KSHITIJ Polyline Ltd.
WORLD CLASS PRODUCTS
Regd. Office: Office No. 33, Dimple Arcade, Near Sai Dham Temple, Thakur Complex, Kandivali East, Mumbai – 400101
Mfg. Unit: Survey No. 110/1/13-14 & 11-12, Amli Village, 66. K.V.A. Road, Opp. Lane to Silvassa Municipal Council, Silvassa (U.T) of Dadra and Nagar Haveli and Daman and Diu – 396230
Email: info@kshitijpolyline.co.in | Website: www.kshitijpolyline.co.in | Tel: +91-22-45144087/46076837
CIN: L25209MH2008PLC180484

Date: September 12, 2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai – 400051.

Symbol: KSHITIJPOL

Subject: **Submission of Post-Issue Advertisement in relation to the proposed Rights Issue of Kshitij Polyline Limited.**

Reference: Kshitij Polyline Limited (Security Symbol: KSHITIJPOL; ISIN: INE013801027)

Dear Sir / Madam,

Please find attached herewith a copy of Post-Issue Advertisement, as published in the requisite newspapers as on September 12, 2026.

We request you to take the information on record.

For Kshitij Polyline Limited

MAHENDRA KUMAR JAIN
Digitally signed by MAHENDRA KUMAR JAIN
Date: 2026.09.12 14:12:59 +05'30'

Mahendra Kumar Jain
Director
DIN: 09765526
Address: Office no. 33, Dimple Arcade,
Near Sai Dham Temple, Thakur Complex,
Kandivali East, Mumbai – 400101.

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBAis 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. The Break-up of valid applications received through ASBA (after technical rejections) is given below: -

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	**Gross**			**Less: Rejections/Partial Amount***			**Valid**		
	Applications	**Shares**	**Amount (₹)**	**Applications**	**Shares**	**Amount (₹)**	**Applications**	**Value (Rs.)**	**Amount (₹)**
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. Summary of Allotment is as under:

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFIN TECHNOLOGIES LIMITED **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	**KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com, Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2026 **(the "Letter of Offer" or "LOF")** filed with the stock exchange, namely BSE Limited **("BSE")** and National Stock Exchange of India Ltd **("NSE India")** and the Securities and the Exchange Board of India **("SEBI")** for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)
Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1. Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%
Renouncees	129	1.24%	1104270	291527280.00	7.96%	106589	28139496.00	0.85%
Total	10398	100.00%	13869823	3661633272.00	100.00%	12499669	3299912616.00	100.00%

2. Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	9920	2395821	9997259	12393080
Renouncees	129	106589	0	106589
Total	10049	2502410	9997259	12499669

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 10, 2026. The Listing application was executed with NSE and BSE on September 11, 2026 and subsequently, the listing approval was received on September 11, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or before September 11, 2026. Pursuant to the listing and trading approvals to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before September 15, 2026. In accordance with the SEBI circular, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 11, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE SUBMISSION OF THE LETTER OF OFFER TO SEBI SHOULD NOT, IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE, OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE LETTER OF OFFER.

IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ISSUER IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY, AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The Investors are advised to refer to the full text of the Disclaimer provided on page no. 116 of the Letter of Offer

REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
MUFG INTIME INDIA PRIVATE LIMITED **Address:** C-101, Embassy 247, L.B.S Marg, Vikhroli (West), MUMBAI - 400083; **Contact No.:** +91 810 811 4949; **Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Investor Grievance Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	**Ratnaveer Precision Engineering Limited** Mr. Umang Anilkumar Lalpurwala, Company Secretary & Compliance Officer **Address:** E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India; **Contact No.:** +91 63520 88335; **Email id:** cs@ratnaveer.com **CIN:** L27108GJ2002PLC040488 **Website:** http://www.ratnaveer.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mlail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ratnaveer Precision Engineering Limited
On behalf of the Board of Directors

Sd/-
Mr. Umang Anilkumar Lalpurwala,
Company Secretary & Compliance Officer

Date: September 12, 2026
Place: Vadodara

केनरा बैंक Canara Bank
भारत सरकार का उपक्रम
A Government of India Undertaking
सिंडिकेट Syndicate

केनरा बैंक

राजौरी गार्डन ब्रांच, संपर्क नंबरः 9654310515

लॉकरों को तोड कर खोलने के लिए सार्वजनिक सूचना

सभी संबंधित लोगों और आम जनता को यह सार्वजनिक सूचना दी जाती है कि इस सूचना में बताए गए व्यक्तियों ने केनरा बैंक (इं –सिंडिकेट बैंक की शाखाओं सहित) की नीचे बताई गई शाखाओं में सेफ डिपॉजिट लॉकर की सुविधा ली थी। संबंधित शाखाओं ने पहले ही लॉकर लेने वालों/ एलओए को उनके बकाया लॉकर किराए का भुगतान करने के अनुरोध के साथ, बैंक रिकॉर्ड में मौजूद नवीनतम पते पर रजिस्टर्ड पोस्ट (एड़ी के साथ) से व्यक्तिगत पत्र/सूचनाएं भेजी हैं। इन सूचनाओं के बावजूद, लॉकर लेने वालों/एलओए ने शाखा से संपर्क नहीं किया है और लॉकर किराए का बकाया भुगतान नहीं किया है।

नीचे बताए गए लॉकर लेने वालों और उनके कानूनी उत्तराधिकारियों से अनुरोध है कि वे इसे अंतिम सूचना मानें और आवश्यक दस्तावेजों के साथ संबंधित शाखा से संपर्क करें तथा इस सूचना के प्रकाशन की तारीख से 30 दिनों के भीतर लॉकर किराए का बकाया भुगतान करें। ऐसा न करने पर, बैंक बिना किसी और सूचना या जानकारी के लॉकर तोड़ देगा, जिसका खर्च और जोखिम पूरी तरह से लॉकर लेने वालों या उनके कानूनी प्रतिनिधियों/उत्तराधिकारियों का होगा।

क्र.सं.	लॉकर नं.	लॉकर लेने वाले का नाम	बैंक रिकार्ड के अनुसार पता	बकाया राशि
1	123004915542	प्रीतम कौर पत्नी पृथी पाल सिंह	जे 3/17, राजौरी गार्डन, दिल्ली 110027	17110
2	123004957532	के एम राजाशेखर	24 ए.एलआईजी फ्लैट्स, राजौरी गार्डन, दिल्ली 110027	16520
3	123004944879	जोगिंदर सिंह सेठी	ई 32 सी, राजौरी गार्डन नई दिल्ली 110027	17110
4	123004998634	इंदरजीत कौर	डी 31, राजौरी गार्डन, दिल्ली 110027	17110

मुख्य प्रबंधक, केनरा बैंक, राजौरी गार्डन शाखा

फॉर्म–जी
रुचि की अभिव्यक्ति आमंत्रण हेतु
मैसर्स भारतीय माइक्रो क्रेडिट
(वित्तीय और शोधन अक्षमता (थ्रेशहोल्ड आस्तियों के लिए वित्तीय समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 36ए के उप-विनियम(1) के अधीन)

क्र.	प्रासंगिक विवरण	
1.	पैन/सीआईएन/एलएलपी संख्या के साथ कॉर्पोरेट ऋणदाता का नाम	मैसर्स भारतीय माइक्रो क्रेडिट सीनः U65992UP2008NPL034486 पैनः AADCB3497N
2.	पंजीकृत कार्यालय का पता	645 / ए / 57 प्लॉट नंबर–15, जनक विहार, सेक्टर–1, जानकीपुरम, लखनऊ – 226021, (यूपी)
3.	वेबसाइट का यूआरएल	कोई वेबसाइट नहीं
4.	उस स्थान का विवरण जहां अचल संपत्तियों का बहुमत स्थित है	कोई अचल संपत्ति नहीं
5.	कॉर्पोरेट ऋणदाता के मुख्य उत्पादों/सेवाओं की स्थापित क्षमता	एनए
6.	पिछले वित्तीय वर्ष में बेचे गए मुख्य उत्पादों/सेवाओं की मात्रा और मूल्य	माइक्रो – वित्त कंपनी (फिलहाल, कंपनी कोई चालू संस्था नहीं है)
7.	कर्मचारियें/श्रमिकों की संख्या	अभी तक कोई कारोबार नहीं
8.	दो वर्षों के अंतिम उपलब्ध वित्तीय विवरणों (अनुसूचियों के साथ), लेनदारों की सूची, प्रक्रिया की बाद की घटनाओं हेतु प्रासंगिक तिथियां सहित अधिक विवरण यहां उपलब्ध है:-	ईमेल भेजकर प्राप्त किया जा सकता है: cirp_bhartiyamicrocredit@efficaxindia.com
9.	संहिता की धारा 25(2)(एच) के तहत समाधान आवेदकों के लिए पात्रता यहां यूआरएल पर उपलब्ध है:	
	क्र. सं. / पैरामीटर / पात्रता	
	1. ईओआई के साथ धन की प्रारंभिक जमा राशि / वापसी योग्य राशि (ब्याज रहित) रु. 2,00,000/– (केवल दो लाख रुपये) आरटीजीएस या डिमांड ड्राफ्ट के माध्यम से जमा की जानी है	
	2. समाधान योजना के साथ वापसी योग्य बयाना राशि जमा (ब्याज रहित) / रु. 25,00,000/– (रु. पच्चीस लाख रुपये) डिमांड ड्राफ्ट, आरटीजीएस या बैंक गारंटी के रूप में	
	3. मूर्त निवल संपत्ति / रु. 2,50,00,000/– (रु. दो करोड़ पचास लाख)	
10.	रुचि की अभिव्यक्ति प्राप्त करने की अंतिम तिथि	27-09-2026
11.	संभावित संकल्प आवेदकों की अनंतिम सूची जारी करने की तिथि	07-10-2026
12.	अनंतिम सूची पर आपत्तियां प्रस्तुत करने की अंतिम तिथि	12-10-2026
13.	संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तारीख	22-10-2026
14.	संभावित समाधान आवेदकों को सूचना ज्ञापन, मूल्यांकन मैट्रिक्स और समाधान योजनाओं के लिए अनुरोध जारी करने की तारीख	27-10-2026
15.	समाधान बोजना प्रस्तुत करने की अंतिम तिथि	26-11-2026
16.	रुचि की अभिव्यक्ति प्रस्तुत करने के लिए ईमेल आईडी प्रक्रिया	cirp_bhartiyamicrocredit@efficaxindia.com

राकेश कुमार सिंहल,
एफिकैक्सा रेजोल्यूशन प्रोफेशनल्स प्राइवेट लिमिटेड के लिए अधिकृत हस्ताक्षरकर्ता
समाधान पेशेवर
कृते मेसर्स भारतीय माइक्रो क्रेडिट
IBBI/IPE-0153/IPA-3/2023-24/50063
आईबीबीआई पंजीकृत पताः यूनिट नंबर 14, पहली मंजिल ईश्वर कॉलोनी भामा शाह मार्ग, दिल्ली- 110009
ईमेल आईडीः cirp_bhartiyamicrocredit@efficaxindia.com
एएफए वैधता 31.12.2026 तक
फोन नंबर- 9560464525
दिनांकः 12.09.2026
स्थानः नई दिल्ली

पंजाब एण्ड सिंध बैंक
(भारत सरकार का उपक्रम)
Punjab & Sind Bank
(A Govt. of India Undertaking)
Where service is a way of life

बी.ओ. पसौंडा : प्लॉट नं. 63, वेद प्लाजा, सेक्टर– 5, राजेंद्र नगर, गाजियाबाद – 201005
फोनः 0120–2827613 ई–मेलः p0083@psb.bank.in

मोचन सूचना (भुगतान/छुड़ाने का नोटिस)

दिनांकः 10.09.2026

1. श्री सत्यवीर सिंह पुत्र महेश सिंह (उधारकर्ता)
निवासी मकान नंबर ए–3/1130, फोर्थ पुस्ता, करतार नगर, पूर्वी दिल्ली–110053
इसके अलावा श्री सत्यवीर सिंह पुत्र महेश सिंह निवासी फ्लैट नंबर एफएफ–02, प्लॉट नंबर बी–18, गंगा विहार, सादुल्लाबाद, लोनी, गाजियाबाद, यूपी–201102
2. श्रीमती सोमवती पत्नी सत्यवीर सिंह (गारंटर)
निवासी एचएनओ ए–3/1130, फोर्थ पुस्ता, करतार नगर, पूर्वी दिल्ली–110053
3. श्री. राम सिंह पुत्र केशर सिंह (गारंटर)
निवासी एचएनओ क्यू–63–ए, मोहन गार्डन, उत्तम नगर, पश्चिमी दिल्ली, दिल्ली–110059

प्रिय महोदय/महोदया,
विषयः पसौंडा शाखा के श्री सत्यवीर सिंह के खाते में सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय आस्तियां के प्रतिभूतिकरण और पुनर्निर्माण अधिनियम, 2002 ('सरफेसी अधिनियम') की धारा 13(8) के तहत आपको दिए गए अधिकार के तहत मोचन के लिए नोटिस,

जैसा कि आप जानते हैं कि बैंक के प्राधिकृत अधिकारी ने आपके द्वारा विषयगत ऋण खाते में सुरक्षा के रूप में पेश की गई सुरक्षित परिसंपत्ति में सुरक्षा हित के प्रवर्तन के उपाय के रूप में 10–05–2022 को सरफेसी अधिनियम की धारा 13(2) के तहत मांग नोटिस जारी किया है।

इसके बाद, प्राधिकृत अधिकारी ने अधिनियम की धारा 13(4) के तहत आगे की कार्रवाई करते हुए, 17–05–2023 को सुरक्षित परिसंपत्ति को अपने कब्जे में ले लिया।

चूंकि आप बैंक के प्रति अपनी देनदारियों का निर्वहन करने में विफल रहे हैं, इसलिए नीचे हस्ताक्षरकर्ता ने, प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(4) के तहत अपनी शक्ति का प्रयोग करते हुए, उपर्युक्त उधारकर्ता और गारंटरों से बैंक को देय ऋणों की वसूली के लिए ई–नीलामी के माध्यम से नीचे वर्णित सुरक्षित संपत्तियों को विक्रय करने का निर्णय लिया है।

आपका ध्यान सुरक्षित संपत्तियों को भुनाने के लिए उपलब्ध समय (अर्थात 30 दिन) के संबंध में प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(8) की ओर आकर्षित किया जाता है। कृपया ध्यान दें कि धारा 13(8) के तहत आपका अधिकार सार्वजनिक नीलामी के लिए नोटिस के प्रकाशन की तारीख से या सुरक्षित संपत्ति के पट्टे, असाइनमेंट या बिक्री के माध्यम से हस्तांतरण के लिए सार्वजनिक या निजी संधि से उद्धरण या निविदा आमंत्रित करने की तारीख से समाप्त हो जाएगा।

अचल संपत्ति की बिक्री के लिए बिक्री नोटिस का विवरण निम्नानुसार है:

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल संपत्तियों की बिक्री के लिए ई–नीलामी बिक्री नोटिस,
ई–नीलामी तिथि और समयः 16–10–2026 को सुबह 11.00 बजे से दोपहर 1.00 बजे तक
निरीक्षण की तिथिः 14–10–2026 को सुबह 11.00 बजे से दोपहर 4.00 बजे तक
बोली जमा करने की अंतिम तिथिः 15–10–2026 को दोपहर 4.00 बजे तक
उधारकर्ता और गारंटरों का नामः

उधारकर्ताओं : श्री सत्यवीर सिंह पुत्र महेश सिंह
गारंटरों : श्रीमती सोमवती पत्नी सत्यवीर सिंह व श्री राम सिंह पुत्र केशर सिंह

मांग सूचना की तारीख और बनराशि, खाता संख्या का विवरण :
10/05/2022 ,रु.20,37,942.62 + 01/05/2022 से भविष्य का ब्याज और खर्च।
00831200000438

30.06.2026 तक कुल बकाया राशिः रु.30,73,538,73/–

संपत्तियों का विवरण	एमआरपी (रु. में)
1. आवासीय फ्लैट नंबर एफ एफ–2, एमआईजी पहली मंजिल (बिना छत के अधिकार के), जो प्लॉट नंबर बी–18, गंगा विहार, सादुल्लाबाद, लोनी, गाजियाबाद, उत्तर प्रदेश में बना है और जिसका साइज़ 600 वर्ग फुट में है। यह सम्पत्ति 21.05.2018 की सेल डीड के जरिए श्री सत्यवीर सिंह (पिता श्री महेश सिंह) के नाम पर खरीदी गई थी। इस डीड को सब–रजिस्ट्रार IV गाजियाबाद के कार्यालय में डॉक्यूमेंट नंबर 11233, बुक नंबर–1, वॉल्यूम नंबर–35760, पेज नंबर 393 से 452 द्वारा पंजीकृत किया गया था।	रु. 14,00,000/–

प्राधिकृत अधिकारी, पंजाब एवं सिंध बैंक

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2026 **(the "Letter of Offer" or "LOF")** filed with the stock exchange, namely BSE Limited **("BSE")** and National Stock Exchange of India Ltd **("NSE India")** and the Securities and the Exchange Board of India **("SEBI")** for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

RATNAVEER®

RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)

Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1.Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%
Renouncees	129	1.24%	1104270	291527280.00	7.96%	106589	28139496.00	0.85%
Total	**10398**	**100.00%**	**13869823**	**3661633272.00**	**100.00%**	**12499669**	**3299912616.00**	**100.00%**

2.Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	9920	2395821	9997259	12393080
Renouncees	129	106589	0	106589
Total	**10049**	**2502410**	**9997259**	**12499669**

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 10, 2026. The Listing application was executed with NSE and BSE on September 11, 2026 and subsequently, the listing approval was received on September 11, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or before September 11, 2026. Pursuant to the listing and trading approvals to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before September 15, 2026. In accordance with the SEBI circular, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 11, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE SUBMISSION OF THE LETTER OF OFFER TO SEBI SHOULD NOT, IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE, OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE LETTER OF OFFER.

IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ISSUER IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY, AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The Investors are advised to refer to the full text of the Disclaimer provided on page no. 116 of the Letter of Offer

REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
MUFG **MUFG INTIME INDIA PRIVATE LIMITED** **Address:** C-101, Embassy 247, L.B.S Marg, Vikhroli (West), MUMBAI - 400083; **Contact No.:** +91 810 811 4949; **Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Investor Grievance Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	RATNAVEER® **Ratnaveer Precision Engineering Limited** Mr. Umang Anilkumar Lalpurwala, Company Secretary & Compliance Officer **Address:** E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India; **Contact No.:** +91 63520 88335; **Email id:** cs@ratnaveer.com **CIN:** L27108GJ2002PLC040488 **Website:** http://www.ratnaveer.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mlail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ratnaveer Precision Engineering Limited
On behalf of the Board of Directors

Sd/-
Mr. Umang Anilkumar Lalpurwala,
Company Secretary & Compliance Officer

Date: September 12, 2026
Place: Vadodara

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Ofer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below: -**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered addition airights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning as cribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFINTECH **KFIN TECHNOLOGIES LIMITED** **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	KSHITIJ **KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.

केनरा बैंक Canara Bank

भारत सरकार का उपक्रम

सिंडिकेट Syndicate

केनरा बैंक

राजौरी गार्डन ब्रांच, संपर्क नंबर: 9654310515

लॉकरों को तोड़ कर खोलने के लिए सार्वजनिक सूचना

सभी संबंधित लोगों और आम जनता को यह सार्वजनिक सूचना दी जाती है कि इस सूचना में बताए गए व्यक्तियों ने केनरा बैंक (ई –सिंडिकेट बैंक की शाखाओं सहित) की नीचे बताई गई शाखाओं में सेफ डिपॉजिट लॉकर की सुविधा ली थी। संबंधित शाखाओं ने पहले ही लॉकर लेने वालों/ एलओए को उनके बकाया लॉकर किराए का भुगतान करने के अनुरोध के साथ, बैंक रिकॉर्ड में मौजूद नवीनतम पते पर रजिस्टर्ड पोस्ट (एडी के साथ) से व्यक्तिगत पत्र/सूचनाएं भेजी हैं। इन सूचनाओं के बावजूद, लॉकर लेने वालों/एलओए ने शाखा से संपर्क नहीं किया है और लॉकर किराए का बकाया भुगतान नहीं किया है।

नीचे बताए गए लॉकर लेने वालों और उनके कानूनी उत्तराधिकारियों से अनुरोध है कि वे इसे अंतिम सूचना मानें और आवश्यक दस्तावेजों के साथ संबंधित शाखा से संपर्क करें तथा इस सूचना के प्रकाशन की तारीख से 30 दिनों के भीतर लॉकर किराए का बकाया भुगतान करें। ऐसा न करने पर, बैंक बिना किसी और सूचना या जानकारी के लॉकर तोड़ देगा, जिसका खर्च और जोखिम पूरी तरह से लॉकर लेने वालों या उनके कानूनी प्रतिनिधियों/उत्तराधिकारियों का होगा।

क्र.सं.	लॉकर नं.	लॉकर लेने वाले का नाम	बैंक रिकार्ड के अनुसार पता	बकाया राशि
1	123004915542	प्रीतम कौर पत्नी पृथी पाल सिंह	जे 3/17, राजौरी गार्डन, दिल्ली 110027	17110
2	123004957532	के एम राजाशेखर	24 ए,एलआईजी फ्लैट्स, राजौरी गार्डन, दिल्ली 110027	16520
3	123004944879	जोगिंदर सिंह सेठी	ई 32 सी, राजौरी गार्डन नई दिल्ली 110027	17110
4	123004998634	इंदरजीत कौर	डी 31, राजौरी गार्डन, दिल्ली 110027	17110

मुख्य प्रबंधक, केनरा बैंक, राजौरी गार्डन शाखा

फॉर्म–जी
रुचि की अभिव्यक्ति आमंत्रण हेतु
मैसर्स भारतीय माइक्रो क्रेडिट
(वित्तीय और शोधन अक्षमता (कॉरपोरेट व्यक्तियों के लिए विशेषता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 36ए के उप-विनियम(1) के अधीन)

क्र.	प्रासंगिक विवरण	
1.	पैन/सीआईएन/एलएलपी संख्या के साथ कॉर्पोरेट ऋणदाता का नाम	मैसर्स भारतीय माइक्रो क्रेडिट सीनः U65992UP2008NPL034486 पैनः AADCB3497N
2.	पंजीकृत कार्यालय का पता	645 / ए / 57 प्लॉट नंबर–15, जनक विहार, सेक्टर–1, जानकीपुरम, लखनऊ – 226021, (यूपी)
3.	वेबसाइट का यूआरएल	कोई वेबसाइट नहीं
4.	उस स्थान का विवरण जहां अचल संपत्तियों का बहुमत स्थित है	कोई अचल संपत्ति नहीं
5.	कॉर्पोरेट ऋणदाता के मुख्य उत्पादों/सेवाओं की स्थापित क्षमता	एनए
6.	पिछले वित्तीय वर्ष में बेचे गए मुख्य उत्पादों/सेवाओं की मात्रा और मूल्य	माइक्रो – वित्त कंपनी (फिलहाल, कंपनी कोई चालू संस्था नहीं है)
7.	कर्मचारियों/श्रमिकों की संख्या	अभी तक कोई कारोबार नहीं
8.	दो वर्षों के अंतिम उपलब्ध वित्तीय विवरणों (अनुसूचियों के साथ), लेनदारों की सूची, प्रक्रिया की बाद की घटनाओं हेतु प्रासंगिक तिथियां सहित अधिक विवरण यहां उपलब्ध हैं:-	ईमेल भेजकर प्राप्त किया जा सकता है: cirp_bhartiyamicrocredit@efficaxindia.com
9.	संहिता की धारा 25(2)(एच) के तहत समाधान आवेदकों के लिए पात्रता यहां यूआरएल पर उपलब्ध है:	
	क्र. सं. / पैरामीटर / पात्रता	
	1. / ईओआई के साथ धन की प्रारंभिक जमा राशि / वापसी योग्य राशि (ब्याज रहित) रु. 2,00,000/– (केवल दो लाख रुपये) आरटीजीएस या डिमांड ड्राफ्ट के माध्यम से जमा की जानी है	
	2. / समाधान योजना के साथ वापसी योग्य बयाना राशि जमा (ब्याज रहित) / रु. 25,00,000/– (रु. पच्चीस लाख रुपये) डिमांड ड्राफ्ट, आरटीजीएस या बैंक गारंटी के रूप में	
	3. / मूर्त निवल संपत्ति / रु. 2,50,00,000/– (रु. दो करोड़ पचास लाख)	
10.	रुचि की अभिव्यक्ति प्राप्त करने की अंतिम तिथि	27-09-2026
11.	संभावित संकल्प आवेदकों की अनंतिम सूची जारी करने की तिथि	07-10-2026
12.	अनंतिम सूची पर आपत्तियां प्रस्तुत करने की अंतिम तिथि	12-10-2026
13.	संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तारीख	22-10-2026
14.	संभावित समाधान आवेदकों को सूचना ज्ञापन, मूल्यांकन मैट्रिक्स और समाधान योजनाओं के लिए अनुरोध जारी करने की तारीख	27-10-2026
15.	समाधान योजना प्रस्तुत करने की अंतिम तिथि	26-11-2026
16.	रुचि की अभिव्यक्ति प्रस्तुत करने के लिए ईमेल आईडी प्रक्रिया	cirp_bhartiyamicrocredit@efficaxindia.com

राकेश कुमार जिंदल,
एफिकैक्स रेजोल्यूशन प्रोफेशनल्स प्राइवेट लिमिटेड के लिए अधिकृत हस्ताक्षरकर्ता
समाधान पेशेवर
कृते मैसर्स भारतीय माइक्रो क्रेडिट
IBBI/IPE-0153/IPA-3/2023-24/50063
आईबीबीआई पंजीकृत पताः यूनिट नंबर 14, पहली मंजिल ईश्वर कॉलोनी चामा शाह मार्ग, दिल्ली– 110009
ईमेल आईडीः cirp_bhartiyamicrocredit@efficaxindia.com
एएफआर वैधता 31.12.2026 तक
फोन नंबर– 9560464525
दिनांकः 12.09.2026
स्थानः नई दिल्ली

पंजाब एण्ड सिंध बैंक (भारत सरकार का उपक्रम) **Punjab & Sind Bank** (A Govt. of India Undertaking)

Where service is a way of life

बी.ओ. पसौंडा : प्लॉट नं. 63, वेद प्लाजा, सेक्टर– 5, राजेंद्र नगर, गाजियाबाद – 201005
फोनः 0120–2627613 ई–मेलः p0083@psb.bank.in

मोचन सूचना (भुगतान/छुड़ाने का नोटिस)

दिनांकः 10.09.2026

1. श्री सत्यवीर सिंह पुत्र महेश सिंह (उधारकर्ता)
निवासी मकान नंबर ए–3/1130, फोर्थ फ्लोर, करतार नगर, पूर्वी दिल्ली–110053
इसके अलावा श्री सत्यवीर सिंह पुत्र महेश सिंह निवासी फ्लैट नंबर एफएफ–02, प्लॉट नंबर बी–18, गंगा विहार, सादुल्लाबाद, लोनी, गाजियाबाद, यूपी–201102
2. श्रीमती सोमवती पत्नी सत्यवीर सिंह (गारंटर)
निवासी एचएनओ ए–3/1130, फोर्थ फ्लोर, करतार नगर, पूर्वी दिल्ली–110053
3. श्री. राम सिंह पुत्र केशर सिंह (गारंटर)
निवासी एचएनओ क्यू–63–ए, मोहन गार्डन, उत्तम नगर, पश्चिमी दिल्ली, दिल्ली–110059

प्रिय महोदय/महोदया,

विषयः पसौंडा शाखा के श्री सत्यवीर सिंह के खाते में सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय आस्तियां के प्रतिभूतिकरण और पुनर्निर्माण अधिनियम, 2002 ('सरफेसी अधिनियम') की धारा 13(8) के तहत आपको दिए गए अधिकार के तहत मोचन के लिए नोटिस,

जैसा कि आप जानते हैं कि बैंक के प्राधिकृत अधिकारी ने आपके द्वारा विषयगत ऋण खाते में सुरक्षा के रूप में पेश की गई सुरक्षित परिसंपत्ति में सुरक्षा हित के प्रवर्तन के उपाय के रूप में 10–05–2022 को सरफेसी अधिनियम की धारा 13(2) के तहत मांग नोटिस जारी किया है।

इसके बाद, प्राधिकृत अधिकारी ने अधिनियम की धारा 13(4) के तहत आगे की कार्रवाई करते हुए, 17–05–2023 को सुरक्षित परिसंपत्ति को अपने कब्जे में ले लिया।

चूंकि आप बैंक के प्रति अपनी देनदारियों का निर्वहन करने में विफल रहे हैं, इसलिए नीचे हस्ताक्षरकर्ता ने, प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(4) के तहत अपनी शक्ति का प्रयोग करते हुए, उपर्युक्त उधारकर्ता और गारंटरों से बैंक को देय ऋणों की वसूली के लिए ई–नीलामी के माध्यम से नीचे वर्णित सुरक्षित संपत्तियों को विक्रय करने का निर्णय लिया है।

आपका ध्यान सुरक्षित संपत्तियों को भुनाने के लिए उपलब्ध समय (अर्थात 30 दिन) के संबंध में प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(8) की ओर आकर्षित किया जाता है। कृपया ध्यान दें कि धारा 13(8) के तहत आपका अधिकार सार्वजनिक नीलामी के लिए नोटिस के प्रकाशन की तारीख से या सुरक्षित संपत्ति के पट्टे, असाइनमेंट या बिक्री के माध्यम से हस्तांतरण के लिए सार्वजनिक या निजी संधि से उद्धरण या निविदा आमंत्रित करने की तारीख से समाप्त हो जाएगा।

अचल संपत्ति की बिक्री के लिए बिक्री नोटिस का विवरण निम्नानुसार है:

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल संपत्तियों की बिक्री के लिए ई–नीलामी बिक्री नोटिस,
ई–नीलामी तिथि और समयः 16–10–2026 को सुबह 11.00 बजे से दोपहर 1.00 बजे तक
निरीक्षण की तिथिः 14–10–2026 को सुबह 11.00 बजे से दोपहर 4.00 बजे तक
बोली जमा करने की अंतिम तिथिः 15–10–2026 को दोपहर 4.00 बजे तक
उधारकर्ता और गारंटरों का नामः

उधारकर्ताओं : श्री सत्यवीर सिंह पुत्र महेश सिंह
गारंटरों : श्रीमती सोमवती पत्नी सत्यवीर सिंह व श्री राम सिंह पुत्र केशर सिंह

मांग सूचना की तारीख और धनराशि, खाता संख्या का विवरण :
10/05/2022 ,रु.20,37,942.62 + 01/05/2022 से भविष्य का ब्याज और खर्च।
00831200000438

30.06.2026 तक कुल बकाया राशिः रु.30,73,538.73/–

संपत्तियों का विवरण	एमआरपी (रु. में)
1. आवासीय फ्लैट नंबर एफ एफ–2, एमआईजी पहली मंजिल (बिना छत के अधिकार के), जो प्लॉट नंबर बी–18, गंगा विहार, सादुल्लाबाद, लोनी, गाजियाबाद, उत्तर प्रदेश में बना है और जिसका साइज 600 वर्ग फुट में है। यह संपत्ति 21.05.2018 की सेल डीड के जरिए श्री सत्यवीर सिंह (पिता श्री महेश सिंह) के नाम पर खरीदी गई थी। इस डीड को सब–रजिस्ट्रार IV गाजियाबाद के कार्यालय में डॉक्यूमेंट नंबर 11233, बुक नंबर–1, वॉल्यूम नंबर–35760, पेज नंबर 393 से 452 द्वारा पंजीकृत किया गया था।	रु. 14,00,000/–

प्राधिकृत अधिकारी, पंजाब एवं सिंध बैंक

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2026 **(the "Letter of Offer" or "LOF")** filed with the stock exchange, namely BSE Limited **("BSE")** and National Stock Exchange of India Ltd **("NSE India")** and the Securities and the Exchange Board of India **("SEBI")** for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

RATNAVEER®

RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)

Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1.Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%
Renouncees	129	1.24%	1104270	291527280.00	7.96%	106589	28139496.00	0.85%
Total	**10398**	**100.00%**	**13869823**	**3661633272.00**	**100.00%**	**12499669**	**3299912616.00**	**100.00%**

2.Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	9920	2395821	9997259	12393080
Renouncees	129	106589	0	106589
Total	**10049**	**2502410**	**9997259**	**12499669**

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 10, 2026. The Listing application was executed with NSE and BSE on September 11, 2026 and subsequently, the listing approval was received on September 11, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or before September 11, 2026. Pursuant to the listing and trading approvals to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before September 15, 2026. In accordance with the SEBI circular, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 11, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE SUBMISSION OF THE LETTER OF OFFER TO SEBI SHOULD NOT, IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE, OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE LETTER OF OFFER.

IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ISSUER IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY, AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The Investors are advised to refer to the full text of the Disclaimer provided on page no. 116 of the Letter of Offer

REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
MUFG **MUFG INTIME INDIA PRIVATE LIMITED** **Address:** C-101, Embassy 247, L.B.S Marg, Vikhroli (West), MUMBAI - 400083; **Contact No.:** +91 810 811 4949; **Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Investor Grievance Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	RATNAVEER® **Ratnaveer Precision Engineering Limited** Mr. Umang Anilkumar Lalpurwala, Company Secretary & Compliance Officer **Address:** E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India; **Contact No.:** +91 63520 88335; **Email id:** cs@ratnaveer.com **CIN:** L27108GJ2002PLC040488 **Website:** http://www.ratnaveer.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mlail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ratnaveer Precision Engineering Limited
On behalf of the Board of Directors

Sd/-
Mr. Umang Anilkumar Lalpurwala,
Company Secretary & Compliance Officer

Date: September 12, 2026
Place: Vadodara

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below: -**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Application were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFINTECH **KFIN TECHNOLOGIES LIMITED** **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	KSHITIJ **KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights

पार्टी का नाम 'जद (एकी) नीतीश' करने के सुझाव पर हो रहा विचार

राष्ट्रीय जनता दल ने जताई टूट की आशंका

पटना, 11 सितंबर (भाषा)।

जनता दल (एकी) ने शुक्रवार को कहा कि पार्टी का नाम बदलकर जद(एकी)-नीतीश' करने के सुझाव पर विचार किया जा रहा है और यह प्रस्ताव पार्टी के सर्वोच्च नेता और बिहार के पूर्व मुख्यमंत्री नीतीश कुमार के सम्मान में सामने आया है।

जदयू के राष्ट्रीय कार्यकारी अध्यक्ष संजय कुमार झा के एक वायरल वीडियो में उन्हें यह कहते सुना गया कि पार्टी का अस्तित्व और पहचान नीतीश कुमार की वजह से है और उसकी विचारधारा उनके राजनीतिक दर्शन पर आधारित है। उन्होंने पार्टी का नाम 'जद (एकी) -नीतीश' करने पर विचार करने की बात कही। उपमुख्यमंत्री बिजेंद्र प्रसाद यादव और मंत्री श्रवण कुमार से जब इस बारे में पूछा गया तो दोनों नेताओं ने इसका समर्थन किया। ये दोनों समता पार्टी के समय से ही नीतीश के करीबी रहे हैं। नालंदा के कुर्मी समुदाय से आने वाले श्रवण कुमार ने इस पर कहा कि इससे बेहतर प्रस्ताव हो ही नहीं सकता। दोनों नेताओं ने जल्द औपचारिक प्रस्ताव लाने की मांग की और कहा कि यह सर्वसम्मति से पारित होगा।

जद(एकी) का गठन 2003 में शरद यादव के नेतृत्व वाले जनता दल (एकी) और समता पार्टी के विलय से हुआ था। शरद यादव 2016 तक पार्टी के राष्ट्रीय अध्यक्ष रहे, जबकि नीतीश कुमार को पार्टी का वास्तविक नेता माना जाता रहा। 2016 में नीतीश राष्ट्रीय अध्यक्ष बने और 2017 में शरद यादव अलग हो गए। नीतीश ने 2020 में अध्यक्ष पद छोड़ा और आरसीपी सिंह अध्यक्ष बने। केंद्र में मंत्री बनने को लेकर विवाद के बाद आरसीपी सिंह की जगह राजीव रंजन सिंह उर्फ ललन सिंह को अध्यक्ष बनाया गया।

जद(एकी) का गठन 2003 में शरद यादव के नेतृत्व वाले जनता दल (एकी) और समता पार्टी के विलय से हुआ था।

शरद यादव 2016 तक पार्टी के राष्ट्रीय अध्यक्ष रहे, जबकि नीतीश कुमार को पार्टी का वास्तविक नेता माना जाता रहा। 2016 में नीतीश राष्ट्रीय अध्यक्ष बने और 2017 में शरद यादव अलग हो गए। नीतीश ने 2020 में अध्यक्ष पद छोड़ा और आरसीपी सिंह अध्यक्ष बने। केंद्र में मंत्री बनने को लेकर विवाद के बाद आरसीपी सिंह की जगह राजीव रंजन सिंह उर्फ ललन सिंह को अध्यक्ष बनाया गया।

2023 में ललन सिंह के इस्तीफे के बाद नीतीश फिर राष्ट्रीय अध्यक्ष निर्वाचित हुए। अप्रैल 2026 में दो दशक तक मुख्यमंत्री रहने के बाद नीतीश ने पद छोड़ा, राज्यसभा के लिए निर्वाचित हुए और उनके पुत्र निशांत नई भाजपा नीत सरकार में मंत्री बने।

इस बीच, राजद ने दावा किया कि नाम बदलने का प्रस्ताव जद(एकी) में संभावित विभाजन का संकेत है। राजद विधायक भाई विरेंद्र ने कहा कि जदयू को भीतर से कमजोर कर भाजपा की मदद करने वाले लोग ऐसा सुझाव दे रहे हैं।

आठ विधायकों को अयोग्य करार देने की अर्जी खारिज का मामला

विपक्षी बीजद ने किया ओड़ीशा हाई कोर्ट का रुख

भुवनेश्वर, 11 सितंबर (भाषा)।

ओड़ीशा में मुख्य विपक्षी बीजू जनता दल (बीजद) ने मार्च महीने में राज्यसभा चुनाव के दौरान पार्टी विप का उल्लंघन करने वाले विधायकों को अयोग्य करार देने के लिए दी गई अर्जी विधानसभा अध्यक्ष सुरमा पाढ़ी द्वारा खारिज किए जाने के खिलाफ ओड़ीशा हाई कोर्ट का रुख किया है। पार्टी पदाधिकारियों ने शुक्रवार को यह जानकारी दी।

विधानसभा में बीजद की मुख्य सचेतक और विधायक प्रमिला मलिक ने कहा कि उन्होंने गुरुवार को उच्च न्यायालय में एक रिट याचिका दायर की है। मलिक ने बताया कि याचिका में विधानसभा अध्यक्ष के उस फैसले को चुनौती दी गई है, जो बीजद को अपनी बात रखने का मौका दिए बिना 'एकतरफाह्ल तौर पर लिया गया है। बीजद नेता ने कहा कि विधानसभा अध्यक्ष ने हमारी याचिका पर सुनवाई किए बिना ही उसे खारिज कर दिया। पार्टी ने विधानसभा अध्यक्ष के सामने एक याचिका दायर की थी, जिसमें राज्यसभा चुनाव के दौरान पार्टी विप का उल्लंघन करने वाले आठ विधायकों को अयोग्य ठहराने की मांग की गई थी। हमने उच्च न्यायालय से अपील की है कि वह पार्टी विरोधी गतिविधियों और पार्टी के सामूहिक फैसले को न मानने के कारण इन आठ विधायकों को अयोग्य घोषित करने का आदेश दे। बीजद विधायक और पूर्व मंत्री अरुण कुमार साहू ने कहा कि पार्टी को पता था कि राज्यसभा चुनावों में विप जारी करने का कोई प्रावधान नहीं है और सदस्य अपनी अंतरात्मा के अनुसार वोट देने के लिए स्वतंत्र हैं। उन्होंने कहा कि हालांकि पार्टी ने आठ विधायकों पर पार्टी विप का उल्लंघन करने और चुनाव से पहले हुई जरूरी बैठकों में शामिल न होने का आरोप लगाया था।

राज्यसभा चुनाव के दौरान पार्टी विप का उल्लंघन करने वाले विधायकों को अयोग्य करार देने के लिए दी गई अर्जी विधानसभा अध्यक्ष सुरमा पाढ़ी द्वारा खारिज की गई थी।

इससे पहले जून में, विधानसभा अध्यक्ष पाढ़ी ने राज्यसभा चुनाव के बाद बीजद और कांग्रेस की ओर से दायर उन अलग-अलग याचिकाओं को खारिज कर दिया था।

जूनपुट में रक्षा परियोजना लाने के लिए काम कर रही है सरकार : शुभेंदु

कोलकाता, 11 सितंबर (भाषा)।

पश्चिम बंगाल के मुख्यमंत्री शुभेंदु अधिकारी ने शुक्रवार को कहा कि उनकी सरकार पूर्व मेदिनीपुर जिले के जूनपुट में एक रक्षा परियोजना लाने के लिए काम कर रही है।

शुभेंदु अधिकारी ने दावा किया कि तृणमूल कांग्रेस की पिछली सरकार ने इस परियोजना के संबंध में रक्षा अनुसंधान एवं विकास संगठन (डीआरडीओ) की ओर से भेजे गए पत्र का कोई जवाब नहीं दिया था। शुभेंदु ने कहा कि यह जूनपुट में एक रक्षा परियोजना के संबंध में है। डीआरडीओ ने पहले इस परियोजना को लेकर पिछली राज्य सरकार को एक पत्र भेजा था, लेकिन उसे कोई जवाब नहीं मिला था। हमने उस पत्र का जवाब दे दिया है।

डीआरडीओ जूनपुट में एक परीक्षण केंद्र स्थापित करने की योजना पर काम कर रहा है, जिसे पड़ोसी राज्य ओड़ीशा के चांदीपुर स्थित एकीकृत परीक्षण रेंज (आइटीआर) के लिए अतिरिक्त परिचालन क्षेत्र के रूप में इस्तेमाल किया जाएगा। रक्षा मंत्रालय ने अगस्त 2024 में राज्यसभा में दिए एक जवाब में कहा था कि डीआरडीओ के परीक्षण केंद्र के लिए भूमि अधिग्रहण का काम सभी आवश्यक मंजूरियां प्राप्त करने के बाद पूरा कर लिया गया था।

अमेरिकी राजदूत सर्जियो गोर पहुंचे मणिपुर

इंफाल, 11 सितंबर (भाषा)।

भारत में अमेरिकी राजदूत सर्जियो गोर राज्य के दो दिवसीय दौरे पर शुक्रवार को मणिपुर की राजधानी इंफल पहुंचे। अपनी यात्रा के पहले दिन गोर ने पूर्ववर्ती मणिपुर साम्राज्य की प्राचीन राजधानी कांगला किले का दौरा किया। इसके साथ ही वह केवल महिलाओं द्वारा संचालित प्रसिद्ध बाजार 'ख्वाइरामबंद कैथल' भी गए।

अमेरिकी राजदूत ने मुख्यमंत्री वाई खेमचंद सिंह से उनके सचिवालय कार्यालय में शिष्टाचार मुलाकात भी की। मुलाकात के बाद मुख्यमंत्री सिंह ने सोशल मीडिया पर लिखा कि आज अपने सचिवालय में भारत में अमेरिकी राजदूत सर्जियो गोर से मिलकर बहुत खुशी हुई।

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2026 **(the "Letter of Offer" or "LOF")** filed with the stock exchange, namely BSE Limited **("BSE")** and National Stock Exchange of India Ltd **("NSE India")** and the Securities and the Exchange Board of India **("SEBI")** for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

RATNAVEER®

RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)

Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1.Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%
Renouncees	129	1.24%	1104270	291527280.00	7.96%	106589	28139496.00	0.85%
Total	10398	100.00%	13869823	3661633272.00	100.00%	12499669	3299912616.00	100.00%

2.Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	9920	2395821	9997259	12393080
Renouncees	129	106589	0	106589
Total	10049	2502410	9997259	12499669

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 10, 2026. The Listing application was executed with NSE and BSE on September 11, 2026 and subsequently, the listing approval was received on September 11, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or before September 11, 2026. Pursuant to the listing and trading approvals to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before September 15, 2026. In accordance with the SEBI circular, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 11, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE SUBMISSION OF THE LETTER OF OFFER TO SEBI SHOULD NOT, IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE, OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE LETTER OF OFFER.

IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ISSUER IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY, AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The Investors are advised to refer to the full text of the Disclaimer provided on page no. 116 of the Letter of Offer

REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
MUFG **MUFG INTIME INDIA PRIVATE LIMITED** **Address:** C-101, Embassy 247, L.B.S Marg, Vikhroli (West), MUMBAI - 400083; **Contact No.:** +91 810 811 4949; **Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Investor Grievance Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	RATNAVEER® **Ratnaveer Precision Engineering Limited** Mr. Umang Anilkumar Lalpurwala, Company Secretary & Compliance Officer **Address:** E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India; **Contact No.:** +91 63520 88335; **Email id:** cs@ratnaveer.com **CIN:** L27108GJ2002PLC040488 **Website:** http://www.ratnaveer.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mlail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ratnaveer Precision Engineering Limited
On behalf of the Board of Directors

Sd/-
Mr. Umang Anilkumar Lalpurwala,
Company Secretary & Compliance Officer

Date: September 12, 2026
Place: Vadodara

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below:-**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFINTECH **KFIN TECHNOLOGIES LIMITED** **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	**KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com, Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

केनरा बैंक Canara Bank

भारत सरकार का उपक्रम | A Government of India Undertaking | सिंडिकेट Syndicate

केनरा बैंक

राजौरी गार्डन ब्रांच, संपर्क नंबरः 9654310515

लॉकरों को तोड कर खोलने के लिए सार्वजनिक सूचना

सभी संबंधित लोगों और आम जनता को यह सार्वजनिक सूचना दी जाती है कि इस सूचना में बताए गए व्यक्तियों ने केनरा बैंक (ई –सिंडिकेट बैंक की शाखाओं सहित) की नीचे बताई गई शाखाओं में सेफ डिपॉजिट लॉकर की सुविधा ली थी। संबंधित शाखाओं ने पहले ही लॉकर लेने वालों/ एलओए को उनके बकाया लॉकर किराए का भुगतान करने के अनुरोध के साथ, बैंक रिकॉर्ड में मौजूद नवीनतम पते पर रजिस्टर्ड पोस्ट (एडी के साथ) से व्यक्तिगत पत्र/सूचनाएं भेजी हैं। इन सूचनाओं के बावजूद, लॉकर लेने वालों/एलओए ने शाखा से संपर्क नहीं किया है और लॉकर किराए का बकाया भुगतान नहीं किया है।

नीचे बताए गए लॉकर लेने वालों और उनके कानूनी उत्तराधिकारियों से अनुरोध है कि वे इसे अंतिम सूचना मानें और आवश्यक दस्तावेजों के साथ संबंधित शाखा से संपर्क करें तथा इस सूचना के प्रकाशन की तारीख से 30 दिनों के भीतर लॉकर किराए का बकाया भुगतान करें। ऐसा न करने पर, बैंक बिना किसी और सूचना या जानकारी के लॉकर तोड़ देगा, जिसका खर्च और जोखिम पूरी तरह से लॉकर लेने वालों या उनके कानूनी प्रतिनिधियों/उत्तराधिकारियों का होगा।

क्र.सं.	लॉकर नं.	लॉकर लेने वाले का नाम	बैंक रिकार्ड के अनुसार पता	बकाया राशि
1	123004915542	प्रीतम कौर पत्नी पृथी पाल सिंह	जे 3/17, राजौरी गार्डन, दिल्ली 110027	17110
2	123004957532	के एम राजाशेखर	24 ए,एलआईजी फ्लैट्स, राजौरी गार्डन, दिल्ली 110027	16520
3	123004944879	जोगिंदर सिंह सेठी	ई 32 सी, राजौरी गार्डन नई दिल्ली 110027	17110
4	123004998634	इंदरजीत कौर	डी 31, राजौरी गार्डन, दिल्ली 110027	17110

मुख्य प्रबंधक, केनरा बैंक, राजौरी गार्डन शाखा

फॉर्म–जी
रुचि की अभिव्यक्ति आमंत्रण हेतु
मैसर्स भारतीय माइक्रो क्रेडिट
(वित्तीय और शोधन अक्षमता (कॉरपोरेट व्यक्तियों के लिए विधायी समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 36ए के उप-विनियम(1) के अधीन)

क्र.	प्रासंगिक विवरण	
1.	पैन/सीआईएन/एलएलपी संख्या के साथ कॉर्पोरेट ऋणदाता का नाम	मैसर्स भारतीय माइक्रो क्रेडिट सीनः U65992UP2008NPL034486 पैनः AADCB3497N
2.	पंजीकृत कार्यालय का पता	645 / ए / 57 प्लॉट नंबर–15, जनक विहार, सेक्टर–1, जानकीपुरम, लखनऊ – 226021, (यूपी)
3.	वेबसाइट का यूआरएल	कोई वेबसाइट नहीं
4.	उस स्थान का विवरण जहां अचल संपत्तियों का बहुमत स्थित है	कोई अचल संपत्ति नहीं
5.	कॉर्पोरेट ऋणदाता के मुख्य उत्पादों/सेवाओं की स्थापित क्षमता	एनए
6.	पिछले वित्तीय वर्ष में बेचे गए मुख्य उत्पादों/सेवाओं की मात्रा और मूल्य	माइक्रो – वित्त कंपनी (फिलहाल, कंपनी कोई चालू संस्था नहीं है)
7.	कर्मधारियों/श्रमिकों की संख्या	अभी तक कोई कारोबार नहीं
8.	दो वर्षों के अंतिम उपलब्ध वित्तीय विवरणी (अनुसूचियों के साथ), लेनदारों की सूची, प्रक्रिया की बाद की घटनाओं हेतु प्रासंगिक तिथियां सहित अधिक विवरण यहां उपलब्ध हैं:-	ईमेल भेजकर प्राप्त किया जा सकता है: cirp_bhartiyamicrocredit@efficaxindia.com
9.	संहिता की धारा 25(2)(एच) के तहत समाधान आवेदकों के लिए पात्रता यहां यूआरएल पर उपलब्ध है:	

क्र. सं.	पैरामीटर	पात्रता
1.	ईओआई के साथ धन की प्रारंभिक जमा राशि	वापसी योग्य राशि (ब्याज रहित) रु. 2,00,000/– (केवल दो लाख रुपये) आरटीजीएस या डिमांड ड्राफ्ट के माध्यम से जमा की जानी है
2.	समाधान योजना के साथ वापसी योग्य बयाना राशि जमा (ब्याज रहित)	रु. 25,00,000/– (रु. पच्चीस लाख रुपये) डिमांड ड्राफ्ट, आरटीजीएस या बैंक गारंटी के रूप में
3.	मूर्त निवल संपत्ति	रु. 2,50,00,000/– (रु. दो करोड़ पचास लाख)

10.	रुचि की अभिव्यक्ति प्राप्त करने की अंतिम तिथि	27-09-2026
11.	संभावित संकल्प आवेदकों की अनंतिम सूची जारी करने की तिथि	07-10-2026
12.	अनंतिम सूची पर आपत्तियां प्रस्तुत करने की अंतिम तिथि	12-10-2026
13.	संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तारीख	22-10-2026
14.	संभावित समाधान आवेदकों को सूचना ज्ञापन, मूल्यांकन मैट्रिक्स और समाधान योजनाओं के लिए अनुरोध जारी करने की तारीख	27-10-2026
15.	समाधान योजना प्रस्तुत करने की अंतिम तिथि	26-11-2026
16.	रुचि की अभिव्यक्ति प्रस्तुत करने के लिए ईमेल आईडी प्रक्रिया	cirp_bhartiyamicrocredit@efficaxindia.com

राकेश कुमार जिंदल,
एफिकैक्स रेजोल्यूशन प्रोफेशनल्स प्राइवेट लिमिटेड के लिए अधिकृत हस्ताक्षरकर्ता
समाधान पेशेवर
कृते मेसर्स भारतीय माइक्रो क्रेडिट
IBBI/IPE-0153/IPA-3/2023-24/50063
आईबीबीआई पंजीकृत पताः यूनिट नंबर 14, पहली मंजिल ईश्वर कॉलोनी भाना शाह मार्ग, दिल्ली- 110009
ईमेल आईडीः cirp_bhartiyamicrocredit@efficaxindia.com
एएफआर वैधता 31.12.2026 तक
फोन नंबर- 9560464525
दिनांकः 12.09.2026
स्थानः नई दिल्ली

पंजाब एण्ड सिंध बैंक (भारत सरकार का उपक्रम) | Punjab & Sind Bank (A Govt. of India Undertaking)

Where service is a way of life

बी.ओ. पसौंडा : प्लॉट नं. 63, वेद प्लाजा, सेक्टर– 5, राजेंद्र नगर, गाजियाबाद – 201005
फोनः 0120–2627613 ई–मेलः p0083@psb.bank.in

मोचन सूचना (भुगतान/छुड़ाने का नोटिस)

दिनांकः 10.09.2026

1. श्री सत्यवीर सिंह पुत्र महेश सिंह (उधारकर्ता)
निवासी मकान नंबर ए–3/1130, फोर्थ पुस्ता, करतार नगर, पूर्वी दिल्ली–110053
इसके अलावा श्री सत्यवीर सिंह पुत्र महेश सिंह निवासी फ्लैट नंबर एफएफ–02, प्लॉट नंबर बी–18, गंगा विहार, सादुल्लाबाद, लोनी, गाजियाबाद, यूपी–201102
2. श्रीमती सोमवती पत्नी सत्यवीर सिंह (गारंटर)
निवासी एचएनओ ए–3/1130, फोर्थ पुत्सा, करतार नगर, पूर्वी दिल्ली–110053
3. श्री. राम सिंह पुत्र केशर सिंह (गारंटर)
निवासी एचएनओ वयू–63–ए, मोहन गार्डन, उत्तम नगर, पश्चिमी दिल्ली, दिल्ली–110059

प्रिय महोदय/महोदया,

विषयः पसौंज शाखा के श्री सत्यवीर सिंह के खाते में सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय आस्तियां के प्रतिभूतिकरण और पुनर्निर्माण अधिनियम, 2002 ('सरफेसी अधिनियम') की धारा 13(8) के तहत आपको दिए गए अधिकार के तहत मोचन के लिए नोटिस,

जैसा कि आप जानते हैं कि बैंक के प्राधिकृत अधिकारी ने आपके द्वारा विषयगत ऋण खाते में सुरक्षा के रूप में पेश की गई सुरक्षित परिसंपत्ति में सुरक्षा हित के प्रवर्तन के उपाय के रूप में 10–05–2022 को सरफेसी अधिनियम की धारा 13(2) के तहत मांग नोटिस जारी किया है।

इसके बाद, प्राधिकृत अधिकारी ने अधिनियम की धारा 13(4) के तहत आगे की कार्रवाई करते हुए, 17–05–2023 को सुरक्षित परिसंपत्ति को अपने कब्जे में ले लिया।

चूंकि आप बैंक के प्रति अपनी देनदारियों का निर्वहन करने में विफल रहे हैं, इसलिए नीचे हस्ताक्षरकर्ता ने, प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(4) के तहत अपनी शक्ति का प्रयोग करते हुए, उपर्युक्त उधारकर्ता और गारंटरों से बैंक को देय ऋणों की वसूली के लिए ई–नीलामी के माध्यम से नीचे वर्णित सुरक्षित संपत्तियों को विक्रय करने का निर्णय लिया है।

आपका ध्यान सुरक्षित संपत्तियों को भुनाने के लिए उपलब्ध समय (अर्थात 30 दिन) के संबंध में प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(8) की ओर आकर्षित किया जाता है। कृपया ध्यान दें कि धारा 13(8) के तहत आपका अधिकार सार्वजनिक नीलामी के लिए नोटिस के प्रकाशन की तारीख से या सुरक्षित संपत्ति के पट्टे, असाइनमेंट या बिक्री के माध्यम से हस्तांतरण के लिए सार्वजनिक या निजी संधि से उद्धरण या निविदा आमंत्रित करने की तारीख से समाप्त हो जाएगा।

अचल संपत्ति की बिक्री के लिए बिक्री नोटिस का विवरण निम्नानुसार है:

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल संपत्तियों की बिक्री के लिए ई–नीलामी बिक्री नोटिस,

ई–नीलामी तिथि और समयः 16–10–2026 को सुबह 11.00 बजे से दोपहर 1.00 बजे तक
निरीक्षण की तिथिः 14–10–2026 को सुबह 11.00 बजे से दोपहर 4.00 बजे तक
बोली जमा करने की अंतिम तिथिः 15–10–2026 को दोपहर 4.00 बजे तक
उधारकर्ता और गारंटरों का नामः

उधारकर्ताओं : श्री सत्यवीर सिंह पुत्र महेश सिंह
गारंटरों : श्रीमती सोमवती पत्नी सत्यवीर सिंह व श्री राम सिंह पुत्र केशर सिंह

मांग सूचना की तारीख और धनराशि, खाता संख्या का विवरण :
10/05/2022 ,रु.20,37,942.62 + 01/05/2022 से भविष्य का ब्याज और खर्च।
00831200000438

30.06.2026 तक कुल बकाया राशिः रु.30,73,538,73/–

संपत्तियों का विवरण	एमआरपी (रु. में)
1. आवासीय फ्लैट नंबर एफ एफ–2, एमआईजी पहली मंजिल (बिना छत के अधिकार के), जो प्लॉट नंबर बी–18, गंगा विहार, सादुलाबाद, लोनी, गाजियाबाद, उत्तर प्रदेश में बना है और जिसका साइज़ 600 वर्ग फुट में है। यह सम्पत्ति 21.05.2018 की सेल डीड के जरिए श्री सत्यवीर सिंह (पिता श्री महेश सिंह) के नाम पर खरीदी गई थी। इस डीड को सब–रजिस्ट्रार IV गाजियाबाद के कार्यालय में डॉक्यूमेंट नंबर 11233, बुक नंबर–1, वॉल्यूम नंबर–35760, पेज नंबर 393 से 452 द्वारा फंजीकृत किया गया था।	रु. 14,00,000/–

प्राधिकृत अधिकारी, पंजाब एवं सिंध बैंक

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2026 **(the "Letter of Offer" or "LOF")** filed with the stock exchange, namely BSE Limited **("BSE")** and National Stock Exchange of India Ltd **("NSE India")** and the Securities and the Exchange Board of India **("SEBI")** for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

RATNAVEER®

RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)

Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1.Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%
Renouncees	129	1.24%	1104270	291527280.00	7.96%	106589	28139496.00	0.85%
Total	10398	100.00%	13869823	3661633272.00	100.00%	12499669	3299912616.00	100.00%

2.Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	9920	2395821	9997259	12393080
Renouncees	129	106589	0	106589
Total	10049	2502410	9997259	12499669

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 10, 2026. The Listing application was executed with NSE and BSE on September 11, 2026 and subsequently, the listing approval was received on September 11, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or before September 11, 2026. Pursuant to the listing and trading approvals to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before September 15, 2026. In accordance with the SEBI circular, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 11, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE SUBMISSION OF THE LETTER OF OFFER TO SEBI SHOULD NOT, IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE, OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE LETTER OF OFFER.

IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ISSUER IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY, AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The Investors are advised to refer to the full text of the Disclaimer provided on page no. 116 of the Letter of Offer

REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
MUFG **MUFG INTIME INDIA PRIVATE LIMITED** **Address:** C-101, Embassy 247, L.B.S Marg, Vikhroli (West), MUMBAI - 400083; **Contact No.:** +91 810 811 4949; **Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Investor Grievance Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	RATNAVEER® **Ratnaveer Precision Engineering Limited** Mr. Umang Anilkumar Lalpurwala, Company Secretary & Compliance Officer **Address:** E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India; **Contact No.:** +91 63520 88335; **Email id:** cs@ratnaveer.com **CIN:** L27108GJ2002PLC040488 **Website:** http://www.ratnaveer.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mlail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ratnaveer Precision Engineering Limited
On behalf of the Board of Directors

Sd/-
Mr. Umang Anilkumar Lalpurwala,
Company Secretary & Compliance Officer

Date: September 12, 2026
Place: Vadodara

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below: -**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	2,032	64,692,994	205,076,790.98	268	4,806,107	15,235,359.19	1,764	59,886,887	189,841,431.79

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFINTECH **KFIN TECHNOLOGIES LIMITED** **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	KSHITIJ **KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF WE Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kf

ASREC (India) Limited

બિલ્ડીંગ નં.૨, યુનિટ નં. ૨૦૧–૨૦૨ અને ૨૦૦એ–૨૦૦બી, ગ્રાઉન્ડ ફ્લોર, સોલીટેર કોર્પોરેટ પાર્ક, અંધેરી ઘાટકોપર લિંક રોડ, ચકલા, અંધેરી (પુર્વ), મુંબઈ– ૪૦૦ ૦૯૩.

કબજા નોટીસ

(સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮(૧) હેઠળ)
(સ્થાવર મિલકત માટે)

જણાવાનું કે,

એઓસરઆરઇસી (ઇન્ડિયા) લીમીટેડ, એઓસરઆરઇસી પીએસ–૦૩/૨૦૨૫–૨૬ ટ્રસ્ટના ટ્રસ્ટી તરીકે તેની ક્ષમતામાં કાર્યરત એ ઇએનએન ઇએનએન કેપિટલ પ્રાઇવેટ લીમીટેડ (અસલ ધિરાણકર્તા) સાથે કરેલ રજીસ્ટર્ડ એસાઇનમેન્ટ એગ્રીમેન્ટ તારીખ ૨૦.૦૨.૨૦૨૬ ક્લાસ સરફેસી એક્ટ, ૨૦૦૨ ની કલમ ૫ હેઠળ સિક્યોર્ડ ઋણ તેમજ નીચે જણાવેલ સિક્યોરીટી અસલ ધિરાણ કર્તા પાસેથી નીચે જણાવેલ સિક્યોરીટી હિત સહીતના તમામ હક, ટાઇટલ અને હિત સાથે મેળવેલ છે.

એઓસરઆરઇસી (ઇન્ડિયા) લીમીટેડના અધિકૃત અધિકારીએ, સિક્યોરીટીઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૩ સાથે વંચાતી કલમ ૧૩(૧૨) હેઠળ તેમને પ્રાપ્ત સત્તાનો ઉપયોગ કરીને **માંગણા નોટીસ તારીખ ૨૫.૦૩.૨૦૨૬ ઝોદર્ભ નં.** ASREC /M2DRB/2025-26/ 9626 જારી કરીને **શ્રીમતી છાયાબેન ચેમ. રુપાવાલા, શ્રી મહેન્દ્ર પી. રુપાવાલા, શ્રીમતી ઉષાબેન કે. અગરબત્તીવાલા અને શ્રી કુમારેશ કે. અગરબત્તીવાલાને** નોટીસમાં જણાવેલ રકમ **રૂા. ૬૧,૩૬,૨૩૪/– (રૂપિયા એકસઠ લાખ છત્રીસ હજાર બસ્સો ચોત્રીસ પુરા)** (વસુલાત ,જો હોય તેને આધિન) તેમજ વાર્ષિક ૧૫ ટકા દરે ચડત વ્યાજ + ૨૦.૦૩.૨૦૨૬ થી તેના પરનું પેનલ વ્યાજ અને ચુકવણી સુધી ખર્ચ, કોસ્ટ, ચાર્જિસ વગેરે આ નોટીસ મળ્યાની તારીખથી ૬૦ દિવસની અંદર ચુકવવા જણાવ્યું હતું.

દેવાદાર/ગીરવેદાર/જમીનદારો રકમની પરત ચુકવણી કરવામાં નિષ્ફળ ગયા હોવાથી દેવાદાર/ગીરવેદાર/જમીનદારો અને જાહેર જનતાને આથી જાણ કરવામાં આવે છે કે નીચે સહી કરનારે એઓસરઆરઇસી (ઇન્ડિયા) લીમીટેડના અધિકૃત અધિકારીની રૂએ સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮ સાથે વંચાતી જણાવેલ એક્ટની કલમ ૧૩ની પેટા કલમ (૪) હેઠળ પ્રાપ્ત સત્તાનો ઉપયોગ કરીને અહી નીચે જણાવેલ મિલકત નો **સાંકેતિક કબજો ૧૦ સપ્ટેમ્બર, ૨૦૨૬** ના રોજ લઈ લીધો છે. ખાસ કરીને દેવાદારો અને જાહેર જનતાને આથી મિલકતો સાથે કોઈ સોદો ન કરવા સાવધ કરવામાં આવે છે અને મિલકતો સાથેના કોઈપણ સોદા એઓસરઆરઇસી(ઇન્ડિયા) લીમીટેડની રકમ **રૂા. ૬૧,૩૬,૨૩૪/– (રૂપિયા એકસઠ લાખ છત્રીસ હજાર બસ્સો ચોત્રીસ પુરા)** (વસુલાત ,જો હોય તેને આધિન) તેમજ વાર્ષિક ૧૫ ટકા દરે ચડત વ્યાજ+ ૨૦.૦૩.૨૦૨૬ થી તેના પરનું પેનલ વ્યાજ અને ચુકવણી સુધી ખર્ચ, કોસ્ટ, ચાર્જિસ વ.ગેરેના ચાર્જને આધિન રહેશે.

સિક્યોર્ડ મિલકતો પરત મેળવવા માટે ઉપલબ્ધ સમયના સંબંધમાં એક્ટની કલમ ૧૩ની પેટા કલમ (૮) ની જોગવાઇઓ પ્રત્યે દેવાદારોનું ધ્યાન દોરવામાં આવે છે.

ક્રમ નં.	મિલકતની વિગત
૧	બંગલો/પ્લોટ નં. ૩૫ (ગામ ફોર્મ નં. ૭/૧૨ મુજબ પ્લોટ નં. ૫૮૨/૧ પૈકી પ્લોટ નં. ૪૪) અને (પ્રોમ્યુગ્લેશન પછીનો નવો બ્લોક નં. ૪૦૪૭), ક્ષેત્રફળ ૩૪૮.૧૪ ચો.મી. તેમજ ૪૧૬.૩૮ ચો. વાર્ડના સમતુલ્ય, તેમજ ત્રોડને સીઓપીનો ન વહેંચાયેલ પ્રપોશનેટ હિસ્સો, ક્ષેત્રફળ ૬૯.૬૩ ચો.મી., કુલ ક્ષેત્રફળ ૪૧૭.૭૭ ચો.મી. અને બાંધકામ બિલ્ટ અપ એરિયા ક્ષેત્રફળ ૨૭૮.૮૧ ચો.મી., બ્લોક નં. 'એ', મુકામ–'કાસા મરીના' પ્રોજેક્ટ, જમીનનો બ્લોક નં. ૫૮૦/૧, ૫૮૦/૨ અને ૫૮૨/૧, ગામ–દિવાળા, પેટા જિલ્લો–જલાલપોર, જિલ્લો–નવસારી ખાતેની ઉષાબેન કિશોરચંદ્ર અગરબત્તીવાલા, દેવ્યાણી પ્રકાશચંદ્ર અગરબત્તીવાલા, મહેન્દ્ર પુનમચંદ રુપાવાલા અને છાયાબેન મહેન્દ્રકુમાર રુપાવાલાની માલિકીની સ્થાવર મિલકત.

તારીખ: ૧૦.૦૯.૨૦૨૬ **સહી/–**
સ્થળ: સુરત **અધિકૃત અધિકારી**
એઓસઆરઇસી (ઇન્ડિયા) લીમીટેડ

હિરો હાઉસીંગ ફાયનાન્સ લીમીટેડ

રજી. ઓફીસ : ૦૯, કોમ્યુનિટી સેન્ટર, બસંત લોક, વસંત વિહાર, નવી દિલ્હી–૧૧૦૦૫૭
શાખા ઓફીસ : પહેલો માળ, શોપ નં. ૧૪૪, મેગા મોલ,મીલન સિનેમા પાસે, એસટી રોડ, સુરેન્દ્રનગર–૩૬૩૦૦૨

જાહેર નોટીસ (સ્થાવર મિલકતોના વેચાણ માટે ઈ–હરાજી)

(સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ (નિયમો) ના નિયમ ૯(૧) હેઠળ)

સિક્યોરીટાઇઝેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્શિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ હિરો હાઉસિંગ ફાયનાન્સ લીમીટેડ (સિક્યોર્ડ લેણદાર) ને ગીરો કરાયેલ સ્થાવર મિલકતોના વેચાણ માટે નોટીસ

આથી ખાસ કરીને દેવાદાર(રો) અને જામીનદાર(રો) અથવા તેમના કાનુની વારસદારો/પ્રતિનિધિઓ અને જાહેર જનતાને નોટીસ આપવામાં આવે છે કે નીચે દર્શાવેલ સ્થાવર મિલકતો સિક્યોર્ડ લેણદારને ગીરો/ચાર્જ કરાયેલ છે, જેનો કબજો હિરો હાઉસિંગ ફાયનાન્સ લીમીટેડ (સિક્યોર્ડ લેણદાર) ના અધિકૃત અધિકારીએ લઈ લીધો છે, જે ૩૦.૦૯.૨૦૨૬ **(ઈ–હરાજી તારીખ)** ના રોજ **"જ્યાં છે"**, **"જે છે"** અને **"જેમ છે"** ના ધોરણે નીચે જણાવેલ દેવાદારો, સહ–દેવાદારો અથવા જામીનદારો પાસેથી બાકી રકમની વસુલાત માટે વેચવામાં આવશે. રીઝર્વ કિંમત અને અર્નેસ્ટ મની ડિપોઝીટ નીચે જણાવેલ છે. જાહેર ઈ–હરાજીમાં ભાગ લેવા માટે ઇએમડી ડીમાન્ડ ડ્રાફ્ટ/આરટીજીએસ/એનઇએફટી મારફત બીડ ફોર્મ સાથે હિરો હાઉસિંગ ફાયનાન્સ લીમીટેડના અધિકૃત અધિકારીને **૨૯.૦૯.૨૦૨૬** ના રોજ સાંજે ૫ વાગ્યા સુધી અથવા એ પહેલા **શાખા ઓફીસ : પહેલો માળ, શોપ નં. ૧૪૪, મેગા મોલ, મીલન સિનેમા પાસે, એસટી રોડ, સુરેન્દ્રનગર–૩૬૩૦૦૨** ખાતે જમા કરવાની રહેશે.

લોન એકાઉન્ટ નંબર	દેવાદાર(રો)/સહ–દેવાદાર(રો)/જમીનદારો કાનુની વારસદારો/ કાનુની પ્રતિનિધિઓ	માંગણા નોટીસની તારીખ / રકમ તારીખ મુજબ	કબજાનો પ્રકાર (પ્રત્યક્ષ/ પ્રતિક)	રિઝર્વ કિંમત / અર્નેસ્ટ મની
HHFSDN LAP2300 0037630	**શ્રી જાદવ હરેશભાઈ રમેશભાઈ, શ્રીમતી જાદવ ઇલાબેન હરેશભાઈ**	૧૩/૦૧/૨૦૨૫ રૂા. ૧૨,૯૨,૨૦૯/– ૧૦–૦૯–૨૦૨૬ મુજબ	**ભૌતિક**	રૂા. ૫,૫૦,૦૦૦/– / રૂા. ૫૫,૦૦૦/–

મિલકતોની વિગત: શોપ નં. ૧, ગ્રાઉન્ડ ફ્લોર, ક્ષેત્રફળ ૨૨.૧૦ ચો.મી. (તેમજ ફક્ત ગ્રાઉન્ડ ફ્લોરના હકો, ટેરેસના હકો વગર), વિવેક શક્તિ કોમ્પલેક્ષ તરીકે જાણીતી, લિંબડી સીટીની રેવન્યુ સર્વે નં. ૩૫૭૯, સીટી વોર્ડ નં. ૨, સ્ટેશન રોડ, શક્તિ સોસાયટી પાસે, મોજે લિંબડી, તાલુકો લિંબડી, જિલ્લો સુરેન્દ્રનગર,લિંબડી મ્યુન્સિપાલીટીની હદમાં, ગુજરાત રાજ્ય ખાતેની મિલકતના તમામ ભાગ અને હિસ્સા. તેમજ ટાઈટલ દસ્તાવેજમાં લખેલ ત્રોમન સવલતો. **ચતુ:સીમા :** ઉત્તર: ૨.૯૦ મીટરે સાઈડનો રોડ, દક્ષિણ: ૨.૯૦ મીટરે આ બાજુબુલી જગીન, પુર્વ: ૭.૬૨ મીટરે આ બાજુ દિગ્વિજયસિંહ છાત્રાલય ગરાસિયા બોર્ડિંગ,પશ્ચિમ:૭.૬૨ મીટરે આ બાજુ શોપનં. ૨.

શરતો અને નિયમો :

ઈ–હરાજી ૩૦.૦૯.૨૦૨૬ (ઈ–હરાજીની તારીખ) ના રોજ સવારે ૧૧.૦૦ વાગ્યા પછી પ્રતિદિન ૧૦ મિનિટના અમર્યાદિત લંબાણ સાથે પોર્ટલ https://bankeauctions.com મારફત યોજાશે.

ઇચ્છુક બીડરો/ખરીદારોએ "હિરો હાઉસિંગ ફાયનાન્સ લીમીટેડ" ની તરફેણમા આરટીજીએસ/ એનઇએફટી મારફત અથવા ડિમાન્ડ ડ્રાફ્ટ/આરટીજીએસ/એનઇએફટી ના માર્ગે ઇએમડી જમા કરવી જરૂરી છે.

ઇએમડીની રકમ ઈ–હરાજી પુર્ણ થવાં અગાઉ બીડરોને પરત કરવામા આવશે.

ઈ–હરાજીના નિયમો અને શરતો :

૧. ઈ–હરાજી **"જ્યાં છે"**, **"જે છે"** અને **"જેમ છે"** ના ધોરણોને કોઈ અાંશિક વગર યોજાશે અને ઓનલાઇન કરવામા આવશે. ૨. બીડ પુર્દ્ધિનીકરણ રુપ લાગત સુવીધાની રીઝર્વ કિંમત માટે રૂા. ૧૫,૦૦૦/– (રૂપિયા પંદર હજાર પુરા), રુપ લાખથી વધુ અને ૫૦ લાખ સુધીની રીઝર્વ કિંમત માટે રૂા. ૨૫,૦૦૦/– (રૂપિયા પચ્ચીસ હજાર પુરા), ૫૦ લાખથી વધુ અને ૧ કરોડ સુધીની રીઝર્વ કિંમત માટે રૂા. ૫૦,૦૦૦/– (રૂપિયા પચાસ હજાર), રૂા. ૧ કરોડથી વધુની રીઝર્વ કિંમત માટે રૂા. ૧,૦૦,૦૦૦/– (રૂપિયા એક લાખ પુરા) રહેશે. ૩. ઈ–હરાજી મેસર્સ સીવ ઇન્ડિયા લીમીટેડ મારફત ઓનલે તેમના વેબપોર્ટલ https://bankeauctions.com પર કરવામા આવશે. શ્રી ધારાણી ફિજા– ૯૯૪૧૯ ૮૨૨૨૨ (હેલ્પલાઇન નં.: ગ્રાપોર્ટ લેન્ડલાઇન નં.:૭૯ ૧૨૪ ૪૩૦૨૦૨૦/૨૦૨૧/૨૦૨૨/૨૦૨૩/૨૦૨૪, ગ્રાપોર્ટ મો. નં. +૯૧૭૬૨૯૧૮ ૮૧૧૨૪/૨૫/૨૬ અને ઇમેઇલ support@bankeauctions.com / andhra@c1india.com) ૪. સિક્યોર્ડ લેણદારની જાણમાં મિલકત ઉપર કોઈ બોજો નથી. તેમ છતાં, ઇચ્છુક બીડરોએ તેમની બીડો જમા કરતાં પહેલા ઈ–હરાજી માટે મુકાયેલા મિલકતના ટાઇટલ અને બોજા અને મિલકતને અસરતા બાકી/દેવા/દાવાઓ અંગે તેમની રીતે સ્વતંત્ર પુછપરછ કરી લેવી જોઈએ. આ સંબંધમાં ઈ–હરાજીની જાહેરાત પુરક નથી અને હિરો હાઉસિંગ ફાયનાન્સ લીમીટેડના કોઇપણ નિવેદન અથવા કોઇપણ રજુઆતની પુરક ગણવામાં આવશે નહી. ૫. અધિકૃત અધિકારી/ સિક્યોર્ડ લેણદાર કોઇપણ ગ્રાહક વ્યક્તિના દાવા/દેવા/બાકી રકમ માટે લેવાપાત્ર રીતે જવાબદાર ગણાશે નહી. લેવાપ સિક્યોરીટાઇઝેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્શિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ નિયત નિયમો/શરતોને આધિન રહેશે. ઈ–હરાજીની અન્ય તમામ શરતો અને નિયમો વીશેની વેબસાઇટ www.herohousingfinance.com ઉપર પ્રસિદ્ધ કરાયેલ છે. ૬. **મિલકતની વિગતો અને મિલકતની મુલાકાત માટે શ્રી જીગ્નેશ સવુભાઇ સોલંકી / ૯૯૪૭૫૭૬૬૧૩ / jignesh.solanki@herohfl.com અને શેખર સિંઘ / ૯૭૧૫૫૨૨૨૭૫ / shekhar.singh@herohfl.com. ૭. ભાવી બીડરો આગામોરી મુલાકાતથી ૨૩.૦૯.૨૦૨૬ ના રોજ સવારે ૧૧.૦૦ થી બપોરે ૨.૦૦ વાગ્યા દરમિયાન જોઈ શકશે.**

દેવાદાર/જામીનદાર/ગીરવેદારને ૧૫ દિવસીય વેચાણ નોટીસ

ઉપરોક્ત દેવાદાર/ગીરવેદાર/જામીનદારોને આથી ઉપરજણાવેલ તારીખ પહેલા કલમ ૧૩(૨) હેઠળ માંગણા નોટીસમાં જણાવેલ રકમ તેમજ અંતિમ તારીખ સુધીના વ્યાજ અને ખર્ચ સહીત મુકવામાં જણાવામાં આવે છે, જેમાં નિષ્ફળ જતાં મિલકતની ઉપરજ કરવામાં આવશે અને બાકી રકમ, જો કોઈ હોય તો, વ્યાજ અને ખર્ચ સહીત તમારી પાસેથી વસુલવામાં આવશે.

વેચાણની વિગતવાર શરતો અને નિયમો માટે, હિરો હાઉસિંગ ફાયનાન્સ લીમીટેડ (સિક્યોર્ડ લેણદાર) ની વેબસાઇટ એટલે કે www.herohousingfinance.com ઉપર આપેલ લિંક https://uat.herohomefinance.in/hero_housing/other-notice જોવા વિનંતી છે.

તારીખ : ૧૨.૦૯.૨૦૨૬ **હિરો હાઉસિંગ ફાયનાન્સ લીમીટેડ માટે, અધિકૃત અધિકારી,**
સ્થળ : સુરેન્દ્રનગર **શ્રી જીગ્નેશ સવુભાઇ સોલંકી/ મોબાઈલ : ૯૯૪૭૫૭૬૬૧૩**
ઇમેઇલ: jignesh.solanki@herohfl.com

Arcil

એસેટ રીકન્સ્ટ્રકશન કંપની (ઇન્ડિયા) લિ. (એઆરસીઆઇએલ)
વિવિધ એઆરસીઆઇએલ ટ્રસ્ટ્સના ટ્રસ્ટી તરીકેની તેની ક્ષમતામાં કાર્ય કરતા.
એઆરસીઆઇએલ કાર્યાલયઃ ૬ ૩જી, 10મો માળ, 29, સેનાપતિ બાપટ માર્ગ, દાદર (પશ્ચિમ), મુંબઈ - 400 028.
વેબસાઇટ : https://auction.arcil.co.in; **CIN - U65999MH2002PLC134884**

સીક્યોરિટી ઇન્ટરેસ્ટ (એન્ફોર્સમેંટ) રુલ્સ, 2002 ના નિયમો 6, 8 અને 9 સાથે વાંચતા, સીક્યોરિટાઇઝેશન ઍન્ડ રીકન્સ્ટ્રક્શન ઑફ ફાઇનાન્શિયલ એસેટ્સ ઍન્ડ એન્ફોર્સમેંટ ઑફ સીક્યોરિટી ઇન્ટરેસ્ટ ઍક્ટ, 2002 (સરફેસી ઍક્ટ) હેઠળ મળેલી સત્તાનો ઉપયોગ કરતા ઑનલાઇન ઇ-ઑક્શન (ઇ-હરાજી) મારફત વેચાણ માટેની જાહેર સૂચના.

આ દ્વારા સામાન્ય જનતાને અને વિશેષ રૂપે કર્જદાર(રો), ગૅરંટર(રો), ગીરો મૂકનારને સૂચના આપવામાં આવે છે કે નીચે વર્ણન કરેલી સ્થાવર મિલકતો કે જે એસેટ રીકન્સ્ટ્રક્શન કંપની (ઇન્ડિયા) લિમિટેડ પાસે ગીરવે મૂકેલી/ચાર્જ આપેલ છે, જે વિવિધ એઆરસીઆઇએલ ટ્રસ્ટો **("એઆરસીઆઇએલ")** ના ટ્રસ્ટી તરીકે તેની ક્ષમતામાં કાર્ય કરે છે (રજિસ્ટર્ડ અસાઇનમેંટ એગ્રીમેન્ટ્સના માધ્યમથી અસાઇનમેંટ ઑફ ફાઇનાન્શિયલ એસેટ્સ અનુસાર) તે વધારાના વ્યાજ, ચાર્જિસ અને લાગત ઇત્યાદિ સહિત બાકી નીકળતી રકમની વસૂલી માટે ઑનલાઇન ઈ-હરાજીના માધ્યમથી ''જેમ છે જ્યાં છે'', ''જેમ છે જે છે'', ''જે પાટા છે'' અને ''વગર કોઈ સમર્થન આધારે'' વેચવામાં આવશે, જે સીક્યોરિટી ઇન્ટરેસ્ટ (એન્ફોર્સમેંટ) રુલ્સ, 2002 (''રુલ્સ'') ના નિયમો 6, 8 અને 9 સાથે વાંચતા, સીક્યોરિટાઇઝેશન ઍન્ડ રીકન્સ્ટ્રક્શન ઑફ ફાઇનાન્શિયલ એસેટ્સ ઍન્ડ એન્ફોર્સમેંટ ઑફ સીક્યોરિટી ઇન્ટરેસ્ટ ઍક્ટ, 2002 (''ઍક્ટ'') ની જોગવાઇઓના સંદર્ભમાં નીચે જણાવેલ છે.

કર્જદાર/ સહ-કર્જદાર(રો)/ ગૅરંટર(રો) / ગીરો મૂકનારના નામ	એલએએન નં. અને વેચાણકર્તા બૅન્ક	ટ્રસ્ટનું નામ	તારીખ 09.10.2018 ના રોજની સરફેસી નોટિસ અનુસાર બાકી નીકળતી રકમ.	કબજાનો પ્રકાર અને તારીખ	નિરીક્ષણની તારીખ	મિલકતનો પ્રકાર અને એરિયા	અર્નેસ્ટ મની ડિપૉઝિટ (ઇએમડી)	અનામત કિંમત	ઈ-હરાજીની તારીખ અને સમય
કર્જદાર : 1. શ્રી. અક્ષયભાઈ એચ. થુમ્મર ઉર્ફે થુમ્મર અક્ષય હિમ્મતભાઈ 2. શ્રી. હિમ્મતભાઈ ડી. થુમ્મર 3. શ્રીમતી ભુમિકા પ્રવિણભાઈ પટેલ 4. શ્રી. ક્યાદા પ્રતિક ભીમજીભાઈ (ગૅરંટર)	લોન અકાઉન્ટ નંબર **HHLSUR00345335** એડલવાઈઝ એસેટ રીકન્સ્ટ્રક્શન કંપની લિમિટેડ ("ઇએઆરસી")	એઆરસીઆઈ એલ - સીપીએસ - IV - ટ્રસ્ટ	રૂ. 16,29,736/- (રૂપિયા સોળ લાખ ઓગણત્રીસ હજાર સાતસો છત્રીસ પૂરાં) તારીખ 09.10.2018 ના રોજ મુજબ + તેના પર આગળનું વ્યાજ + કાનૂની ખર્ચ સહિત	વાસ્તવિક કબજો 19.07.2026 ના રોજ	વિનંતી કરવા પર વ્યવસ્થા કરી આપવામાં આવશે	ફીહોલ્ડ - 504 ચો. ફૂટ (જમીનનો એરિયા)	રૂ. 1,73,000/- (રૂપિયા એક લાખ તોત્તેર હજાર પૂરાં)	રૂ. 17,30,000/- (રૂપિયા સત્તર લાખ ત્રીસ હજાર પૂરાં)	29.10.2026 ના રોજ સાંજના 04:00 વાગ્યે સુધી

હરાજી કરવામાં આવી રહેલી સીક્યોર્ડ એસેટનું વર્ણન :
પ્લૉટ નં. 74, વિસ્તાર 12 X 42 એટલે કે 504.00 ચો. ફૂટ એટલે કે 46.72 ચો. મીટર જમીન, રેવેન્યૂ સર્વે નં. 460 અને 461, જેના પર બ્લૉક નં. 431/એ બિન ખેતીની જમીન તરીકે રહેણાંક હેતુસર નોંધણીકૃત છે, જે ''દધુનંદન રેસિડેન્સી'' તરીકે ઓળખાય છે જેના પર રહેણાંક પ્લૉટ પૈકી પ્લૉટ જે ''એ ટાઇપ'' તરીકે નોંધણીકૃત છે પ્લૉટ નં. 74 જમીનના ખુલ્લા પ્લૉટ તરીકે છે જે કે. જે. પી. ના આદેશાનુસાર છે અને જેને નવો બ્લૉક નં. 431/એ/પૈકી 74 ફાળવેલ છે, જે જિલ્લો સુરત, પેટા જિલ્લો કામરેજ, મોજે ગામ કામરેજ, સુરત - 394180, ગુજરાત ખાતે આવેલ છે તેના સહિત જમીનનો અવિભાજિત સરેરાશ હિસ્સો જેની સીમાઓ નીચે મુજબ છે : પૂર્વમાં : સંલગ્ન પ્લૉટ નં. 81, પશ્ચિમમાં : સંલગ્ન સોસાયટી રોડ, ઉત્તરમાં : સંલગ્ન પ્લૉટ નં. 73, દક્ષિણમાં: સંલગ્ન પ્લૉટ નં. 75.

એઆરસીઆઇએલની જાણમાં રહેલ લંબિત ખટલાઓ :	શૂન્ય	એઆરસીઆઇએલની જાણમાં રહેલ ભાર/પાકતી રકમ	શૂન્ય
બિડ રજૂ કરવા માટેની છેલ્લી તારીખ :	એ જ દિવસ હરાજીના 2 કલાક પહેલા	બિડ પૃદ્ધિની રકમ :	બિડ દસ્તાવેજમાં જણાવ્યા મુજબ
ડિમાન્ડ ડ્રાફ્ટ જેના નામ પર બનાવવાનો છે:	એઆરસીઆઇએલ-સીપીએસ-IV-ટ્રસ્ટ	એટ પાર ચૂકવવાપાત્ર	
આરટીજીએસની વિગતો :	એઆરસીઆઇએલ-સીપીએસ-IV- ટ્રસ્ટ, ટ્રસ્ટનો અકાઉન્ટ નં.: 57500001353101, એચડીએફસી બૅન્ક લિમિટેડ, શાખા : કમલા મિલ્સ, મુંબઈ, આઇએફએસસી કોડ : HDFC0000542.		
સંપર્ક વ્યક્તિનું નામ અને નંબર :	જાવેદ કુરેશી : 0124-6910910; +91 70654 51024 (auctionhelpline@sammaancapital.com).		

નિયમો અને શરતો :

1. હરાજી વેચાણ ઈ-હરાજી મારફત વેબસાઇટ https://auction.arcil.co.in મારફત તથા બિડ દસ્તાવેજના નિયમો અને શરતો અનુસાર અને તેમાં નિર્ધારિત પ્રક્રિયા મુજબ કરવામાં આવી રહ્યું છે.
2. અધિકૃત અધિકારી (''એઓ'') / એઆરસીઆઇએલ ઇન્ટરનેટ જોડાણ, નેટવર્ક સમસ્યાઓ, સિસ્ટમ ક્રેશ ડાઉન, પાવર ફેલ્યોર ઇત્યાદિ માટે જવાબદાર નહીં રહે.
3. હરાજીના કોઈપણ તબક્કે, એઓ કોઈ પૂર્વ સૂચના વિના અને કોઈ કારણ આપ્યા વગર બિડ/ઑફરને સ્વીકારી/ રદ/ સુધારો/ બાતલ કરી શકે છે અથવા મુલતવી રાખી શકે છે.
4. સફળ ખરીદાર/ બિડકર્તાએ ખરીદ કિંમત પર લાગુ કોઈ કાનૂની શૂલ્ક, કસ્ટોડિયન ફી, જીએસટી, સ્ટેમ્પ ડ્યુટી, રજિસ્ટ્રેશન ફી ઇત્યાદિ ભોગવવાના રહેશે જે લાગુ કાયદા અનુસાર સીક્યોર્ડ એસેટ તેના/ તેણીના/ તેમના નામે કરવા/ પહોંચ આપવા ચૂકવવા આવશ્યક છે.
5. ઇચ્છુક બિડકર્તાઓએ તેમની બિડ જમા કરતા પહેલા સીક્યોર્ડ એસેટને પ્રભાવિત કરતા ભારો, ટાઇટલ તેમ જ દાવાઓ/ અધિકારો/ ડ્યુઝ સહિત વૈધાનિક ડ્યુઝ ઇત્યાદિ વિશે તેમની સ્વતંત્ર પૂછપરછ / યોગ્ય આંકલન કરી લેવું જોઇએ. હરાજીની જાહેરાતમાં એઆરસીઆઇએલની કોઈ પ્રતિબદ્ધતા અથવા કોઈ પ્રતિનિધિત્વ સામેલ નથી અને સામેલ નહીં રહે. એઆરસીઆઇએલના અધિકૃત અધિકારી કોઈ ત્રીજા પક્ષકારાના દાવાઓ, અધિકારો, ડ્યુઝ માટે કોઈ રીતે જવાબદાર નહીં રહે.
6. વર્તમાનપત્રમાં પ્રકાશિત હરાજીની સૂચનામાં નિર્દિષ્ટ કરેલી વિગતો નીચે સહી કરનારની શ્રેષ્ઠ જાણકારી અનુસાર જાહેર કરવામાં આવી છે; જો કે, નીચે સહી કરનાર કોઈ ભૂલ, ખોટા નિવેદન અથવા ચૂક માટે જવાબદાર/ ઉત્તરદાયી નહીં રહે.
7. કર્જદાર, ગૅરંટરો, ગીરો મૂકનાર કે જેઓ બાકી નીકળતી સૂચિત રકમ માટે જવાબદાર છે તેઓ આ વેચાણ નોટિસને સીક્યોરિટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) રુલ્સ ના નિયમો 8 અને 9 હેઠળની સૂચના તરીકે જોશે, જે ઉપર જણાવેલ હરાજી વેચાણ યોજના વિશે છે.
8. જો અહીં ઉપર નિર્ધારિત કરેલ હરાજી કોઈ કારણસર નિષ્ફળ જાય તો, એઆરસીઆઇએલ નિયમો અને કાયદાના નિયમ 8(5) ની જોગવાઇઓ અંતર્ગત સીક્યોર્ડ એસેટના વેચાણનો અધિકાર ધરાવે છે.

સહી/-
અધિકૃત અધિકારી
સ્થળ : સુરત
તારીખ : 09.09.2026
એસેટ રીકન્સ્ટ્રકશન કંપની (ઈન્ડિયા) લિ. (એઆરસીઆઇએલ - CPS - IV - ટ્રસ્ટ ના ટ્રસ્ટી)

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2026 **(the "Letter of Offer" or "LOF")** filed with the stock exchange, namely BSE Limited **("BSE")** and National Stock Exchange of India Ltd **("NSE India")** and the Securities and the Exchange Board of India **("SEBI")** for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

RATNAVEER®

RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)

Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1.Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of CompaniesAct, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. The Break-up of valid applications received through ASBA (after technical rejections) is given below: -

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	**Gross**			**Less: Rejections/Partial Amount***			**Valid**		
	Applications	**Shares**	**Amount (₹)**	**Applications**	**Shares**	**Amount (₹)**	**Applications**	**Value (Rs.)**	**Amount (₹)**
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. Summary of Allotment is as under:

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFIN TECHNOLOGIES LIMITED **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	**KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com, Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2026 **(the "Letter of Offer" or "LOF")** filed with the stock exchange, namely BSE Limited **("BSE")** and National Stock Exchange of India Ltd **("NSE India")** and the Securities and the Exchange Board of India **("SEBI")** for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)
Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1.Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%
Renouncees	129	1.24%	1104270	291527280.00	7.96%	106589	28139496.00	0.85%
Total	10398	100.00%	13869823	3661633272.00	100.00%	12499669	3299912616.00	100.00%

2.Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	9920	2395821	9997259	12393080
Renouncees	129	106589	0	106589
Total	10049	2502410	9997259	12499669

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 10, 2026. The Listing application was executed with NSE and BSE on September 11, 2026 and subsequently, the listing approval was received on September 11, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or before September 11, 2026. Pursuant to the listing and trading approvals to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before September 15, 2026. In accordance with the SEBI circular, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 11, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE SUBMISSION OF THE LETTER OF OFFER TO SEBI SHOULD NOT, IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE, OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE LETTER OF OFFER.

IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ISSUER IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY, AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The Investors are advised to refer to the full text of the Disclaimer provided on page no. 116 of the Letter of Offer

REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
MUFG INTIME INDIA PRIVATE LIMITED **Address:** C-101, Embassy 247, L.B.S Marg, Vikhroli (West), MUMBAI - 400083; **Contact No.:** +91 810 811 4949; **Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Investor Grievance Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	**Ratnaveer Precision Engineering Limited** Mr. Umang Anilkumar Lalpurwala, Company Secretary & Compliance Officer **Address:** E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India; **Contact No.:** +91 63520 88335; **Email id:** cs@ratnaveer.com **CIN:** L27108GJ2002PLC040488 **Website:** http://www.ratnaveer.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mlail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ratnaveer Precision Engineering Limited
On behalf of the Board of Directors

Sd/-
Mr. Umang Anilkumar Lalpurwala,
Company Secretary & Compliance Officer

Date: September 12, 2026
Place: Vadodara

FTA LIKELY TO BE SIGNED BY THE END OF THIS YEAR

India-EU FTA moves closer to signing

MUKESH JAGOTA
New Delhi, September 11

THE INDIA-EUROPEAN Union free trade agreement (FTA) has moved another step towards becoming operational, with the European Commission (EC) proposing a formal European Council (EC) decision authorising the signing of the pact and a separate decision for its conclusion.

The commission is the main executive body of the European Union (EU) and proposes new laws, while the council sets the overall political direction of the 27-member body. The heads of state or government of all EU member countries, plus its own president and the President of the European Commission are part of the council.

The proposal, issued on Friday, takes the agreement beyond the political finalisation reached at the 16th EU-India Summit on January 27 and sets in motion the formal EU approval process required before the pact can be signed and eventually enter into force.

SIGNIFICANT PROGRESS

- The proposal sets in motion the formal EU approval process required before the pact can be signed and enter into force
- The FTA is likely to become operational by the Jan-March quarter of 2027
- India has secured market access to more than 99% of its exports by trade value to the EU

- India is offering 92.1% of its tariff lines, which covers 97.5% of the EU exports

Officials say that the FTA could be signed by the end of this year and become operational by the Jan-March quarter of 2027.

The Council will have to adopt the decision before the agreement can be formally signed. Then, it will go before the European Parliament before it is operationalised.

The FTA covers almost the entire bilateral goods trade between India and the EU. India has secured market access for more than 99% of its exports by trade value to the EU. Beyond goods, it unlocks high-value commitments in services complemented by a comprehensive mobility framework enabling seamless movement of skilled Indian professionals.

SC ask FSSAI for clarifications on 'nutrients of concern' labels

PRESS TRUST OF INDIA
New Delhi, September 11

THE SUPREME COURT has asked the Food Safety and Standards Authority of India (FSSAI), which has proposed phased implementation of front-of-package labelling (FoPL) on packaged foods, to come up with more clarifications on the planned labels of "nutrients of concern", fat, sugar and salt.

FoPL is a nutritional information graphic on food packaging that can assist consumers in making an informed decision about food purchases and healthier dietary choices.

A bench of Justices JB Pardiwala and K Vinod Chandran on Thursday also asked the Centre how it plans to increase nutritional literacy in schools while flagging that children are under acute risk of developing unhealthy eating behaviours.

The top court was hearing a plea of the public charitable trust'3S and Our Health Society' which sought directions to the Centre, states and Union territories to implement mandatory FoPL on packaged foods.

Forex kitty hits record high of $785.7 bn

BLOOMBERG
September 11

INDIA'S FOREIGN-EXCHANGE reserves rose by the most on record, boosted by a blockbuster overseas capital-raising programme, and giving the central bank more ammunition to defend rupee.

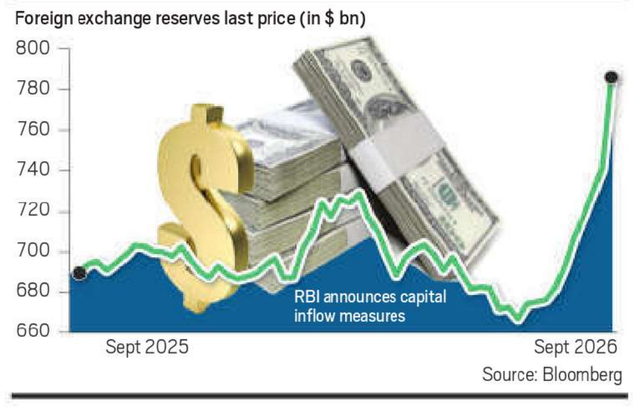
The forex stockpile rose by $44.9 billion to a record $785.71 billion in the week of September 4, according to Reserve Bank of India (RBI) data released on Friday. The reserves have risen by $89.1 billion so far in 2026, boosted almost entirely by the flows under the recent central bank measures. Steps taken by the RBI in early June, including a special deposit programme for overseas citizens, have garnered $136.38 billion of inflows. That's helped avert what could have been an unprecedented third year of a deficit in India's broadest measure of money flowing in and out of the country.

The boost to reserves has given the central bank more firepower to support the rupee, which remains one of Asia's worst-performing currencies this year. The local currency has recovered about 1% from a record low hit in May, but continues to face pressure from elevated oil prices, given the country's heavy dependence on fuel imports.

Earlier this year, India turned to 35 million-strong diaspora to help stem a sharp decline in the rupee. RBI gave local lenders an incentive to attract foreign-currency deposits from NRIs.

It last deployed a similar strategy during the "taper tantrum" of 2013 that led to massive outflows of capital from emerging markets.

RISING INFLOWS



Captive, commercial coal output set to top 228 MT

SAURAV ANAND
New Delhi, September 11

COAL PRODUCTION FROM captive and commercial mines is expected to cross 228 million tonne (MT) in FY2026-27, aided by nine new mines with a combined peak rated capacity of 20.67 MT, as captive mine output continued to grow despite the monsoon, the coal ministry said. "Captive mines have been a mainstay of coal production, and their output has grown steadily," the ministry said.

Captive mines produced 68.98 MT up to September 10, 2026, against 65.78 MT in the corresponding period of FY26, registering growth of about 5%, or an additional 3.2 MT.

The increase came on a base that was itself 10.12% higher than the preceding year. The growth was recorded during the first five months of the financial year, including the monsoon period, when mining and evacuation are at their most difficult, the ministry said.

Dispatches from captive mines also rose 5.94% to 75.68 MT, compared with 71.43 MT a year earlier, an increase of 4.25 MT. Provisional figures indicate output gaining pace as the monsoon begins to recede. Between September 1 and September 10, captive mines produced 4.12 MT and dispatched 4.21 MT.

New capacity is also being added to the segment. 9 captive and commercial mines are expected to commence production during FY27, with a combined peak rated capacity of 20.67 MT. 3 mines, with 7.51 MT of peak capacity, have already started production this fiscal.

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below: -**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFIN TECHNOLOGIES LIMITED **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	KSHITIJ POLYLINE LIMITED **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2026 **(the "Letter of Offer" or "LOF")** filed with the stock exchange, namely BSE Limited **("BSE")** and National Stock Exchange of India Ltd **("NSE India")** and the Securities and the Exchange Board of India **("SEBI")** for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

RATNAVEER®

RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)

Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1.Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%
Renouncees	129	1.24%	1104270	291527280.00	7.96%	106589	28139496.00	0.85%
Total	10398	100.00%	13869823	3661633272.00	100.00%	12499669	3299912616.00	100.00%

2.Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	9920	2395821	9997259	12393080
Renouncees	129	106589	0	106589
Total	10049	2502410	9997259	12499669

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 10, 2026. The Listing application was executed with NSE and BSE on September 11, 2026 and subsequently, the listing approval was received on September 11, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or before September 11, 2026. Pursuant to the listing and trading approvals to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before September 15, 2026. In accordance with the SEBI circular, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 11, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE SUBMISSION OF THE LETTER OF OFFER TO SEBI SHOULD NOT, IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE, OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE LETTER OF OFFER.

IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ISSUER IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY, AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The Investors are advised to refer to the full text of the Disclaimer provided on page no. 116 of the Letter of Offer

REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
MUFG MUFG INTIME INDIA PRIVATE LIMITED **Address:** C-101, Embassy 247, L.B.S Marg, Vikhroli (West), MUMBAI - 400083; **Contact No.:** +91 810 811 4949; **Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Investor Grievance Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	RATNAVEER® **Ratnaveer Precision Engineering Limited** Mr. Umang Anilkumar Lalpurwala, Company Secretary & Compliance Officer **Address:** E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India; **Contact No.:** +91 63520 88335; **Email id:** cs@ratnaveer.com **CIN:** L27108GJ2002PLC040488 **Website:** http://www.ratnaveer.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ratnaveer Precision Engineering Limited
On behalf of the Board of Directors

Sd/-
Mr. Umang Anilkumar Lalpurwala,
Company Secretary & Compliance Officer

Date: September 12, 2026
Place: Vadodara

TRADE PACT LIKELY TO BE SIGNED BY YEAR-END

India-EU FTA moves closer to signing

MUKESH JAGOTA
New Delhi, September 11

THE INDIA-EUROPEAN Union free trade agreement (FTA) has moved another step towards becoming operational, with the European Commission (EC) proposing a formal European Council (EC) decision authorising the signing of the pact and a separate decision for its conclusion.

The commission is the main executive body of the European Union (EU) and proposes new laws, while the council sets the overall political direction of the 27-member body. The heads of state or government of all EU member countries, plus its own president and the President of the European Commission are part of the council.

The proposal, issued on Friday, takes the agreement beyond the political finalisation reached at the 16th EU-India Summit on January 27 and sets in motion the formal EU approval process required before the pact can be signed and eventually enter into force.

Officials say that the FTA could be signed by the end of this year and become operational by the Jan-March quarter of 2027.

The Council will have to adopt the decision before the agreement can be formally signed. Then, it will go before the European Parliament before it is operationalised.

The FTA covers almost the entire bilateral goods trade between India and the EU. India has secured market access for more than 99% of its exports by trade value to the EU. Beyond goods, it unlocks high-value commitments in services complemented by a comprehensive mobility framework enabling seamless movement of skilled Indian professionals.

Overall, India is offering 92.1% of its tariff lines, which covers 97.5% of the EU exports.

The agreement goes well beyond tariff concessions, covering technical barriers to trade, customs, services and other areas.

EU-India goods trade reached €118 billion in 2025, while services trade stood at €67 billion. The EU is India's largest trading partner in goods among individual blocs, while India ranks as the EU's ninth-largest goods trading partner globally and sixth in services.

SIGNIFICANT PROGRESS

- The proposal sets in motion the formal EU approval process required before the pact can be signed and enter into force
- The FTA is likely to become operational by the Jan-March quarter of 2027
- India has secured market access to more than 99% of its exports by trade value to the EU

- India is offering 92.1% of its tariff lines, which covers 97.5% of the EU exports

SC ask FSSAI for clarifications on 'nutrients of concern' labels

PRESS TRUST OF INDIA
New Delhi, September 11

THE SUPREME COURT has asked the Food Safety and Standards Authority of India (FSSAI), which has proposed phased implementation of front-of-package labelling (FoPL) on packaged foods, to come up with more clarifications on the planned labels of "nutrients of concern", fat, sugar and salt.

FoPL is a nutritional information graphic on food packaging that can assist consumers in making an informed decision about food purchases and healthier dietary choices.

A bench of Justices J B Pardiwala and K Vinod Chandran on Thursday also asked the Centre how it plans to increase nutritional literacy in schools while flagging that children are under acute risk of developing unhealthy eating behaviours.

"In connection with this, we would like the Union to respond on how schools plan to incorporate through curriculum, initiatives, workshops etc, (i) the manner in which information provided in packaged food items, including nutritional information, FoPL etc., must be interpreted, and (ii) other aspects relating to nutritional literacy," according to the court order uploaded late night. The matter has been posted for hearing on September 28.

Captive, commercial coal output set to top 228 MT

SAURAV ANAND
New Delhi, September 11

COAL PRODUCTION FROM captive and commercial mines is expected to cross 228 million tonne (MT) in FY 2026-27, aided by nine new mines with a combined peak rated capacity of 20.67 MT, as captive mine output continued to grow despite the monsoon, the coal ministry said. "Captive mines have been a mainstay of coal production, and their output has grown steadily," the ministry said.

Captive mines produced 68.98 MT up to September 10, 2026, against 65.78 MT in the corresponding period of FY26, registering growth of about 5%,

or an additional 3.2 MT. The increase came on a base that was itself 10.12% higher than the preceding year.

The growth was recorded during the first five months of the financial year, including the monsoon period, when mining and evacuation are at their most difficult, the ministry said.

Dispatches from captive mines also rose 5.94% to 75.68 MT, compared with 71.43 MT a year earlier, an increase of 4.25 MT. Provisional figures indicate output gaining pace as the monsoon begins to recede. Between September 1 and September 10, captive mines produced 4.12 MT and dispatched 4.21 MT.

New capacity is also being added to the segment. Nine captive and commercial mines are expected to commence production during FY27, with a combined peak rated capacity of 20.67 MT. Three mines, with 7.51 MT of peak capacity, have already started production this fiscal, while the remaining six are expected to begin operations during the year.

NTPC turns to sodium-ion storage, invites global bids

SAURAV ANAND
New Delhi, September 11

STATE-RUN NTPC has invited global expressions of interest to develop and install a grid-connected sodium-ion battery energy storage system (BESS), stepping up efforts to evaluate alternatives to lithium-ion batteries as India's renewable energy capacity and storage requirements rise.

The pilot will be set up at existing NTPC thermal power stations or office buildings and will assess technical performance, safety, reliability, degradation, operating characteristics and techno-commercial viability under Indian grid and climatic conditions.

The last date for submitting bids is October 15, 2026, with responses scheduled to open on October 16.

The move is significant as India remains heavily dependent on imported battery materials.

NTPC said the country has "limited domestic availability of commercially exploitable lithium resources" and depends substantially on imports for battery cells and certain raw materials. "Sodium-ion battery technology is emerging as one of the potential alternatives for stationary energy storage applications," NTPC said.

Agri trade by FPOs rises on NCDEX

SANDIP DAS
New Delhi, September 11

CONTINUING THE TREND from FY26, agricultural commodity sales have risen further on commodity bourse NCDEX in the current fiscal year.

Sources told *FE* that 16 farmer producer organisations (FPOs) have crossed ₹1 crore in cumulative trade each on the bourse during April-August this year. With seventy-five farmers' collectives selling commodities such as guarseed, coriander (dhaniya), turmeric, maize, cottonseed oilcake, and cumin (jeera), overall trade on NCDEX by FPOs in the current fiscal is likely to surpass the ₹700 crore achieved in FY26 by a wide margin. "Most of the commodities traded on NCDEX are rabi or winter crops; thus, the sales on the platform are likely to get a boost later this fiscal," an official said.

So in the first five months, 75 FPOs have traded 0.15 million tonne of agricultural commodities on NCDEX valued at ₹57 crore. Nimad Krushi Vikas Farmer Producer Company has traded ₹9.47 crore worth of commodities, including turmeric and maize, on the bourse so far this fiscal. "Trading on commodity futures provides the farmers' collective with alternative marketing tools that ensure better remunerative prices and prompt settlement of payment," Pramod Patil, director, Nirma Krushi Vikas FPC said.

Forex kitty hits record high of $785.7 bn

MALAVIKA KAUR MAKOL & BHASKAR DUTTA
September 11

INDIA'S FOREIGN-EXCHANGE reserves rose by the most on record, boosted by a blockbuster overseas capital-raising programme, and giving the central bank more ammunition to defend rupee.

The forex stockpile rose by $44.9 billion to a record $785.71 billion in the week of September 4, according to Reserve Bank of India (RBI) data released on Friday. The reserves have risen by $89.1 billion so far in 2026, boosted almost entirely by the flows under the recent central bank measures.

Steps taken by the RBI in early June, including a special deposit programme for overseas citizens, have garnered $136.38 billion of inflows. That's helped avert what could have been an unprecedented third year of a deficit in India's broadest measure of money flowing in and out of the country.

The boost to reserves has given the central bank more firepower to support the rupee, which remains one of Asia's worst-performing currencies this year. The local currency has recovered about 1% from a record low hit in May, but continues to face pressure from elevated oil prices, given the country's heavy dependence on fuel imports.

Earlier this year, India turned to 35 million-strong diaspora to help stem a sharp decline in the rupee. RBI gave local lenders an incentive to attract foreign-currency deposits from non-resident Indians (NRIs). It last deployed a similar strategy during the "taper tantrum" of 2013 that led to massive outflows of capital from emerging markets.

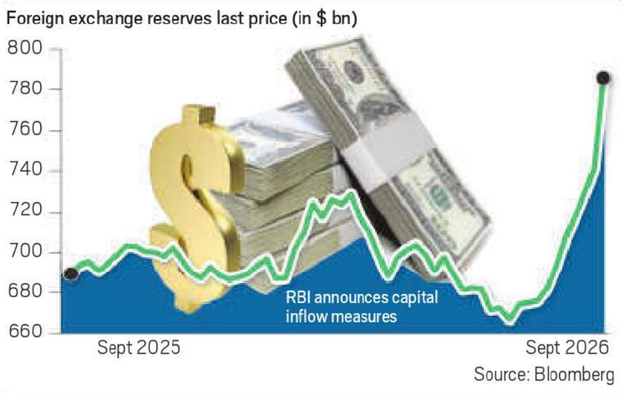
Under the plan, the RBI offered to bear the currency-hedging costs for Foreign Currency Non-Resident (FCNR(B)), deposits. After the programme started to attract more money than expected, the original September 30 deadline was brought forward to August 31.

"The gain reflects the flow of the FCNR(B) scheme," said Dilip Parmar, currency analyst, HDFC Securities. "RBI has been intervening in the forex markets to prop up the rupee this month."

—BLOOMBERG

RISING INFLOWS

Foreign exchange reserves last price (in $ bn)



Source: Bloomberg

Defunct, legacy firms drag down IBC recoveries: India Ratings

MANU KAUSHIK
New Delhi, September 11

LEGACY STRESSED ASSETS are dragging down recoveries under the insolvency and bankruptcy code (IBC) as companies that were already defunct or under rehabilitation before entering insolvency have recorded much lower recoveries, according to India Ratings.

The rating agency said around 42% of insolvency cases that yielded resolution plans were previously with the Board for Industrial and Financial Reconstruction (BIFR) or were defunct before the insolvency process began.

QUICKPICKS

Nabard unveils new experience centre in Mumbai

The National Bank for Agriculture and Rural Development has unveiled an experience centre at its head office in Mumbai.

IIT Kanpur opens admissions for ESG programme

IIT KANPUR HAS opened admissions for batch 4 of its specialised executive certificate programme on ESG & Business Sustainability.

FE BUREAU

ks smart TECHNOLOGIES

KS SMART TECHNOLOGIES LIMITED

(Formerly known as Soma Papers & Industries Limited)

Corporate Identity Number: L62099TN1991PLC196352

Registered Office: 528, Anna Salai, Teynampet, Chennai, Tamil Nadu, 600018

Tel No: 72003 94611 | Website: https://ksstech.co | Email ID: secretarial@kssmart.co

NOTICE OF POSTAL BALLOT

Members are hereby informed that pursuant to provisions of Section 108 and Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ('the Act') read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014, as amended, read with the General Circular Nos. 14/2020 dated 8th April, 2020 and 17/2020 dated 13th April, 2020 read with other relevant circulars, including General Circular No. 03/2025 dated 22nd September, 2025 issued by the Ministry of Corporate Affairs ('MCA Circulars'), and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations') (including any statutory modification(s) or re-enactment(s) thereof for the time being in force and as amended from time to time), the Postal Ballot Notice along with the Explanatory Statement has been sent to electronically on Friday, September 11, 2026 to all Members of the Company, whose email IDs are registered with the Company/Registrar/Depositories as on Friday, September 04, 2026 ("cut-off date") for seeking the approval of the members, in respect of the ordinary / Special Resolutions by voting through electronic means ('remote e-voting') on the following matters:

Sl. No.	Particulars
1.	To increase In Authorised Share Capital & Consequent Alteration of MOA.
2.	To increase In Investment Limits for Foreign Portfolio Investors and Non-Resident Indians/ Overseas Citizens of India.
3.	To approve raising of Funds and Issuance of Securities through QIP and/or FCCB and/or any other permissible modes.

The said Notice is available on the Company's website https://ksstech.co/investors and on the website of BSE Limited www.bseindia.com and on the website of National Securities Depository Limited www.evoting.nsdl.com. The Company has appointed National Securities Depository Limited (NSDL) to facilitate e-voting for enabling Members to cast their votes electronically. Members can vote on the resolutions through e-voting only. The e-voting period will commence on Saturday, September 12, 2026 at 9:00 AM IST and conclude on Sunday, October 11, 2026 at 5:00 P.M. IST. The e-voting module shall thereafter be disabled by NSDL.

In accordance with the MCA Circulars, Members may vote only through the remote e-voting process. Members whose names appear on the Register of Members/List of Beneficial Owners as on Friday, September 04, 2026 shall be eligible to vote, and voting rights will be reckoned based on the paid-up value of equity shares held as on that date. A person who is not a member as on the cut-off date should treat this Notice for communication purposes only. Physical copies of the Notice, postal ballot forms, and pre-paid Business Reply Envelopes are not being sent, and Members are requested to record their assent or dissent through e-voting only.

The Board of Directors appointed CS Nuren Lodaya, Proprietor of M/s Nuren Lodaya & Associates, Practicing Company Secretaries as the Scrutinizer for conducting the postal ballot through the e-voting process in a fair and transparent manner. The results declared along with the Scrutinizer's report shall be communicated to the stock exchange and will also be displayed on the Company's and NSDL website within two working days from the conclusion of remote e-voting.

Members holding shares in physical form and who have not updated their email address are requested to update the same by writing to the Company's RTA with a signed request letter mentioning their name and address, along with self-attested copies of their PAN card and valid address proof (Driving License/Election ID/Passport). Members holding shares in dematerialised form are requested to update their email address with their respective Depository Participants. For any queries or assistance, Members may write to secretarial@kssmart.co

In case of any query pertaining to e-voting, you may call on Toll Free No.: 022-4886 7000 or send a request at evoting@nsdl.co.in

For KS Smart Technologies Limited
(Formerly known as Soma Papers and Industries Limited)
SD/-
Priyanka Malpani
Company Secretary & Compliance Officer
A64349

Date: 11.09.2026
Place: Chennai

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below: -**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFIN TECHNOLOGIES LIMITED **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	**KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com, Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

FTA LIKELY TO BE SIGNED BY THE END OF THIS YEAR

India-EU FTA moves closer to signing

MUKESH JAGOTA
New Delhi, September 11

THE INDIA-EUROPEAN Union free trade agreement (FTA) has moved another step towards becoming operational, with the European Commission (EC) proposing a formal European Council (EC) decision authorising the signing of the pact and a separate decision for its conclusion.

The commission is the main executive body of the European Union (EU) and proposes new laws, while the council sets the overall political direction of the 27-member body. The heads of state or government of all EU member countries, plus its own president and the President of the European Commission are part of the council.

The proposal, issued on Friday, takes the agreement beyond the political finalisation reached at the 16th EU-India Summit on January 27 and sets in motion the formal EU approval process required before the pact can be signed and eventually enter into force.

SIGNIFICANT PROGRESS

- The proposal sets in motion the formal EU approval process required before the pact can be signed and enter into force
- The FTA is likely to become operational by the Jan-March quarter of 2027
- India has secured market access to more than 99% of its exports by trade value to the EU

- India is offering 92.1% of its tariff lines, which covers 97.5% of the EU exports

Officials say that the FTA could be signed by the end of this year and become operational by the Jan-March quarter of 2027.

The Council will have to adopt the decision before the agreement can be formally signed. Then, it will go before the European Parliament before it is operationalised.

The FTA covers almost the entire bilateral goods trade between India and the EU. India has secured market access for more than 99% of its exports by trade value to the EU. Beyond goods, it unlocks high-value commitments in services complemented by a comprehensive mobility framework enabling seamless movement of skilled Indian professionals.

SC ask FSSAI for clarifications on 'nutrients of concern' labels

PRESS TRUST OF INDIA
New Delhi, September 11

THE SUPREME COURT has asked the Food Safety and Standards Authority of India (FSSAI), which has proposed phased implementation of front-of-package labelling (FoPL) on packaged foods, to come up with more clarifications on the planned labels of "nutrients of concern", fat, sugar and salt.

FoPL is a nutritional information graphic on food packaging that can assist consumers in making an informed decision about food purchases and healthier dietary choices.

A bench of Justices JB Pardiwala and K Vinod Chandran on Thursday also asked the Centre how it plans to increase nutritional literacy in schools while flagging that children are under acute risk of developing unhealthy eating behaviours.

The top court was hearing a plea of the public charitable trust'3S and Our Health Society' which sought directions to the Centre, states and Union territories to implement mandatory FoPL on packaged foods.

Forex kitty hits record high of $785.7 bn

BLOOMBERG
September 11

INDIA'S FOREIGN-EXCHANGE reserves rose by the most on record, boosted by a blockbuster overseas capital-raising programme, and giving the central bank more ammunition to defend rupee.

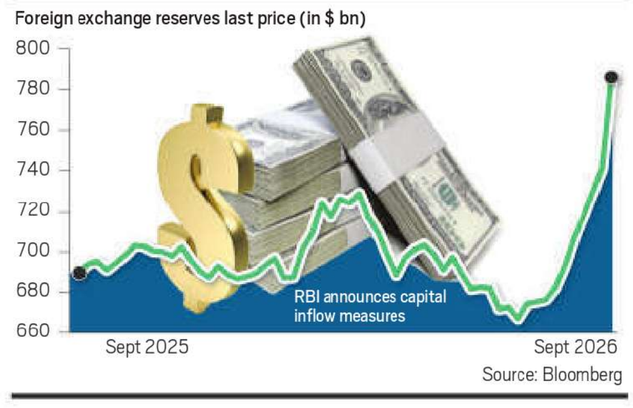
The forex stockpile rose by $44.9 billion to a record $785.71 billion in the week of September 4, according to Reserve Bank of India (RBI) data released on Friday. The reserves have risen by $89.1 billion so far in 2026, boosted almost entirely by the flows under the recent central bank measures. Steps taken by the RBI in early June, including a special deposit programme for overseas citizens, have garnered $136.38 billion of inflows. That's helped avert what could have been an unprecedented third year of a deficit in India's broadest measure of money flowing in and out of the country.

The boost to reserves has given the central bank more firepower to support the rupee, which remains one of Asia's worst-performing currencies this year. The local currency has recovered about 1% from a record low hit in May, but continues to face pressure from elevated oil prices, given the country's heavy dependence on fuel imports.

Earlier this year, India turned to 35 million-strong diaspora to help stem a sharp decline in the rupee. RBI gave local lenders an incentive to attract foreign-currency deposits from NRIs.

It last deployed a similar strategy during the "taper tantrum" of 2013 that led to massive outflows of capital from emerging markets.

RISING INFLOWS



Captive, commercial coal output set to top 228 MT

SAURAV ANAND
New Delhi, September 11

COAL PRODUCTION FROM captive and commercial mines is expected to cross 228 million tonne (MT) in FY2026-27, aided by nine new mines with a combined peak rated capacity of 20.67 MT, as captive mine output continued to grow despite the monsoon, the coal ministry said. "Captive mines have been a mainstay of coal production, and their output has grown steadily," the ministry said.

Captive mines produced 68.98 MT up to September 10, 2026, against 65.78 MT in the corresponding period of FY26, registering growth of about 5%, or an additional 3.2 MT.

The increase came on a base that was itself 10.12% higher than the preceding year. The growth was recorded during the first five months of the financial year, including the monsoon period, when mining and evacuation are at their most difficult, the ministry said.

Dispatches from captive mines also rose 5.94% to 75.68 MT, compared with 71.43 MT a year earlier, an increase of 4.25 MT. Provisional figures indicate output gaining pace as the monsoon begins to recede. Between September 1 and September 10, captive mines produced 4.12 MT and dispatched 4.21 MT.

New capacity is also being added to the segment. 9 captive and commercial mines are expected to commence production during FY27, with a combined peak rated capacity of 20.67 MT. 3 mines, with 7.51 MT of peak capacity, have already started production this fiscal.

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

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BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below: -**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
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**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
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REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFIN TECHNOLOGIES LIMITED **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	**KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2026 **(the "Letter of Offer" or "LOF")** filed with the stock exchange, namely BSE Limited **("BSE")** and National Stock Exchange of India Ltd **("NSE India")** and the Securities and the Exchange Board of India **("SEBI")** for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

RATNAVEER®

RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)

Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1.Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%
Renouncees	129	1.24%	1104270	291527280.00	7.96%	106589	28139496.00	0.85%
Total	10398	100.00%	13869823	3661633272.00	100.00%	12499669	3299912616.00	100.00%

2.Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	9920	2395821	9997259	12393080
Renouncees	129	106589	0	106589
Total	10049	2502410	9997259	12499669

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 10, 2026. The Listing application was executed with NSE and BSE on September 11, 2026 and subsequently, the listing approval was received on September 11, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or before September 11, 2026. Pursuant to the listing and trading approvals to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before September 15, 2026. In accordance with the SEBI circular, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 11, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE SUBMISSION OF THE LETTER OF OFFER TO SEBI SHOULD NOT, IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE, OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE LETTER OF OFFER.

IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ISSUER IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY, AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The Investors are advised to refer to the full text of the Disclaimer provided on page no. 116 of the Letter of Offer

REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
MUFG INTIME INDIA PRIVATE LIMITED **Address:** C-101, Embassy 247, L.B.S Marg, Vikhroli (West), MUMBAI - 400083; **Contact No.:** +91 810 811 4949; **Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Investor Grievance Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	**Ratnaveer Precision Engineering Limited** Mr. Umang Anilkumar Lalpurwala, Company Secretary & Compliance Officer **Address:** E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India; **Contact No.:** +91 63520 88335; **Email id:** cs@ratnaveer.com **CIN:** L27108GJ2002PLC040488 **Website:** http://www.ratnaveer.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ratnaveer Precision Engineering Limited
On behalf of the Board of Directors

Sd/-
Mr. Umang Anilkumar Lalpurwala,
Company Secretary & Compliance Officer

Date: September 12, 2026
Place: Vadodara

TRADE PACT LIKELY TO BE SIGNED BY YEAR-END

India-EU FTA moves closer to signing

MUKESH JAGOTA
New Delhi, September 11

THE INDIA-EUROPEAN Union free trade agreement (FTA) has moved another step towards becoming operational, with the European Commission (EC) proposing a formal European Council (EC) decision authorising the signing of the pact and a separate decision for its conclusion.

The commission is the main executive body of the European Union (EU) and proposes new laws, while the council sets the overall political direction of the 27-member body. The heads of state or government of all EU member countries, plus its own president and the President of the European Commission are part of the council.

The proposal, issued on Friday, takes the agreement beyond the political finalisation reached at the 16th EU-India Summit on January 27 and sets in motion the formal EU approval process required before the pact can be signed and eventually enter into force.

Officials say that the FTA could be signed by the end of this year and become operational by the Jan-March quarter of 2027.

The Council will have to adopt the decision before the agreement can be formally signed. Then, it will go before the European Parliament before it is operationalised.

The FTA covers almost the entire bilateral goods trade between India and the EU. India has secured market access for more than 99% of its exports by trade value to the EU. Beyond goods, it unlocks high-value commitments in services complemented by a comprehensive mobility framework enabling seamless movement of skilled Indian professionals.

Overall, India is offering 92.1% of its tariff lines, which covers 97.5% of the EU exports.

The agreement goes well beyond tariff concessions, covering technical barriers to trade, customs, services and other areas.

EU-India goods trade reached €118 billion in 2025, while services trade stood at €67 billion. The EU is India's largest trading partner in goods among individual blocs, while India ranks as the EU's ninth-largest goods trading partner globally and sixth in services.

SIGNIFICANT PROGRESS

- The proposal sets in motion the formal EU approval process required before the pact can be signed and enter into force
- The FTA is likely to become operational by the Jan-March quarter of 2027
- India has secured market access to more than 99% of its exports by trade value to the EU

- India is offering 92.1% of its tariff lines, which covers 97.5% of the EU exports

SC ask FSSAI for clarifications on 'nutrients of concern' labels

PRESS TRUST OF INDIA
New Delhi, September 11

THE SUPREME COURT has asked the Food Safety and Standards Authority of India (FSSAI), which has proposed phased implementation of front-of-package labelling (FoPL) on packaged foods, to come up with more clarifications on the planned labels of "nutrients of concern", fat, sugar and salt.

FoPL is a nutritional information graphic on food packaging that can assist consumers in making an informed decision about food purchases and healthier dietary choices.

A bench of Justices J B Pardiwala and K Vinod Chandran on Thursday also asked the Centre how it plans to increase nutritional literacy in schools while flagging that children are under acute risk of developing unhealthy eating behaviours.

"In connection with this, we would like the Union to respond on how schools plan to incorporate through curriculum, initiatives, workshops etc, (i) the manner in which information provided in packaged food items, including nutritional information, FoPL etc., must be interpreted, and (ii) other aspects relating to nutritional literacy," according to the court order uploaded late night. The matter has been posted for hearing on September 28.

Captive, commercial coal output set to top 228 MT

SAURAV ANAND
New Delhi, September 11

COAL PRODUCTION FROM captive and commercial mines is expected to cross 228 million tonne (MT) in FY2026-27, aided by nine new mines with a combined peak rated capacity of 20.67 MT, as captive mine output continued to grow despite the monsoon, the coal ministry said. "Captive mines have been a mainstay of coal production, and their output has grown steadily," the ministry said.

Captive mines produced 68.98 MT up to September 10, 2026, against 65.78 MT in the corresponding period of FY26, registering growth of about 5%,

or an additional 3.2 MT. The increase came on a base that was itself 10.12% higher than the preceding year.

The growth was recorded during the first five months of the financial year, including the monsoon period, when mining and evacuation are at their most difficult, the ministry said.

Dispatches from captive mines also rose 5.94% to 75.68 MT, compared with 71.43 MT a year earlier, an increase of 4.25 MT. Provisional figures indicate output gaining pace as the monsoon begins to recede. Between September 1 and September 10, captive mines produced 4.12 MT and dispatched 4.21 MT.

New capacity is also being added to the segment. Nine captive and commercial mines are expected to commence production during FY27, with a combined peak rated capacity of 20.67 MT. Three mines, with 7.51 MT of peak capacity, have already started production this fiscal, while the remaining six are expected to begin operations during the year.

NTPC turns to sodium-ion storage, invites global bids

SAURAV ANAND
New Delhi, September 11

STATE-RUN NTPC has invited global expressions of interest to develop and install a grid-connected sodium-ion battery energy storage system (BESS), stepping up efforts to evaluate alternatives to lithium-ion batteries as India's renewable energy capacity and storage requirements rise.

The pilot will be set up at existing NTPC thermal power stations or office buildings and will assess technical performance, safety, reliability, degradation, operating characteristics and techno-commercial viability under Indian grid and climatic conditions.

The last date for submitting bids is October 15, 2026, with responses scheduled to open on October 16.

The move is significant as India remains heavily dependent on imported battery materials.

NTPC said the country has "limited domestic availability of commercially exploitable lithium resources" and depends substantially on imports for battery cells and certain raw materials. "Sodium-ion battery technology is emerging as one of the potential alternatives for stationary energy storage applications," NTPC said.

Agri trade by FPOs rises on NCDEX

SANDIP DAS
New Delhi, September 11

CONTINUING THE TREND from FY26, agricultural commodity sales have risen further on commodity bourse NCDEX in the current fiscal year.

Sources told *FE* that 16 farmer producer organisations (FPOs) have crossed ₹1 crore in cumulative trade each on the bourse during April-August this year. With seventy-five farmers' collectives selling commodities such as guarseed, coriander (dhaniya), turmeric, maize, cottonseed oilcake, and cumin (jeera), overall trade on NCDEX by FPOs in the current fiscal is likely to surpass the ₹700 crore achieved in FY26 by a wide margin. "Most of the commodities traded on NCDEX are rabi or winter crops; thus, the sales on the platform are likely to get a boost later this fiscal," an official said.

So in the first five months, 75 FPOs have traded 0.15 million tonne of agricultural commodities on NCDEX valued at ₹57 crore. Nimad Krushi Vikas Farmer Producer Company has traded ₹9.47 crore worth of commodities, including turmeric and maize, on the bourse so far this fiscal. "Trading on commodity futures provides the farmers' collective with alternative marketing tools that ensure better remunerative prices and prompt settlement of payment," Pramod Patil, director, Nirma Krushi Vikas FPC said.

Forex kitty hits record high of $785.7 bn

MALAVIKA KAUR MAKOL & BHASKAR DUTTA
September 11

INDIA'S FOREIGN-EXCHANGE reserves rose by the most on record, boosted by a blockbuster overseas capital-raising programme, and giving the central bank more ammunition to defend rupee.

The forex stockpile rose by $44.9 billion to a record $785.71 billion in the week of September 4, according to Reserve Bank of India (RBI) data released on Friday. The reserves have risen by $89.1 billion so far in 2026, boosted almost entirely by the flows under the recent central bank measures.

Steps taken by the RBI in early June, including a special deposit programme for overseas citizens, have garnered $136.38 billion of inflows. That's helped avert what could have been an unprecedented third year of a deficit in India's broadest measure of money flowing in and out of the country.

The boost to reserves has given the central bank more firepower to support the rupee, which remains one of Asia's worst-performing currencies this year. The local currency has recovered about 1% from a record low hit in May, but continues to face pressure from elevated oil prices, given the country's heavy dependence on fuel imports.

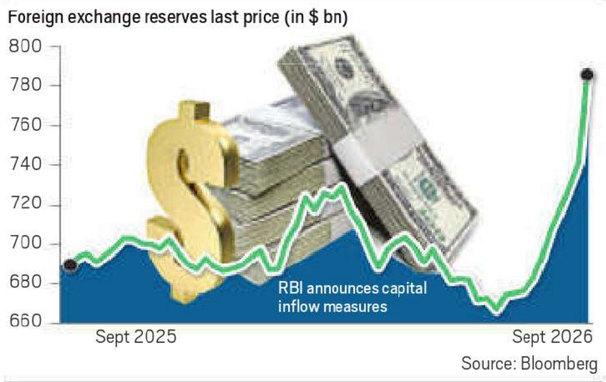
Earlier this year, India turned to 35 million-strong diaspora to help stem a sharp decline in the rupee. RBI gave local lenders an incentive to attract foreign-currency deposits from non-resident Indians (NRIs). It last deployed a similar strategy during the "taper tantrum" of 2013 that led to massive outflows of capital from emerging markets.

Under the plan, the RBI offered to bear the currency-hedging costs for Foreign Currency Non-Resident (FCNR(B)), deposits. After the programme started to attract more money than expected, the original September 30 deadline was brought forward to August 31.

"The gain reflects the flow of the FCNR(B) scheme," said Dilip Parmar, currency analyst, HDFC Securities. "RBI has been intervening in the forex markets to prop up the rupee this month."

—BLOOMBERG

RISING INFLOWS



Defunct, legacy firms drag down IBC recoveries: India Ratings

MANU KAUSHIK
New Delhi, September 11

LEGACY STRESSED ASSETS are dragging down recoveries under the insolvency and bankruptcy code (IBC) as companies that were already defunct or under rehabilitation before entering insolvency have recorded much lower recoveries, according to India Ratings.

The rating agency said around 42% of insolvency cases that yielded resolution plans were previously with the Board for Industrial and Financial Reconstruction (BIFR) or were defunct before the insolvency process began.

QUICKPICKS

Nabard unveils new experience centre in Mumbai

The National Bank for Agriculture and Rural Development has unveiled an experience centre at its head office in Mumbai.

IIT Kanpur opens admissions for ESG programme

IIT KANPUR HAS opened admissions for batch 4 of its specialised executive certificate programme on ESG & Business Sustainability.

FE BUREAU

ks smart TECHNOLOGIES

KS SMART TECHNOLOGIES LIMITED
(Formerly known as Soma Papers & Industries Limited)
Corporate Identity Number: L62099TN1991PLC196352
Registered Office: 528, Anna Salai, Teynampet, Chennai, Tamil Nadu, 600018
Tel No: 72003 94611 | Website: https://ksstech.co | Email ID: secretarial@kssmart.co

NOTICE OF POSTAL BALLOT

Members are hereby informed that pursuant to provisions of Section 108 and Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ('the Act') read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014, as amended, read with the General Circular Nos. 14/2020 dated 8th April, 2020 and 17/2020 dated 13th April, 2020 read with other relevant circulars, including General Circular No. 03/2025 dated 22nd September, 2025 issued by the Ministry of Corporate Affairs ("MCA Circulars"), and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations') (including any statutory modification(s) or re-enactment(s) thereof for the time being in force and as amended from time to time), the Postal Ballot Notice along with the Explanatory Statement has been sent to electronically on Friday, September 11, 2026 to all Members of the Company, whose email IDs are registered with the Company/Registrar/Depositories as on Friday, September 04, 2026 ("cut-off date") for seeking the approval of the members, in respect of the ordinary / Special Resolutions by voting through electronic means ('remote e-voting") on the following matters:

Sl. No.	Particulars
1.	To increase In Authorised Share Capital & Consequent Alteration of MOA.
2.	To increase In Investment Limits for Foreign Portfolio Investors and Non-Resident Indians/ Overseas Citizens of India.
3.	To approve raising of Funds and Issuance of Securities through QIP and/or FCCB and/or any other permissible modes.

The said Notice is available on the Company's website https://ksstech.co/investors and on the website of BSE Limited www.bseindia.com and on the website of National Securities Depository Limited www.evoting.nsdl.com. The Company has appointed National Securities Depository Limited (NSDL) to facilitate e-voting for enabling Members to cast their votes electronically. Members can vote on the resolutions through e-voting only. The e-voting period will commence on Saturday, September 12, 2026 at 9:00 AM IST and conclude on Sunday, October 11, 2026 at 5:00 P.M. IST. The e-voting module shall thereafter be disabled by NSDL.

In accordance with the MCA Circulars, Members may vote only through the remote e-voting process. Members whose names appear on the Register of Members/List of Beneficial Owners as on Friday, September 04, 2026 shall be eligible to vote, and voting rights will be reckoned based on the paid-up value of equity shares held as on that date. A person who is not a member as on the cut-off date should treat this Notice for communication purposes only. Physical copies of the Notice, postal ballot forms, and pre-paid Business Reply Envelopes are not being sent, and Members are requested to record their assent or dissent through e-voting only.

The Board of Directors appointed CS Nuren Lodaya, Proprietor of M/s Nuren Lodaya & Associates, Practicing Company Secretaries as the Scrutinizer for conducting the postal ballot through the e-voting process in a fair and transparent manner. The results declared along with the Scrutinizer's report shall be communicated to the stock exchange and will also be displayed on the Company's and NSDL website within two working days from the conclusion of remote e-voting.

Members holding shares in physical form and who have not updated their email address are requested to update the same by writing to the Company's RTA with a signed request letter mentioning their name and address, along with self-attested copies of their PAN card and valid address proof (Driving License/Election ID/Passport). Members holding shares in dematerialised form are requested to update their email address with their respective Depository Participants. For any queries or assistance, Members may write to secretarial@kssmart.co

In case of any query pertaining to e-voting, you may call on Toll Free No.: 022-4886 7000 or send a request at evoting@nsdl.co.in

For KS Smart Technologies Limited
(Formerly known as Soma Papers and Industries Limited)
SD/-
Priyanka Malpani
Company Secretary & Compliance Officer
A64349

Date: 11.09.2026
Place: Chennai

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below: -**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFIN TECHNOLOGIES LIMITED **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	**KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com, Investors should note that investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

FTA LIKELY TO BE SIGNED BY THE END OF THIS YEAR

India-EU FTA moves closer to signing

MUKESH JAGOTA
New Delhi, September 11

THE INDIA-EUROPEAN Union free trade agreement (FTA) has moved another step towards becoming operational, with the European Commission (EC) proposing a formal European Council (EC) decision authorising the signing of the pact and a separate decision for its conclusion.

The commission is the main executive body of the European Union (EU) and proposes new laws, while the council sets the overall political direction of the 27-member body. The heads of state or government of all EU member countries, plus its own president and the President of the European Commission are part of the council.

The proposal, issued on Friday, takes the agreement beyond the political finalisation reached at the 16th EU-India Summit on January 27 and sets in motion the formal EU approval process required before the pact can be signed and eventually enter into force.

SIGNIFICANT PROGRESS

- The proposal sets in motion the formal EU approval process required before the pact can be signed and enter into force
- The FTA is likely to become operational by the Jan-March quarter of 2027
- India has secured market access to more than 99% of its exports by trade value to the EU

- India is offering 92.1% of its tariff lines, which covers 97.5% of the EU exports

Officials say that the FTA could be signed by the end of this year and become operational by the Jan-March quarter of 2027.

The Council will have to adopt the decision before the agreement can be formally signed. Then, it will go before the European Parliament before it is operationalised.

The FTA covers almost the entire bilateral goods trade between India and the EU. India has secured market access for more than 99% of its exports by trade value to the EU. Beyond goods, it unlocks high-value commitments in services complemented by a comprehensive mobility framework enabling seamless movement of skilled Indian professionals.

SC ask FSSAI for clarifications on 'nutrients of concern' labels

PRESS TRUST OF INDIA
New Delhi, September 11

THE SUPREME COURT has asked the Food Safety and Standards Authority of India (FSSAI), which has proposed phased implementation of front-of-package labelling (FoPL) on packaged foods, to come up with more clarifications on the planned labels of "nutrients of concern", fat, sugar and salt.

FoPL is a nutritional information graphic on food packaging that can assist consumers in making an informed decision about food purchases and healthier dietary choices.

A bench of Justices JB Pardiwala and K Vinod Chandran on Thursday also asked the Centre how it plans to increase nutritional literacy in schools while flagging that children are under acute risk of developing unhealthy eating behaviours.

The top court was hearing a plea of the public charitable trust'3S and Our Health Society' which sought directions to the Centre, states and Union territories to implement mandatory FoPL on packaged foods.

Forex kitty hits record high of $785.7 bn

BLOOMBERG
September 11

INDIA'S FOREIGN-EXCHANGE reserves rose by the most on record, boosted by a blockbuster overseas capital-raising programme, and giving the central bank more ammunition to defend rupee.

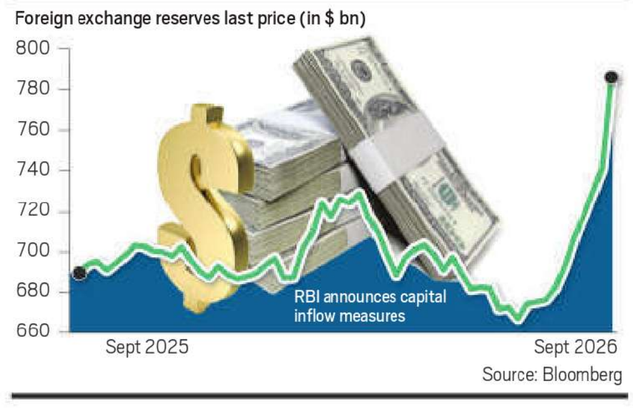
The forex stockpile rose by $44.9 billion to a record $785.71 billion in the week of September 4, according to Reserve Bank of India (RBI) data released on Friday. The reserves have risen by $89.1 billion so far in 2026, boosted almost entirely by the flows under the recent central bank measures. Steps taken by the RBI in early June, including a special deposit programme for overseas citizens, have garnered $136.38 billion of inflows. That's helped avert what could have been an unprecedented third year of a deficit in India's broadest measure of money flowing in and out of the country.

The boost to reserves has given the central bank more firepower to support the rupee, which remains one of Asia's worst-performing currencies this year. The local currency has recovered about 1% from a record low hit in May, but continues to face pressure from elevated oil prices, given the country's heavy dependence on fuel imports.

Earlier this year, India turned to 35 million-strong diaspora to help stem a sharp decline in the rupee. RBI gave local lenders an incentive to attract foreign-currency deposits from NRIs.

It last deployed a similar strategy during the "taper tantrum" of 2013 that led to massive outflows of capital from emerging markets.

RISING INFLOWS



Captive, commercial coal output set to top 228 MT

SAURAV ANAND
New Delhi, September 11

COAL PRODUCTION FROM captive and commercial mines is expected to cross 228 million tonne (MT) in FY2026-27, aided by nine new mines with a combined peak rated capacity of 20.67 MT, as captive mine output continued to grow despite the monsoon, the coal ministry said. "Captive mines have been a mainstay of coal production, and their output has grown steadily," the ministry said.

Captive mines produced 68.98 MT up to September 10, 2026, against 65.78 MT in the corresponding period of FY26, registering growth of about 5%, or an additional 3.2 MT.

The increase came on a base that was itself 10.12% higher than the preceding year. The growth was recorded during the first five months of the financial year, including the monsoon period, when mining and evacuation are at their most difficult, the ministry said.

Dispatches from captive mines also rose 5.94% to 75.68 MT, compared with 71.43 MT a year earlier, an increase of 4.25 MT. Provisional figures indicate output gaining pace as the monsoon begins to recede. Between September 1 and September 10, captive mines produced 4.12 MT and dispatched 4.21 MT.

New capacity is also being added to the segment. 9 captive and commercial mines are expected to commence production during FY27, with a combined peak rated capacity of 20.67 MT. 3 mines, with 7.51 MT of peak capacity, have already started production this fiscal.

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below: -**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFIN TECHNOLOGIES LIMITED **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	KSHITIJ POLYLINE LIMITED **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2026 **(the "Letter of Offer" or "LOF")** filed with the stock exchange, namely BSE Limited **("BSE")** and National Stock Exchange of India Ltd **("NSE India")** and the Securities and the Exchange Board of India **("SEBI")** for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

RATNAVEER®

RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)

Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1.Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%
Renouncees	129	1.24%	1104270	291527280.00	7.96%	106589	28139496.00	0.85%
Total	10398	100.00%	13869823	3661633272.00	100.00%	12499669	3299912616.00	100.00%

2.Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	9920	2395821	9997259	12393080
Renouncees	129	106589	0	106589
Total	10049	2502410	9997259	12499669

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 10, 2026. The Listing application was executed with NSE and BSE on September 11, 2026 and subsequently, the listing approval was received on September 11, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or before September 11, 2026. Pursuant to the listing and trading approvals to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before September 15, 2026. In accordance with the SEBI circular, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 11, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE SUBMISSION OF THE LETTER OF OFFER TO SEBI SHOULD NOT, IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE, OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE LETTER OF OFFER.

IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ISSUER IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY, AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The Investors are advised to refer to the full text of the Disclaimer provided on page no. 116 of the Letter of Offer

REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
MUFG MUFG INTIME INDIA PRIVATE LIMITED **Address:** C-101, Embassy 247, L.B.S Marg, Vikhroli (West), MUMBAI - 400083; **Contact No.:** +91 810 811 4949; **Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Investor Grievance Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	RATNAVEER® **Ratnaveer Precision Engineering Limited** Mr. Umang Anilkumar Lalpurwala, Company Secretary & Compliance Officer **Address:** E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India; **Contact No.:** +91 63520 88335; **Email id:** cs@ratnaveer.com **CIN:** L27108GJ2002PLC040488 **Website:** http://www.ratnaveer.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ratnaveer Precision Engineering Limited
On behalf of the Board of Directors

Sd/-
Mr. Umang Anilkumar Lalpurwala,
Company Secretary & Compliance Officer

Date: September 12, 2026
Place: Vadodara

FTA LIKELY TO BE SIGNED BY THE END OF THIS YEAR

India-EU FTA moves closer to signing

MUKESH JAGOTA
New Delhi, September 11

THE INDIA-EUROPEAN Union free trade agreement (FTA) has moved another step towards becoming operational, with the European Commission (EC) proposing a formal European Council (EC) decision authorising the signing of the pact and a separate decision for its conclusion.

The commission is the main executive body of the European Union (EU) and proposes new laws, while the council sets the overall political direction of the 27-member body. The heads of state or government of all EU member countries, plus its own president and the President of the European Commission are part of the council.

The proposal, issued on Friday, takes the agreement beyond the political finalisation reached at the 16th EU-India Summit on January 27 and sets in motion the formal EU approval process required before the pact can be signed and eventually enter into force.

SIGNIFICANT PROGRESS

- The proposal sets in motion the formal EU approval process required before the pact can be signed and enter into force
- The FTA is likely to become operational by the Jan-March quarter of 2027
- India has secured market access to more than 99% of its exports by trade value to the EU

- India is offering 92.1% of its tariff lines, which covers 97.5% of the EU exports

Officials say that the FTA could be signed by the end of this year and become operational by the Jan-March quarter of 2027.

The Council will have to adopt the decision before the agreement can be formally signed. Then, it will go before the European Parliament before it is operationalised.

The FTA covers almost the entire bilateral goods trade between India and the EU. India has secured market access for more than 99% of its exports by trade value to the EU. Beyond goods, it unlocks high-value commitments in services complemented by a comprehensive mobility framework enabling seamless movement of skilled Indian professionals.

SC ask FSSAI for clarifications on 'nutrients of concern' labels

PRESS TRUST OF INDIA
New Delhi, September 11

THE SUPREME COURT has asked the Food Safety and Standards Authority of India (FSSAI), which has proposed phased implementation of front-of-package labelling (FoPL) on packaged foods, to come up with more clarifications on the planned labels of "nutrients of concern", fat, sugar and salt.

FoPL is a nutritional information graphic on food packaging that can assist consumers in making an informed decision about food purchases and healthier dietary choices.

A bench of Justices JB Pardiwala and K Vinod Chandran on Thursday also asked the Centre how it plans to increase nutritional literacy in schools while flagging that children are under acute risk of developing unhealthy eating behaviours.

The top court was hearing a plea of the public charitable trust'3S and Our Health Society' which sought directions to the Centre, states and Union territories to implement mandatory FoPL on packaged foods.

Forex kitty hits record high of $785.7 bn

BLOOMBERG
September 11

INDIA'S FOREIGN-EXCHANGE reserves rose by the most on record, boosted by a blockbuster overseas capital-raising programme, and giving the central bank more ammunition to defend rupee.

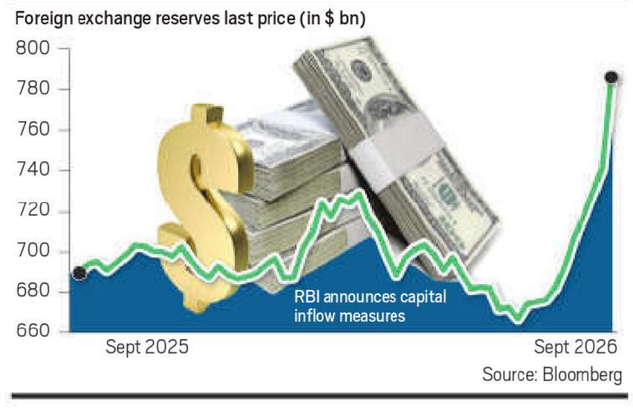
The forex stockpile rose by $44.9 billion to a record $785.71 billion in the week of September 4, according to Reserve Bank of India (RBI) data released on Friday. The reserves have risen by $89.1 billion so far in 2026, boosted almost entirely by the flows under the recent central bank measures. Steps taken by the RBI in early June, including a special deposit programme for overseas citizens, have garnered $136.38 billion of inflows. That's helped avert what could have been an unprecedented third year of a deficit in India's broadest measure of money flowing in and out of the country.

The boost to reserves has given the central bank more firepower to support the rupee, which remains one of Asia's worst-performing currencies this year. The local currency has recovered about 1% from a record low hit in May, but continues to face pressure from elevated oil prices, given the country's heavy dependence on fuel imports.

Earlier this year, India turned to 35 million-strong diaspora to help stem a sharp decline in the rupee. RBI gave local lenders an incentive to attract foreign-currency deposits from NRIs.

It last deployed a similar strategy during the "taper tantrum" of 2013 that led to massive outflows of capital from emerging markets.

RISING INFLOWS



Captive, commercial coal output set to top 228 MT

SAURAV ANAND
New Delhi, September 11

COAL PRODUCTION FROM captive and commercial mines is expected to cross 228 million tonne (MT) in FY2026-27, aided by nine new mines with a combined peak rated capacity of 20.67 MT, as captive mine output continued to grow despite the monsoon, the coal ministry said. "Captive mines have been a mainstay of coal production, and their output has grown steadily," the ministry said.

Captive mines produced 68.98 MT up to September 10, 2026, against 65.78 MT in the corresponding period of FY26, registering growth of about 5%, or an additional 3.2 MT.

The increase came on a base that was itself 10.12% higher than the preceding year. The growth was recorded during the first five months of the financial year, including the monsoon period, when mining and evacuation are at their most difficult, the ministry said.

Dispatches from captive mines also rose 5.94% to 75.68 MT, compared with 71.43 MT a year earlier, an increase of 4.25 MT. Provisional figures indicate output gaining pace as the monsoon begins to recede. Between September 1 and September 10, captive mines produced 4.12 MT and dispatched 4.21 MT.

New capacity is also being added to the segment. 9 captive and commercial mines are expected to commence production during FY27, with a combined peak rated capacity of 20.67 MT. 3 mines, with 7.51 MT of peak capacity, have already started production this fiscal.

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below: -**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFIN TECHNOLOGIES LIMITED **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	**KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com. Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2026 **(the "Letter of Offer" or "LOF")** filed with the stock exchange, namely BSE Limited **("BSE")** and National Stock Exchange of India Ltd **("NSE India")** and the Securities and the Exchange Board of India **("SEBI")** for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

RATNAVEER®

RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)

Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1.Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%
Renouncees	129	1.24%	1104270	291527280.00	7.96%	106589	28139496.00	0.85%
Total	10398	100.00%	13869823	3661633272.00	100.00%	12499669	3299912616.00	100.00%

2.Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	9920	2395821	9997259	12393080
Renouncees	129	106589	0	106589
Total	10049	2502410	9997259	12499669

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 10, 2026. The Listing application was executed with NSE and BSE on September 11, 2026 and subsequently, the listing approval was received on September 11, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or before September 11, 2026. Pursuant to the listing and trading approvals to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before September 15, 2026. In accordance with the SEBI circular, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 11, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE SUBMISSION OF THE LETTER OF OFFER TO SEBI SHOULD NOT, IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE, OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE LETTER OF OFFER.

IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ISSUER IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY, AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The Investors are advised to refer to the full text of the Disclaimer provided on page no. 116 of the Letter of Offer

REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
MUFG INTIME INDIA PRIVATE LIMITED **Address:** C-101, Embassy 247, L.B.S Marg, Vikhroli (West), MUMBAI - 400083; **Contact No.:** +91 810 811 4949; **Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Investor Grievance Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	**Ratnaveer Precision Engineering Limited** Mr. Umang Anilkumar Lalpurwala, Company Secretary & Compliance Officer **Address:** E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India; **Contact No.:** +91 63520 88335; **Email id:** cs@ratnaveer.com **CIN:** L27108GJ2002PLC040488 **Website:** http://www.ratnaveer.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ratnaveer Precision Engineering Limited
On behalf of the Board of Directors

Sd/-
Mr. Umang Anilkumar Lalpurwala,
Company Secretary & Compliance Officer

Date: September 12, 2026
Place: Vadodara

TRADE PACT LIKELY TO BE SIGNED BY YEAR-END

India-EU FTA moves closer to signing

MUKESH JAGOTA
New Delhi, September 11

THE INDIA-EUROPEAN Union free trade agreement (FTA) has moved another step towards becoming operational, with the European Commission (EC) proposing a formal European Council (EC) decision authorising the signing of the pact and a separate decision for its conclusion.

The commission is the main executive body of the European Union (EU) and proposes new laws, while the council sets the overall political direction of the 27-member body. The heads of state or government of all EU member countries, plus its own president and the President of the European Commission are part of the council.

The proposal, issued on Friday, takes the agreement beyond the political finalisation reached at the 16th EU-India Summit on January 27 and sets in motion the formal EU approval process required before the pact can be signed and eventually enter into force.

Officials say that the FTA could be signed by the end of this year and become operational by the Jan-March quarter of 2027.

The Council will have to adopt the decision before the agreement can be formally signed. Then, it will go before the European Parliament before it is operationalised.

The FTA covers almost the entire bilateral goods trade between India and the EU. India has secured market access for more than 99% of its exports by trade value to the EU. Beyond goods, it unlocks high-value commitments in services complemented by a comprehensive mobility framework enabling seamless movement of skilled Indian professionals.

Overall, India is offering 92.1% of its tariff lines, which covers 97.5% of the EU exports.

The agreement goes well beyond tariff concessions, covering technical barriers to trade, customs, services and other areas.

EU-India goods trade reached €118 billion in 2025, while services trade stood at €67 billion. The EU is India's largest trading partner in goods among individual blocs, while India ranks as the EU's ninth-largest goods trading partner globally and sixth in services.

SIGNIFICANT PROGRESS

- The proposal sets in motion the formal EU approval process required before the pact can be signed and enter into force
- The FTA is likely to become operational by the Jan-March quarter of 2027
- India has secured market access to more than 99% of its exports by trade value to the EU

- India is offering 92.1% of its tariff lines, which covers 97.5% of the EU exports

SC ask FSSAI for clarifications on 'nutrients of concern' labels

PRESS TRUST OF INDIA
New Delhi, September 11

THE SUPREME COURT has asked the Food Safety and Standards Authority of India (FSSAI), which has proposed phased implementation of front-of-package labelling (FoPL) on packaged foods, to come up with more clarifications on the planned labels of "nutrients of concern", fat, sugar and salt.

FoPL is a nutritional information graphic on food packaging that can assist consumers in making an informed decision about food purchases and healthier dietary choices.

A bench of Justices J B Pardiwala and K Vinod Chandran on Thursday also asked the Centre how it plans to increase nutritional literacy in schools while flagging that children are under acute risk of developing unhealthy eating behaviours.

"In connection with this, we would like the Union to respond on how schools plan to incorporate through curriculum, initiatives, workshops etc, (i) the manner in which information provided in packaged food items, including nutritional information, FoPL etc., must be interpreted, and (ii) other aspects relating to nutritional literacy," according to the court order uploaded late night. The matter has been posted for hearing on September 28.

Captive, commercial coal output set to top 228 MT

SAURAV ANAND
New Delhi, September 11

COAL PRODUCTION FROM captive and commercial mines is expected to cross 228 million tonne (MT) in FY 2026-27, aided by nine new mines with a combined peak rated capacity of 20.67 MT, as captive mine output continued to grow despite the monsoon, the coal ministry said. "Captive mines have been a mainstay of coal production, and their output has grown steadily," the ministry said.

Captive mines produced 68.98 MT up to September 10, 2026, against 65.78 MT in the corresponding period of FY26, registering growth of about 5%,

or an additional 3.2 MT. The increase came on a base that was itself 10.12% higher than the preceding year.

The growth was recorded during the first five months of the financial year, including the monsoon period, when mining and evacuation are at their most difficult, the ministry said.

Dispatches from captive mines also rose 5.94% to 75.68 MT, compared with 71.43 MT a year earlier, an increase of 4.25 MT. Provisional figures indicate output gaining pace as the monsoon begins to recede. Between September 1 and September 10, captive mines produced 4.12 MT and dispatched 4.21 MT.

New capacity is also being added to the segment. Nine captive and commercial mines are expected to commence production during FY27, with a combined peak rated capacity of 20.67 MT. Three mines, with 7.51 MT of peak capacity, have already started production this fiscal, while the remaining six are expected to begin operations during the year.

NTPC turns to sodium-ion storage, invites global bids

SAURAV ANAND
New Delhi, September 11

STATE-RUN NTPC has invited global expressions of interest to develop and install a grid-connected sodium-ion battery energy storage system (BESS), stepping up efforts to evaluate alternatives to lithium-ion batteries as India's renewable energy capacity and storage requirements rise.

The pilot will be set up at existing NTPC thermal power stations or office buildings and will assess technical performance, safety, reliability, degradation, operating characteristics and techno-commercial viability under Indian grid and climatic conditions.

The last date for submitting bids is October 15, 2026, with responses scheduled to open on October 16.

The move is significant as India remains heavily dependent on imported battery materials.

NTPC said the country has "limited domestic availability of commercially exploitable lithium resources" and depends substantially on imports for battery cells and certain raw materials. "Sodium-ion battery technology is emerging as one of the potential alternatives for stationary energy storage applications," NTPC said.

Agri trade by FPOs rises on NCDEX

SANDIP DAS
New Delhi, September 11

CONTINUING THE TREND from FY26, agricultural commodity sales have risen further on commodity bourse NCDEX in the current fiscal year.

Sources told *FE* that 16 farmer producer organisations (FPOs) have crossed ₹1 crore in cumulative trade each on the bourse during April-August this year. With seventy-five farmers' collectives selling commodities such as guarseed, coriander (dhaniya), turmeric, maize, cottonseed oilcake, and cumin (jeera), overall trade on NCDEX by FPOs in the current fiscal is likely to surpass the ₹700 crore achieved in FY26 by a wide margin. "Most of the commodities traded on NCDEX are rabi or winter crops; thus, the sales on the platform are likely to get a boost later this fiscal," an official said.

So in the first five months, 75 FPOs have traded 0.15 million tonne of agricultural commodities on NCDEX valued at ₹57 crore. Nimad Krushi Vikas Farmer Producer Company has traded ₹9.47 crore worth of commodities, including turmeric and maize, on the bourse so far this fiscal. "Trading on commodity futures provides the farmers' collective with alternative marketing tools that ensure better remunerative prices and prompt settlement of payment," Pramod Patil, director, Nirma Krushi Vikas FPC said.

Forex kitty hits record high of $785.7 bn

MALAVIKA KAUR MAKOL & BHASKAR DUTTA
September 11

INDIA'S FOREIGN-EXCHANGE reserves rose by the most on record, boosted by a blockbuster overseas capital-raising programme, and giving the central bank more ammunition to defend rupee.

The forex stockpile rose by $44.9 billion to a record $785.71 billion in the week of September 4, according to Reserve Bank of India (RBI) data released on Friday. The reserves have risen by $89.1 billion so far in 2026, boosted almost entirely by the flows under the recent central bank measures.

Steps taken by the RBI in early June, including a special deposit programme for overseas citizens, have garnered $136.38 billion of inflows. That's helped avert what could have been an unprecedented third year of a deficit in India's broadest measure of money flowing in and out of the country.

The boost to reserves has given the central bank more firepower to support the rupee, which remains one of Asia's worst-performing currencies this year. The local currency has recovered about 1% from a record low hit in May, but continues to face pressure from elevated oil prices, given the country's heavy dependence on fuel imports.

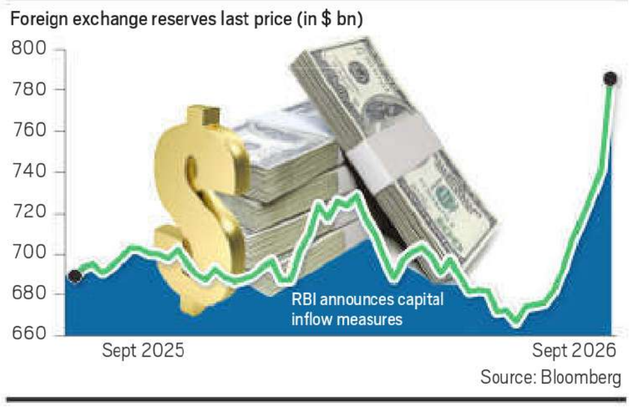
Earlier this year, India turned to 35 million-strong diaspora to help stem a sharp decline in the rupee. RBI gave local lenders an incentive to attract foreign-currency deposits from non-resident Indians (NRIs). It last deployed a similar strategy during the "taper tantrum" of 2013 that led to massive outflows of capital from emerging markets.

Under the plan, the RBI offered to bear the currency-hedging costs for Foreign Currency Non-Resident (FCNR(B)), deposits. After the programme started to attract more money than expected, the original September 30 deadline was brought forward to August 31.

"The gain reflects the flow of the FCNR(B) scheme," said Dilip Parmar, currency analyst, HDFC Securities. "RBI has been intervening in the forex markets to prop up the rupee this month."

—BLOOMBERG

RISING INFLOWS



Defunct, legacy firms drag down IBC recoveries: India Ratings

MANU KAUSHIK
New Delhi, September 11

LEGACY STRESSED ASSETS are dragging down recoveries under the insolvency and bankruptcy code (IBC) as companies that were already defunct or under rehabilitation before entering insolvency have recorded much lower recoveries, according to India Ratings.

The rating agency said around 42% of insolvency cases that yielded resolution plans were previously with the Board for Industrial and Financial Reconstruction (BIFR) or were defunct before the insolvency process began.

QUICKPICKS

Nabard unveils new experience centre in Mumbai

The National Bank for Agriculture and Rural Development has unveiled an experience centre at its head office in Mumbai.

IIT Kanpur opens admissions for ESG programme

IIT KANPUR HAS opened admissions for batch 4 of its specialised executive certificate programme on ESG & Business Sustainability.

FE BUREAU

ks smart TECHNOLOGIES

KS SMART TECHNOLOGIES LIMITED

(Formerly known as Soma Papers & Industries Limited)

Corporate Identity Number: L62099TN1991PLC196352

Registered Office: 528, Anna Salai, Teynampet, Chennai, Tamil Nadu, 600018

Tel No: 72003 94611 | Website: https://ksstech.co | Email ID: secretarial@kssmart.co

NOTICE OF POSTAL BALLOT

Members are hereby informed that pursuant to provisions of Section 108 and Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ('the Act') read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014, as amended, read with the General Circular Nos. 14/2020 dated 8th April, 2020 and 17/2020 dated 13th April, 2020 read with other relevant circulars, including General Circular No. 03/2025 dated 22nd September, 2025 issued by the Ministry of Corporate Affairs ('MCA Circulars'), and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations') (including any statutory modification(s) or re-enactment(s) thereof for the time being in force and as amended from time to time), the Postal Ballot Notice along with the Explanatory Statement has been sent to electronically on Friday, September 11, 2026 to all Members of the Company, whose email IDs are registered with the Company/Registrar/Depositories as on Friday, September 04, 2026 ("cut-off date") for seeking the approval of the members, in respect of the ordinary / Special Resolutions by voting through electronic means ('remote e-voting') on the following matters:

Sl. No.	Particulars
1.	To increase In Authorised Share Capital & Consequent Alteration of MOA.
2.	To increase In Investment Limits for Foreign Portfolio Investors and Non-Resident Indians/ Overseas Citizens of India.
3.	To approve raising of Funds and Issuance of Securities through QIP and/or FCCB and/or any other permissible modes.

The said Notice is available on the Company's website https://ksstech.co/investors and on the website of BSE Limited www.bseindia.com and on the website of National Securities Depository Limited www.evoting.nsdl.com. The Company has appointed National Securities Depository Limited (NSDL) to facilitate e-voting for enabling Members to cast their votes electronically. Members can vote on the resolutions through e-voting only. The e-voting period will commence on Saturday, September 12, 2026 at 9:00 AM IST and conclude on Sunday, October 11, 2026 at 5:00 P.M. IST. The e-voting module shall thereafter be disabled by NSDL.

In accordance with the MCA Circulars, Members may vote only through the remote e-voting process. Members whose names appear on the Register of Members/List of Beneficial Owners as on Friday, September 04, 2026 shall be eligible to vote, and voting rights will be reckoned based on the paid-up value of equity shares held as on that date. A person who is not a member as on the cut-off date should treat this Notice for communication purposes only. Physical copies of the Notice, postal ballot forms, and pre-paid Business Reply Envelopes are not being sent, and Members are requested to record their assent or dissent through e-voting only.

The Board of Directors appointed CS Nuren Lodaya, Proprietor of M/s Nuren Lodaya & Associates, Practicing Company Secretaries as the Scrutinizer for conducting the postal ballot through the e-voting process in a fair and transparent manner. The results declared along with the Scrutinizer's report shall be communicated to the stock exchange and will also be displayed on the Company's and NSDL website within two working days from the conclusion of remote e-voting.

Members holding shares in physical form and who have not updated their email address are requested to update the same by writing to the Company's RTA with a signed request letter mentioning their name and address, along with self-attested copies of their PAN card and valid address proof (Driving License/Election ID/Passport). Members holding shares in dematerialised form are requested to update their email address with their respective Depository Participants. For any queries or assistance, Members may write to secretarial@kssmart.co

In case of any query pertaining to e-voting, you may call on Toll Free No.: 022-4886 7000 or send a request at evoting@nsdl.co.in

For KS Smart Technologies Limited
(Formerly known as Soma Papers and Industries Limited)
SD/-
Priyanka Malpani
Company Secretary & Compliance Officer
A64349

Date: 11.09.2026
Place: Chennai

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below: -**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nii additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFIN TECHNOLOGIES LIMITED **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	**KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com, Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

TRADE PACT LIKELY TO BE SIGNED BY YEAR-END

India-EU FTA moves closer to signing

MUKESH JAGOTA
New Delhi, September 11

THE INDIA-EUROPEAN Union free trade agreement (FTA) has moved another step towards becoming operational, with the European Commission (EC) proposing a formal European Council (EC) decision authorising the signing of the pact and a separate decision for its conclusion.

The commission is the main executive body of the European Union (EU) and proposes new laws, while the council sets the overall political direction of the 27-member body. The heads of state or government of all EU member countries, plus its own president and the President of the European Commission are part of the council.

The proposal, issued on Friday, takes the agreement beyond the political finalisation reached at the 16th EU-India Summit on January 27 and sets in motion the formal EU approval process required before the pact can be signed and eventually enter into force.

Officials say that the FTA could be signed by the end of this year and become operational by the Jan-March quarter of 2027.

The Council will have to adopt the decision before the agreement can be formally signed. Then, it will go before the European Parliament before it is operationalised.

The FTA covers almost the entire bilateral goods trade between India and the EU. India has secured market access for more than 99% of its exports by trade value to the EU. Beyond goods, it unlocks high-value commitments in services complemented by a comprehensive mobility framework enabling seamless movement of skilled Indian professionals.

Overall, India is offering 92.1% of its tariff lines, which covers 97.5% of the EU exports.

The agreement goes well beyond tariff concessions, covering technical barriers to trade, customs, services and other areas.

EU-India goods trade reached €118 billion in 2025, while services trade stood at €67 billion. The EU is India's largest trading partner in goods among individual blocs, while India ranks as the EU's ninth-largest goods trading partner globally and sixth in services.

SIGNIFICANT PROGRESS

- The proposal sets in motion the formal EU approval process required before the pact can be signed and enter into force
- The FTA is likely to become operational by the Jan-March quarter of 2027
- India has secured market access to more than 99% of its exports by trade value to the EU

- India is offering 92.1% of its tariff lines, which covers 97.5% of the EU exports

SC ask FSSAI for clarifications on 'nutrients of concern' labels

PRESS TRUST OF INDIA
New Delhi, September 11

THE SUPREME COURT has asked the Food Safety and Standards Authority of India (FSSAI), which has proposed phased implementation of front-of-package labelling (FoPL) on packaged foods, to come up with more clarifications on the planned labels of "nutrients of concern", fat, sugar and salt.

FoPL is a nutritional information graphic on food packaging that can assist consumers in making an informed decision about food purchases and healthier dietary choices.

A bench of Justices J B Pardiwala and K Vinod Chandran on Thursday also asked the Centre how it plans to increase nutritional literacy in schools while flagging that children are under acute risk of developing unhealthy eating behaviours.

"In connection with this, we would like the Union to respond on how schools plan to incorporate through curriculum, initiatives, workshops etc, (i) the manner in which information provided in packaged food items, including nutritional information, FoPL etc., must be interpreted, and (ii) other aspects relating to nutritional literacy," according to the court order uploaded late night. The matter has been posted for hearing on September 28.

Captive, commercial coal output set to top 228 MT

SAURAV ANAND
New Delhi, September 11

COAL PRODUCTION FROM captive and commercial mines is expected to cross 228 million tonne (MT) in FY 2026-27, aided by nine new mines with a combined peak rated capacity of 20.67 MT, as captive mine output continued to grow despite the monsoon, the coal ministry said. "Captive mines have been a mainstay of coal production, and their output has grown steadily," the ministry said.

Captive mines produced 68.98 MT up to September 10, 2026, against 65.78 MT in the corresponding period of FY26, registering growth of about 5%,

or an additional 3.2 MT. The increase came on a base that was itself 10.12% higher than the preceding year.

The growth was recorded during the first five months of the financial year, including the monsoon period, when mining and evacuation are at their most difficult, the ministry said.

Dispatches from captive mines also rose 5.94% to 75.68 MT, compared with 71.43 MT a year earlier, an increase of 4.25 MT. Provisional figures indicate output gaining pace as the monsoon begins to recede. Between September 1 and September 10, captive mines produced 4.12 MT and dispatched 4.21 MT.

New capacity is also being added to the segment. Nine captive and commercial mines are expected to commence production during FY27, with a combined peak rated capacity of 20.67 MT. Three mines, with 7.51 MT of peak capacity, have already started production this fiscal, while the remaining six are expected to begin operations during the year.

NTPC turns to sodium-ion storage, invites global bids

SAURAV ANAND
New Delhi, September 11

STATE-RUN NTPC has invited global expressions of interest to develop and install a grid-connected sodium-ion battery energy storage system (BESS), stepping up efforts to evaluate alternatives to lithium-ion batteries as India's renewable energy capacity and storage requirements rise.

The pilot will be set up at existing NTPC thermal power stations or office buildings and will assess technical performance, safety, reliability, degradation, operating characteristics and techno-commercial viability under Indian grid and climatic conditions.

The last date for submitting bids is October 15, 2026, with responses scheduled to open on October 16.

The move is significant as India remains heavily dependent on imported battery materials.

NTPC said the country has "limited domestic availability of commercially exploitable lithium resources" and depends substantially on imports for battery cells and certain raw materials. "Sodium-ion battery technology is emerging as one of the potential alternatives for stationary energy storage applications," NTPC said.

Agri trade by FPOs rises on NCDEX

SANDIP DAS
New Delhi, September 11

CONTINUING THE TREND from FY26, agricultural commodity sales have risen further on commodity bourse NCDEX in the current fiscal year.

Sources told *FE* that 16 farmer producer organisations (FPOs) have crossed ₹1 crore in cumulative trade each on the bourse during April-August this year. With seventy-five farmers' collectives selling commodities such as guarseed, coriander (dhaniya), turmeric, maize, cottonseed oilcake, and cumin (jeera), overall trade on NCDEX by FPOs in the current fiscal is likely to surpass the ₹700 crore achieved in FY26 by a wide margin. "Most of the commodities traded on NCDEX are rabi or winter crops; thus, the sales on the platform are likely to get a boost later this fiscal," an official said.

So in the first five months, 75 FPOs have traded 0.15 million tonne of agricultural commodities on NCDEX valued at ₹57 crore. Nimad Krushi Vikas Farmer Producer Company has traded ₹9.47 crore worth of commodities, including turmeric and maize, on the bourse so far this fiscal. "Trading on commodity futures provides the farmers' collective with alternative marketing tools that ensure better remunerative prices and prompt settlement of payment," Pramod Patil, director, Nirma Krushi Vikas FPC said.

Forex kitty hits record high of $785.7 bn

MALAVIKA KAUR MAKOL & BHASKAR DUTTA
September 11

INDIA'S FOREIGN-EXCHANGE reserves rose by the most on record, boosted by a blockbuster overseas capital-raising programme, and giving the central bank more ammunition to defend rupee.

The forex stockpile rose by $44.9 billion to a record $785.71 billion in the week of September 4, according to Reserve Bank of India (RBI) data released on Friday. The reserves have risen by $89.1 billion so far in 2026, boosted almost entirely by the flows under the recent central bank measures.

Steps taken by the RBI in early June, including a special deposit programme for overseas citizens, have garnered $136.38 billion of inflows. That's helped avert what could have been an unprecedented third year of a deficit in India's broadest measure of money flowing in and out of the country.

The boost to reserves has given the central bank more firepower to support the rupee, which remains one of Asia's worst-performing currencies this year. The local currency has recovered about 1% from a record low hit in May, but continues to face pressure from elevated oil prices, given the country's heavy dependence on fuel imports.

Earlier this year, India turned to 35 million-strong diaspora to help stem a sharp decline in the rupee. RBI gave local lenders an incentive to attract foreign-currency deposits from non-resident Indians (NRIs). It last deployed a similar strategy during the "taper tantrum" of 2013 that led to massive outflows of capital from emerging markets.

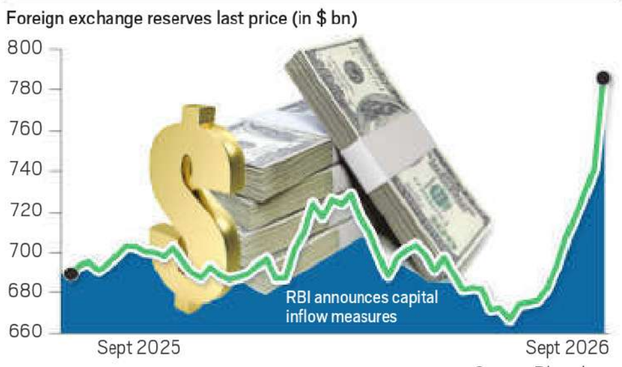
Under the plan, the RBI offered to bear the currency-hedging costs for Foreign Currency Non-Resident (FCNR(B)), deposits. After the programme started to attract more money than expected, the original September 30 deadline was brought forward to August 31.

"The gain reflects the flow of the FCNR(B) scheme," said Dilip Parmar, currency analyst, HDFC Securities. "RBI has been intervening in the forex markets to prop up the rupee this month."

—BLOOMBERG

RISING INFLOWS

Foreign exchange reserves last price (in $ bn)



Source: Bloomberg

Defunct, legacy firms drag down IBC recoveries: India Ratings

MANU KAUSHIK
New Delhi, September 11

LEGACY STRESSED ASSETS are dragging down recoveries under the insolvency and bankruptcy code (IBC) as companies that were already defunct or under rehabilitation before entering insolvency have recorded much lower recoveries, according to India Ratings.

The rating agency said around 42% of insolvency cases that yielded resolution plans were previously with the Board for Industrial and Financial Reconstruction (BIFR) or were defunct before the insolvency process began.

QUICKPICKS

Nabard unveils new experience centre in Mumbai

The National Bank for Agriculture and Rural Development has unveiled an experience centre at its head office in Mumbai.

IIT Kanpur opens admissions for ESG programme

IIT KANPUR HAS opened admissions for batch 4 of its specialised executive certificate programme on ESG & Business Sustainability.

FE BUREAU

ks smart TECHNOLOGIES

KS SMART TECHNOLOGIES LIMITED

(Formerly known as Soma Papers & Industries Limited)
Corporate Identity Number: L62099TN1991PLC196352
Registered Office: 528, Anna Salai, Teynampet, Chennai, Tamil Nadu, 600018
Tel No: 72003 94611 | Website: https://ksstech.co | Email ID: secretarial@kssmart.co

NOTICE OF POSTAL BALLOT

Members are hereby informed that pursuant to provisions of Section 108 and Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ('the Act') read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014, as amended, read with the General Circular Nos. 14/2020 dated 8th April, 2020 and 17/2020 dated 13th April, 2020 read with other relevant circulars, including General Circular No. 03/2025 dated 22nd September, 2025 issued by the Ministry of Corporate Affairs ('MCA Circulars'), and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations') (including any statutory modification(s) or re-enactment(s) thereof for the time being in force and as amended from time to time), the Postal Ballot Notice along with the Explanatory Statement has been sent to electronically on Friday, September 11, 2026 to all Members of the Company, whose email IDs are registered with the Company/Registrar/Depositories as on Friday, September 04, 2026 ("cut-off date") for seeking the approval of the members, in respect of the ordinary / Special Resolutions by voting through electronic means ('remote e-voting') on the following matters:

Sl. No.	Particulars
1.	To increase In Authorised Share Capital & Consequent Alteration of MOA.
2.	To increase In Investment Limits for Foreign Portfolio Investors and Non-Resident Indians/ Overseas Citizens of India.
3.	To approve raising of Funds and Issuance of Securities through QIP and/or FCCB and/or any other permissible modes.

The said Notice is available on the Company's website https://ksstech.co/investors and on the website of BSE Limited www.bseindia.com and on the website of National Securities Depository Limited www.evoting.nsdl.com. The Company has appointed National Securities Depository Limited (NSDL) to facilitate e-voting for enabling Members to cast their votes electronically. Members can vote on the resolutions through e-voting only. The e-voting period will commence on Saturday, September 12, 2026 at 9:00 AM IST and conclude on Sunday, October 11, 2026 at 5:00 P.M. IST. The e-voting module shall thereafter be disabled by NSDL.

In accordance with the MCA Circulars, Members may vote only through the remote e-voting process. Members whose names appear on the Register of Members/List of Beneficial Owners as on Friday, September 04, 2026 shall be eligible to vote, and voting rights will be reckoned based on the paid-up value of equity shares held as on that date. A person who is not a member as on the cut-off date should treat this Notice for communication purposes only. Physical copies of the Notice, postal ballot forms, and pre-paid Business Reply Envelopes are not being sent, and Members are requested to record their assent or dissent through e-voting only.

The Board of Directors appointed CS Nuren Lodaya, Proprietor of M/s Nuren Lodaya & Associates, Practicing Company Secretaries as the Scrutinizer for conducting the postal ballot through the e-voting process in a fair and transparent manner. The results declared along with the Scrutinizer's report shall be communicated to the stock exchange and will also be displayed on the Company's and NSDL website within two working days from the conclusion of remote e-voting.

Members holding shares in physical form and who have not updated their email address are requested to update the same by writing to the Company's RTA with a signed request letter mentioning their name and address, along with self-attested copies of their PAN card and valid address proof (Driving License/Election ID/Passport). Members holding shares in dematerialised form are requested to update their email address with their respective Depository Participants. For any queries or assistance, Members may write to secretarial@kssmart.co

In case of any query pertaining to e-voting, you may call on Toll Free No.: 022-4886 7000 or send a request at evoting@nsdl.co.in

For KS Smart Technologies Limited
(Formerly known as Soma Papers and Industries Limited)
SD/-
Priyanka Malpani
Company Secretary & Compliance Officer
A64349

Date: 11.09.2026
Place: Chennai

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. **The Break-up of valid applications received through ASBA (after technical rejections) is given below: -**

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	Gross			Less: Rejections/Partial Amount*			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Value (Rs.)	Amount (₹)
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. **Summary of Allotment is as under:**

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFIN TECHNOLOGIES LIMITED **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	**KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com, Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 (the "Letter of Offer" or "LOF") and Second Corrigendum dated August 29, 2026 filed with the Stock Exchange, National Stock Exchange of India Limited ("NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

KSHITIJ POLYLINE LIMITED

Corporate Identification Number: L25209MH2008PLC180484

Our Company was originally incorporated as "Kshitij Polyline Private Limited" on March 26, 2008 under the provisions of Companies Act, 1956 vide certificate of Incorporation issued by Registrar of Companies, Mumbai. Consequent upon the conversion of our Company into public limited company, the name of our Company was changed to "Kshitij Polyline Limited" vide fresh certificate of incorporation dated on January 19, 2018 issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L25209MH2008PLC180484. The Registered Office of the Company was shifted from 417/418, Dimple Arcade, Near Sai Dham temple, Thakur Complex, Kandivali (East), Mumbai - 400101 to 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101 on August 1, 2024. For details of changes in our Name and Registered Office of the Company and other details, kindly refer to the section titled "General Information" beginning on page no. 37 of the Letter of Offer.

Registered Office: 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101
Website: www.kshitijpolyline.co.in; **E-Mail:** compliance@kshitijpolyline.co.in; **Telephone No:** +91-22-45144087/46076837
Company Secretary and Compliance Officer: Ms. Nikita Dhaval Mehta

OUR PROMOTER: MR. BHARAT HEMRAJ GALA, MR. HEMRAJ BHIMSHI GALA AND MRS. RITA BHARAT GALA

RIGHT ISSUE OF UPTO 61697950 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF KSHITIJ POLYLINE LIMITED ("KPL" OR THE "COMPANY" OR THE "ISSUER" OR "OUR COMPANY") FOR CASH AT A PRICE OF ₹ 3.17 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 1.17 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 1,955.83 LAKHS* ("THE ISSUE ") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, AUGUST 19, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 65 OF THE LETTER OF OFFER.

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.59 TIMES THE VALUE OF THE EQUITY SHARES.

BASIS OF ALLOTMENT

The Board of Directors of Kshitij Polyline Limited wishes to thank all its shareholders and investors for the response to the Issue which opened for subscription on Thursday, August 27, 2026 and closed on Wednesday, September 09, 2026 with the last date for on market renunciation of Rights Entitlements being Friday, September 04, 2026. The Company received Bids of 2032 Applications for 64,692,994 Rights Equity Shares and out of which 268 Applications for 4806107 Rights Equity Shares were rejected (including 2943648 Rights Equity Shares partially rejected) due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications were 1764 for 59886887 Rights Equity Shares, representing 97.06% of the Rights Equity Shares offered under the Issue. The value and percentage of all applications including ASBA is 104.85%. The number, value and percentage of successful allottees for all applications including ASBA is 97.06%. The Basis of Allotment was finalized on Thursday, September 10, 2026 by the Company in consultation with the Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange for the issue. The Board of Directors of the Company, at its meeting held on Thursday, September 10, 2026, took on record the Basis of Allotment so approved, and approved the allotment of 59886887 fully paid-up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. We hereby confirm that all the valid Applications have been considered for Allotment.

1. The Break-up of valid applications received through ASBA (after technical rejections) is given below: -

KSHITIJ POLYLINE LIMITED - RIGHTS ISSUE									
Category	**Gross**			**Less: Rejections/Partial Amount***			**Valid**		
	Applications	**Shares**	**Amount (₹)**	**Applications**	**Shares**	**Amount (₹)**	**Applications**	**Value (Rs.)**	**Amount (₹)**
Eligible Equity Shareholders	1,935	32,850,577	104,136,329.09	268	4,806,107	15,235,359.19	1,667	28,044,470	88,900,969.90
Renouncees	97	31,842,417	100,940,461.89	–	–	0.00	97	31,842,417	100,940,461.89
Total	**2,032**	**64,692,994**	**205,076,790.98**	**268**	**4,806,107**	**15,235,359.19**	**1,764**	**59,886,887**	**189,841,431.79**

**Amount includes for partially rejected cases. There are 4 cases where applicants have renounced part of their entitlements but applied for 2,943,648 additional rights equity shares. In accordance with LOF, additional shares applied by these applicants were not considered additional rights equity shares for allotment. There are Nil case of renouncee investors who are NRIs and have applied for Nil additional Rights Equity Shares were not considered for allotment.*

2. Summary of Allotment is as under:

Category	Number of CAFS (including ASBA applications) received	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholder	1667	2221432	25823038	28044470
Renouncees	97	13071	31829346	31842417
Total	1764	2234503	57652384	59886887

Intimations for allotment / refund / rejected cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors who have provided their email address, have been sent on their email address on Friday, September 11, 2026 and Investors who have not provided their email address, is being physically dispatched to their Indian address provided by them on Friday, September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on Thursday, September 10, 2026. The Listing application was filed with National Stock Exchange of India Limited on Thursday, September 10, 2026 and subsequently the listing approvals were received from National Stock Exchange of India Limited on Friday, September 11, 2026. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of Allottees were completed on Friday, September 11, 2026, by NSDL and CDSL. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA Accounts" on page 85 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on National Stock Exchange of India Limited upon receipt of trading permission, applications for the same are being made, and shall be traded under same ISIN INE013801027. The trading is expected to commence on or about Tuesday, September 15, 2026, Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL and CDSL on Friday, September 11, 2026 and the same is under process of extinguishment

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Issue is being made under the new framework for the Rights Issue introduced by SEBI, However, the Letter of Offer has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any Observation on the Letter of Offer, hence there is no such specific Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (Designated Stock Exchange): "It is to be distinctly understood that the permission given by National Stock Exchange of India Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by National Stock Exchange of India Limited nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer Clause of National Stock Exchange of India Limited. The investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of NSE on page no. 62-63 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 filed with National Stock Exchange of India Limited and the SEBI.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KFIN TECHNOLOGIES LIMITED **Address:** Selenium Tower-B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana – 500 032 **Tel:** +91-40-6716-2222/18003094001; **Email ID:** kshitij.rights@kfintech.com **Website:** https://rights.kfintech.com **Investors Grievance E-mail:** einward.ris@kfintech.com **Contact Person:** Mr. M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072 **Validity of Registration:** Permanent	**KSHITIJ POLYLINE LIMITED** **Compliance Officer:** Mr. Mahendra Kumar Jain **Registered Office:** 33 Dimple Arcade Basement, Near Asha Nagar Kandivali (East) OFF W E Highway, Mumbai, Kandivali East, Maharashtra, India, 400101. **Website:** www.kshitijpolyline.co.in **E-Mail:** compliance@kshitijpolyline.co.in **Telephone No:** +91-22-45144087/46076837

Investors may contact the Registrar or our Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), email address of sole / first holder, folio number or demat account number, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photo copy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 65 of LOF.

For Kshitij Polyline Limited
Sd/-
Mahendra Kumar Jain
Chairman and Executive Director & CFO
DIN: 09765526

Date: September 11, 2026
Place: Mumbai

Disclaimer: Our Company is proposing subject to receipt of requisite approvals, market conditions and other considerations, a right issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 18, 2026, and subsequently revised through Corrigendum dated August 20, 2026 and revised Letter of Offer dated August 20, 2026 and Second Corrigendum dated August 29, 2026 with SEBI and National Stock Exchange of India Limited. The LOF is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar i.e. https://rights.kfintech.com, Investors should note that Investment in equity shares involves a degree or risk and for details relating to the same, please see the section entitled 'Risk Factors on page 20 of the Letter of Offer. The announcement does not constitute an offer of Right Entitlements of Right Equity Shares for sale in any Jurisdiction, Including the United States and any Rights Entitlements and Right Equity Shares described in these announcements may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. There will be no public offering of Right Equity Shares in the United States.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2026 **(the "Letter of Offer" or "LOF")** filed with the stock exchange, namely BSE Limited **("BSE")** and National Stock Exchange of India Ltd **("NSE India")** and the Securities and the Exchange Board of India **("SEBI")** for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

RATNAVEER PRECISION ENGINEERING LIMITED

(CIN: L27108GJ2002PLC040488)
Registered Office: E-77, G.I.D.C. Savli (Majusar) Dist. Baroda – 391 775, Gujarat, India.
Email: cs@ratnaveer.com | **Website:** www.ratnaveer.com | **Phone:** +91 63520 88335;
Contact Person: Mr. Umang Lalpurwala, Company Secretary & Compliance Officer

Ratnaveer Precision Engineering Limited ("Issuer" or the "Company") was originally incorporated on February 20, 2002, under the Companies Act, 1956 as 'Ratnaveer Stainless Products Private Limited' pursuant to a certificate of incorporation granted by the registrar of companies, Gujarat, Dadra & Nagar Haveli. Subsequently, the name of our Company was changed to 'Ratnaveer Metals Private Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on May 30, 2008. Pursuant to the conversion of our Company into a public limited company the name was changed to 'Ratnaveer Metals Limited' and a fresh certificate of incorporation was issued by the RoC on October 11, 2018. The name of our Company was changed to 'Ratnaveer Precision Engineering Limited' pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC on November 1, 2022. For further details regarding changes in the name and registered office of our Company, see "General Information" beginning on page 55 of Letter of Offer.

PROMOTERS OF OUR COMPANY: VIJAY RAMANLAL SANGHAVI

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RATNAVEER PRECISION ENGINEERING LIMITED ("OUR COMPANY OR COMPANY") ONLY

RIGHTS ISSUE OF UPTO 1,24,99,669# FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH ("EQUITY SHARES") OF RATNAVEER PRECISION ENGINEERING LIMITED FOR CASH AT A PRICE OF RS. 264 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF RS. 254 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING TO RS. 329.99 CRORES ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, AUGUST 26, 2026 (THE "RECORD DATE"). THE ISSUE PRICE IS 26.4 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE NO. 120 OF LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Ratnaveer Precision Engineering Limited wishes to thank all its shareholders and investors for their response to the issue, which opened for subscription on September 02, 2026, and closed on September 09, 2026, with the last date for market renunciation of Rights Entitlements being September 03, 2026. Out of the total 10,398 Applications for 1,38,69,823 Equity Shares, 353 Applications for 1,42,230 Equity Shares were fully rejected on the basis of grounds for technical rejections as disclosed in the Letter of Offer and 4 applications for 64,504 equity shares were partially rejected in which application for 10,045 equity shares were accepted. The total number of fully valid applications received was 10,045 Applications for 1,37,27,593 Equity Shares.

The basis of allotment finalized on September 10, 2026, in consultation with the Registrar to the Issue and National Stock Exchange of India Ltd, the Designated Stock Exchange for the Issue, the Company has on September 10, 2026, allotted 1,24,99,669 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1.Information regarding total number of Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Non Renouncees	10269	98.76%	12765553	3370105992.00	92.04%	12393080	3271773120.00	99.15%
Renouncees	129	1.24%	1104270	291527280.00	7.96%	106589	28139496.00	0.85%
Total	10398	100.00%	13869823	3661633272.00	100.00%	12499669	3299912616.00	100.00%

2.Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Non Renouncees	9920	2395821	9997259	12393080
Renouncees	129	106589	0	106589
Total	10049	2502410	9997259	12499669

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on September 11, 2026. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 10, 2026. The Listing application was executed with NSE and BSE on September 11, 2026 and subsequently, the listing approval was received on September 11, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees will be completed on or before September 11, 2026. Pursuant to the listing and trading approvals to be granted by NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on NSE on or before September 15, 2026. In accordance with the SEBI circular, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on September 11, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE SUBMISSION OF THE LETTER OF OFFER TO SEBI SHOULD NOT, IN ANY WAY BE DEEMED OR CONSTRUED THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE, OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE LETTER OF OFFER.

IT SHOULD ALSO BE CLEARLY UNDERSTOOD THAT THE ISSUER IS PRIMARILY RESPONSIBLE FOR THE CORRECTNESS, ADEQUACY, AND DISCLOSURE OF ALL RELEVANT INFORMATION IN THE LETTER OF OFFER.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever. The Investors are advised to refer to the full text of the Disclaimer provided on page no. 116 of the Letter of Offer

REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
MUFG INTIME INDIA PRIVATE LIMITED **Address:** C-101, Embassy 247, L.B.S Marg, Vikhroli (West), MUMBAI - 400083; **Contact No.:** +91 810 811 4949; **Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Investor Grievance Email id:** ratnaveerprecision.rights@in.mpms.mufg.com **Website:** https://in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration No.:** INR000004058 **CIN:** U67190MH1999PTC118368	**Ratnaveer Precision Engineering Limited** Mr. Umang Anilkumar Lalpurwala, Company Secretary & Compliance Officer **Address:** E-77, G.I.D.C. Savli (Majusar) Dist, Baroda – 391 775, Gujarat, India; **Contact No.:** +91 63520 88335; **Email id:** cs@ratnaveer.com **CIN:** L27108GJ2002PLC040488 **Website:** http://www.ratnaveer.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

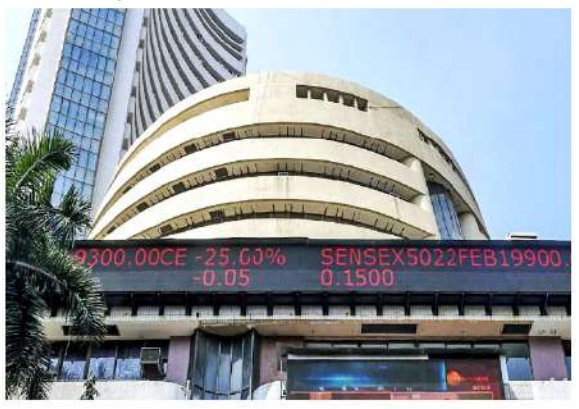
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Ratnaveer Precision Engineering Limited
On behalf of the Board of Directors

Sd/-
Mr. Umang Anilkumar Lalpurwala,
Company Secretary & Compliance Officer

Date: September 12, 2026
Place: Vadodara

सेन्सेक्स १२१ अंकांनी घसरला; निफ्टी २३,४०० खाली



मुंबई, दि. ११ (प्रतिनिधी): मध्यपूर्वेतील वाढता तणाव आणि कच्च्या तेलाच्या दरातील मोठ्या वाढीमुळे शुक्रवारी भारतीय शेअर बाजारात मोठी अस्थिरता पाहायला मिळाली. दिवसाच्या सुरुवातीला जोरदार घसरण झाल्यानंतर खरेदीचा आधार मिळाल्याने प्रमुख निर्देशांकांनी नीचांकी पातळीवरून सुमारे २०० अंकांची सुधारणा केली. मात्र, धातू आणि बांधकाम क्षेत्रातील समभागांवरील विक्रीमुळे बाजार अखेर घसरणीसह बंद झाला. मुंबई शेअर बाजाराचा निर्देशांक सेन्सेक्स १२०.८३ अंकांनी म्हणजेच ०.१६ टक्क्यांनी घसरून ७४,७८१.७६ अंकांवर, तर राष्ट्रीय शेअर बाजाराचा निफ्टी ७९.७० अंकांनी म्हणजेच ०.३४ टक्क्यांनी घसरून २३,२९८.१० अंकांवर स्थिरावला.

शुक्रवारी बाजाराची सुरुवातच घसरणीसह झाली. मध्यपूर्वेतील वाढत्या तणावामुळे ब्रेंट कच्च्या तेलाचा दर सुमारे १०९ डॉलर प्रति बॅरलपर्यंत पोहोचला होता. त्यामुळे गुंतवणूकदारांमध्ये चिंता वाढली आणि सेन्सेक्स एका टप्प्यावर तब्बल ७४० अंकांनी घसरला. निफ्टीने दिवसातील नीचांकी २३,२३१.४० अंकांची पातळी गाठली. मात्र, नंतर कच्च्या तेलाच्या दरातील वाढ काही प्रमाणात कमी झाल्याने विक्रीचा दबाव ओसरला आणि निवडक समभागांमध्ये खरेदी झाली. त्यातून प्रमुख निर्देशांकांनी नीचांकी पातळीवरून लक्षणीय सुधारणा केली.

क्षेत्रनिहाय व्यवहारात धातू आणि बांधकाम क्षेत्राला सर्वाधिक फटका बसला. निफ्टी धातू निर्देशांक २.३० टक्क्यांनी घसरला, तर बांधकाम क्षेत्राचा निर्देशांक दोन टक्क्यांहून अधिक खाली आला. वाहन, ऊर्जा, तेल-वायू आणि सार्वजनिक क्षेत्रातील बँकांच्या निर्देशांकातही सुमारे अर्ध्या टक्क्याची घसरण झाली. याउलट खासगी बँकांच्या निर्देशांकात ०.५ टक्क्यांची वाढ झाली. बँक निफ्टी १३४.६० अंकांनी वाढून ५६,६०६.५५ अंकांवर बंद झाला. व्यापक बाजारात निफ्टी मध्यम आकाराच्या कंपन्यांचा निर्देशांक ०.२६ टक्के, तर लहान कंपन्यांचा निर्देशांक ०.६ टक्क्यांनी घसरला.

निफ्टीतील प्रमुख समभागांमध्ये एचडीएफसी बँक २.०८ टक्क्यांनी वाढला. डॉ. रेड्डीज लॅबोरेटरीज, आयटीसी, टेक महिंद्रा आणि विप्रो यांनाही फायदा झाला. दुसरीकडे हिंदाल्को इंडस्ट्रीज ३.२१ टक्क्यांनी घसरला असून जेएसडब्ल्यू स्टील, टाटा स्टील, आयशर मोटर्स आणि ओएनजीसी यांच्यावरही विक्रीचा दबाव राहिला. आठवड्याच्या व्यवहाराचा विचार करता सेन्सेक्स आणि निफ्टी या दोन्ही निर्देशांकांत सुमारे दोन टक्क्यांची घसरण झाली. दरम्यान, भारतीय रुपया सलग चौथ्या सत्रात घसरला असून शुक्रवारी तो ११ पैशांनी कमजोर होऊन प्रति डॉलर ९५.५५ रुपयांवर बंद झाला. गणेश चतुर्थीनिमित्त सोमवारी, १४ सप्टेंबर रोजी शेअर बाजार बंद राहणार आहे.

रेमंडचा समभाग दोन दिवसांत २२ टक्क्यांनी वधारला

निधी उभारणीच्या घोषणेनंतर खरेदीला वेग; सप्टेंबरमध्ये आतापर्यंत ५६ टक्क्यांची वाढ

मुंबई, दि. ११ (प्रतिनिधी) : रेमंड कंपनीच्या समभागात गेल्या दोन सत्रांत जोरदार तेजी दिसून आली आहे. या कालावधीत कंपनीचा समभाग सुमारे २२ टक्क्यांनी वधारून शुक्रवारी नव्या ५२ आठवड्यांच्या उच्चांकावर पोहोचला. शुक्रवारी व्यवहाराच्या सुरुवातीच्या टप्प्यात समभागाने २० टक्क्यांची उच्चांक मर्यादा गाठत राष्ट्रीय शेअर बाजारावर १,०२४.५० रुपयांची पातळी गाठली. चालू सप्टेंबर महिन्यात आतापर्यंत रेमंडच्या समभागात तब्बल ५६ टक्क्यांची वाढ झाली आहे. कंपनीकडून निधी उभारणीसंदर्भात करण्यात आलेल्या घोषणेनंतर समभागातील खरेदीला वेग आल्याचे दिसून येत आहे.

रेमंडने प्राधान्यक्रमाच्या आधारावर परिवर्तनीय हक्कपत्रे जारी करून निधी उभारण्याची माहिती शेअर बाजारांना दिली होती. कंपनी ३२ लाख २८ हजार ६८६ परिवर्तनीय हक्कपत्रे रोख मोबदल्यात जारी करणार आहे. प्रत्येक हक्कपत्रासाठी ६४५ रुपये किंमत निश्चित करण्यात आली असून, त्यामध्ये ६३५ रुपयांच्या अधिमूल्याचा समावेश आहे. या निधी उभारणीच्या माध्यमातून कंपनीला एकूण सुमारे २१४.७१ कोटी रुपये मिळण्याची शक्यता आहे. कंपनीच्या निधी उभारणीच्या योजनेमुळे गुंतवणूकदारांमध्ये खरेदीचा उत्साह वाढल्याचे बाजारातील हालचालीवरून दिसून आले.

ही हक्कपत्रे प्राधान्यक्रमाने खासगी वाटपाच्या माध्यमातून मिनव्हा व्हेंचर्स फंडला देण्यात येणार आहेत. मात्र, या प्रस्तावाची अंमलबजावणी करण्यासाठी कंपनीच्या भागधारकांची मंजुरी घेणे आवश्यक आहे. त्याचबरोबर लागू असलेल्या वैधानिक आणि नियामक मंजुऱ्याही घेण्यात येणार आहेत. त्यामुळे निधी उभारणीची प्रक्रिया संबंधित मंजुऱ्यांनंतर पूर्ण होणार आहे. कंपनीने ८ सप्टेंबर रोजी या प्रस्तावाची माहिती शेअर बाजारांना दिली होती.

निधी उभारणीची घोषणा झाल्यानंतर बाजारातील सुरुवातीची प्रतिक्रिया मात्र काहीशी नकारात्मक होती. ९ सप्टेंबर रोजी रेमंडच्या समभागात जवळपास सहा टक्क्यांची घसरण झाली. त्यानंतर गुरुवारपासून समभागात पुन्हा खरेदीचा कल निर्माण झाला आणि शुक्रवारी या खरेदीला आणखी वेग आला. परिणामी समभागाने दिवसाच्या व्यवहारात १,०२४.५० रुपयांची नवी ५२ आठवड्यांची उच्चांकी पातळी गाठली.

जाहिर नोटीस

या जाहिर नोटीसीद्वारे तमाम लोकांस कळविण्यांत येते की, माझे अशिल **श्री. चिण्णदुराई,** यांच्या कडून त्यांच्या मालकीचा सदनिका क. **बी/२, तळ माळा, धुरी गॅलेक्सी १ को. ऑप. हौ. सो. लि.** ओम नगर, मौजे **दिवाणमान,** वसई रोड (प.), ता. वसई, जि. पालघर, येथिल सर्व नं. ४४ (पै), व ४५ (पै), क्षेत्र ४१२ चौ. फुट बिल्ट अप या सदनिकेची ओरिजीनल शेयर सर्टिफिकेट, सर्टिफिकेट नं ०११, शेयर नं. ००१५१ ते ००१५५ ची मुळ पत्र दि. १५/०८/२०२६ रोजी रिक्षात प्रवास करताना गहाळ झाली तरी सदरील मूळ दस्तएवज यदाकदाचित कोणासही मिळाले असेल किंवा इतर कोणताही हक्क हितसंबंध असेल तर त्यांनी निम्नस्वाक्षरी करांना माझे ऑफिस न. ०२, वसंत को. ऑप. हौ. सो. लि. मौजे दिवाणमान, विशाल नगर, वसई रोड (प), ता. वसई, जि. पालघर ४०१२०२. (मोबाईल नंबर :– ९८९०५३३९६१) येथे हया पत्यावर आज पासुन चौदा (१४) दिवसात पाठवून दयावी त्या कामी होणारा योग्य तो खर्च त्वरीत देण्यात येईल.

(अनिल एम. राजभर)
दिनांक : १२/०९/२०२६ वकिल.

PUBLIC NOTICE

Public Notice at large is hereby given by **Mrs. VIMAL JAGGANATH SHINDE (Releasee)** that **LATE Mr. JAGGANATH YASHWANT SHINDE** was the owner of Room No. 28, C.K Gupta Chawl No. 297, Shivaji Chowk, Near Mehtab Lane, Kurla (W), Mumbai-400 070., **Late Mr. Jagganath Yashwant Shinde (Owner)** learning behind the Releasors **(1) Mrs. Vimal Jagganath Shinde (2) Pratibha Satyavan Tike (3) Vikas Jagganath Shinde (4) Madhuri Jagganath Shinde (5) Hemant Jagganath Shinde (6) Trupati Jagganath Shinde** as his only Legal heirs to succeed the said Room No. 28 and his said **six** legal heirs intend to transfer and Release the said property in the name of **MRS. VIMAL JAGGANATH SHINDE**. And the owner's legal heirs have claimed that the owner or his heirs have not obtained any loan or neither have encumbered /lien /mortgage/charge in the said property by depositing the original chain Agreement and original share certificate for obtaining any loan or finance on the said flat. If any third person or party or any other legal heir having any objections or claims, title, interest through deceased **LATE JAGGANATH YASHWANT SHINDE** in the said Room No. 28 or any person/party or any other legal heir having any lien, mortgage, charge or title or objection for execution and registration of Release Deed or transfer or having any claim or any objection for Release should contact within 15 days in writing with necessary document, proof in support of their claims or objections and proper acknowledgement to Advt. Lalita Mahendra Anpat, 450/3, Abdul Satar Bldg., Opp. City Chemist, Behind Jamat Khana, New Mill Road, Kurla (W), Mumbai-400070 (9960780807) or to the managing committee. After the completion of 15 days period if any objection or claims is not received from any third person or party or any other legal heirs having claims it will be deemed to understand that there are no adverse claims in title or objections for said Release in respect of said Room No. 28.

पंजाब नॅशनल बँक
punjab national bank

एआरएमबी, मुंबई सिटी
६ वा मजला, फ्लायटेड बँक ऑफ इंडिया टॉवर, सर पी. एम. रोड,
फोर्ट, मुंबई-४०० ००१ ई-मेल: cs6041@pnb.bank.in

स्थावर मालमत्तेच्या विक्रीकरिता विक्री सूचना

वित्तीय मालमत्तांचे सिक्युरिटायझेशन व पुनर्रचना आणि सुरक्षा हितसंबंध अंमलबजावणी अधिनियम, २००२ आणि सुरक्षा हितसंबंध (अंमलबजावणी) नियम, २००२ च्या नियम ८(६) च्या तरतुदीसह वाचता, जंगम मालमत्तेच्या विक्रीकरिता ई-लिलाव विक्री सूचना.

याद्वारे सर्वसामान्य जनतेस आणि विशेषतः संबंधित कर्जदार(रां)स व जामीनदार(रां)स सूचित करण्यात येते की, खाली वर्णन केलेली जंगम मालमत्ता, जी सुरक्षित धनकोकडे गहाण/तारण ठेवण्यात आलेली आहे आणि जिचा स्वनात्मक/प्रतीकात्मक/प्रत्यक्ष ताबा बँकेच्या/सुरक्षित धनकोच्या प्राधिकृत अधिकाऱ्याने घेतलेला आहे, ती खालील तक्त्यात नमूद केलेल्या दिनांकास **"जशी आहे जेथे आहे", "जशी आहे जेवढी आहे"** आणि **"जे काही आहे तसे"** या तत्त्वावर, संबंधित कर्जदार(रां) व जामीनदार(रां)कडून बँकेच्या/सुरक्षित धनकोच्या येणे रकमेच्या वसुलीकरिता विकली जाईल. राखीव किंमत व अनामत रक्कम खालील तक्त्यात संबंधित मालमत्तांसमोर नमूद केल्याप्रमाणे असेल.

सुरक्षित मालमत्तांचे वेळापत्रक

कर्जदाराचे नाव, (फर्म/कंपनी) सह-कर्जदार / मालक / भागीदार / संचालक / जामीनदार(रांचे) / गहाणदार(रांचे)	गहाण ठेवलेल्या स्थावर मालमत्तेचा तपशील / मालकाचे नाव (मालमत्ता गहाणदारांचे)	अ) सारफेसी अधिनियम २००२ च्या कलम १३(२) अंतर्गत मागणी सूचनेची दिनांक ब) कलम १३(२) प्रमाणे व्याज व शुल्काराह येणे सिल्लक रक्कम क) सारफेसी अधिनियम कलम १३(४) अंतर्गत ताबा घेतल्याची दिनांक ड) ताब्याचे स्वरूप : प्रतीकात्मक/प्रत्यक्ष/रचनात्मक	अ) राखीव किंमत ब) अमानत रक्कम (अंतिम भरणा दिनांक) क) बोली वाढीची रक्कम	ई-लिलावाची दिनांक/वेळ	सुरक्षित धनकोंना ज्ञात असलेल्या बोजांचा तपशील	प्रॉपर्टी आयडी किंवा कोड
एआरएमबी, मुंबई सिटी मे. दिव्य ज्योत एंटरटेनमेंट प्रा. लि. (कर्जदार) श्री. तोहिद फर्निचरवाला (संचालक/जामीनदार) श्रीमती सुनहेरा टी. फर्निचरवाला (संचालक/जामीनदार)	'एच सिटी मॉल' या इमारतीत, ११५, बी/१, एलबीएस मार्ग, कांजूरमार्ग, मुंबई-४०००७८ येथे स्थित, दुसऱ्या मजल्यापासून पाचव्या मजल्यापर्यंत व तळमजल्याच्या काही भागासह, सामायिक टेरेस व पार्किंग जागेसह असलेली सिनेमा हॉलसची स्थावर मालमत्ता, बांधकाम क्षेत्रफळ ४६४८८.५९ चौ. फूट, सुपर बिल्टअप क्षेत्रफळ ६४७९०.१४ चौ. फूट.	अ) २८.०४.२०१४ ब) रु. ३,५७,७०,६०१/- दि. ३१.०३.२०१४ अखेर, अधिक पुढील व्याज व इतर शुल्क क) ०६.०९.२०१४ ड) प्रतीकात्मक	अ) रु. १९७,६०,००,०००/- ब) रु. ११,७६,००,०००/- (अंतिम भरणा : ०६.१०.२०२६, स. ११.०० पर्यंत) क) रु. १,००,०००/-	०६.१०.२०२६ स. ११.०० ते सायं. ०४.००	१) मालमत्ता कराची थकबाकी २) सामायिक मूल्यांकन देखभाल शुल्काची थकबाकी ३) आमच्या माहितीत नसलेली इतर थकबाकी	

ई-लिलाव विक्रीच्या अटी व शर्ती

१. सदर विक्री सुरक्षा हितसंबंध (अंमलबजावणी) नियम, २००२ मध्ये विहित अटी व शर्तींच्या तसेच खालील अतिरिक्त शर्तींच्या अधीन असेल :
२. मालमत्ता **"जशा आहेत जेथे आहेत", "जशा आहेत जेवढ्या आहेत"** आणि **"जे काही आहे तसे"** या तत्त्वावर विकल्या जात आहेत.
३. वरील केळापत्रकात नमूद सुरक्षित मालमत्तेचा तपशील प्राधिकृत अधिकाऱ्याच्या माहितीनुसार यथाशक्य नमूद केला आहे, परंतु या उद्घोषणेतील कोणत्याही त्रुटी, चुकीचे विधान किंवा वगळण्यास प्राधिकृत अधिकारी जबाबदार राहणार नाहीत.
४. सदर विक्री संकेतस्थळ **Website https://baanknet.com** येथे उपलब्ध ई-लिलाव प्लॅटफॉर्मद्वारे स्वाक्षरीकर्त्यामार्फत केली जाईल.
५. विक्रीच्या सविस्तर अटी व शर्तींसाठी कृपया www.baanknet.com, www.pnbindia.in हे संकेतस्थळ पहावे.
६. संपर्क व्यक्ती **श्री. सुशील कुमार - ८४२०१९४७४, श्री. पवन गुप्ते - मो. ९४२७०४३११०, श्री. कशिफ जुबेर - मो. ८४२५९८१७३३, श्री. रिजवान अली - मो. ७७६८१४१२५६**
७. वरील मालमत्तेसाठी बोली लावणाऱ्या बोलीदाराने निश्चित राखीव किमतीपेक्षा जास्त किमान वाढीव रकमेने जोडून बोली लावावी लागेल.

टीप - यापुढे केंद्र सरकार/राज्य सरकार/कोणत्याही वैधानिक संस्थेची कोणतीही वैधानिक थकबाकी मालमत्ता खरेदीदाराने भरावी लागेल. बँक भूतकाळातील/वर्तमानातील/भविष्यातील कोणत्याही प्रकारच्या थकबाकीस जबाबदार राहणार नाही.

सारफेसी अधिनियम, २००२ च्या नियम ८(६) अंतर्गत १५ दिवसांची वैधानिक विक्री सूचना

दिनांक : १२.०९.२०२६
स्थळ : मुंबई

सही/-
प्राधिकृत अधिकारी, पंजाब नॅशनल बँक

जिंदल सुप्रीमचा आयपीओ १६ सप्टेंबरला खुला

मुंबई, दि. १० (प्रतिनिधी) : पाच दशकांहून अधिक काळाचा अनुभव असलेली एकात्मिक पोलाद उत्पादने उत्पादक कंपनी जिंदल सुप्रीम (इंडिया) लिमिटेडचा प्रारंभिक समभाग विक्री प्रस्ताव (आयपीओ) बुधवार, १६ सप्टेंबर २०२६ रोजी खुला होणार आहे. या आयपीओच्या माध्यमातून कंपनीने १२४.८८ कोटी रुपये उभारण्याचे उद्दिष्ट ठेवले आहे. कंपनीचे समभाग मुंबई शेअर बाजार आणि राष्ट्रीय शेअर बाजारावर सूचिबद्ध केले जाणार आहेत.

या आयपीओमध्ये १० रुपये दर्शनी मूल्याचे एकूण १ कोटी ३४ लाख २८ हजार समभागांचा समावेश आहे. कंपनीने समभागासाठी ८८ ते ९३ रुपये असा किंमत पट्टा निश्चित केला आहे. या किंमत पट्ट्यानुसार आयपीओला गुंतवणूकदारांकडून मिळणारा प्रतिसाद महत्त्वाचा ठरणार आहे.

जिंदल सुप्रीम (इंडिया) लिमिटेड ही विविध प्रकारचे पोलादी पाईप, नळ्या तसेच संबंधित पायाभूत सुविधा उत्पादने तयार करणारी कंपनी आहे. पाच दशकांहून अधिक काळाच्या अनुभवाच्या आधारे कंपनीने या क्षेत्रात आपले स्थान निर्माण केले असून, विविध औद्योगिक आणि पायाभूत सुविधा गरजांसाठी उत्पादने उपलब्ध करून दिली जातात.

आयपीओनंतर कंपनीचे समभाग मुंबई शेअर बाजार आणि राष्ट्रीय शेअर बाजारावर सूचिबद्ध होणार असल्याने कंपनीच्या व्यवसाय विस्ताराच्या दृष्टीने हा महत्त्वाचा टप्पा मानला जात आहे.

सार्वजनिक सूचना

याद्वारे सर्व संबंधितांना नोटीस देण्यात येते की, सौ. **विमला** देवराज दुबे या फ्लॅट क्र. ३०९, क्षेत्रफळ ३५६ चौ. फूट बिल्ट-अप एरिया, म्हणजेच ३३.०८ चौ. मीटर क्षेत्रफळ, तिसरा मजला, ए विंग, "श्री गणेश कृपा को-ऑपरेटिव्ह हाऊसिंग सोसायटी लि." या नावाने ओळखल्या जाणाऱ्या इमारतीतील, बी. पी. रोड, भाईंदर पूर्व, गाव खारी, तालुका व जिल्हा ठाणे येथे असलेल्या, एन.ए. जमिनीवरील जुना सर्वे क्र. १३४, नवीन सर्वे क्र. १, हिस्सा क्र. १० या मालमत्तेच्या मालक आहेत.

सदर फ्लॅट हा मूळतः श्री. देवराज रामराज दुबे व सौ. विमला पत्नी देवराज दुबे यांनी दिनांक २५/०१/२०२४ रोजीच्या नोंदणीकृत विक्री करारनाम्याद्वारे, दस्त क्र. TNN-7-1497-2024, श्री. शामू धुरी गुप्ता (**हस्तांतरकर्ता**) आणि श्री. देवराज रामराज दुबे व सौ. विमला पत्नी देवराज दुबे (**हस्तांतरिती**) यांच्यामध्ये निष्पादित झालेल्या करारानुसार खरेदी केला होता.

त्यानंतर, श्री. देवराज रामराज दुबे यांचे दिनांक १४/१२/२०२४ रोजी निधन झाले. त्यांच्या पश्चात सौ. विमला देवराज दुबे, श्री. विनयकुमार देवराज दुबे आणि श्री. अभिषेक देवराज दुबे हे त्यांचे एकमेव कायदेशीर वारस राहिले, अशी घोषणा त्यांनी दिनांक ०१/०७/२००४ रोजीच्या प्रतिज्ञापत्र-सह-घोषणापत्राद्वारे केली आहे.

त्यानंतर, श्री. विनयकुमार देवराज दुबे आणि श्री. अभिषेक देवराज दुबे यांनी सदर फ्लॅट क्र. ३०९ बाबत दिनांक २४/०३/२०२५ रोजीचा नोंदणीकृत हक्कसोडपत्र (Release Deed), दस्त क्र. **TNN-4-6291-2025**, सौ. विमला देवराज दुबे यांच्या पक्षात निष्पादित केला आहे.

आणि आता, दिनांक १४/०८/२०२६ रोजीच्या प्रस्तावित विक्री करारनाम्यानुसार, सौ. विमला देवराज दुबे (विक्रेता) आणि श्री. दामोदर कुमार गोंड (खरेदीदार) यांच्यामध्ये सदर फ्लॅट क्र. ३०९ बाबत विक्रीचा व्यवहार प्रस्तावित करण्यात आला आहे.

त्यानंतर, श्री. दामोदर कुमार गोंड यांनी सदर फ्लॅट क्र. ३०९ बाबत **Motilal Oswal Home Finance Limited** कडून कर्ज घेण्यासाठी अर्ज केला आहे.

सदर मालमत्तेबाबत विक्री, भेट, भाडेपट्टा, वारसा, उदलाबदल, गहाण, भार, धारणाधिकार, न्यास, तावा, सुखाधिकार, जप्ती किंवा अन्य कोणत्याही प्रकारे हक्क अथवा दावा सांगणाऱ्या सर्व व्यक्तींनी, सदर दावा १४ दिवसांच्या आत अँड. पूनम अग्रहरी, **A & G Associates** यांच्या कार्यालयात लेखी स्वरूपात कळवावा.

विहित मुदतीत कोणताही दावा किंवा हरकत प्राप्त न झाल्यास, **सौ. विमला देवराज दुबे हे सदर मालमत्तेचे मालक व हक्कदार आहेत, असे मानण्यात येईल आणि त्यानंतर कोणताही दावा ग्राह्य धरला जाणार नाही.**

सही/-
Seal ए अँड जी असोसिएट्स;
अँड. पूनम अग्रहरी
पत्ता: एस-८४, वी विंग, एक्सप्रेस झोन,
दिनांक: १२/०९/२०२६ वेस्टर्न एक्सप्रेस हायवे जवळ,
स्थळ: मुंबई मालाड (पूर्व), मुंबई ४०००९७.
मोबाईल: ९६१९१९९७९९ / ८२८६४२४६९४

सार्वजनिक सूचना

याद्वारे सर्व संबंधितांना नोटीस देण्यात येते की, **श्री. राहुल कैलाशचंद्र दुबे श्री. अनिल कैलाशचंद्र दुबे आणि श्री. प्रविण कैलाशचंद्र दुबे**, हे फ्लॅट क्र. ४०७, चौथा मजला, बिल्डिंग क्र. ६, "अमन आदर्श SRA CHSL", C.T.S. क्र. ६५५, ६५६ (भाग), ६६० (भाग), ६६१ ते ६६४, ६६५ (भाग), ६५९ आणि ६५७, मौजे बोरिवली, तालुका बोरिवली व जिल्हा मुंबई, चंद्रावाकर रोड, भाभाई नाका, बोरिवली पश्चिम, नवकार पॅराडाईज (भाभाई नाका) नवळ, मुंबई – मुंबई (उपनगर), महाराष्ट्र – ४०००९२ या मालमत्तेचे मालक आहेत.

सदर फ्लॅट श्री. कैलासचंद्र रामबचन दुबे (पात्र डोणडपट्टीधारक) यांना एस.आर.ए. योजनेअंतर्गत, दिनांक २७/०१/२००३ रोजीच्या नोटरीकृत करारनाम्यानुसार तसेच अमन आदर्श एस.आर.ए. सी.एच.एस.एल. यांनी दिनांक १७/०२/२०१४ रोजी जारी केलेल्या वाटपपत्रानुसार (Allotment Letter) वाटप करण्यात आला होता.

सदर मालमत्तेचे मूळ मालक श्री. कैलाशचंद्र रामबचन दुबे यांचे दिनांक ३०/११/२०११ रोजी निधन झाले. त्यांची पत्नी सौ. किरण कैलाशचंद्र दुबे यांचे त्यापूर्वीच दिनांक १८/७/२००६ रोजी निधन झाले होते. त्यांच्या पश्चात त्यांचे तीन पुत्र, श्री. अनिल कैलाशचंद्र दुबे, श्री. प्रविण कैलाशचंद्र दुबे आणि श्री. राहुल कैलाशचंद्र दुबे, हे त्यांचे निवर्त/हयात कायदेशीर वारस राहिले.

त्यानंतर, श्री. राहुल कैलाशचंद्र दुबे, श्री. अनिल कैलाशचंद्र दुबे आणि श्री. प्रविण कैलाशचंद्र दुबे यांनी सदर फ्लॅट क्र. ४०७ संदर्भात Motilal Oswal Home Finance Limited यांच्याकडून कर्ज घेण्यासाठी अर्ज केला आहे.

सदर मालमत्तेबाबत विक्री, भेट, भाडेपट्टा, वारसा, अदलाबदल, गहाण, भार, धारणाधिकार, न्यास, तावा, सुखाधिकार, जप्ती किंवा अन्य कोणत्याही प्रकारे हक्क अथवा दावा सांगणाऱ्या सर्व व्यक्तींनी, सदर दावा ७ दिवसांच्या आत अँड. पूनम अग्रहरी, A & G Associates यांच्या कार्यालयात लेखी स्वरूपात कळवावा.

विहित मुदतीत कोणताही दावा किंवा हरकत प्राप्त न झाल्यास, श्री. राहुल कैलाशचंद्र दुबे, श्री. अनिल कैलाशचंद्र दुबे आणि श्री. प्रविण कैलाशचंद्र दुबे हे सदर मालमत्तेचे मालक व हक्कदार आहेत, असे मानण्यात येईल आणि त्यानंतर कोणताही दावा ग्राह्य धरला जाणार नाही.

सही/-
Seal ए अँड जी असोसिएट्स;
अँड. पूनम अग्रहरी
पत्ता: एस-८४, वी विंग, एक्सप्रेस झोन,
दिनांक: १२/०९/२०२६ वेस्टर्न एक्सप्रेस हायवे जवळ,
स्थळ: मुंबई मालाड (पूर्व), मुंबई ४०००९७.
मोबाईल: ९६१९१९९७९९ / ८२८६४२४६९४

पश्चिम रेल्वेकडून मुंबई सेंट्रल ⇌ सावंतवाडी रोड दरम्यान गणपती उत्सव विशेष ट्रेन चालविण्यात येणार

ट्रेन क्र.	प्रारंभिक आणि गंतव्य स्थानके	सेवेच्या तारखा	प्रस्थान	आगमन
०९०१९	मुंबई सेंट्रल – सावंतवाडी रोड	२५.०९.२०२६ आणि २६.०९.२०२६	१०:४५ वा. (शुक्रवार आणि शनिवार)	०२:३० वा. (दुसऱ्या दिवशी)
०९०२०	सावंतवाडी रोड – मुंबई सेंट्रल	२६.०९.२०२६ ते २७.०९.२०२६	०४:५० वा. (शनिवार आणि रविवार)	२०:१० वा. (त्याच दिवशी)

थांबे: बोरिवली, वसई रोड, भिवंडी रोड, पनवेल, पेण, रोहा, माणगाव, वीर, करंजाडी, खेड, चिपळूण, सावरदा, आरवली रोड, संगमेश्वर रोड, रत्नागिरी, आडवली, विलवडे, राजापूर रोड, वैभववाडी रोड, नांदगाव रोड, कणकवली, सिंधुदुर्ग, कुडाळ आणि झाराप स्थानकांवर दोन्ही दिशांना.

संरचना: एसी ३-टियर, स्लीपर क्लास आणि जनरल सेकंड क्लास डबे.

थांबे, थांब्यांच्या वेळा आणि संरचनेबाबत तपशीलवार माहितीसाठी प्रवाशांनी कृपया www.enquiry.indianrail.gov.in ला भेट द्यावी.

ट्रेन क्र. ०९०१९ चे आरक्षण दिनांक १२.०९.२०२६ रोजी सर्व पीआरएस काउंटरवर आणि आयआरसीटीसी वेबसाइटवर सुरू होईल.

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बजाज हाऊसिंग फायनान्स लिमिटेड

कॉर्पोरेट कार्यालय: सेरेब्रम आयटी पार्क बी२ बिल्डिंग ५ वा मजला, कल्याणी नगर, पुणे, महाराष्ट्र ४११०१४
शाखा पत्ता: ४ था मजल्याचा पश्चिम भाग, बी विंग, सुआशिष आयटी पार्क, सीटीएस क्र. ६८/ई, प्लॉट क्र. १३४ (१), दतापाडा रोड, मौजे मागाठाणे, बोरीवली पूर्व, मुंबई - ४०००६६

सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट अक्ट, २००२ च्या कलम १३ (२) अंतर्गत मागणी नोटीस.

मे. बजाज हाऊसिंग फायनान्स लिमिटेडचे प्राधिकृत अधिकारी म्हणून खालील स्वाक्षरीकर्ते, याद्वारे त्या कर्जदार/सह-कर्जदारांना खालील नोटीस देत आहेत जे त्यांची देय रक्कम भरण्यात अयशस्वी ठरले आहेत म्हणजेच बजाज हाऊसिंग फायनान्स लिमिटेडने त्यांना दिलेल्या गृह कर्ज/मालमत्तेवरील कर्जाची मुद्दल तसेच त्यावरील व्याज आणि इतर शुल्कांची परतफेड करण्यात त्यांनी कसूर केली आहे आणि परिणामी सदर कर्जे नॉन-परफॉर्मिंग असेट्स बनली आहेत. त्यानुसार, त्यांना त्यांच्या शेवटच्या ज्ञात पत्त्यांवर सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट अक्ट, २००२ च्या कलम १३ (२) आणि त्यातील नियमांनुसार नोटिसा बजावण्यात आल्या होत्या, तथापि त्या न बजावता/न पोहोचता परत आल्या आहेत, त्यानुळे या प्रकाशन नोटिशीद्वारे कर्जदार/सह-कर्जदारांना त्यांच्याद्वारे वेळोवेळी घेतलेल्या कर्ज सुविधांतर्गत असलेली त्यांची थकबाकी भरून काढण्यासाठी याद्वारे सूचित/कळविले जात आहे.

कर्ज खाते क्र. / कर्जदार / सह-कर्जदार / हमीदारांचे नाव आणि पत्ते	अंगलबजावणी करावयाच्या सुरक्षित / तारण ठेवलेल्या स्थावर मालमत्तेचा पत्ता	मागणी नोटिशीची तारीख आणि रक्कम
शाखा: गुंबई एलएएन:- **H003HLT1598428 आणि H003HHL1597084** **१. कल्पना अधिक कीर्तिकर (कर्जदार)** पत्ता: १ ७१३ पनवेलकर रॉकफोर्ड माणकिवली, बदलापूर पूर्व बदलापूर, ठाणे, महाराष्ट्र - ४२१५०३ तसेच येथे: फ्लॅट क्र. ७१३, सातवा मजला, टाईप डी, झमरत क्र. ०१, पनवेलकर इस्टेट-रॉकफोर्ड, गट क्र. ४३, गट क्र. ४४ हिस्सा क्र. २, ३, मौजे माणकिवली, बदलापूर, ठाणे ४२१५०३	खालीलप्रमाणे वर्णन केलेल्या अकृषिक मालमत्तेचा सर्व भाग आणि पार्सल: फ्लॅट क्र. ७१३, सातवा मजला, टाईप डी, झमारत क्र. ०१, पनवेलकर इस्टेट – रॉकफोर्ड, गट क्र. ४३, गट क्र. ४४ हिस्सा क्र. २, ३, मौजे माणकिवली, बदलापूर, ठाणे ४२१५०३	०८ सप्टेंबर २०२६ आणि रु. २०,७७,८८९/- (अक्षरी रुपये वीस लाख त्र्यहात्तर हजार आठशे एकोणनव्वद मात्र)

नोटिशीच्या पर्यायी बजावणीसाठी हे पाऊल उचलले जात आहे. उपरोक्त कर्जदार आणि/किंवा सह-कर्जदार हमीदार यांना या नोटिशीच्या प्रकाशनाच्या तारखेपासून ६० दिवसांच्या आत भविष्यातील व्याजासह थकीत रकमेचा भरणा करण्याचा सल्ला दिला जात आहे, तसे न केल्यास (बजाज हाऊसिंग फायनान्स लिमिटेडकडे उपलब्ध असलेल्या इतर कोणत्याही अधिकाराला बाधा न आणता) सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट अक्ट, २००२ च्या कलम १३(४) च्या तरतुदींनुसार सुरक्षित मालमत्ता/तारण मालमत्तेचा ताबा घेण्यासाठी पुढील कारवाई सुरू केली जाईल. वर नमूद केलेल्या पक्षकारांना असाही सल्ला दिला जातो की त्यांनी वर नमूद केलेल्या मालमत्तेचे इस्तांतरण करू नये किंवा त्यात तृतीय पक्षाचे हितसंबंध निर्माण करू नयेत. ज्यावर बजाज हाऊसिंग फायनान्स लिमिटेडचा प्रभार आहे.

सही/-
ठिकाण: गुंबई
दिनांक: ११.०९.२०२६
प्राधिकृत अधिकारी,
बजाज हाऊसिंग फायनान्स लिमिटेड

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