

Santosh Kumar Yadav
Add.: B-1004, Vasundhara Nagar, UIT Colony, Bhiwadi, Alwar-301019, (RAJ.)

Date: 11th June, 2026

To,
BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001,
Maharashtra, India
Script Code: 544263

To,
National Stock Exchange of India
Limited
Exchange Plaza, C-I Block G, Bandra
Kurla Complex, Bandra (East),
Mumbai-400051, Maharashtra, India
Script Symbol: KRN

To,
KRN Heat Exchanger and
Refrigeration Limited
Plot No. F - 46, 47, 48, 49
EPIP, RIICO Industrial Area,
Neemrana, Ajmer, Rajasthan,
301705

ISIN: INEQ3JO1015

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition and Takeover) Regulations, 2011.

Dear Sir,

With reference to the captioned subject, please find enclosed the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of transfer of 10,00,000 equity shares, representing 1.52% of the paid-up equity share capital of the Company, pursuant to an sale transaction undertaken on June 9, 2026.

Name of the Person (belongs to Promoter & Promoter Group) Transferor / Donor	Securities held prior to Acquisition/ disposal (Type of Instrument)	% of Holding Prior to Acquisition/ disposal	Securities Acquired/ disposed (Type of Instrument)	Mode of Acquisition / Disposal	% of Holding	Securities held Post Acquisition/ disposal (Type of Instrument)	% of Holding Post Acquisition/ disposal
Mr. Santosh Kumar Yadav	20299950 (Equity Shares)	31.01%	5,00,000 (Equity Shares)	OFS	0.76%	19799950	30.25%
Mrs. Anju Devi	23700000 (Equity Shares)	36.21%	5,00,000 (Equity Shares)	OFS	0.76%	23200000	35.44%
Total -	43999950 (Equity Shares)	67.22%	1000000 (Equity Shares)	OFS	1.52%	42999950	65.69%

In compliance with Regulation 29(2) of the Takeover Regulations, please find attached herewith the necessary disclosure under Takeover Regulation annexed herewith and marked as Annexure "A".

Kindly take the above disclosure on your records and acknowledge the same.

Thanking you,

For and on behalf of Promoters

Santosh Kumar Yadav
(Seller)

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KRN Heat Exchanger and Refrigeration Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Santosh Kumar Yadav 2. Anju Devi		
Whether the acquirer belongs to Promoter / Promoter group	Yes, the Sellers are promoters of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ sale under consideration, holding of:			
Shares carrying voting rights:			
1. Santosh Kumar Yadav	20299950	31.01	31.01
2. Anju Devi	23700000	36.21	36.21
3. Manohar Lal	10	-	-
4. Komal Yadav	10	-	-
5. Yashpal Yadav	10	-	-
b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	43999980	67.22	67.22
Details of acquisition/ sale			
Shares carrying voting rights acquired / sold			
1. Santosh Kumar Yadav	500000	0.76	0.76
2. Anju Devi	500000	0.76	0.76
3. Manohar Lal	-	-	-
4. Komal Yadav	-	-	-
5. Yashpal Yadav	-	-	-
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold:	--	--	--

d) Shares encumbered / invoked / released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	1000000	1.52	1.52
After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired			
1. Santosh Kumar Yadav	19799950	30.24	30.24
2. Anju Devi	23200000	35.44	35.44
3. Manohar Lal	10	-	-
4. Komal Yadav	10	-	-
5. Yashpal Yadav	10	-	-
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	42999980	65.68	65.68
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 9, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 654584860/- consisting of 65458486 Equity Shares of INR 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 654584860/- consisting of 65458486 Equity Shares of INR 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/Sale	-		

* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange as per regulation 31 of SEBI (Listing obligations and Disclosure requirements) Regulations 2015.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Promoters

Santosh Kumar Yadav
(Seller)