

29th October, 2026

Bombay Stock Exchange Ltd.,
1st Floor New Trading Ring
Rotimda Building
P.J.Towers, Dalal Street, Fort,
MUMBAI - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
MUMBAI - 400 051

Scrip Code: 532899

Scrip Code: KSCL

Dear Sir,

Sub: Press Release -Reg.,

With reference to the above stated subject, please find enclosed herewith the Press Release dated 28th October, 2026 on the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th September, 2026.

This is for your kind information and record.

Thanking you,

Yours faithfully,
For KAVERI SEED COMPANY LIMITED


C. MITHUNCHAND
WHOLE TIME DIRECTOR



Encls: a/a.



Kaveri Seed Company Limited

Standalone Financial Results – Q2 & HIFY27

Q2FY27 Revenue was at ₹ 125.44 crore, grown by 29.84% YoY
EBITDA turned positive at ₹ 5.42 crore, grown by 1.84 times YoY

Hyderabad, October 28, 2026: Kaveri Seed Company Ltd., leading seed company, has declared its financial results for the Quarter and Half Year ended September 30, 2026.

Key Financials – Q2FY27 (₹ in crore)

Particulars	Q2FY27	Q2FY26
Revenue from Operations	125.44	96.61
EBITDA with Other Income	10.81	0.16
EBIDTA	5.42	(6.47)
PAT	(3.21)	(15.05)
Cash on books	178	

Key Financials – HIFY27 (₹ in crore)

Particulars	HIFY27	HIFY26
Revenue from Operations	940.44	1,041.91
EBITDA with Other Income	296.36	333.01
EBIDTA	286.68	315.88
PAT	268.09	301.45
Cash on books	178	

Q2FY27 – Standalone Financial Highlights

- Revenue from Operations was at ₹ 125.44 crore as compared to ₹ 96.61 crore in Q2FY26, a YoY growth of 29.84%
- EBITDA was at ₹ 5.42 crore as compared to a ₹ (6.47) crore in Q2FY26
- Net Loss was at (₹ 3.21) crore as compared to a Net Loss of (₹ 15.05) crore in Q2FY26

HIFY27 – Standalone Financial Highlights

- Revenue from Operations was at ₹ 940.44 crore as compared to ₹ 1,041.91 crore in HIFY26
- EBITDA was at ₹ 286.68 crore as compared to ₹ 315.88 crore in HIFY26
- Net Profit was at ₹ 268.09 crore as compared to ₹ 301.45 crore in HIFY26

Operational Highlights

- The Company has declared an interim dividend of ₹ 5 per share, i.e. 250% of the face value of ₹ 2 per share
- The Board has approved the incorporation of wholly owned subsidiaries in Tanzania, Kenya, Vietnam, Thailand, the Philippines, Indonesia, Zambia and Peru, to focus on obtaining product registrations in the Company's name for key hybrid seed and



vegetable seed crops and to facilitate research, marketing and distribution to strengthen the Company's exports

- El Nino impacted the season with a rainfall deficit, reflecting lower interest towards premium and high-value products
- In Cotton, the Company has established a strong foundation with new products in the northern markets of Haryana, Punjab and Rajasthan, as well as in central and southern markets
- Despite multiple challenges like illegal cotton and reduction in acreage, cotton volumes were maintained vis-à-vis last year, while the contribution of new cotton products rose significantly from 21.4% to 37.7%
- Maize volumes were down 36% owing to a nearly 30% drop in sowing acreage in Karnataka. Despite this, new single cross hybrids contributed a substantial 21.8% plus of the maize portfolio
- Export business grown to 2.63 times to ₹ 33.07 crore in HIFY27 from ₹ 12.56 crore in HIFY26
- The Company maintained its EBITDA margin at 30.48% of net revenue in HIFY27 as compared to 30.32% in HIFY26, despite lower revenues due to adverse climatic conditions
- In Q2FY27, cotton revenues grew 41.7% YoY, hybrid paddy registered significant growth driven primarily by the export business, and research paddy grew approximately 22% YoY
- The Company holds globally recognised ISTA (International Seed Testing Association) accreditation for its QC facility, besides its ISO NABL accreditation

Commenting on the results, **Mr. Mithun Chand, Executive Director** said, "The first half of the year was shaped by El Nino and the delayed onset of the monsoon, which weighed on sowing, particularly in maize, and on demand for our premium products. The second quarter was better, with revenue up 29.84% and EBITDA turning positive, recovering part of the ground lost in the first quarter. Through this period we held our EBITDA margin at around 30%, and our new products continued to gain share, now contributing 37.7% of our cotton portfolio.

Exports are becoming an important growth driver for us, rising from ₹ 12.56 crore to ₹ 33.07 crore in the first half. The wholly owned subsidiaries we are setting up in eight countries will help us register our products and build our presence in these markets. We remain focused on strengthening our product pipeline and widening our reach, both in India and overseas."

For further information please contact:

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Email ID : reetika@intellectpr.com

Contact No : 91-8987232300

Safe Harbor

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Kaveri Seed Company Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.