

Date: September 2, 2026

To, The Corporate Relations Department, The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051 Scrip Code: KRT	To, The Corporate Relations Department, Department of Corporate Services, BSE Limited, 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 544481 (“Units”), 977158, 977536 and 977888 (“Non-Convertible Debentures”) and 732261 (“Commercial Papers”)
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Sub: Offer for sale of units by certain sponsor group selling unitholders of the Knowledge Realty Trust (“Trust” and such offer, “OFS”) pursuant to the notice of OFS published on stock exchanges on August 28, 2026, and intimation of compliance with the meeting minimum public unitholding requirement.

Dear Sir / Madam,

In continuation of the notice for OFS published on the BSE Limited and the National Stock Exchange of India Limited (“**Stock Exchanges**”) on August 28, 2026, by certain sponsor group selling unitholders of the Trust, namely, BREP Asia SG L&T Holding (NQ) Pte. Ltd., BREP Asia SG DRPL Holding (NQ) Pte. Ltd., BREP Asia II Indian Holding Co IV (NQ) Pte. Ltd., and BREP Asia II Indian Holding Co VII (NQ) Pte. Ltd. (“**Sellers**”), we wish to inform you that the Sellers have sold 1,110,000,000 units of the Trust in aggregate (representing 25.03% of the unit capital of the Trust) on August 31, 2026 and September 1, 2026.

The OFS was undertaken by the Sellers, in accordance with the master circular for stock exchanges and clearing corporations bearing circular number SEBI/HO/MRD-PoD2/CIR/P/2024/00181 dated December 30, 2024 notified by the Securities and Exchange Board of India (“**SEBI**”) and the applicable notices and circulars issued by the Stock Exchanges (as defined hereinunder) from time to time in this regard, including (a) “*Revised Operational Guidelines for Offer for Sale (OFS) Segment*” issued by BSE Limited vide its notice bearing no. 20240701-19 dated July 01, 2024 and, to the extent applicable, the previous notices issued by BSE in this regard; and (b) “*Revised operating guidelines of Offer for Sale*” issued by National Stock Exchange of India Limited by way of its circular bearing no. 25/2026 dated February 24, 2026, and, to the extent applicable, the previous circulars issued by NSE in this regard, for achieving the minimum public unitholding (“**MPU**”) of the Trust as prescribed under regulation 14(2A) of the Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended (“**REIT Regulations**”), and the OFS was one of the permissible methods prescribed by SEBI under Chapter 17 - *Manner of achieving minimum public unitholding – REITs*, of the master circular bearing no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/99 dated July 11, 2025.

We wish to inform you that pursuant to the OFS by the Sellers, the Trust has successfully complied with the MPU requirement of 25% of the total outstanding unit capital of the Trust, as prescribed under the REIT Regulations.

Consequent to the successful completion of the OFS and the achievement of MPU, the updated unitholding pattern of Trust stands as follows:

Category	Number of units pre-OFS	Percentage of pre-OFS unitholding (%)	Number of units post-OFS	Percentage of post-OFS unitholding (%)
Sponsor and sponsor group	3,483,485,727	78.56	2,373,485,727	53.52
Public unitholders	950,913,814	21.44	2,060,913,814	46.48
Total outstanding units	4,434,399,541	100	4,434,399,541	100

The official holding pattern reflecting these changes will be filed separately in accordance with the regulatory timelines.

We request you to kindly take the same on record.

Thanking you,

For and on behalf of **Knowledge Realty Trust**, acting through its Manager,
Knowledge Realty Office Management Services Private Limited

Ashutosh
 Pramod Vaidya

Digitally signed by
 Ashutosh Pramod Vaidya
 Date: 2026.09.02 16:54:20
 +05'30'

Ashutosh Vaidya
Company Secretary and Compliance Officer
Membership No. A14242