

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST MARCH, 2013

PART I	Particulars	(Rs. in Lacs)			
		3 months ended on 31/03/2013 (Unaudited)	Preceding 3 months ended on 31/12/2012 (Unaudited)	Corresponding 3 months ended in the previous year 31/03/2012 (Unaudited)	Previous Accounting Year ended on 31/12/2012 (Audited)
1	Income from operations	16287	19377	18066	70981
	a) Net sales/income from operations (Net of excise duty)				396
	b) Other operating income	92	81	94	71377
	Total Income from operations (net)	16379	19458	18159	
2	Expenses				
	a) Cost of materials consumed	9188	8297	7947	34152
	b) Purchase of stock-in-trade	171	423	245	1082
	c) Changes in inventories of finished goods, work-in-process and stock-in-trade	(2135)	880	(347)	581
	d) Employee benefits expenses	2826	2442	2881	10363
	e) Depreciation and amortisation expenses	620	621	566	2354
	f) Other expenses	4157	4425	4084	16067
	Total expenses	14827	17088	15376	64599
3	Profit from Operations before Other Income, finance costs and exceptional items (1-2)	1552	2370	783	6778
4	Other income	649	327	587	1,811
5	Profit from ordinary activities before finance cost and exceptional items (3+4)	2201	2697	1370	8589
6	Finance costs	68	123	174	524
7	Profit from ordinary activities after finance cost but before exceptional items (5-6)	2133	2574	1196	8065
8	Exceptional items	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	2133	2574	1196	8065
10	Tax expense	572	620	387	2264
11	Net profit from ordinary activities after tax (9-10)	1561	1954	809	5801
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit for the period (11 + 12)	1561	1954	809	5801
14	Pick up equity share capital (Face value per share - Rs.10)	3481	3481	3481	3481
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	39108
16	Earnings Per Share (EPS)				
	(of Rs. 10/- each) (not annualised)				
	i) Basic and diluted EPS before Extraordinary items	4.48	5.61	2.32	16.87
	ii) Basic and diluted EPS after Extraordinary items	4.48	5.61	2.32	16.87

PART II		3 months ended 31.03.2013			
A PARTICULARS OF SHAREHOLDING		Particulars			
1	Public shareholding	11556586	11556586	11556586	11556586
-	Number of shares	33.20	33.20	33.20	33.20
-	Percentage of shareholding				
2	Promoters & promoter group Shareholding				
a)	Pledged/Circumvented				
-	Number of shares	Nil	Nil	Nil	Nil
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
-	Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil
b)	Non-encumbered				
-	Number of shares	23251258	23251258	23251258	23251258
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
-	Percentage of shares (as a % of the total share capital of the Company)	66.80	66.80	66.80	66.80
B	INVESTOR COMPLAINTS				
	Opening Balance as at 1st January, 2013	15			
	Complaints received during the quarter	15			
	Complaints disposed off during the quarter				
	Closing Balance as at 31st March, 2013				

Notes:

- 1 The results have been approved by the Board of Directors at its meeting held on 26th April, 2013
- 2 Segment Information is annexed.
- 3 Figures for previous quarter/year have been regrouped/restarted, wherever necessary

Place : Mumbai

Date : 26th April, 2013

KSP Pumps Limited

G. Swarup

Chairman

SEGMENT REPORTING

ANNEXURE

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST MARCH, 2013

(Rs in Lacs)

Particulars	3 months ended on 31/03/2013 (Unaudited)	Preceding 3 months ended on 31/12/2012 (Unaudited)	Corresponding 3 months ended in the previous year 31/03/2012 (Unaudited)	Previous Year ended on 31/12/2012 (Audited)
1 Segment Revenue				
(a) Pumps	13635	15568	12249	56336
(b) Valves	2639	3823	3813	14665
(c) Others	986	939	946	3832
Total	17260	20330	17008	74833
Less : Inter Segment Revenue	973	953	943	3852
Net Sales / Income From Operations	16287	19377	16065	70981
2 Segment Results				
(a) Pumps	1755	2256	605	6325
(b) Valves	5	344	603	1592
(c) Others	(36)	(44)	(22)	(195)
Total	1724	2555	1186	7722
Less : Finance costs	68	123	174	524
Add: Other unallocable income net of unallocable expenditure	477	142	184	867
Profit Before Tax	2133	2574	1196	8065
3 Capital Employed				
(a) Pumps	20067	18864	23883	18864
(b) Valves	9433	8800	8208	8800
(c) Others	7021	6528	3262	6528
Total	36521	34192	35353	34192

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Deloitte Haskins & Sells

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AUDITORS' REPORT

TO
THE BOARD OF DIRECTORS,
KSB PUMPS LIMITED
126, Maker Chambers III,
Nariman Point,
Mumbai - 400 021

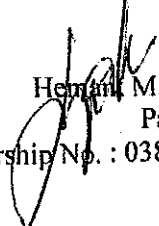
We have reviewed the accompanying statement of Unaudited Financial Results of KSB Pumps Limited ("the Company") for the quarter ended 31st March, 2013 ("the Statement"). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have traced the number of shares as well as the percentage of shareholdings in respect of aggregate amount of public shareholdings and the number of shares as well as the percentage of shares pledged /encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements from the details furnished by the management and the particulars relating to undisputed investor complaints from the details furnished by the Registrar.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Registration No. 117366W)


Hemant M Joshi
Partner
(Membership No. : 038019)

Pune, 26 April, 2013