KSB Pumps Limited

Registered Office : 126 Maker Chambers III, Nariman Point, Mumbai 400 021

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31ST DECEMBER, 2012

PART I

(Rs. in Lacs)

Particulars	3 months ended on 31/12/2012 (Unaudited)	Preceding 3 months ended on 30/09/2012 (Unaudited)	Corresponding 3 months ended in the previous year 31/12/2011 (Unaudited)	Current year ended on 31/12/2012 (Audited)	Previous Accounting Year ended on 31/12/2011 (Audited)	CONSOLIDATED FINANCIAL RESULTS Current year ended on 31/12/2012 (Audited)	CONSOLIDATED FINANCIAL RESULTS Previous Accounting Year ended on 31/12/2011 (Audited)
1 Income from operations							
a) Net sales/income from operations (Net of excise duty)	19624	17072	22603	71841	74546	72002	74783
b) Other operating income	81	102	119	396	408	396	408
Total income from operations (net)	19705	17174	22722	72237	74954	72398	75191
2 Expenses							
a) Cost of materials consumed	8297	8713	10517	34152	41479	34152	41479
b) Purchase of stock-in-trade	423	226	198	1082	1124	1082	1124
c) Changes in inventories of finished goods, work-in-process and stock-in-trade	880	(780)	2117	581	(2768)	581	(2768)
d) Employee benefits expenses	2442	2468	2631	10363	10442	10366	10448
e) Depreciation and amortisation expenses	621	589	576	2354	2189	2354	2189
f) Other expenses	4672	4274	4317	16927	17440	16930	17427
Total expenses	17335	15490	20356	65459	69906	65465	69899
3 Profit from Operations before Other Income, finance costs and exceptional Items (1-2)	2370	1684	2366	6778	5048	6933	5292
4 Other income	327	288	305	1811	1,459	1,445	999
5 Profit from ordinary activities before finance cost and exceptional items (3+4)	2697	1972	2671	8589	6507	8378	6291
6 Finance costs	123	76	141	524	278	524	278
7 Profit from ordinary activities after finance cost but before exceptional items (5-6)	2574	1896	2530	8065	6229	7854	6013
8 Exceptional Items	-	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7+8)	2574	1896	2530	8065	6229	7854	6013
10 Tax expense	620	604	910	2264	1931	2326	2016
11 Net profit from ordinary activities after tax (9-10)	1954	1292	1620	5801	4298	5528	3997
12 Extraordinary Items (net of tax expense)	-	-	-	-	-	-	-
13 Share of profit in respect of investment in Associate Company	-	-	-	-	-	829	897
14 Net Profit for the period (11 - 12)	1954	1292	1620	5801	4298	6357	4894
15 Paid up equity share capital (Face value per share - Rs.10)	3481	3481	3481	3481	3481	3481	3481
16 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year					35531		39127
17 Earnings Per Share (EPS) (of Rs. 10/- each) (not annualised)							
i) Basic and diluted EPS before Extraordinary items	5.61	3.71	4.66	16.67	12.35	18.27	14.06
ii) Basic and diluted EPS after Extraordinary items	5.61	3.71	4.66	16.67	12.35	18.27	14.06

DELOITTE HASKINS AND SELLS * Chartered Accountants *

A PARTICULARS OF SHAREHOLDING							
1 Public shareholding							
- Number of shares	11556586	11556586	11556586	11556586	11556586	11556586	11556586
- Percentage of shareholding	33.20	33.20	33.20	33.20	33.20	33.20	33.20
2 Promoters & promotor group Shareholding							
a) Pledged/Encumbered							
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered							
- Number of shares	23251258	23251258	23251258	23251258	23251258	23251258	23251258
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	66.80	66.80	66.80	66.80	66.80	66.80	66.80

Particulars	3 months ended 31.12.2012
B INVESTOR COMPLAINTS	
Opening Balance as at 1st Oct, 2012	-
Complaints received during the quarter	7
Complaints disposed off during the quarter	7
Closing Balance as at 31st December, 2012	-

Notes:

1 Figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

2 The results have been approved by the Board of Directors at its meeting held on 22nd February, 2013

3 Segment information is annexed.

4 The Board of Directors have ~~recommended~~ declared for the year ended on 31st December 2012 ~~final~~ Second Interim dividend of Rs. 4.5 per share (45%) on on 34,807,844 equity shares of Rs.10 each.

5 Figures for previous quarter/year have been regrouped/restated, wherever necessary.

Place : Mumbai

Date : 22nd February, 2013

DELOITTE HASKINS AND SELLS * Chartered Accountants *

KSB Pumps Limited

Werner Spiegel
Managing Director

SEGMENT REPORTING

ANNEXURE

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31ST DECEMBER, 2012

(Rs in Lacs)

Particulars	3 months ended on 31/12/2012 (Unaudited)	Preceding 3 months ended on 30/09/2012 (Unaudited)	Corrosponding 3 months ended in the previous year 31/12/2011 (Unaudited)	Current year ended on 31/12/2012 (Audited)	Previous Year ended on 31/12/2011 (Audited)	CONSOLIDATED FINANCIAL RESULTS	
						Current year ended on 31/12/2012 (Audited)	Previous Year ended on 31/12/2011 (Audited)
1 Segment Revenue							
(a) Pumps	15795	13754	18392	57114	60374	57275	60611
(b) Valves	3843	3328	4217	14747	14158	14747	14158
(c) Others	939	1209	688	3832	4750	3832	4750
Total	20577	18291	23297	75693	79282	75854	79519
Less : Inter Segment Revenue	953	1219	694	3852	4736	3852	4736
Net Sales / Income From Operations	19624	17072	22603	71841	74546	72002	74783
2 Segment Results							
(a) Pumps	2255	1549	1622	6325	4076	6480	4319
(b) Valves	344	122	858	1592	1581	1592	1581
(c) Others	(44)	174	(4)	(195)	(25)	(195)	(25)
Total	2555	1845	2476	7722	5632	7877	5875
Less : Finance costs	123	76	141	524	278	524	278
Add: Other unallocable income net of unallocable expenditure	142	127	195	867	875	501	416
Profit Before Tax	2574	1896	2530	8065	6229	7854	6013
3 Capital Employed							
(a) Pumps	18864	21155	24894	18864	24894	18948	25019
(b) Valves	8800	7603	8337	8800	8337	8800	8337
(c) Others	6528	4972	2937	6528	2937	6528	2937
Total	34192	33730	36168	34192	36168	34276	36293

DELOITTE HASKINS AND SELLS * Chartered Accountants *

KSB PUMPS LIMITED

Brief Statement of Financial Results for the year ended 31st December 2012

KSB PUMPS LIMITED

Brief Sattement of Financial Results for the Year ended, 31 st December 2012

Rs. In Mio.

Particulars	Year Ended 31.12.2012	Year Ended 31.12.2011
1. Net Sales / Income from Operations	7224	7495
2. Other Income	181	146
Total	**7405**	**7641**
3. Gross Profit before interest and Depreciation	1094	869
4. Interest	52	28
5. Depreciation for the year	235	218
6. Profit Before tax	807	623
7. Provision for taxation		
a. Current Year	265	207
b. Deferred Tax	-22	-5
c. short/(excess) provision in respect of earlier years	-16	-8
	227	194
8. Profit after tax	**580**	**429**
10. Profit available for appropriation	**580**	**429**
11. Appropriations		
A. Dividend		
Interim (Paid) 10%	35	35
2nd Interim Dividend (Declared @ 45%)	157	0
Final Dividend	0	104
Sub-total	**192**	**139**
B. Transfers		
a. Tax on 1st Interim Dividend	6	6
b. Tax on 2nd Interim Dividend	25	0
C.Tax on final dividend	0	17
c. General Reserve	60	45
d. Profit & Loss Account	297	222
Sub-total	**388**	**290**
Total	**580**	**429**

Note: Previous year figures have been regrouped/reclassified, wherever necessary to correspond with the current year clarrification/disclosure required as per revised schedule-VI

KSB PUMPS LIMITED

M.G. Bhave
Company Secretary

Mumbai 22nd February, 2013

004018/A

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