

29th October, 2026

Bombay Stock Exchange Ltd.,
1st Floor New Trading Ring
Rotimda Building
P.J.Towers, Dalal Street, Fort,
MUMBAI - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
MUMBAI - 400 051

Scrip Code: 532899

Scrip Code: KSCL

Dear Sir/ Madam,

*Sub: Presentation: Kaveri Seed Q2 & FY 2026-27 Results Announced
on 28th October, 2026 - Reg*

Please find attached herewith Presentation of Kaveri Seed Company Limited Q2 & FY 2026-27 Results announced on 28th October, 2026. The same was displayed at our Company's website at www.kaveriseeds.in

This is for your kind information and record.

Thanking you,

Yours faithfully,
For **KAVERI SEED COMPANY LIMITED**


C. MITHUNCHAND
WHOLE TIME DIRECTOR



Encls: a/a.

KAVERI SEED COMPANY LIMITED

Q2 & H1 FY27

Investor Update

NSE: KSCL | BSE: 532899



H1 Key Highlights

H1 FY27

A season shaped by El Nino; new products and exports gaining share

- El Nino impacted the season, with the rainfall deficit reflecting lower interest towards premium, high-value products
- In Cotton, the Company has established a strong foundation with new products in the north (Haryana, Punjab and Rajasthan) as well as in central and southern markets
- Despite challenges such as illegal cotton and lower acreage, cotton volumes were maintained vis-à-vis last year; new products' contribution rose from 21.4% to 37.7%
- Maize volumes were down 36% on a nearly 30% drop in sowing acreage in Karnataka; new single-cross hybrids still contributed a substantial 21.8%+ of the maize portfolio
- Export business increased significantly from ₹12.56 crore to ₹33.07 crore
- EBITDA margin broadly held at 30.48% of net revenue in H1 FY27 vs 30.32% in H1 FY26, despite lower revenue from adverse climatic conditions

30.48%

EBITDA margin in H1 FY27

vs 30.32% in H1 FY26, despite lower revenue



Cotton volumes held flat

Constant vis-à-vis last year despite illegal cotton and lower acreage

Q2 Key Highlights

Q2 FY27

Narrower loss, export-led paddy growth and a wider global footprint

₹5 / share

Interim dividend

250% on a face value of ₹2 per equity share, declared by the Board

₹15.05 → ₹3.21 cr

Net loss narrowed

Q2 net loss significantly narrowed versus Q2 FY26

▲ 41.7%

Cotton growth

Substantial growth in cotton versus the corresponding quarter

₹2.37 → ₹17.33 cr

Hybrid paddy

Significant growth, driven primarily by the export business

▲ ~22%

Research paddy

Growth over the corresponding quarter of last year

8 countries

Global expansion

Wholly owned subsidiaries in Tanzania, Kenya, Vietnam, Thailand, Philippines, Indonesia, Zambia and Peru

Quality ISTA (International Seed Testing Association) accreditation for the QC facility, alongside ISO NABL accreditation

Crop Market Sizes

H1 FY27

All-India sowing acreage for H1, with year-on-year movement



Maize

▼ 2.65% YoY

91.61 lakh hectares

Decline across all major states — Maharashtra, Karnataka, Odisha, Telangana and Andhra Pradesh



Rice

▼ 3.82% YoY

427.69 lakh hectares

Decline across major states — Telangana, Karnataka, Andhra Pradesh, Uttar Pradesh and Madhya Pradesh



Bajra

▲ 3.20% YoY

64.88 lakh hectares

Increase across major Bajra-growing states — Rajasthan, Haryana and Uttar Pradesh



Jowar

▲ 8.72% YoY

13.79 lakh hectares

Increase observed mainly in Telangana and Rajasthan



Sunflower

▲ 92.54% YoY

1.29 lakh hectares

Acreage increase driven mainly by Karnataka



Cotton

▼ 0.88% YoY

109.34 lakh hectares

Decrease across major Cotton-growing markets — Rajasthan, Haryana, Karnataka, Andhra Pradesh and Punjab

Financial Performance – Q2 FY27

Q2 FY27 versus Q2 FY26 · Standalone · ₹ in crore

Total Revenue

125.44

vs 96.61 cr , grown by 29.84% in Q2 FY26

EBITDA

5.42

vs (6.47) cr in Q2 FY26

PAT

(3.21)

vs (15.05) cr in Q2 FY26

Standalone P&L Summary

₹ in crore	Q2 FY27	Q2 FY26	YoY
Revenue from Operations	125.44	96.61	29.84%
Other Income	5.39	6.63	-
EBITDA	5.42	(6.47)	-
EBITDA Margin	4.32%	(6.70)%	-
PAT	(3.21)	(15.05)	-
EPS (₹)	(0.62)	(2.93)	-

What moved the quarter

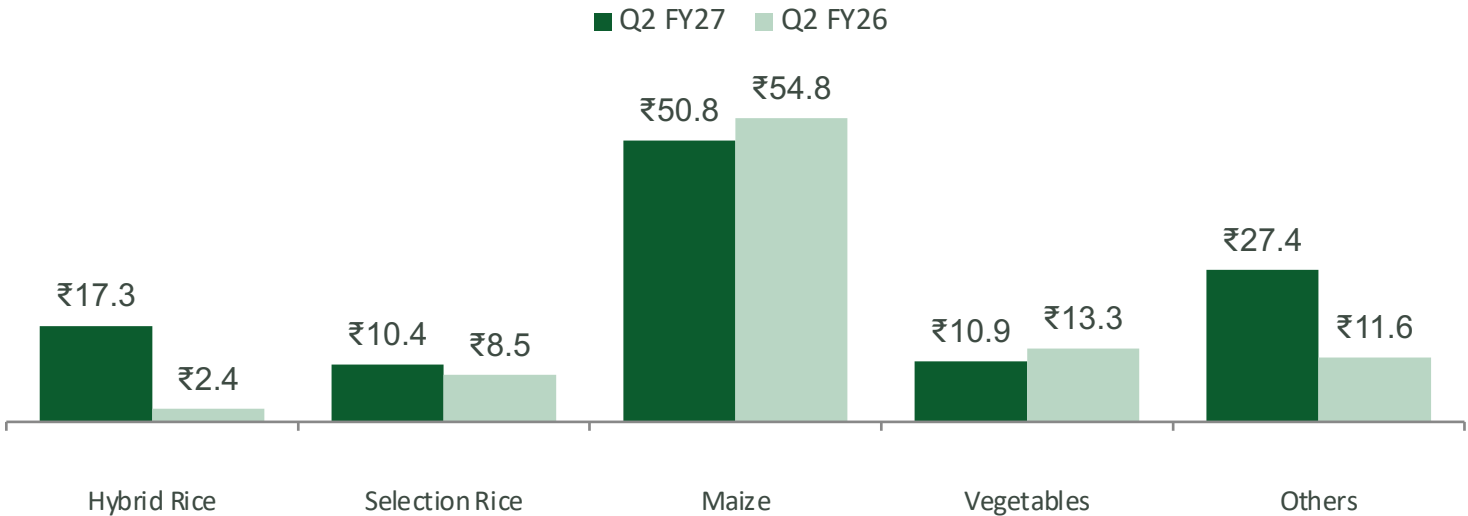
- Revenue grew 29.84% YoY in the seasonally lean quarter
- EBITDA rose to ₹5.42 cr in Q2FY27
- Net loss narrowed to ₹3.21 cr from ₹15.05 cr

Revenue Breakup – Q2 FY27

Q2 FY27 versus Q2 FY26 · Standalone · ₹ in crore



Non-Cotton Revenue Breakdown (in crores)



What moved the quarter

- Hybrid rice rose to ₹17.33 cr from ₹2.37 cr, led by exports
- Selection rice grew 22.2% and cotton 41.7% YoY
- Maize was down 7.4% and vegetables down 17.6%

Financial Performance – H1 FY27

H1 FY27 versus H1 FY26 · Standalone · ₹ in crore

Total Revenue

940.44

vs 1,041.91 in H1 FY26

EBITDA

286.68

vs 315.88 in H1 FY26

PAT

268.09

vs 301.45 in H1 FY26

Standalone P&L Summary

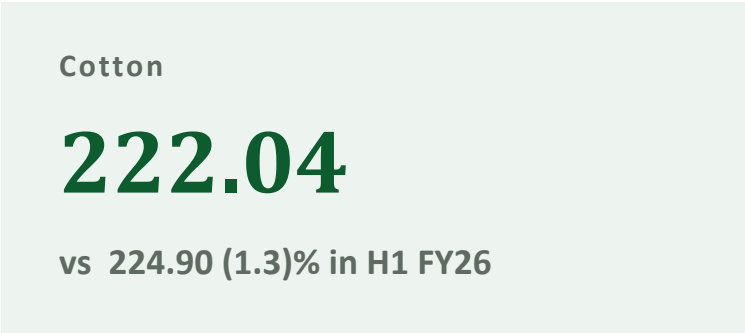
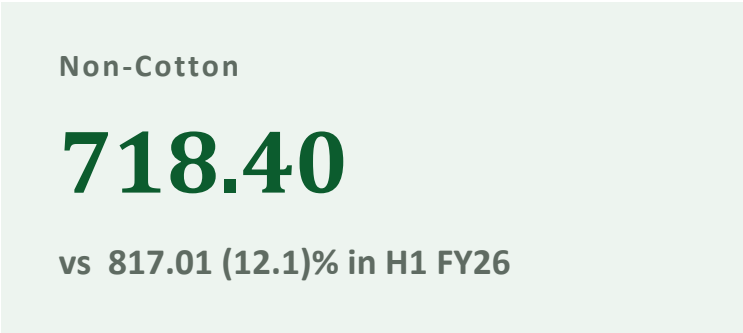
₹ in crore	H1 FY27	H1 FY26
Revenue from Operations	940.44	1,041.91
Other Income	9.68	17.13
EBITDA	286.68	315.88
EBITDA Margin	30.48%	30.32%
PAT	268.09	301.45
EPS (₹)	52.12	58.60

What shaped the half

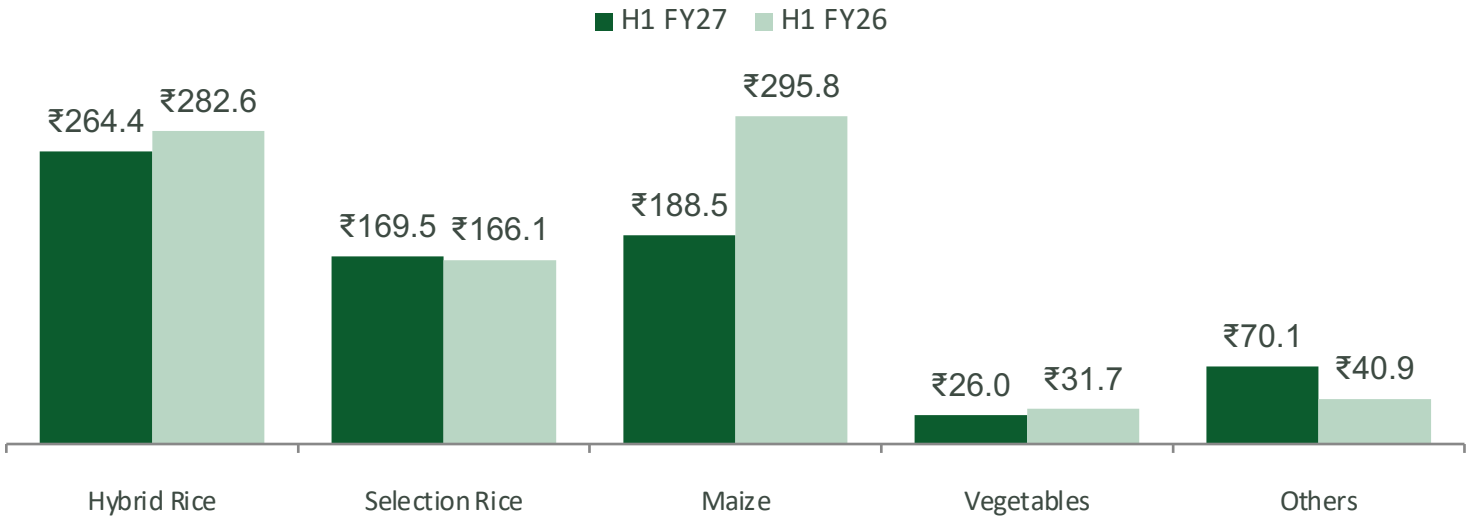
- Q2 growth of 29.84% partly offset Q1's 13.78% decline
- EBITDA margin broadly held at 30.48% vs 30.32% in H1 FY26
- Interim dividend of ₹5 per share (250%) declared

Revenue Breakup – H1 FY27

H1 FY27 versus H1 FY26 · Standalone · ₹ in crore



Non-Cotton Revenue Breakdown (in crores)



What shaped the half

- Maize was the largest drag, down 36.3% on lower acreage in Karnataka
- Selection rice grew 2.0% YoY
- Exports rose 2.63 times to ₹33.07 from ₹12.56 cr in H1 FY26

Forward-Looking Statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. Kaveri Seed Company Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

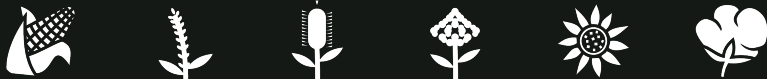
For further information

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The background is a dark, atmospheric photograph of a rural landscape. In the foreground, there is a dense field of green corn plants. Beyond the cornfield, there is a line of trees and a body of water, possibly a pond or a small lake. The sky is filled with dark, heavy clouds, creating a moody and dramatic scene. The overall color palette is dark, with shades of green, brown, and grey.

Thank you

Kaveri Seed Company Limited | NSE: KSCL | BSE: 532899