	<b>total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	Equity Shares: 6,52,44,398
<b>d.</b>	<b>in case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</b>	
i.	Names of the Investors	<b>No. of Investor: 18.</b>  For other details refer to <b>Annexure A1</b>
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable.
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable.



# KSHITIJ Polyline Ltd.

WORLD CLASS PRODUCTS

Regd. Office: 33, Dimple Arcade Basement Near Asha Nagar, Off W E Highway, Kandivali East, Mumbai -4000101

Mfg. Unit: Survey No. 110/1/13-14 & 11-12, Amli Village, 66. K.V.A. Road, Opp. Lane to Silvassa Municipal Council, Silvassa (U.T) of Dadra and Nagar Haveli and Daman and Diu – 396230

Email: [info@kshitijpolyline.co.in](mailto:info@kshitijpolyline.co.in) | Website: [www.kshitijpolyline.co.in](http://www.kshitijpolyline.co.in) | Tel: +91-22-45144087/46076837

CIN: L25209MH2008PLC180484

## Annexure A1

Sr. No.	Name of the Proposed Allottee of Share Warrants	Category (Promoter/non-promoter)	No. of Equity Shares (up to)	Outcome of the Investment amount (Rupees) (Approx.)	Type of consideration
1.	Kaushal Chowdhury	Individual / Non-Promoter Group	25,00,000	1,00,00,000	Cash
2.	Raman Chowdhury	Individual / Non-Promoter Group	25,00,000	1,00,00,000	Cash
3.	Lalita Devi Naita	Individual / Non-Promoter Group	37,50,000	1,50,00,000	Cash
4.	Suman Naita	Individual / Non-Promoter Group	37,50,000	1,50,00,000	Cash
5.	Deepak Naita	Individual / Non-Promoter Group	12,50,000	50,00,000	Cash
6.	Vijay Shankar Bajaj	Individual / Non-Promoter Group	20,00,000	80,00,000	Cash
7.	Rama Shankar Bajaj	Individual / Non-Promoter Group	27,50,000	1,10,00,000	Cash
8.	Ruchika Bajaj	Individual / Non-Promoter Group	22,50,000	90,00,000	Cash
9.	Paritosh Electricals Private Limited	Company / Non-Promoter Group	45,25,000	1,81,00,000	Conversion of unsecured loan of Rs. 66,00,000/- for 16,50,000 equity shares <b>and</b> cash for 28,75,000 equity shares.
10.	Potential Electrical & Electronics Pvt Ltd	Company / Non-Promoter Group	1,36,75,000	5,47,00,000	Conversion of unsecured loan of Rs. 5,47,00,000/-
11.	Ajay Mitruka	Individual / Non-Promoter Group	7,50,000	30,00,000	Cash
12.	Anil Kumar Gupta	Individual / Non-Promoter Group	12,50,000	50,00,000	Cash
13.	Deepak Kulthia	Individual / Non-Promoter Group	25,00,000	1,00,00,000	Cash
14.	Sandep Kulthia	Individual / Non-Promoter Group	25,00,000	1,00,00,000	Cash



# KSHITIJ Polyline Ltd.

WORLD CLASS PRODUCTS

Regd. Office: 33, Dimple Arcade Basement Near Asha Nagar, Off W E Highway, Kandivali East, Mumbai -4000101

Mfg. Unit: Survey No. 110/1/13-14 & 11-12, Amli Village, 66. K.V.A. Road, Opp. Lane to Silvassa Municipal Council, Silvassa (U.T) of Dadra and Nagar Haveli and Daman and Diu – 396230

Email: [info@kshitijpolyline.co.in](mailto:info@kshitijpolyline.co.in) | Website: [www.kshitijpolyline.co.in](http://www.kshitijpolyline.co.in) | Tel: +91-22-45144087/46076837

CIN: L25209MH2008PLC180484

15.	Goutam Bhowmick	Individual / Non-Promoter Group	12,50,000	50,00,000	Cash
16.	Deep Diamond India Limited	Company / Non-Promoter Group	30,44,398	1,21,77,592	Conversion of unsecured loan of Ra. 1,21,77,592/-
17.	Gagan Karel	Individual / Non-Promoter Group	25,00,000	1,00,00,000	Cash
18.	Bhavishya E-Commerce Pvt. Ltd.	Company / Non-Promoter Group	1,25,00,000	5,00,00,000	Conversion of unsecured loan of Rs. 4,19,59,232/- for 1,04,89,808 equity shares <b>and</b> cash for 20,10,192 equity shares.
<b>TOTAL</b>			<b>6,52,44,398</b>	<b>26,09,77,592</b>	-