Date: November 02, 2026
Ref. No.: KDL/SE/064/2026-27

To, **BSE Limited** **Corporate Relationship Department** 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 **Scrip Code:** 543328	To, **National Stock Exchange of India Limited** Exchange Plaza, Plot No. C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051 **NSE Symbol:** KRSNAA

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for Investor Presentation.

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation for the Investors/Analysts on Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026.

Request you to take the same on your records.

Thanking you,
Yours sincerely,

For **Krsnaa Diagnostics Limited**

Sujoy Sudipta Bose
Digitally signed by Sujoy Sudipta Bose
Date: 2026.11.02 18:32:45 +05'30'

Krsnaa Diagnostics Limited

Sujoy Sudipta Bose
Company Secretary & Compliance Officer
Encl: as above

krsnaa DIAGNOSTICS
LET'S DO GOOD...

Q2 FY2026-27
Result Presentation

One of **INDIA'S LARGEST** Integrated Diagnostic Service Provider





Disclaimer

This presentation contains statements that are “forward-looking statements”, including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements pertaining to Krsnaa Diagnostics’ future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macroeconomic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Krsnaa Diagnostics undertakes no obligation to publicly revise any forward-looking statements to reflect future/ likely events or circumstances.

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196
CT/ MRI Centres

8,400+
Patient Touch Points

251 Mn+
Tests in
in 5 Years

81 Million+
Patients Served
In Last 5 Years

35%
YoY Retail Revenue Growth

259
Pathology Labs

19 States/UT
Presence in India

334 Districts
Presence
PAN India

75%
Centers Cover Rural Areas of India

Krsnaa Diagnostics is one of the **fastest growing and the largest Integrated diagnostic service provider** which includes radiology, pathology and tele-radiology

Provides **quality care, accessibility,** and **accuracy** at **affordable rates** across various segments with a focus on the Public-Private Partnership model

One of India's largest NABH-accredited tele-radiology reporting hubs with inherent capability & capacity to process X-rays, CT scans, and MRI scans, serving patients at the remotest locations in real-time.

The workforce comprises **350+ radiologists**, **100+ pathologists**, and **3,000+ qualified professionals,** including clinicians, technicians and operators

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Company Evolution: Our Success & Scale Story

A proven trajectory of PPP leadership, nationwide expansion, and diagnostic quality excellence.

krsnaa DIAGNOSTICS LET'S DO GOOD...

2011-13

INCEPTION

Kick Start with 2 Radiology Centers

2013-18

PPP ENTRY

1st PPP Contract with 12 CT Centers in HP

2021-22

IPO & EXPANSION

Successful IPO Listing & Expansion to 14 States

2022-23

QUALITY FIRST

1st in India to get NABH Teleradiology Accreditation

2023-24

MEGA CT /MRI PROJECTS

Awarded Largest CT/MRI Projects in MH & MP.

2024-25

FOREAY IN RETAIL

Retail Diagnostics Market Entry in Maharashtra, Assam, Punjab and Orissa

2025-26

PATHOLOGY MEGA PPP

Awarded Largest Integrated Pathology PPP project across Rajasthan state. Strategic investment in Apulki – Oncology & Cardiac specialized diagnostics

2026-27

SPECIALIZED CARE

Entry into Specialized PET CT Diagnostics in PPP

200+	19 States	75 NABH + 57 NABL	PET CT
CT & MRI Centers	Pan-India Footprint	Highest accredited centers in India	Specialized Care Frontier

Q2 FY27 Financial Performance

Particulars	Q2 FY27	Q2 FY26	YoY %
Revenue	2,710	2,060	↑ 32%
EBIDTA	719	602	↑ 20%
EBIDTA Margin	27%	29%	↓ 2%
PAT	246	239	↑ 3%
PAT Margin	9%	12%	↓ 3%

Particulars	Q2 FY27	Q2 FY26	YoY %
No. of Test Performed (Mn)	30.3	16.4	↑ 85%
No. of Patient Served (Mn)	7.3	5.4	↑ 35%
NABL Accreditation (Pathology lab)	57	57	●
NABH Accreditation (Radiology Centre)	75	36	↑ 108%

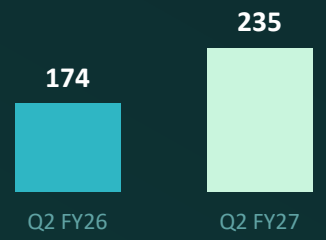
The moderation in margins is primarily a function of the upfront fixed cost base of Rajasthan laboratories, equipment, manpower and logistics being carried ahead of full utilisation.

Note: 1. Financial results of the Company are best monitored on an annual basis, as there is a certain level of cyclicity in business, and specific quarter performance may be impacted by specific events in that quarter
2. EBIDTA is excluding CSR & ESOP
3. INR in mn except NABL & NABH

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Retail Business Highlights

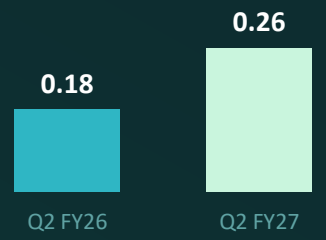
Retail Revenue
(INR Mn)



Up 35% YoY

Stronger revenues driven by higher patient engagement and expanded reach

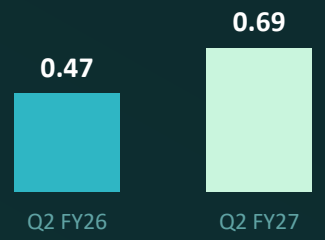
Patient Count
(Mn)



Up 45% YoY

More patients trusting our services every day

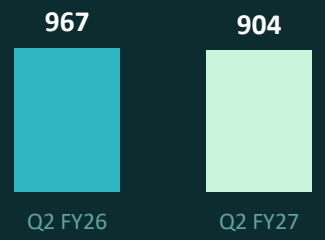
Test Volume
(Mn)



Up 48% YoY

Higher test volumes reflect deeper penetration and improved accessibility

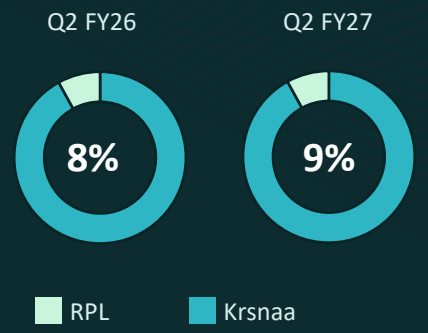
Revenue Per Patient
(INR)



Optimizing Affordability

Focused on affordability while maintaining quality and trust

Retail Revenue Contribution to Group Revenue



One Year. Multiple Milestones.

Accelerating Retail Excellence.

Expanding Footprint

Wider reach across new geographies

Deepening Patient Trust

More patients.
More relationships.
Stronger trust.

Enhancing Accessibility

Better experience.
Easier access.
Greater convenience.

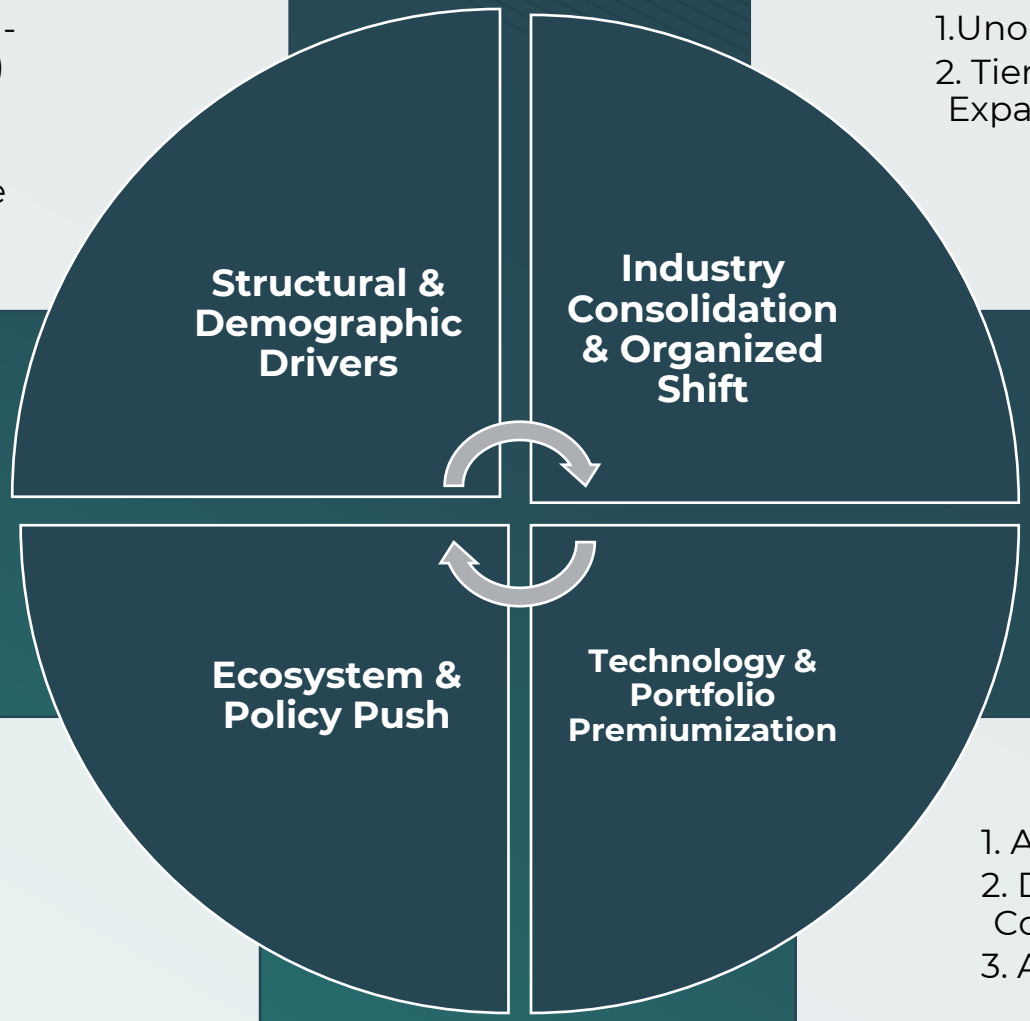
Driving Sustainable Growth

Stronger foundation for long-term value creation.

Growth Drivers

1.Rising Burden of Chronic & Non-Communicable Diseases (NCDs)
2. Shift to Preventive & Wellness Health
3. Aging Population & Higher Life Expectancy

1.Unorganized-to-Organized Transition
2. Tier-2 / Tier-3 Geographical Expansion



1. Expanding Health Insurance Penetration
2. Increasing Test Density per Encounter

1. Advanced & Specialized Testing
2. Digital Access & Home Sample Collection
3. AI & Operational Automation

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Financial Performance

Consolidated Financial Performance

In INR Mn

Particulars	Q2 FY 27		Q2 FY 26		Q1 FY 27		H1 FY 27		H1 FY 26	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Revenue from operations	**2,710**		**2,060**		**2,355**		**5,065**		**3,990**	
Expenses										
Cost of Material Consumed	558	21%	481	23%	502	21%	1,060	21%	955	24%
Employee benefits expense	367	14%	348	17%	357	15%	724	14%	698	18%
Fees Channel Partners and Collection Centres	507	19%	170	8%	406	17%	913	18%	324	8%
Other expenses	558	21%	459	22%	502	21%	1,061	21%	887	22%
Total Expenses	1990	73%	1,458	71%	1,767	75%	3,758	74%	2,864	72%
EBITDA Before CSR & ESOP	**719**	**27%**	**602**	**29%**	**588**	**25%**	**1,307**	**26%**	**1,126**	**28%**
CSR and ESOP	8	0.3%	10	1%	8	0.3%	16	0.3%	20	0.5%
EBITDA	**711**	**26%**	**592**	**29%**	**580**	**25%**	**1,291**	**25%**	**1,106**	**28%**
Less: Finance costs	155	6%	82	4%	148	6%	303	6%	145	4%
Less: Depreciation	291	11%	236	11%	280	12%	570	11%	452	11%
Add: Other income	62	2%	42	2%	72	3%	134	3%	82	2%
PBT	**328**	**12%**	**316**	**15%**	**224**	**10%**	**552**	**11%**	**591**	**15%**
Tax	82	3%	77	4%	59	2%	141	3%	146	4%
PAT	**246**	**9%**	**239**	**12%**	**166**	**7%**	**411**	**8%**	**445**	**11%**

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Consolidated Financial Performance

(INR In Mn)

Assets	Sep 30, 2026	Mar 31, 2026
Non-current assets		
Property, plant and equipment	8,488.28	6,516.27
Capital work-in-progress	52.02	2,080.72
Intangible assets	215.09	48.41
Financial assets		
Investments	574.28	574.28
Other financial assets	1,157.48	358.74
Deferred tax asset (net)	60.58	50.44
Other non-current assets	2,436.03	1,224.90
Total non-current assets	**12,983.76**	**10,853.76**
Current assets		
Inventories	333.04	266.57
Financial assets		
Trade receivables	4,745.56	2,955.06
Cash and cash equivalents	774.01	302.22
Bank balances other than cash and cash equivalent	1,142.17	3,304.95
Other financial assets	223.87	313.20
Other current assets	433.43	241.40
Total current assets	**7,652.08**	**7,383.40**
Total Assets	**20,635.84**	**18,237.16**

Liabilities	Sep 30, 2026	Mar 31, 2026
Equity		
Equity share capital	162.19	162.19
Other equity	9,994.83	9,641.69
Money received against share warrants	229.37	-
Total equity	**10,386.39**	**9,803.88**
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	4,027.95	4,371.44
Lease Liabilities	245.77	311.49
Other financial liabilities	789.88	666.10
Employee benefit obligations	30.39	32.01
Deferred Tax Liabilities	333.04	300.23
Other non-current liabilities	-	-
Total non-current liabilities	**5,427.03**	**5,681.27**
Current liabilities		
Financial liabilities		
Borrowings	1,565.46	533.61
Lease Liabilities	125.14	126.63
Trade payables	2,317.41	632.02
Other financial liabilities	506.39	1,251.23
Other current liabilities	64.43	90.96
Provision	101.41	86.07
Current Tax Liabilities (net)	142.18	31.49
Current liabilities	**4,822.42**	**2,752.01**
Total Liabilities	**10,249.45**	**8,433.28**
Total Equity and Liabilities	**20,635.84**	**18,237.16**



Patient Experience at Its Best

Growth Engine- Enabling Reliable Diagnostics



Gargoti , Maharashtra



Ahhilya Nagar , Maharashtra



Varanasi , Uttar Pradesh

Actual centre images

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Activities in Retail Business

Doctor Engagement Activities






Conferences and meetings with Doctors









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Activities in Retail Business

Independence Day Camps across region













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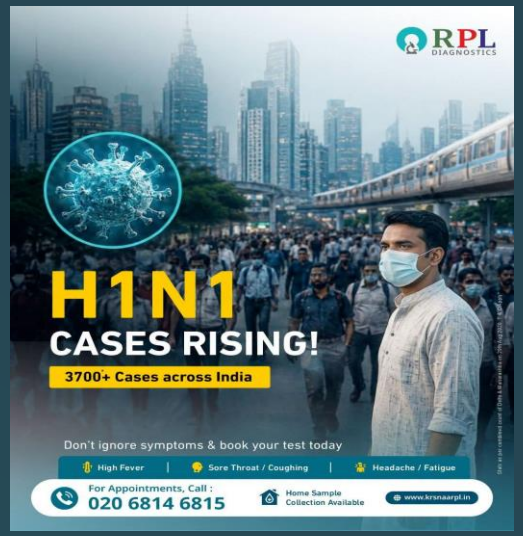
Activities in Digital Marketing

Social Media Awareness Campaigns

















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Contact Information

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For further information please contact

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https://krsnaadiagnostics.com