

K. R. Thakur

11, Brighton Bungalow, Lokhandwala Complex, Andheri (W), Mumbai 400053

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East,
Mumbai 400051

The Company Secretary
Jyoti Structures Limited
6th Floor, Valecha Chambers,
New Link Road,
Andheri West,
Mumbai 400053

1st December, 2011

**Sub: Revised Disclosure pursuant to Regulation 31(1) and 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir,

In continuation to our earlier letter dated 29th November, 2011, please find attached herewith revised disclosure as required in terms of Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

You are requested to take note of the above and acknowledge receipt of the same.

Thanking You,

Yours faithfully,



Authorised Signatory
Encl: As Above

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	JYOTI STRUCTURES LIMITED
Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one)	K. R. Thakur jointly with Raj K Thakur
Date of reporting	28th November, 2011
Names of the Stock Exchanges where the shares of the target Company are listed	1. National Stock Exchange of India Limited 2. The Bombay Stock Exchange Limited
Details of the Promoters' holding: (The term "event" indicates creation/invocation/release of encumbrance, as the case may be)	

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event Holding (encumbered shares to be excluded)	(*)Details of encumbrance (pledge / lien or others – give details
	Number	% of total share capital	Type-creation / invocation/ release	Date(s)		
K. R. Thakur jointly with Raj K Thakur	46,46,426	5.66%	Creation	25.11.11	1,28,226	No. of Shares Pledged: 2,00,000 Name of Pledgee: JM Financial Products Ltd.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance


Signature of Authorized Signatory
 Place: Mumbai; 1st December, 2011