

June 10, 2016

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra [E], Mumbai - 400 051

Dear Sirs,

Stock Code - **KOTARISUG**

Sub: **Declaration in Compliance of Circular NSE/CML /2016 /09 dated 01.06.2016 on the Unmodified Opinion Audit Reports for the Financial Year 2015-16.**

1. In terms of requirement of Circular No - NSE/CML/2016/09 dated 01.06.2016 clarifying the compliance of SEBI Circular No - CIR/CFD/CMD/56/2016 dated 27.05.2016, we hereby declare that the Statutory Auditors have issued unmodified opinion on the Standalone and consolidated financial results for the quarter and year ended March 31, 2016.
2. Hence, there is no requirement to file Form - A or Form B or Statement on impact of Audit Qualifications with the Audit Report of the Company.
3. This is for your kind information and takes on record.

Thanking you

Yours faithfully
for **Kothari Sugars & Chemicals Limited**



R. Krishnan
Chief Financial Officer

