



**Regd. Office:** JSW Centre,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051,  
CIN: L74999MH1994PLC077041  
Phone: 022-4286 1000  
Fax: 022-4286 3000  
Website: [www.jsw.in](http://www.jsw.in)

SEC / JSWEL  
25<sup>th</sup> May 2026

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Fort, Mumbai 400 001  
Maharashtra, India  
**Scrip Code:** 533148

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India  
**Symbol:** JSWENERGY

**Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each (the “Equity Shares”) by JSW Energy Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”)**

Dear Madam / Sir,

Further to our letter dated 20<sup>th</sup> May 2026 informing you about the opening of the Issue on 20<sup>th</sup> May 2026, we wish to inform you that the Finance Committee of the Board, at its meeting held today i.e. 25<sup>th</sup> May 2026 has, *inter alia*, passed the following resolutions for:

- a. Approving the closure of the Issue today (i.e. 25<sup>th</sup> May 2026) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. Determining and approving the allocation of 7,61,90,476 Equity Shares at an Issue price of ₹ 525 per Equity Share which is at a discount of ₹ 9.05 per Equity Share i.e. 1.69% to the floor price of ₹ 534.05 per Equity Share, in accordance with the SEBI ICDR Regulations (including a premium of ₹ 515 per Equity Share) upon the closure of the Issue, determined according to the formula prescribed under Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approving and finalizing the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue; and
- d. Approving and adopting the Placement Document dated 25<sup>th</sup> May 2026.





**JSW Energy Limited**

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In this relation we will file the placement document dated 25<sup>th</sup> May 2026 with your office today i.e. 25<sup>th</sup> May 2026.

The meeting of the Finance Committee of the Board commenced at 7:30 p.m. and concluded at 8:00 p.m.

We request you to kindly take this on record and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

The above information is also available on the website of the Company at <https://www.jswenergy.in/investors/energy/jsw-energy-fy-2026-27-corporate-governance-stock-exchange-releases>

Yours faithfully,

**For JSW Energy Limited**

**Monica Chopra**  
**Company Secretary**



Part of O. P. Jindal Group