



KRM AYURVEDA LTD

(Formerly Known as KRM Ayurveda Private Limited)

10th August, 2026

SYMBOL: KRMAYURVED

To
The Manager
National Stock Exchange of India Ltd
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East) Mumbai - 400 051

Reg: (i) Submission of Un-Audited Financial Results for the quarter ended on 30th June, 2026.

(ii) Outcome of the Board Meeting dated the 10th August, 2026 concluded at 03.30 P.M.

Ref: (i) Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(ii) Companies Act, 2013 and Rules made thereunder.

(iii) Intimation/Letter dated 05th August, 2026 in respect of the aforesaid matters.

Dear Sir/Madam,

With reference to the captioned matter and pursuant to the compliance of Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we hereby inform you that the Board of Directors of KRM Ayurveda Limited ("the Company"), at its meeting held today, i.e. 10th August, 2026, which commenced at 12:00 P.M. and concluded at 03:30 P.M., inter alia, considered and approved the Un-Audited Financial Results of the Company for the quarter ended 30th June, 2026.

In this regard, please find enclosed herewith the following documents:

- 1) Un-Audited Financial Results for the quarter ended the 30th June, 2026 as **Annexure I**.
- 2) Limited Review Report issued by the Statutory Auditors of the Company, M/s. Shiv and Associates, Chartered Accountants, on the Un-Audited Financial Results for the quarter ended 30th June, 2026 as **Annexure II**.

This is for your information and record please.

Thanking you,

For KRM Ayurveda Limited
(Formerly known as KRM Ayurveda Private Limited)

Puneet
Dhawan
Puneet Dhawan
Managing Director
DIN: 08553667
Encl: a/a

Digitally signed by
Puneet Dhawan
Date: 2026.08.10
15:49:36 +05'30'

Regd. Off. : A-16, G.T. KARNAL ROAD, INDUSTRIAL AREA,
NORTH WEST DELHI-110033

Website: www.krmayurveda.com

Email: hrhead@krmayurveda.com

account1@krmayurveda.com

Contact: +91-9667791365

CIN: L24239DL2019PLC354658



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Independent Auditor's Review Report on Unaudited Financial Results of the Company for the Quarter ended June 30, 2026

To

The Board of Directors of KRM Ayurveda Limited

1. We have reviewed the accompanying statement of unaudited financial results of KRM Ayurveda Limited ("the Company") for the quarter ended June 30, 2026 ("the statement"), which comprise the unaudited interim Statement of Profit & Loss for quarter ended June 30, 2026. The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") as amended.
2. Management is responsible for the preparation of these financial results that give a true and fair view of the state of affairs and results of operations of the Company. The Statement has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 (AS 25) "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder, the Circulars, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended. This includes the design, implementation and maintenance of internal control relevant to the preparation of financial results that are free from material misstatement, whether due to fraud or error. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard (AS) prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed, including the manner in which it is to be disclosed, or that it contains any material misstatement.



5. Attention is drawn to:

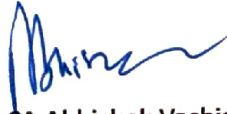
- (a) This review engagement has been undertaken in connection with the voluntary publication of the accompanying interim financial results by the Company. We draw attention to the fact that the Company, being listed on the NSE EMERGE Platform (SME segment), is required under Regulation 33(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to submit its financial results to the stock exchange only on a half-yearly basis; however, the Company has voluntarily opted to submit its financial results on a quarterly basis, and the accompanying Statement has been prepared, and is being submitted, in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- (b) Accordingly, the comparative financial results for the quarter ended June 30, 2025 have not been subjected to limited review in accordance with IGAAP. Further, the comparative financial results for the quarter ended March 31, 2026, being the balancing figure between the audited figures for the full financial year and the unaudited year-to-date figures up to the nine months ended December 31, 2025, of the previous financial year, have also not been subjected to limited review. These comparative figures have been compiled and furnished by the Management based on its records and are presented solely for the purpose of comparison. Accordingly, our review does not extend to these comparative figures and we do not express any conclusion thereon.

Our conclusion is not modified in respect of these matters.

For Shiv & Associates

Chartered Accountants,

Firm's Registration Number: 009989N



CA Abhishek Vashisht

Partner

Membership Number : 526307

Place: Delhi

Date: 10-08-2026

UDIN: 26526307JSLBEY5150



KRM AYURVEDA LIMITED (FORMERLY KNOWN AS KRM AYURVEDA PRIVATE LIMITED)

Registered Office : A-16, GT KARNAL ROAD, INDUSTRIAL AREA, DELHI-110033
CIN NO: L24239DL2019PLC354658

Website: www.krmayurvedaindia.com

Email: compliance@krmayurveda.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED JUNE 30, 2026

(Amount in Rs. Lacs)

Particulars	Quarter Ended		Year Ended	
	30 JUNE, 2026	31 MARCH, 2026	30 JUNE, 2025	31 MARCH, 2026
	Unaudited	Audited	Unaudited	Audited
I Revenue from operations (gross)	3,232.26	3,221.42	2,466.64	10,169.07
Less: Excise Duty	-	-	-	-
Revenue from operations (net)	3,232.26	3,221.42	2,466.64	10,169.07
II Other Income	54.29	18.67	14.99	62.33
III Total Income (I+II)	3,286.55	3,240.09	2,481.63	10,231.40
IV Expenses				
(a) Cost of materials consumed	252.00	508.26	590.28	1,462.48
(b) Employee benefits expenses	595.41	513.11	484.02	2,107.61
(c) Finance costs	6.21	63.48	68.97	325.08
(d) Depreciation and amortisation expenses	26.37	30.89	25.33	114.37
(e) Other expenses	1,183.07	1,100.98	770.89	3,549.29
Total Expenses	2,063.06	2,216.72	1,939.49	7,558.83
V Profit before exceptional and extraordinary item and tax	1,223.49	1,023.37	542.14	2,672.57
VI Exceptional Items	-	-	-	-
VII Profit before extraordinary item and tax	1,223.49	1,023.37	542.14	2,672.57
VIII Extraordinary Items	-	-	-	-
IX Profit before Tax	1,223.49	1,023.37	542.14	2,672.57
X Tax Expense:				
(a) Current tax expense	313.72	267.34	136.29	687.35
(b) Earlier years Provision of Income tax written off	-	-	-	-
(c) Deferred tax	1.32	(24.95)	0.56	(26.78)
XI Profit / (Loss) for the period from continuing operations	908.45	780.98	405.28	2,012.00
XII Profit / (Loss) from discontinuing operations	-	-	-	-
XIII Tax from discontinuing operations	-	-	-	-
XIV Profit/ (Loss) from discontinuing operations	-	-	-	-
XV (Profit) for the Period	908.45	780.98	405.28	2,012.00
XVI Earning per equity share:				
(1) Basic (not annualised)	4.27	3.67	270.19	9.46
(2) Diluted (not annualised)	4.27	3.67	270.19	9.46

For KRM AYURVEDA LIMITED

Puneet Shawa
Director



KRM AYURVEDA LIMITED (FORMERLY KNOWN AS KRM AYURVEDA PRIVATE LIMITED)

Registered Office : A-16, GT KARNAL ROAD, INDUSTRIAL AREA, DELHI-110033

CIN NO: L24239DL2019PLC354658

Website: www.krmayurvedaindia.com

Email: compliance@krmayurveda.com

Notes:-

- 1 The above financial results for the quarter ended June 30,2026 have been reviewed by the Audit committee and approved by the Board of Directors in their respective meetings held on August 10,2026.
- 2 The company operates only in one business segment viz. "Trading of Ayurvedic Medicines and providing Ayurvedic therapies". Accordingly there are no separate reporting segment.
- 3 The financial result has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard (AS) prescribed under section 133 of the Companies Act 2013 read with the relevant rules issued under and the other accounting principles generally accepted in India.
- 4 Figures for the previous years have been re-grouped/ re arranged / restated wherever necessary to make them compatible with those of the current period.
- 5 The equity shares were listed on NSE SME Emerge Platform on 29th January 2026. Upto the previous year ended 31.03.2025, the Company was not required to submit quarterly / halfyearly / yearly results to the stock exchange. Accordingly the result for the quarter ended 30.06.2025 were not subject to limited review as per previous IGAAP and the result for the quarter ended 31.03.2026 being the balancing figure between audited figures in respect of the full financial year and the unaudited year to date figure up to the nine months ended 31.12.2025, of the previous financial year was also not subject to limited review under previous IGAAP.
- 6 The financial results of the Company are available for Investors at www.krmayurvedaindia.com, www.nseindia.com.

For KRM AYURVEDA LIMITED

For KRM AYURVEDA LIMITED

PUNEET DHAWAN
Managing Director
DIN: 08553667

Puneet Dhawan
Director

Place: Delhi
Date:10.08.2026





**Certificate on Statement of Deviation / Variation in Utilization of Funds Raised
through Initial Public Offering (IPO)**

To,
The Board of Directors,
KRM Ayurveda Limited
A-16, G.T. Karnal Road,
Industrial Area, North West,
Delhi, India – 110033

Subject: Certificate on Statement of Deviation / Variation in Utilization of Funds Raised through Initial Public Offering (IPO)

Dear Sir / Madam,

This certificate is being issued in terms of **Regulation 32 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018** (hereinafter referred to as "SEBI ICDR Regulations"), read with the circular(s) issued thereunder.

We, M/s. SHIV & ASSOCIATES, Chartered Accountants, have examined the books of accounts, bank statements, and other relevant records and documents maintained in relation to the utilization of funds raised by **KRM Ayurveda Limited** (hereinafter referred to as the "Company"), through its **Initial Public Offering ("IPO")**, for the period from **April 1, 2026 to June 30, 2026**.

Statement of Deviation / Variation in Utilization of Funds:

The following table sets out the statement of utilization of funds vis-à-vis the proposed objects of the Issue as stated in the Prospectus, and the deviation / variation, if any, therein:

Sr. No	Item Head	Provide source of information/certifications substantiating the utilisation	Original cost (as per the Offer Document) in Rs. crore	Revised Cost in Rs. Crore
1	Capital Expenditure for Construction and Development of Telemedicine Operational Facilities	Offer Document	13.67	13.67
2	Purchase of CRM Software and Hardware Infrastructure	Offer Document	1.42	1.42
3	Human Resources	Offer Document	5.44	5.44
4	Repayment/Prepayment of loan	Offer Document	12.50	12.50
5	Working Capital Requirement	Offer Document	22.90	22.90
6	General Corporate Purposes*	Offer Document	9.99	9.79
	Issue related expenses*	Offer Document	11.57	11.77
	Total		77.49	77.49

Issue expenses exceeded by ₹20 lakhs. Consequently, the company has projected a reduction of ₹20 lakhs in General Corporate Purpose.



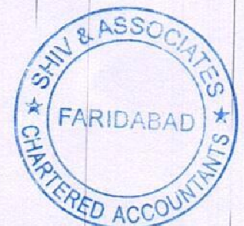
Utilization of Fund Schedule for the period April, 2026 to June, 2026

Sr. No	Item Head	Provide source of information/certifications substantiating the utilisation	Original cost (as per the Offer Document) in Rs. crore	Amount utilized in Rs. Crore			
				As at beginning of the quarter	During the quarter	At the end of the quarter	Total Unutilized Amount
1	Capital Expenditure for Construction and Development of Telemedicine Operational Facilities	Offer Document, Bank Statement, Invoices	13.67	-	-	-	13.67
2	Purchase of CRM Software and Hardware Infrastructure	Offer Document, Bank Statement, Invoices	1.42	-	-	-	1.42
3	Human Resources	Offer Document, Bank Statement, Invoices	5.44	-	0.05	0.05	5.39
4	Repayment/Prepayment of loan	Offer Document, Bank Statement, Invoices	12.50	12.50	-	12.50	-
5	Working Capital Requirement	Offer Document, Bank Statement, Invoices	22.90	22.77	-	22.77	0.13
6	General Corporate Purposes *	Offer Document, Bank Statement, Invoices	9.79	-	0.24	0.24	9.55
7	Issue related expenses *	Offer Document, Bank Statement, Invoices	11.77	11.77	-	11.77	-
	Total		77.49	47.04	0.29	47.33	30.16

* Issue expenses exceeded by ₹20 lakhs. Consequently, the company has projected a reduction of ₹20 lakhs in General Corporate Purpose.

Unutilized and Deployed Fund Schedule for the period April, 2026 to June, 2026

Sr. No.	Type of instrument and name of the entity invested in	FD and Bank Account No.	Amount invested	Earning	Market Value as at the end of quarter*
1	AXIS BANK	926040063292582	10.00	0.17	10.17
3	HDFC Bank	50301370686258	2.19	0.01	2.20
4	HDFC Bank	50301370686860	1.50	0.00	1.50
8	AXIS BANK	926040063292799	1.42	0.02	1.44
13	HDFC Bank	50301361356692	3.00	0.02	3.02
14	HDFC Bank	50301361358797	3.00	0.02	3.02
15	ICICI Bank	16010017280	1.00	0.00	1.00
16	ICICI Bank	16010017282	1.00	0.00	1.00
17	ICICI Bank	16010017281	1.00	0.00	1.00
18	Kotak Bank	1150555808	0.70	0.00	0.70
19	HDFC Bank	50301358054162	3.00	0.02	3.02
20	HDFC Bank	503013680581740	2.38	0.01	2.39
	Total		30.19	0.27	30.45



Details of General Corporate Purpose Expenses

Sr. No	Item Head	Amount in Crores	Provide source of information/certifications substantiating the utilisation
1	Renovation of Offices	0.14	Invoices
2	Purchase of Car	0.10	Invoices
	Total	0.24	

Note: Board has taken approval in the board meeting dated 01st of May 2026 and revised the cost of the General Corporate Purpose accordingly to adjust the excess utilization of 0.20 crore in IPO proceeds expenses.

Note: Figures in parentheses () indicate excess utilization over proposed amount.

Note: Amounts are based on fund flows through the Monitoring Agency Account (Axis Bank A/c No. 926020000659416), Fixed Deposit Receipts (FDRs) with Axis Bank and HDFC Bank, and OD accounts with Kotak Mahindra Bank and HDFC Bank, as documented in the Company's books of accounts.

Management Representation:

The Management of KRM Ayurveda Limited has represented to us that:

- The funds raised through IPO have been utilized only for the purposes stated in the Prospectus.
- The variance in utilization of working capital funds is on account of operational exigencies and has been deployed within the business of the Company.
- Pending full utilization, the unspent IPO proceeds are/were kept in the Monitoring Agency account and as FDRs with scheduled commercial banks as required under SEBI ICDR Regulations.
- There is no deviation or variation in the utilization of funds raised through IPO that has not been disclosed in this certificate, except as mentioned above.

Basis of Certificate:

This certificate is based on the examination of:

1. Bank statements of the Monitoring Agency Account (Axis Bank A/c No. 926020000659416) for the period April 1, 2026 to June 30, 2026.
2. Bank statements and ledger extracts of HDFC Bank, Kotak Mahindra Bank, and ICICI Bank accounts.
3. Fixed Deposit Receipts (FDRs) placed with Axis Bank and HDFC Bank out of IPO proceeds.
4. Relevant vouchers, payment records, UTR details, and supporting documents provided by the Company.
5. Management representations furnished to us.



Conclusion:

Based on our examination of the aforesaid records and documents and representations given by the Management, we hereby **certify** that the utilization of funds raised through the IPO by **KRM Ayurveda Limited** is, to the best of our knowledge and belief, in accordance with the objects of the Issue as stated in the Prospectus, **except for the deviation / variation as disclosed in the table above** for which the board has taken approval in the board meeting dated 01st of May 2026 and revised the cost of the General Corporate Purposes accordingly to adjust the excess utilization of 0.20 crore in IPO proceeds expenses, which has been utilized for legitimate business purposes of the Company.

This certificate is issued solely for the purpose of compliance with Regulation 32 of the SEBI (ICDR) Regulations, 2018, and is not intended to be used for any other purpose.

Thanking You,
Yours Faithfully
For Shiv & Associates
(Chartered Accountants)

ABHISHEK
VASHISHT

CA Abhishek Vashisht
(Partner)

M. No. 526307

Place: Faridabad

Date: 06th August, 2026

UDIN: 26526307BZMRIJ7555





Shiv & Associates

Chartered Accountants

Add.: Shop No. 67, Basement, Sec- 10
Market, Faridabad, Haryana-121006
Mob.: 8920913092

CERTIFICATE ON WORKING CAPITAL

(For Submission to National Stock Exchange of India Limited)

To,

KRM AYURVEDA LIMITED (FORMERLY KNOWN AS KRM AYURVEDA PRIVATE LIMITED),

A-16, GT KARNAL ROAD, INDUSTRIAL AREA,

NEW DELHI-110033

Subject: Certificate of Working Capital in respect of M/s KRM AYURVED LIMITED, having registered office at A-16, GT KARNAL ROAD, INDUSTRIAL AREA, DELHI-110033

Dear Sir / Madam,

This is to certify that we have examined the books of account and other relevant records of M/s KRM AYURVEDA LIMITED, having its registered office at A-16, GT KARNAL ROAD, INDUSTRIAL AREA, DELHI-110033, for the quarter ended 30th June, 2026.

On the basis of such examination, and as per the information and explanations given to us, we hereby certify that the **Working Capital** of the aforesaid entity as on the said date is as under:

Particulars	Amount (₹ in Lakhs)
(A) Current Assets	
Inventories	1,530.26
Trade Receivables	3,094.78
Other Current Assets	4,554.02
Short-term loans and advances	107.85
Total Current Assets (A)	9,286.91
(B) Current Liabilities	
Trade Payables	645.31
Other Current Liabilities	322.32
Short-term Provisions	192.42
Total Current Liabilities (B)	1,160.05
Working Capital Requirement (Excluding STB) (A – B)	8,126.86
Short term borrowings	71.98
Internal Accruals	6542.88
IPO Proceeds (refer note 1)	1512.00
IPO Proceeds for other than Working Capital Parked in FD's (included in other current assets)	1512.00
IPO Proceeds utilized in Working Capital during Q1 of FY 26-27	Nil



Particulars	Amount (₹ in Lakhs)
Expected Utilization (as per Pg no. 124 of Prospectus)	
FY 25-26	800.00
FY 26-27	1490.00
Total	2290.00
IPO Proceeds utilized in working capital during FY 25-26	2277.00
IPO Proceeds utilized in working capital during Q1 of FY 26-27	Nil
Unutilized IPO Proceed for Working Capital as on 30.06.2026	13.00

Declaration / Disclosure:

1. Other Current Assets includes the amount of 1512 lacs parked in earmarked fixed deposits for the purpose other than working capital utilization.
2. This certificate is issued on the basis of the information furnished by the management of the entity.
3. We have relied upon the representations made by the management.
4. This certificate is issued specifically for the purpose of submission to NSE and shall not be used for any other purpose.
5. This certificate does not constitute an audit opinion on the financial statements of the entity.

Thanking You,
Yours Faithfully
For Shiv & Associates
(Chartered Accountants)
FRN: 009989N



CA Abhishek Vashisht
(Partner)

M. No. 526307

Place: Delhi

Date: 10th August, 2026

UDIN: 26526307ETLKOM9960