KSB

The Corporate Relationship Department
Bombay Stock Exchange Limited
1st floor, New Trading Ring,
Rotunda Building
P J Towers
Dalal Street, Fort
Mumbai 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051

Ref: 037/SD
Date: 27th July, 2012

Re: Unaudited Financial Results (Provisional) for the quarter ended on 30th June, 2012

Dear Sirs,

In terms of Clause 41 of the Listing Agreement, we enclose the above referred statement in duplicate.

The said statement has been taken on record at the Board Meeting held today.

We remain,

Yours faithfully,
KSB PUMPS LIMITED

M. G. Bhave
Company Secretary

Encl: as above

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Mail to : KSB Pumps Ltd., 126, Maker Chambers III, Nariman Point, Mumbai 400 021. (India)
Tel. : (022) 6658 8787 Fax : (022) 6658 8788 Visit us at : www.ksbindia.co.in
Head Office : Mumbai - Pune Road, Pimpri 411 018 (India) Tel. : (020) 2710 1000 Fax : (020) 2742 6000
Zonal Offices : Chennai • Kolkata • Mumbai • NOIDA

KSB Pumps Limited

Registered Office : 126 Maker Chambers III, Nariman Point, Mumbai 400 021

UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON 30TH JUNE, 2012

PART I

(Rs. in Lacs)

Particulars	3 months ended on 30/06/2012 (Unaudited)	Preceding 3 months ended on 31/03/2012 (Unaudited)	Corresponding 3 months ended in the previous year 30/6/2011 (Unaudited)	Year to date figures for the current period ended on 30/6/2012 (Unaudited)	Year to date figures for the previous period ended on 30/6/2011 (Unaudited)	Previous Accounting Year ended on 31/12/2011 (Audited)
1 Income from operations						
a) Net sales/income from operations (Net of excise duty)	18961	16263	18690	35224	35173	74664
b) Other operating income	25	109	64	134	174	290
Total income from operations (net)	18986	16372	18754	35358	35347	74954
2 Expenses						
a) Cost of materials consumed	9195	7947	10396	17142	21061	41479
b) Purchase of stock-in-trade	188	245	270	433	566	1124
c) Changes in inventories of finished goods, work-in-process and stock-in-trade	828	(347)	(787)	481	(3006)	(2768)
d) Employee benefits expenses	2572	2881	2779	5453	5264	10497
e) Depreciation and amortisation expenses	578	566	538	1144	1066	2189
f) Other expenses	3731	4250	4724	7981	8592	17385
Total expenses	17092	15542	17920	32634	33543	69906
3 Profit from Operations before Other Income, finance costs and exceptional Items (1-2)	1894	830	834	2724	1804	5048
4 Other Income	656	540	699	1,196	945	1,459
5 Profit from ordinary activities before finance cost and exceptional items (3+4)	2550	1370	1533	3920	2749	6507
6 Finance costs	151	174	34	325	69	278
7 Profit from ordinary activities after finance cost but before exceptional items (5-6)	2399	1196	1499	3595	2680	6229
8 Exceptional Items	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7+8)	2399	1196	1499	3595	2680	6229
10 Tax expense	653	387	341	1040	736	1931
11 Net profit from ordinary activities after tax (9-10)	1746	809	1158	2555	1944	4298
12 Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13 Net Profit for the period (11 - 12)	1746	809	1158	2555	1944	4298
14 Paid up equity share capital	3481	3481	3481	3481	3481	3481
(Face value per share - Rs.10)						
15 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						35531
16 Earnings Per Share (EPS) (of Rs. 10/- each) (not annualised)						
i) Basic and diluted EPS before Extraordinary Items	5.02	2.32	3.33	7.34	5.58	12.35
ii) Basic and diluted EPS after Extraordinary items	5.02	2.32	3.33	7.34	5.58	12.35

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PART II						
A PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	11556586	11556586	11556586	11556586	11556586	11556586
- Percentage of shareholding	33.20	33.20	33.20	33.20	33.20	33.20
2 Promoters & promotor group Shareholding						
a) Pledged/Encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
- Number of shares	23251258	23251258	23251258	23251258	23251258	23251258
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	66.80	66.80	66.80	66.80	66.80	66.80

Particulars	3 months ended 30.06.2012
B INVESTOR COMPLAINTS	
Opening Balance as at 1st Aril, 2012	-
Complaints received during the quarter	19
Complaints disposed off during the quarter	19
Closing Balance as at 30th June, 2012	-

Notes:

1 The results have been approved by the Board of Directors at its meeting held on 27th July, 2012

2 Segment information is annexed.

3 A statement of Assets and Liabilities as at 30th June 2012 (unaudited) is enclosed.

4 Figures for previous quarter/year have been regrouped/restated, wherever necessary.

Place : Mumbai

Date : 27th July, 2012

KSB Pumps Limited

Werner Spiegel
Managing Director

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KSB PUMPS LIMITED

Statement of Assets and Liabilities as at 30th June, 2012

(Rs. in Lakhs)

	Particulars	As at (Current half year end) (30.06.2012)	As at (Corresponding previous half year end) (30.06.2011)	As at (Previous year end) (31.12.2011)
		Unaudited	Unaudited	Audited
A	**EQUITY AND LIABILITIES**			
1	**Shareholders' funds**			
	(a) Share capital	3,481	3,481	3,481
	(b) Reserves and surplus	38,087	34,795	35,531
	Sub-total: Shareholders' funds	**41,568**	**38,276**	**39,012**
2	**Non-current liabilities**			
	(a) Long-term borrowings	1	1	1
	(b) Other long-term liabilities	540	519	530
	(c) Long-term provisions	2,205	1,813	1,837
	Sub-total: Non-current liabilities	**2,746**	**2,333**	**2,368**
3	**Current Liabilities**			
	(a) Short-term borrowings	5,574	1,808	6,315
	(b) Trade payables	10,975	14,545	13,150
	(c) Other current liabilities	8,421	6,948	7,650
	(d) Short-term provisions	1,785	1,337	2,617
	Sub-total: Current liabilities	**26,755**	**24,638**	**29,732**
	TOTAL EQUITY AND LIABILITIES	**71,069**	**65,247**	**71,112**
B	**ASSETS**			
1	**Non-current assets**			
	(a) Fixed assets	16,715	15,491	15,972
	(b) Non-current investments	636	636	636
	(c) Deferred tax assets (net)	593	555	523
	(d) Long-term loans and advances	5,271	3,751	4,306
	Sub-total Non-current assets	**23,215**	**20,433**	**21,437**
2	**Current assets**			
	(a) Inventories	19,391	19,717	19,802
	(b) Trade receivables	16,024	12,378	18,744
	(c) Cash and cash equivalents	9,500	9,450	8,174
	(d) Short-term loans and advances	2,481	2,861	2,693
	(e) Other current assets	458	408	262
	Sub-total Current assets	**47,854**	**44,814**	**49,675**
	TOTAL ASSETS	**71,069**	**65,247**	**71,112**

SEGMENT REPORTING **ANNEXURE**

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th JUNE, 2012

(Rs in Lacs)

Particulars	3 months ended on 30/06/2012 (Unaudited)	Preceding 3 months ended on 31/03/2012 (Unaudited)	Corrosponding 3 months ended in the previous year 30/06/2011 (Unaudited)	Years to date figures for the current period ended 30/6/2012 (Unaudited)	Years to date figures for the previous year ended 30/6/2011 (Unaudited)	Previous Year ended on 31/12/2011 (Audited)
1 **Segment Revenue**						
(a) Pumps	15196	12423	15068	27619	28243	60463
(b) Valves	3764	3837	3606	7601	6909	14187
(c) Others	738	946	1392	1684	2378	4750
Total	19698	17206	20066	36904	37530	79400
Less : Inter Segment Revenue	737	943	1376	1680	2357	4736
Net Sales / Income From Operations	18961	16263	18690	35224	35173	74664
2 **Segment Results**						
(a) Pumps	1916	605	821	2521	1700	4076
(b) Valves	523	603	181	1126	458	1581
(c) Others	(303)	(22)	(9)	(325)	(27)	(25)
Total	2136	1186	993	3322	2131	5632
Less : Finance costs	151	174	34	325	69	278
Add: Other unallocable income net of unallocable expenditure	414	184	540	598	618	875
Profit Before Tax	2399	1196	1499	3595	2680	6229
3 **Capital Employed**						
(a) Pumps	22922	23883	19832	22922	19832	24894
(b) Valves	8664	8208	6440	8664	6440	8337
(c) Others	3838	3262	2215	3838	2215	2937
Total	35424	35353	28487	35424	28487	36168