

**Bajaj Capital Limited**

[CIN: U67120DL1965PLC004338]

Registered Office: Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi - 110019, India**Correspondence Address:** Novus Tower, 1st Floor (East wing), Plot No. 18, Sector-18, Gurugram, Haryana 122015

email: info@bajajcapital.com

email: dp@bajajcapital.com*

www.bajajcapital.com

February 26, 2024

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051**

Dear Sir,

Sub: Filing of Letter of Offer for the Buy Back of 44,82,758 equity shares of face value of Rs.2/- at a price of Rs.725/- aggregating to a maximum amount of Rs.32,500.00 Lakhs by Kaveri Seed Company Limited through Tender Offer Mechanism.

Ref: Submission of Letter of Offer.

This is with reference to above captioned subject, we are enclosing herewith the following documents:-

1. Copy of the Letter of Offer of Kaveri Seed Company Limited.
2. Declaration of Solvency.

Please acknowledge receipt.

Thanking you,

Yours Sincerely,

For **BAJAJ CAPITAL LIMITED****T R Prashanth Kumar****Designation:** Chief Business Officer**Contact Number:** +91 9820 645377**Email:** prashanth.kumar@bajajcapital.com

Encl.: As above

SEBI Registration Nos: Merchant Banker (INM000010544), DP (DP.IN-DP-NSDL-267-2006), BSE - Equity (INZ000007732)
PFRDA Registration No: 12092018

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Great Place To Work 2012 | The Economic Times Best BFSI Brands 2016

*For any DP related grievance

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