

Ref: 037/SD

Date: 22nd October, 2014

The General Manager
The Corporate Relationship Department
BSE Limited
1st floor, New Trading Ring,
Rotunda Building
P J Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 500249

✓ The Manager
Listing Department
National Stock Exchange of India
Limited
"Exchange Plaza", C-1, Block G
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
NSE Symbol: KSBPUMPS

Dear Sirs,

Sub: Un-audited Financial Results (Provisional) and Limited Review
Report of the Auditors for the quarter ended 30th September, 2014

Ref: Clause 41 of the Listing Agreement

Pursuant to Clause 41 of the Listing Agreement, we enclose the un-audited financial results (provisional) along with "Limited Review Report" made by our Auditors, M/s. Deloitte Haskins & Sells, Mumbai for the quarter ended on 30th September, 2014.

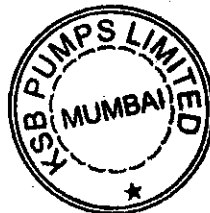
The said statements have been taken on record at the Board Meeting held today.

Kindly requesting to take the same on your record.

Thanking you,

Yours faithfully,
For **KSB PUMPS LIMITED**


R. Narasimhan
Company Secretary
Encl: As above

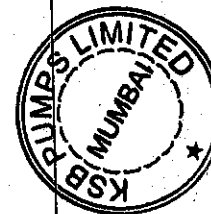


UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 30TH SEPTEMBER, 2014

(Rs. in Lacs)

PART I

Particulars	3 months ended on 30/09/2014 (Unaudited)	Preceding 3 months ended on 30/06/2014 (Unaudited)	Corresponding 3 months ended in the previous year 30/09/2013 (Unaudited)	Years to date figures for the current period ended 30/09/2014 (Unaudited)	Years to date figures for the previous period ended 30/09/2013 (Unaudited)	Previous Year ended on 31/12/2013 (Audited)
1 Income from operations						
a) Net sales/income from operations (Net of excise duty)	19783	19637	18816	56583	54513	72462
b) Other operating income	106	298	208	578	412	672
Total income from operations (net)	19889	19935	19024	57161	54925	73134
2 Expenses						
a) Cost of materials consumed	10097	10220	7748	29543	25445	33259
b) Purchase of stock-in-trade	325	289	252	904	454	748
c) Changes in inventories of finished goods, work-in-process and stock-in-trade	(1465)	(1254)	600	(4453)	(342)	426
d) Employee benefits expenses	3152	3228	2778	9488	8443	11006
e) Depreciation and amortisation expenses	691	681	676	2043	1954	2653
f) Other expenses	5077	4518	4626	13529	13040	17638
Total expenses	17877	17682	16680	51054	48994	65730
3 Profit from Operations before Other Income, finance costs and exceptional items (1-2)	2012	2253	2344	6107	5931	7404
4 Other income	804	939	351	2200	1380	1616
5 Profit from ordinary activities before finance cost and exceptional items (3+4)	2816	3192	2695	8307	7311	9020
6 Finance costs	125	32	58	175	229	259
Profit from ordinary activities after finance cost but before exceptional items (5-6)	2691	3160	2637	8132	7082	8761
8 Exceptional items	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7+8)	2691	3160	2637	8132	7082	8761
10 Tax expense	904	915	847	2587	2185	2785
11 Net profit from ordinary activities after tax (9-10)	1787	2245	1790	5545	4897	5976
12 Extraordinary items (net of tax expense)	-	-	-	-	-	-
13 Net Profit for the period (11 - 12)	1787	2245	1790	5545	4897	5976
14 Paid up equity share capital (Face value per share - Rs.10)	1787	2245	1790	5545	4897	5976
15 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	3481	3481	3481	3481	3481	3481
16 Earnings Per Share (EPS) (of Rs. 10/- each) (not annualised)						
i) Basic and diluted EPS before Extraordinary items	5.13	6.45	5.14	15.93	14.07	17.17
ii) Basic and diluted EPS after Extraordinary items	5.13	6.45	5.14	15.93	14.07	17.17



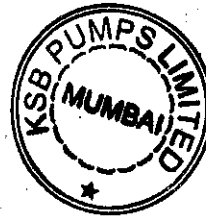
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PART II		3 months ended on 30/09/2014				
A. PARTICULARS OF SHAREHOLDING		Particulars				
1	Public shareholding	11687786 33.58	1156586 33.20	11693538 33.59	1156586 33.20	11687786 33.58
	- Number of shares					
	- Percentage of shareholding					
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	- Percentage of shares (as a % of the total share capital of the Company)					
b)	Non-encumbered					
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	- Percentage of shares (as a % of the total share capital of the Company)					
		23114306 100.00	23251258 100.00	23114306 100.00	23251258 100.00	23120058 100.00
		66.41	66.80	66.41	66.80	66.42
B. INVESTOR COMPLAINTS						
Opening Balance as at 1st July, 2014		21				
Complaints received during the quarter		21				
Complaints disposed off during the quarter						
Closing Balance as at 30th September, 2014						

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 22/10/2014. The Statutory Auditors have carried out a limited review of the above results as required under Clause 41 of the listing agreement with the stock exchanges.
- 2 Segment information is annexed.
- 3 Figures for previous quarter/year have been regrouped/reclassified, wherever necessary, to conform with the current period presentation.

Place : Mumbai
Date : 22nd October, 2014



For KSB Pumps Limited
Werner Spiegel
Managing Director

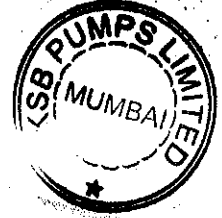
ANNEXURE

SEGMENT REPORTING

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 30TH SEPTEMBER, 2014

(Rs in Lakhs)

Particulars	3 months ended on 30/09/2014 (Unaudited)	Preceding 3 months ended on 30/06/2014 (Unaudited)	Corresponding 3 months ended in the previous year 30/09/2013 (Unaudited)	Years to date figures for the current period ended 30/09/2014 (Unaudited)	Years to date figures for the previous period ended 30/09/2013 (Unaudited)	Previous Year ended on 31/12/2013 (Audited)
1 Segment Revenue						
(a) Pumps	16492	16725	15604	48052	44823	60199
(b) Valves	3277	2899	3199	8486	9655	12228
(c) Others	1345	1012	1192	3533	3325	4422
Total	21114	20636	19995	60071	57803	76849
Less : Inter Segment Revenue	1331	999	1179	3488	3290	4387
Net Sales / Income From Operations	19783	19637	18816	56583	54513	72462
2 Segment Results						
(a) Pumps	2423	2408	2408	7269	6156	7992
(b) Valves	(128)	66	185	(360)	462	182
(c) Others	(17)	(16)	(54)	(91)	(114)	(145)
Total	2278	2458	2539	6818	6504	8029
Less : Finance costs	125	32	58	175	229	259
Add: Other unallocable income net of unallocable expenditure	538	734	156	1489	807	991
Profit Before Tax	2691	3160	2637	8132	7082	8761
3 Capital Employed						
(a) Pumps	15936	17560	18043	15936	18043	16531
(b) Valves	11655	11026	9141	11655	9141	8275
(c) Others	6191	5923	6405	6191	6405	5744
Total	33782	34509	33589	33782	33589	30550



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Deloitte Haskins & Sells LLP

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Maharashtra, INDIA

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INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF KSB PUMPS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **KSB PUMPS LIMITED** ("the Company") for the Quarter and Nine Months ended 30th September 2014 ("the Statement"), being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements with the Stock Exchanges and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and Nine Months Ended 30th September 2014 of the Statement, from the details furnished by the Registrars.

For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

Hemant M. Joshi
Partner
(Membership No. 038019)

PUNE, 22 October, 2014