

Date: August 20, 2026

Ref. No.: KDL/SE/035/2026-27

To, BSE Limited Corporate Relationship Department 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Scrip Code: 543328	To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051 NSE Symbol: KRSNAA
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Dear Sir/Madam,

Sub: Update under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no.HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, and further to our letters no. KDL/SE/027/2026-27 dated August 13, 2026 and KDL/SE/032/2026-27 dated August 18, 2026, please find below the relevant information in furtherance of the same:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued(viz. equity shares, convertibles)	Warrants, each convertible into one (1) fully paid-up equity share of face value ₹5/- each ("Warrants" / "Equity Shares").
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue on a private placement basis, under Section 62(1)(c) read with Section 42 of the Companies Act, 2013 and Chapter V of the SEBI (ICDR) Regulations, 2018.
3	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Up to 16,21,000 Warrants for the total amount of Rs. 91,74,86,000/-, comprising: - Mr. Rajendra Mutha – 75,000 Warrants for Rs. 4,24,50,000/-. - Krsnaa Diagnostics (Mumbai) Private Limited – 15,46,000 Warrants for Rs. 87,50,36,000/-
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of Investors	Mr. Rajendra Mutha and Krsna Diagnostics (Mumbai) Private Limited
b)	Post allotment of securities – outcome of the subscription	The Warrants are proposed to be issued to Mr. Rajendra Mutha and Krsna Diagnostics (Mumbai) Private Limited. Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue assuming full subscription are as under:

Krsnaa Diagnostics Ltd.

S.No. 243/A, Hissa No. 6, CTS No. 4519, 4519/1, Near Chinchwad Station,
 Chinchwad, Taluka - Haveli, Pune, MH - 411019 (India)
 020 27402400 | info@krsnaa.in

		Pre-Preferential Issue shareholding percentage of the Proposed Allottees	Post-Allotment of Warrants pursuant to the Preferential Issue (assuming full subscription)
		Mr. Rajendra Mutha – 24.75% Krsna Diagnostics (Mumbai) Private Limited – 2.36%	Mr. Rajendra Mutha – 23.79% Krsna Diagnostics (Mumbai) Private Limited – 6.78%
5	Issue Price	The issue price as on the relevant date i.e. August 18, 2026 determined in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 is INR 566/-.	
6	Number of Investors	2 Investors: - Mr. Rajendra Mutha – 75,000 Warrants - Krsnaa Diagnostics (Mumbai) Private Limited – 15,46,000 Warrants	
7	In case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into 1 (one) fully paid-up equity share of the Company of face value of INR 5 (Indian Rupees Five), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.	

You are requested to take the above information on record.

Thanking you,
Yours sincerely,

For Krsnaa Diagnostics Limited



Sujoy Sudipta Bose
Company Secretary & Compliance Officer
Encl: as above