



Kshitij Polyline Ltd.

Regd. Office : 8, Sona Udyog, Parsi Panchayat Road, Andheri (E), Mumbai - 400 069, INDIA.

Factory Address : Survey No. 110/1/13, Amla Village, Near Alfa Packaging, 66KVA Road, Silvassa, D.N.H. (U.T.)

Tel.: 28388562/28386812 | Email: kshitij123@hotmail.com | Website: www.kshitijpolyline.co.in

CIN : L25209MH2008PLC180484

August 11, 2022

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

SYMBOL: KSHITIJPOL

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

With reference to the captioned subject matter, we would like to inform that Board Meeting was held on today i.e., Thursday, August 11, 2022 at 5.p.m. and concluded at 7.p.m., inter alia approved following matter:

- 1) To Issue Convertible Equity Share Warrant on preferential basis of 45,00,000 Warrants each convertible into 1 (One) Equity Shares of Rs. 10/- each. Details of Which is attached as 'Annexure A'.
- 2) Approval of Related Party Transaction
- 3) Appointment of Mr. Lal Singh Bhagrot (DIN: 00777334) as Director of the Company. Details of which is attached as "Annexure B".
- 4) The Extra Ordinary General Meeting ('EGM') of the Members of the Company will be held on Saturday 03rd September, 2022 at 04:00 pm at the registered office of the Company at 8, Sona Udyog, Parsi Panchayat Road, Andheri East Mumbai, MH - 400069, in compliance with the relevant provisions of the Companies Act, 2013 and the rules made thereunder.



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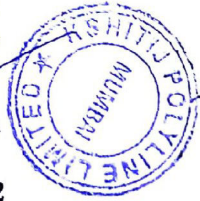
- 5) The Company has fixed Saturday, August 27, 2022 as the 'Cut – off Date' for the purpose of determining the members eligible to vote on the resolutions set out in the Notice of the EGM or to attend the EGM.
- 6) Appointment of Mr. Shivam Sharma, Proprietor of M/s. Shivam Sharma & Associates, Practicing Company Secretary, as Scrutinizer for Extra Ordinary General Meeting to be held on Saturday 03rd September, 2022.

Kindly take the same on records.

Yours faithfully

FOR KSHITIJ POLYLINE LIMITED

BHARAT GALA
DIRECTOR
DIN: 01994342



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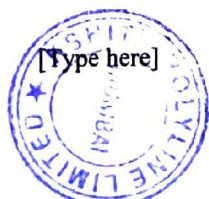
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'Annexure A'

Sr. No.	Particulars	Details				
1.	Type of securities proposed to be issued	Covariable Equity Share warrant				
2.	Type of issuance (Further Public offering, Right issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment)	Preferential Allotment				
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Upto 45,00,000 Equity Share Warrants				
In Case of the Preferential the Listed Entity shall disclosed the following additional details to the Stock Exchange (s)						
A	Name of the Investor	1. Bhavisya E-Commerce Private Limited 2. Kamal Parikh HUF 3. Chintan R Shah 4. Narendra Shelar 5. Hemal Arun Mehta 6. Abhishek Kumar Poddar				
B	Post Allotment Securities -the outcome of Subscription	<table><tr><th>Pre-Preferential Issue</th><th>PostAllotment Pre-Preferential Issue of Equity Shares pursuant to the Preferential Issue</th></tr><tr><td>NIL</td><td>45,00,000 Equity Shares Warrants</td></tr></table>	Pre-Preferential Issue	PostAllotment Pre-Preferential Issue of Equity Shares pursuant to the Preferential Issue	NIL	45,00,000 Equity Shares Warrants
Pre-Preferential Issue	PostAllotment Pre-Preferential Issue of Equity Shares pursuant to the Preferential Issue					
NIL	45,00,000 Equity Shares Warrants					
C	Issue Price	Rs. 33/- (including a premium of Rs. 23/-) per shares				



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D	Number of Investor	06
E	In case of Convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The Warrant Holders shall be, subject to the ICDR Regulations and other applicable rules, regulations and laws, entitled to exercise the conversion rights attached to the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company
		specifying the number of Warrants proposed exchanged or converted with / into the Equity Shares of the Company and making payment at the rate of ₹ 24.75/- (Rupees Twenty Four and Paise Seventy-Five Only) being the balance 75% (seventy five per cent) of the Warrant Issue Price ("Warrant Exercise Price") in respect of each Warrant proposed to be converted by the Warrant Holder.

Yours faithfully

FOR KSHITIJ POLYLINE LIMITED

BHARAT GALA
DIRECTOR
DIN: 01994342



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Annexure B

Sr. No	Particulars	Details
1.	Reason for Change	Appointment
2.	Date of Appointment	Appointment as Director w.e.f August 11, 2022
3.	Brief Profile	Mr. Lal Singh Bhagrot has done Bachelor of Science from University of Udaipur. He has experience of 36+ Years in the field of Accounts, Finance and Taxation.
4.	Disclosure of Relationship between Directors	Mr. Lal Singh Bhagrot is not related to any director.

Yours faithfully
FOR KSHITIJ POLYLINE LIMITED



BHARAT GALA
DIRECTOR
DIN: 01994342

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