



KSHITIJ Polyline Ltd.

WORLD CLASS PRODUCTS

Regd. Office: 33, Dimple Arcade Basement Near Asha Nagar, Off W E Highway, Kandivali East, Mumbai -400101
Mfg. Unit: Survey No. 110/1/13-14 & 11-12, Amla Village, 66. K.V.A. Road, Opp. Lane to Silvassa Municipal Council,
Silvassa (U.T) of Dadra and Nagar Haveli and Daman and Diu – 396230

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CIN: L25209MH2008PLC180484

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East) Mumbai 400 051
NSE Symbol: KSHTIJPOL

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI Listing Regulations, 2015 – Press Release

We are enclosing herewith the Press Release of Kshitij Polyline Limited dated June 04, 2026 titled, “**Kshitij Polyline Limited reports strong turnaround in FY 2026; revenue up 46%, PAT at ₹3.55 Crore, Omkar Speciality Chemicals Limited acquisition payment completed, recycling expansion underway**”.

Kindly acknowledge and take the same on record.

Thanking you,

Yours Faithfully,

For Kshitij Polyline Limited

Mahendra Kumar Jain

Director & CFO

DIN: 09765526

Address: 33, Dimple Arcade Basement,
Near Asha Nagar, Off W E Highway
Kandivali East, Mumbai – 400101.

Place: Mumbai

Date: 04 June, 2026

KSHITIJ POLYLINE LIMITED
(NSE Symbol: KSHITJPOL)

**KSHITIJ POLYLINE LIMITED REPORTS STRONG TURNAROUND IN FY2026;
REVENUE UP 46%, PAT AT ₹3.55 CRORE, OMKAR SPECIALITY CHEMICALS
LIMITED ACQUISITION PAYMENT COMPLETED, RECYCLING EXPANSION
UNDERWAY**

Kshitij Polyline Limited ("Kshitij Polyline" or "the Company"), a leading manufacturer of plastic sheets, films and allied polymer products, is pleased to announce a transformational year marked by strong financial performance, strategic expansion initiatives and significant progress on value-accretive acquisitions.

FINANCIAL HIGHLIGHTS – FY2026

The Company reported robust growth during FY2026 with significant improvement across all key financial parameters.

- * Revenue from Operations increased by 46.3% to ₹44.75 crore from ₹30.58 crore in FY2025.
- * Total Income increased to ₹46.92 crore from ₹32.38 crore in FY2025.
- * Profit Before Tax (PBT) stood at ₹3.97 crore as against a loss of ₹9.47 crore in FY2025.
- * Profit After Tax (PAT) stood at ₹3.55 crore compared to a loss of ₹9.30 crore in FY2025.
- The Company achieved overall profit turnaround during FY2026 where company has achieved profit of Rs.3.55 cr. as compared to loss of Rs.9.30 Cr. in FY 2025.
- * Net Worth increased by 88% to ₹62.74 crore from ₹33.38 crore in FY2025.
- * Total Assets expanded by 67% to ₹88.19 crore from ₹52.77 crore in FY2025.

The turnaround reflects improved operational efficiencies, better capacity utilization, strengthened market presence and disciplined financial management.

STRATEGIC ACQUISITION OF OMKAR SPECIALITY CHEMICALS

The Company is pleased to inform shareholders that full and final payment obligations towards the acquisition of Omkar Speciality Chemicals Limited have been successfully completed in accordance with the Resolution Plan approved by the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench.

The transaction now awaits receipt of the final NCLT order and completion of consequential legal formalities.

The acquisition is expected to significantly strengthen Kshitij Polyline's presence in the specialty chemicals segment and create opportunities for revenue diversification, margin enhancement and long-term value creation.

The management believes the Omkar acquisition has the potential to become a major growth driver and strategic pillar for the Company's future expansion plans.

MANUFACTURING EXPANSION AND CAPACITY BUILD-UP

During FY2026, the Company continued to strengthen its manufacturing infrastructure through investments in plant and machinery and expansion of production capabilities.

Property, Plant & Equipment increased substantially during the year, reflecting the Company's commitment towards capacity enhancement and operational scalability.

The Company has commenced operations at its expanded manufacturing facilities, enabling it to cater to growing customer demand and support future business growth.

ENTRY INTO HIGH-GROWTH PLASTIC RECYCLING BUSINESS

As part of its sustainability-focused growth strategy, Kshitij Polyline has initiated expansion into the plastic recycling segment.

The Company is in the process of planning and deploying advanced recycling machinery and processing infrastructure aimed at:

- * Increasing recycling capacity
- * Supporting circular economy initiatives
- * Enhancing sustainability credentials
- * Creating new revenue streams
- * Serving growing domestic and export demand for recycled products

Management believes that increasing regulatory focus on recycling, sustainability and environmental compliance will create significant opportunities for organized players in the recycling ecosystem.

RESOLUTION PLAN SUBMITTED FOR BIL VYAPAR LIMITED

Kshitij Polyline has submitted a Resolution Plan for BIL Vyapar Limited, a company listed on both NSE and BSE, under the Insolvency and Bankruptcy framework.

The Company continues to evaluate strategic opportunities that can accelerate growth, improve scale and create long-term shareholder value.

Any outcome arising from the BIL Vyapar process shall remain subject to approvals from the Committee of Creditors, NCLT and other regulatory authorities.

STRENGTHENING THE FOUNDATION FOR FUTURE GROWTH

Kshitij Polyline is actively building a diversified business platform spanning:

- * Plastic Sheets and Films Manufacturing
- * Polymer Processing
- * Specialty Chemicals
- * Plastic Recycling
- * Strategic Acquisitions
- * Value-Accretive Corporate Opportunities

The Company believes this multi-engine growth strategy will support sustainable expansion while reducing dependence on any single business vertical.

MANAGEMENT COMMENTARY

Commenting on the Company's performance and future outlook, the Management stated:

"FY2026 has been a landmark year in Kshitij Polyline's growth journey. We have successfully transformed the Company's financial performance, strengthened our balance sheet, expanded our manufacturing capabilities and advanced multiple strategic initiatives that position us for the next phase of growth.

The completion of payment obligations for the acquisition of Omkar Speciality Chemicals represents a major milestone. Simultaneously, our expansion into plastic recycling and our continued pursuit of strategic opportunities reflect our vision of building a diversified, future-ready industrial platform.

We remain committed to delivering sustainable growth, operational excellence and long-term value creation for our shareholders."

OUTLOOK

Looking ahead, Kshitij Polyline remains focused on:

- * Completion and integration of Omkar Speciality Chemicals
- * Expansion of specialty chemical operations
- * Commissioning of recycling infrastructure and machinery
- * Capacity enhancement across manufacturing operations
- * Strategic inorganic growth opportunities
- * Strengthening profitability and return on capital employed
- * Creating sustainable long-term shareholder value

With a strengthened financial position, expanding manufacturing capabilities, entry into new growth sectors and strategic acquisition opportunities, Kshitij Polyline believes it is well positioned to participate in India's next phase of industrial and manufacturing growth.

SAFE HARBOUR STATEMENT

Certain statements in this release may constitute forward-looking statements. Actual results may differ materially from those expressed or implied due to economic conditions, market dynamics, regulatory developments, approvals and other factors beyond the Company's control. Investors are advised to exercise independent judgment before making investment decisions.

04 June, 2026