



SEC / JSWEL  
20<sup>th</sup> May 2026

<b>BSE Limited</b> <b>Corporate Relations Department</b> Phiroze Jeejeebhoy Towers Dalal Street Fort, Mumbai 400 001 Maharashtra, India <b>Scrip Code: 533148</b>	<b>National Stock Exchange of India Limited</b> <b>Listing Department</b> Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India <b>Scrip Code: JSWENERGY- EQ</b>
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**Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each (the “Equity Shares”) by JSW Energy Limited (“Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (“Issue”)**

Dear Madam / Sir,

We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company (the “**Board**”), at its meeting held on 12<sup>th</sup> December 2025 and the Shareholders of the Company, pursuant to the special resolution passed on 3<sup>rd</sup> January 2026, the Finance Committee has, at its meeting held today i.e. 20<sup>th</sup> May 2026, *inter alia*, approved that the proposed fund raise shall be by way of a qualified institutions placement of Equity Shares in accordance with SEBI ICDR Regulations and the Companies Act, 2013 and the rules made thereunder, each as amended and also considered and approved the following resolutions:

- a. Authorization for opening of the Issue today, i.e. 20<sup>th</sup> May 2026;
- b. Approval of the floor price for the Issue, being ₹ 534.05 per Equity Share (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- c. Approval and adoption of the preliminary placement document dated 20<sup>th</sup> May 2026, together with the application form dated 20<sup>th</sup> May 2026 in connection with the Issue.

We further wish to inform you that the Committee has fixed the ‘relevant date’ for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, as 20<sup>th</sup> May 2026, and accordingly the floor price in respect of the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹ 534.05 per Equity Share.



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Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the Shareholders accorded through a Special Resolution on 3<sup>rd</sup> January 2026, the Company may at its discretion offer a discount of not more than 5% on the floor price so calculated for the Issue.

The Issue price will be determined by the Company in consultation with the book running lead manager appointed for the Issue.

Please note that in terms of the Company's Code of Conduct to Regulate, Monitor and Report Trading by Insiders read with the SEBI (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in the securities of the Company will remain closed with immediate effect till 48 hours after determination of the issue price.

The meeting of the Finance Committee of the Board commenced at 8:30 p.m. and concluded at 9:00 p.m.

We request you to kindly take this on record and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

The above information is also available on the website of the Company, i.e., <https://www.jswenergy.in/investors/energy/qip>.

Yours faithfully,

**For JSW Energy Limited**

**Monica Chopra**  
**Company Secretary**