



KRITI INDUSTRIES (INDIA) LIMITED

BRILLIANT SAPPHIRE, 801-804, 8th FLOOR, PLOT NO. 10, SCHEME 78-II, VIJAY NAGAR,
INDORE - 452 010 (M.P.) INDIA. PHONE No.: (+91-731) 2719100.
REGD. OFF.: "MEHTA CHAMBERS", 34, SIYAGANJ, INDORE - 452007 Phone: (+91-731) 2540963
E-mail: info@kritiindia.com Website: <http://www.kritiindia.com>

CIN : L25206MP1990PLC005732

KIIL/SE/2025-26

27th January, 2026

Online filing at: www.listing.bseindia.com and
<https://neaps.nseindia.com/NEWLISTINGCORP/login.jsp>

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Symbol – KRITI

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400001
BSE Scrip ID: KRITIIND Scrip Code - 526423

Sub: Submission of Intimation under Regulation 30 read with Schedule III Part A of the SEBI (LODR) Regulation, 2015-Lapse and Cancellation of Warrants and Forfeiture of Upfront Amount.

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular dated 11th November, 2024, we hereby inform that the company had allotted 94,61,480 (Ninety-Four Lakhs Sixty One Thousand Four Hundred and Eighty) convertible warrants, each convertible into equity shares of face value of Rs. 1/- each, ("Warrants") at an issue price of Rs. 158.50 per warrant, ("Warrant Issue Price") preferential basis to Promoter/Promoter Group.

Out of the aforesaid warrants, the warrant holder(s) of 63,69,000 warrants did not exercise the option to convert the said warrants into equity shares within the stipulated period of 18 months from the date of allotment, i.e. on or before 26th January, 2026. Accordingly, the said warrants have lapsed and stand cancelled, and no equity shares have been allotted pursuant thereto.

Further, in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the upfront amount equivalent to 25% of the issue price per warrant, aggregating to Rs. 25,23,71,625/-, paid at the time of allotment of the said warrants, stands forfeited by the Company.

The said disclosure shall also be made available on the Company's website at www.kritiindustries.com.
You are requested to please take on record our above said information for your reference and record and disseminate on the portal of the BSE & NSE for information to the investors and members of the Company.

Thanking you,
Yours faithfully,

For, KRITI INDUSTRIES (INDIA) LIMITED

ADITI RANDHAR
COMPANY SECRETARY &
COMPLIANCE OFFICER
M. NO.: A72025