



SEC / JSWEL

28th September 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code: 533148	National Stock Exchange of India Limited “Exchange Plaza” Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol: JSWENERGY- EQ
--	---

Subject: Allotment of Non-Convertible Debentures

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Madam / Sir,

Pursuant to Regulation 30 of the Listing Regulations and further to our disclosure dated 28th January 2025, regarding the approval of the Board of Directors of the Company for raising of funds up to Rs. 3,000 crores (Rupees Three Thousand Crores only) through, inter-alia, the issuance of rated and listed Non-Convertible Debentures (NCDs) on a private placement basis and authorizing the Finance Committee to decide on all matters relating to the proposed issuance of the NCDs, this is to inform you that the Finance Committee, at its meeting held on 28th September 2026, has approved the allotment of 50,000 Unsecured, Listed, Rated, Taxable, Redeemable NCDs bearing a face value of Rs. 1,00,000 (Rupees One Lakh only) each, aggregating to Rs. 500 Crores (Rupees Five Hundred Crores only).

The detailed disclosure pursuant to the provisions of Regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 is enclosed as Annexure 1.

The above information is also available on the website of the Company, i.e., <https://www.jswenergy.in/investors/stock-exchange-releases/>.

The above is for your information and record.

Yours faithfully,

For JSW Energy Limited

Monica Chopra
Company Secretary



Annexure 1

Disclosure under Regulation 30 in terms of Para A of Part A of Schedule III of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/II/3762/2026 dated 30th January 2026

Particulars	Terms
Type of Securities proposed to be issued (viz. equity shares, convertibles etc.)	50,000 Unsecured, Listed, Rated, Taxable, Redeemable Non-Convertible Debentures bearing a face value of Rs. 1,00,000 (Rupees One Lakh only) each
Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private placement
Total number of securities issued /allotted	50,000
Size of the issue/ the total amount for which the securities have been issued / allotted	Rs. 500 Crores (Rupees Five Hundred Crores only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	7 years
Date of allotment	28 th September 2026
Date of maturity	28 th September 2033
Coupon / Interest offered	Benchmark rate (7.85%) + Spread (0.05%); Present effective 7.90%



Particulars	Terms														
Schedule of payment of coupon / interest	Due date of interest payments: <table><tr><td>28th March 2027</td></tr><tr><td>28th September 2027</td></tr><tr><td>28th March 2028</td></tr><tr><td>28th September 2028</td></tr><tr><td>28th March 2029</td></tr><tr><td>28th September 2029</td></tr><tr><td>28th March 2030</td></tr><tr><td>28th September 2030</td></tr><tr><td>28th March, 2031</td></tr><tr><td>28th September 2031</td></tr><tr><td>28th March 2032</td></tr><tr><td>28th September 2032</td></tr><tr><td>28th March 2033</td></tr><tr><td>28th September 2033</td></tr></table>	28 th March 2027	28 th September 2027	28 th March 2028	28 th September 2028	28 th March 2029	28 th September 2029	28 th March 2030	28 th September 2030	28 th March, 2031	28 th September 2031	28 th March 2032	28 th September 2032	28 th March 2033	28 th September 2033
28 th March 2027															
28 th September 2027															
28 th March 2028															
28 th September 2028															
28 th March 2029															
28 th September 2029															
28 th March 2030															
28 th September 2030															
28 th March, 2031															
28 th September 2031															
28 th March 2032															
28 th September 2032															
28 th March 2033															
28 th September 2033															
Schedule of payment of principal	Due date of principal repayments: 28th September 2031, 28th September 2032, 28th September 2033														
Charge / security, if any, created over the assets	None, as the non-convertible debentures are unsecured														
Special right / interest / privileges attached to the instrument and changes thereof	Nil														
Delay in payment of interest / principal amount for a period of more than three months from the due date or defaults in payment of interest / principal	Not Applicable														
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any	Not Applicable														



Particulars	Terms								
other matter concerning the security and / or the assets along with its comments thereon, if any									
Details of redemption of debentures	At par (Face value redemption) as below: <table><tr><th>Date of redemption</th><th>Face value to be redeemed (in Rupees)</th></tr><tr><td>28-09-2031</td><td>33,333.33</td></tr><tr><td>28-09-2032</td><td>33,333.33</td></tr><tr><td>28-09-2033</td><td>33,333.34</td></tr></table>	Date of redemption	Face value to be redeemed (in Rupees)	28-09-2031	33,333.33	28-09-2032	33,333.33	28-09-2033	33,333.34
Date of redemption	Face value to be redeemed (in Rupees)								
28-09-2031	33,333.33								
28-09-2032	33,333.33								
28-09-2033	33,333.34								
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable								