



KSB PUMPS LIMITED

Brief Statement of Financial Results for the Year ended, 31 st December 2011

Rs. In Mio.

Particulars	Year Ended	Year Ended
	31.12.2011	31.12.2010
1. Net Sales / Income from Operations	7466	6086
2. Other Income	175	184
Total	7641	6270
3. Gross Profit before interest and Depreciation	870	954
4. Interest	28	5
5. Depreciation for the year	219	207
6. Profit Before tax	623	742
7. Provision for taxation		
a. Current Year	207	254
b. Deferred Tax	(5)	(27)
	202	227
8. Profit after tax	421	515
9. Excess / (short) provision for tax in respect of earlier years	9	0
10. Profit available for appropriation (See Note 10)	430	516
11. Appropriations		
A. Dividend		
Interim (Paid) 10%	35	35
Final Dividend (Recommended) 30%	104	139
Sub-total	139	174
B. Transfers		
a. Tax on Interim Dividend	6	5
b. Tax on Final Dividend	17	23
c. General Reserve	45	55
d. Profit & Loss Account	223	259
Sub-total	291	342
Total	430	516

KSB PUMPS LIMITED

Mumbai
Date : 22nd February, 2012


M.G. Bhawe
Company Secretary

KSB Pumps Limited

Registered Office : 126 Maker Chambers III, Nariman Point, Mumbai - 400 021

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31st DECEMBER, 2011

Particulars	FINANCIAL RESULTS OF KSB PUMPS LTD.					CONSOLIDATED FINANCIAL RESULTS	
	3 months ended on 31/12/2011 (Unaudited)	Previous 3 months ended on 30/09/2011 (Unaudited)	Corresponding 3 months ended in the previous year 31/12/2010 (Unaudited)	Current Year ended on 31/12/2011 (Audited)	Previous Year ended on 31/12/2010 (Audited)	Current Year ended on 31.12.2011 (Audited)	Previous Year ended on 31.12.2010 (Audited)
1 a) Net Sales/Income from Operations	22636	16855	17307	74664	60854	74901	61022
b) Other Operating Income	92	105	209	461	656	460	652
	22728	16960	17516	75125	61510	75361	61674
2 Expenditure							
a) (increase) / decrease in stock in trade and work in progress	2117	(1879)	(1026)	(2768)	(3615)	(2768)	(3615)
b) Consumption of raw materials	10517	9901	9275	41479	33488	41479	33488
c) Purchase of traded goods	198	360	157	1124	343	1124	343
d) Employees cost	2631	2602	2615	10497	9176	10503	9183
e) Depreciation	576	547	554	2189	2074	2189	2074
f) Other expenditure	4317	4476	4618	17385	13753	17372	13754
g) Total	20356	16007	16193	69906	55219	69899	55227
3 Profit from Operations before Other Income	2372	953	1323	5219	6291	5462	6447
Interest & Exceptional Items (1) - (2)							
4 Other Income	299	134	430	1,288	1,187	829	864
5 Profit before Interest & Exceptional Items (3) + (4)	2671	1087	1753	6507	7478	6291	7311
6 Interest	141	68	19	278	53	278	53
7 Profit after Interest but before Exceptional Items (5) - (6)	2530	1019	1734	6229	7425	6013	7258
8 Exceptional Items - Profit on sale of Investment	-	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7) + (8)	2530	1019	1734	6229	7425	6013	7258
10 Tax Expense	910	285	534	1931	2268	2016	2323
11 Net Profit from ordinary activities after tax (9) - (10)	1620	734	1200	4298	5157	3997	4935
12 Extraordinary Items (net of tax expense)	-	-	-	-	-	-	-
13 Share of profit in respect of investment in Associate Company	-	-	-	-	-	897	904
14 Net Profit for the period (11 - 12 + 13)	1620	734	1200	4298	5157	4894	5839

(Rs. in Laos)

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	3 months ended on 31/12/2011 (Unaudited)	Previous 3 months ended on 30/09/2011 (Unaudited)	Corresponding 3 months ended in the previous year 31/12/2010 (Unaudited)	Current Year ended on 31/12/2011 (Audited)	Previous Year ended on 31/12/2010 (Audited)	Current Year ended on 31.12.2011 (Audited)	Previous Year ended on 31.12.2010 (Audited)
15 Paid up equity share capital (See Note 2 below) (Face value per share - Rs. 10)	3481	3481	1740	3480	1740	3481	1740
16 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year					34592		37605
17 Earnings Per Share (EPS) (See Note 2 below) a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not annualised)	4.66	2.11	3.45	12.35	14.82	14.06	16.78
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualised)	4.66	2.11	3.45	12.35	14.82	14.06	16.78
18 Public shareholding - No. of shares - Percentage of shareholding	11550586 33.20	11550586 33.20	5778293 33.20	11550586 33.20	5778293 33.20	11550586 33.20	5778293 33.20
19 Promoters & promoter group Shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company)	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil
b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company)	23251258 100.00 66.80	23251258 100.00 66.80	11625629 100.00 66.80	23251258 100.00 66.80	11625629 100.00 66.80	23251258 100.00 66.80	11625629 100.00 66.80

(Rs. in Lacs)

KSB Pumps Limited

Registered Office : 126 Maker Chambers III, Nariman Point, Mumbai 400 021

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31st DECEMBER, 2011**Notes:**

- 1 figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- 2 The results have been approved by the Board of Directors at its meeting held on 22nd February, 2012
- 3 The Company has issued bonus shares in the ratio of 1 : 1 in its Extra Ordinary General meeting held on 5th April, 2011. These bonus shares were allotted on 20th April, 2011. The EPS figures for the quarter/period/year have been reworked to give effect of this allotment of bonus shares, as required by the Accounting Standard (AS) 20-"Earnings per share".
- 4 The Board of Directors have recommended for the year ended on 31st December, 2011 final dividend of Rs. 3/- per share (3.0%) on 34,607,844 equity shares of Rs 10 each.
- 5 Details of Investor complaints (Nos) :
 Opening Balance as at 1st October, 2011 - 28
 Complaints received during the quarter 28
 Complaints disposed off during the quarter -
 Closing Balance as at 31st December, 2011 -

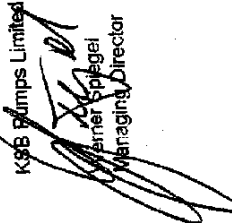
6 Segment information is annexed.

Place : Mumbai

Date : 22.02.2012



KSB Pumps Limited


 Managing Director

ANNEXURE

SEGMENT REPORTING

KSB Pumps Limited
Registered Office: 126, Maker Chambers III
Nariman Point, Mumbai - 400021
email of Grievance cell: mpparchure@ksb.co.in
Telephone No. 66588787 Fax No. 66588788

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED ON 31st DECEMBER, 2011

Particulars	(Rs. in Lacs)					CONSOLIDATED FINANCIAL RESULTS	
	3 months ended on 31/12/2011 (Unaudited)	Previous 3 months ended on 30/09/2011 (Unaudited)	Corresponding 3 months ended in the previous year 31/12/2010 (Unaudited)	Current Year ended on 31/12/2011 (Audited)	Previous Year ended on 31/12/2010 (Audited)	Current Year ended on 31.12.2011 (Audited)	Previous Year ended on 31.12.2010 (Audited)
1 Segment Revenue							
(a) Pumps	18413	13807	14417	60463	50432	60700	50600
(b) Valves	4229	3049	2897	14187	10406	14187	10406
(c) Others	698	1884	1193	4750	3909	4750	3909
Total	23330	18540	18507	79400	64747	79637	84915
Less : Inter Segment Revenue	694	1685	1200	4736	3893	4736	3893
Net Sales / Income From Operations	22636	16855	17307	74664	60854	74901	61022
2 Segment Results							
(a) Pumps	1622	754	1279	4076	6328	4319	6484
(b) Valves	858	265	285	1581	522	1581	522
(c) Others	(4)	6	(14)	(25)	(27)	(25)	(27)
Total	2476	1025	1550	5632	6823	5875	6979
Less : Interest	141	68	19	278	53	278	53
Add: Other unallocable income net of unallocable expenditure	195	62	203	875	655	416	332
Profit Before Tax	2530	1019	1734	6229	7425	6013	7258
3 Capital Employed							
(a) Pumps	24894	22208	17857	24894	17857	25019	17973
(b) Valves	8337	6619	6741	8337	6741	8337	6741
(c) Others	2937	2628	2403	2937	2403	2937	2403
Total	36168	31455	27001	36168	27001	36293	27117